

Global Expanded Polyethylene Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Expanded Polyethylene market size was valued at USD 2989.3 million in 2023 and is forecast to a readjusted size of USD 3913.6 million by 2030 with a CAGR of 3.9% during review period.

Expanded Polyethylene (aka EPE foam) refers to foams made from polyethylene. Typically it is made from expanded pellets ('EPE bead') made with use of a blowing agent, followed by expansion into a mold in a steam chest - the process is similar to that used to make expanded polystyrene foam.

China is the largest market with about 32% market share. North America is follower, accounting for about 21% market share.

The key players are Sealed Air, Kaneka, Armacell, Sekisui Chemical, Sonoco, Pregis, Furukawa, Plymouth Foam, Wisconsin Foam Products, Recticel, Guangdong Speed New Material Technology, Sing Home Polyfoam, Dingjian Pakaging, Wuxi Huitong, Shenzhen Mingvka etc. Sealed Air is the largest manufacturer with about 22% market share.

The Global Info Research report includes an overview of the development of the Expanded Polyethylene industry chain, the market status of Protective Packaging (EPE Foam Coil, EPE Foam Sheet), Industrial Thermal Insulation (EPE Foam Coil, EPE Foam Sheet), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Expanded Polyethylene.

Regionally, the report analyzes the Expanded Polyethylene markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Expanded Polyethylene market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Expanded Polyethylene market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Expanded Polyethylene industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., EPE Foam Coil, EPE Foam Sheet).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Expanded Polyethylene market.

Regional Analysis: The report involves examining the Expanded Polyethylene market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Expanded Polyethylene market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Expanded Polyethylene:

Company Analysis: Report covers individual Expanded Polyethylene manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Expanded Polyethylene. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Protective Packaging, Industrial Thermal Insulation).

Technology Analysis: Report covers specific technologies relevant to Expanded Polyethylene. It assesses the current state, advancements, and potential future developments in Expanded Polyethylene areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Expanded Polyethylene market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Expanded Polyethylene market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

EPE Foam Coil

EPE Foam Sheet

Shape EPE Foam

Market segment by Application

Protective Packaging

Industrial Thermal Insulation

Automotive

Building and Construction

Major players covered

Sealed Air

Kaneka

Armacell

Sekisui Chemical

Sonoco

Pregis

Furukawa

Plymouth Foam

Wisconsin Foam Products

Recticel

Guangdong Speed New Material Technology

Sing Home Polyfoam

Dingjian Packaging

Wuxi Huitong

Shenzhen Mingvka

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Expanded Polyethylene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Expanded Polyethylene, with price, sales, revenue and global market share of Expanded Polyethylene from 2019 to 2024.

Chapter 3, the Expanded Polyethylene competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Expanded Polyethylene breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Expanded Polyethylene market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Expanded Polyethylene.

Chapter 14 and 15, to describe Expanded Polyethylene sales channel, distributors, customers, research findings and conclusion.

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