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Global Expanded Graphite Seals Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Expanded Graphite Seals market size is expected to reach $ 1609 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Expanded Graphite Seals are high-performance sealing components manufactured from natural flake graphite through chemical intercalation, expansion treatment, compression molding, and composite reinforcement processes. The products mainly include expanded graphite sheets, gaskets, packing rings, sealing tapes, and metal-reinforced graphite sealing components. With characteristics such as high temperature resistance, chemical corrosion resistance, radiation resistance, low friction coefficient, excellent compression recovery, and long-term sealing stability, these products are designed for demanding sealing conditions in high-temperature, high-pressure, and corrosive environments. The research scope covers expanded graphite sealing materials used in industrial equipment, energy systems, chemical processing equipment, valves, pipelines, and advanced manufacturing applications.

Key Findings

Global expanded graphite seals shipments reached approximately 125 thousand tons in 2025 with an average selling price of about US$8,600 per ton

Metal-reinforced graphite seals represent a major high-value segment for demanding industrial applications

Petrochemical and energy equipment sectors remain the primary consumption areas for expanded graphite sealing products

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Flexible graphite sealing products maintain the largest product category due to broad industrial compatibility

Market Trends

The expanded graphite seals industry is moving toward higher performance, longer service life, and customized solutions for extreme operating environments. Traditional flexible graphite sheets and gaskets remain widely used in chemical and energy equipment, while demand is increasingly shifting toward metal-reinforced graphite seals, high-purity graphite sealing components, and composite structures designed for higher pressure and temperature conditions. Product development is focusing on improving graphite purity, oxidation resistance, compression recovery, and sealing reliability. With the expansion of hydrogen energy, nuclear power, carbon-neutral technologies, and advanced chemical processing industries, manufacturers are increasingly developing specialized sealing solutions with improved durability and compatibility with new-generation equipment. Digital manufacturing, precision machining, automated production lines, and application engineering services are becoming important competitive factors in the industry.

Market Dynamics

Drivers

Growth of expanded graphite seals is mainly driven by upgrading industrial equipment, stricter leakage control requirements, and increasing demand for reliable sealing materials in energy and chemical industries. The expansion of petrochemical facilities, nuclear power projects, hydrogen energy infrastructure, and high-temperature industrial systems creates continuous demand for sealing products capable of operating under harsh conditions. In addition, replacement of traditional asbestos-based sealing materials further supports the adoption of graphite-based sealing solutions due to their environmental advantages and superior performance.

Restraints

The market faces limitations from fluctuations in natural graphite raw material prices,

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strict requirements for manufacturing consistency, and technical barriers in producing high-performance sealing materials. High-end applications require precise control of graphite purity, density, compression characteristics, and oxidation resistance, increasing production complexity. In addition, competition from alternative sealing materials such as PTFE, ceramic fiber, and advanced polymer composites affects market expansion in certain application fields.

Opportunities

Future opportunities are concentrated in hydrogen energy equipment, nuclear power systems, semiconductor manufacturing equipment, carbon capture facilities, and advanced chemical processing. Demand for longer maintenance cycles and improved equipment reliability is encouraging customers to adopt higher-performance graphite sealing products. Companies with strong material modification capabilities, customized engineering services, and integrated sealing solutions are expected to capture additional value in emerging industrial applications.

Challenges

The industry faces challenges related to technology differentiation, raw material supply stability, and increasing requirements for environmental compliance. Manufacturers need to balance sealing performance, cost control, and sustainable production while responding to increasingly customized customer requirements. Competition is also intensifying as global and regional suppliers expand their product portfolios and improve manufacturing efficiency.

Industry Chain Analysis

The upstream industry mainly consists of natural flake graphite suppliers, expandable graphite manufacturers, metal reinforcement material suppliers, adhesives, and processing additives. The midstream sector includes sealing material manufacturers that perform graphite purification, expansion treatment, molding, reinforcement processing, and precision manufacturing to produce standardized and customized sealing products. The downstream market covers petrochemical companies, power generation equipment manufacturers, valve producers, nuclear equipment suppliers, hydrogen energy equipment companies, and industrial machinery manufacturers. Value creation is concentrated in graphite modification technology, structural design, precision

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processing, and application engineering capabilities.

Segment Insights

By product type, expanded graphite sheets and gaskets account for the largest application base due to their extensive use in pipelines, valves, heat exchangers, and industrial equipment. Flexible graphite seals remain the mainstream category because of their adaptability, cost efficiency, and mature manufacturing technology. Metal-reinforced graphite seals are gaining importance in high-pressure and high-temperature applications, particularly in nuclear power, petrochemical, and hydrogen energy equipment. From a performance perspective, products with enhanced oxidation resistance, improved recovery performance, and customized sealing structures are becoming increasingly important in high-end markets.

Downstream Market Opportunities

The downstream demand for expanded graphite seals is concentrated in industries requiring reliable sealing under extreme conditions. Petrochemical and refining facilities represent major consumption areas due to extensive use of valves, reactors, pipelines, and pressure equipment. Energy industries, including nuclear and thermal power, require high-reliability sealing components for long-term operation. Emerging opportunities are also developing in hydrogen equipment, battery manufacturing, carbon-neutral technologies, and advanced industrial systems where conventional sealing materials face performance limitations.

Regional Insights

Asia-Pacific represents one of the largest production and consumption regions for expanded graphite seals, supported by strong chemical manufacturing capacity, industrial equipment production, and energy infrastructure development. China has developed a complete supply chain covering graphite resources, material processing, and sealing manufacturing. Europe and North America maintain strong demand for high-performance sealing products due to mature petrochemical, energy, and industrial equipment markets. Future growth opportunities are expected from regions investing in clean energy infrastructure, industrial modernization, and advanced manufacturing capabilities.

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Competitive Landscape

The expanded graphite seals market features competition between global sealing solution providers, graphite material specialists, and regional manufacturers. International companies such as Technetics Group, EagleBurgmann, SGL Carbon, Toyo Tanso, Flexitallic, KLINGER, James Walker, Lamons, and Teadit have advantages in high-end applications, engineering capabilities, and global service networks. Regional manufacturers compete through cost efficiency, flexible customization, and localized supply capabilities. Future competition will increasingly focus on advanced graphite material technology, metal composite reinforcement, application-specific designs, and integrated sealing solutions.

Report Scope

This report studies the global Expanded Graphite Seals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Expanded Graphite Seals and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Expanded Graphite Seals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Expanded Graphite Seals total production and demand, 2021-2032, (Kilotons)

Global Expanded Graphite Seals total production value, 2021-2032, (USD Million)

Global Expanded Graphite Seals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Expanded Graphite Seals consumption by region & country, CAGR, 2021-2032 & (Kilotons)

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U.S. VS China: Expanded Graphite Seals domestic production, consumption, key domestic manufacturers and share

Global Expanded Graphite Seals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Expanded Graphite Seals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Expanded Graphite Seals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Expanded Graphite Seals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Technetics Group, EagleBurgmann, SGL Carbon, Sunwell Seals, Cixi Heroos Sealing Materials, NeoGraf Solutions, Lork Industrias, Toyo Tanso, Flexitallic, KLINGER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Expanded Graphite Seals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Expanded Graphite Seals Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Expanded Graphite Seals Market, Segmentation by Type:

Expanded Graphite Sheet

Expanded Graphite Gasket

Graphite Packing

Others

Global Expanded Graphite Seals Market, Segmentation by Sealing Pressure:

Sealing Pressure: <1 MPa

Sealing Pressure: 1–10 MPa

Sealing Pressure: 10–25 MPa

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Others

Global Expanded Graphite Seals Market, Segmentation by Reinforce the Structure:

Flexible Graphite Seal

Metal Reinforced Graphite Seal

Fiber Reinforced Graphite Seal

Global Expanded Graphite Seals Market, Segmentation by Application:

Petrochemicals

Nuclear Power Equipment

Oil Refining Units

Others

Companies Profiled:

Technetics Group

EagleBurgmann

SGL Carbon

Sunwell Seals

Cixi Heroos Sealing Materials

NeoGraf Solutions

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Lork Industrias

Toyo Tanso

Flexitallic

KLINGER

James Walker

Lamons

Teadit

SHUANGFENG

SINYUAN

RITM Industry

Kaxite Sealing

Souz-01

TIANSHENG

Key Questions Answered

1. How big is the global Expanded Graphite Seals market?
2. What is the demand of the global Expanded Graphite Seals market?
3. What is the year over year growth of the global Expanded Graphite Seals market?
4. What is the total value of the global Expanded Graphite Seals market?
5. Who are the Major Players in the global Expanded Graphite Seals market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Expanded Graphite Seals Introduction
1.2 World Expanded Graphite Seals Supply & Forecast
  1.2.1 World Expanded Graphite Seals Production Value (2021 & 2025 & 2032)
  1.2.2 World Expanded Graphite Seals Production (2021-2032)
  1.2.3 World Expanded Graphite Seals Pricing Trends (2021-2032)
1.3 World Expanded Graphite Seals Production by Region (Based on Production Site)
  1.3.1 World Expanded Graphite Seals Production Value by Region (2021-2032)
  1.3.2 World Expanded Graphite Seals Production by Region (2021-2032)
  1.3.3 World Expanded Graphite Seals Average Price by Region (2021-2032)
  1.3.4 North America Expanded Graphite Seals Production (2021-2032)
  1.3.5 Europe Expanded Graphite Seals Production (2021-2032)
  1.3.6 China Expanded Graphite Seals Production (2021-2032)
  1.3.7 Japan Expanded Graphite Seals Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Expanded Graphite Seals Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Expanded Graphite Seals Major Market Trends

2 DEMAND SUMMARY

2.1 World Expanded Graphite Seals Demand (2021-2032)
2.2 World Expanded Graphite Seals Consumption by Region
  2.2.1 World Expanded Graphite Seals Consumption by Region (2021-2026)
  2.2.2 World Expanded Graphite Seals Consumption Forecast by Region (2027-2032)
2.3 United States Expanded Graphite Seals Consumption (2021-2032)
2.4 China Expanded Graphite Seals Consumption (2021-2032)
2.5 Europe Expanded Graphite Seals Consumption (2021-2032)
2.6 Japan Expanded Graphite Seals Consumption (2021-2032)
2.7 South Korea Expanded Graphite Seals Consumption (2021-2032)
2.8 ASEAN Expanded Graphite Seals Consumption (2021-2032)
2.9 India Expanded Graphite Seals Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Expanded Graphite Seals Production Value by Manufacturer (2021-2026)

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3.2 World Expanded Graphite Seals Production by Manufacturer (2021-2026)
3.3 World Expanded Graphite Seals Average Price by Manufacturer (2021-2026)
3.4 Expanded Graphite Seals Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Expanded Graphite Seals Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Expanded Graphite Seals in 2025
  3.5.3 Global Concentration Ratios (CR8) for Expanded Graphite Seals in 2025
3.6 Expanded Graphite Seals Market: Overall Company Footprint Analysis
  3.6.1 Expanded Graphite Seals Market: Region Footprint
  3.6.2 Expanded Graphite Seals Market: Company Product Type Footprint
  3.6.3 Expanded Graphite Seals Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Expanded Graphite Seals Production Value Comparison
  4.1.1 United States VS China: Expanded Graphite Seals Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Expanded Graphite Seals Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Expanded Graphite Seals Production Comparison
  4.2.1 United States VS China: Expanded Graphite Seals Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Expanded Graphite Seals Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Expanded Graphite Seals Consumption Comparison
  4.3.1 United States VS China: Expanded Graphite Seals Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Expanded Graphite Seals Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Expanded Graphite Seals Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Expanded Graphite Seals Manufacturers, Headquarters and Production Site (States, Country)

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4.4.2 United States Based Manufacturers Expanded Graphite Seals Production Value (2021-2026)
4.4.3 United States Based Manufacturers Expanded Graphite Seals Production (2021-2026)
4.5 China Based Expanded Graphite Seals Manufacturers and Market Share
4.5.1 China Based Expanded Graphite Seals Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Expanded Graphite Seals Production Value (2021-2026)
4.5.3 China Based Manufacturers Expanded Graphite Seals Production (2021-2026)
4.6 Rest of World Based Expanded Graphite Seals Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Expanded Graphite Seals Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Expanded Graphite Seals Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Expanded Graphite Seals Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Expanded Graphite Seals Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Expanded Graphite Sheet
5.2.2 Expanded Graphite Gasket
5.2.3 Graphite Packing
5.2.4 Others
5.3 Market Segment by Type
5.3.1 World Expanded Graphite Seals Production by Type (2021-2032)
5.3.2 World Expanded Graphite Seals Production Value by Type (2021-2032)
5.3.3 World Expanded Graphite Seals Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SEALING PRESSURE

6.1 World Expanded Graphite Seals Market Size Overview by Sealing Pressure: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Sealing Pressure
6.2.1 Sealing Pressure: <1 MPa

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6.2.2 Sealing Pressure: 1–10 MPa
6.2.3 Sealing Pressure: 10–25 MPa
6.2.4 Others
6.3 Market Segment by Sealing Pressure
6.3.1 World Expanded Graphite Seals Production by Sealing Pressure (2021-2032)
6.3.2 World Expanded Graphite Seals Production Value by Sealing Pressure (2021-2032)
6.3.3 World Expanded Graphite Seals Average Price by Sealing Pressure (2021-2032)

7 MARKET ANALYSIS BY REINFORCE THE STRUCTURE

7.1 World Expanded Graphite Seals Market Size Overview by Reinforce the Structure: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Reinforce the Structure
7.2.1 Flexible Graphite Seal
7.2.2 Metal Reinforced Graphite Seal
7.2.3 Fiber Reinforced Graphite Seal
7.3 Market Segment by Reinforce the Structure
7.3.1 World Expanded Graphite Seals Production by Reinforce the Structure (2021-2032)
7.3.2 World Expanded Graphite Seals Production Value by Reinforce the Structure (2021-2032)
7.3.3 World Expanded Graphite Seals Average Price by Reinforce the Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Expanded Graphite Seals Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Petrochemicals
8.2.2 Nuclear Power Equipment
8.2.3 Oil Refining Units
8.2.4 Others
8.3 Market Segment by Application
8.3.1 World Expanded Graphite Seals Production by Application (2021-2032)
8.3.2 World Expanded Graphite Seals Production Value by Application (2021-2032)
8.3.3 World Expanded Graphite Seals Average Price by Application (2021-2032)

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9 COMPANY PROFILES

9.1 Technetics Group
9.1.1 Technetics Group Details
9.1.2 Technetics Group Major Business
9.1.3 Technetics Group Expanded Graphite Seals Product and Services
9.1.4 Technetics Group Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Technetics Group Recent Developments/Updates
9.1.6 Technetics Group Competitive Strengths & Weaknesses
9.2 EagleBurgmann
9.2.1 EagleBurgmann Details
9.2.2 EagleBurgmann Major Business
9.2.3 EagleBurgmann Expanded Graphite Seals Product and Services
9.2.4 EagleBurgmann Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 EagleBurgmann Recent Developments/Updates
9.2.6 EagleBurgmann Competitive Strengths & Weaknesses
9.3 SGL Carbon
9.3.1 SGL Carbon Details
9.3.2 SGL Carbon Major Business
9.3.3 SGL Carbon Expanded Graphite Seals Product and Services
9.3.4 SGL Carbon Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 SGL Carbon Recent Developments/Updates
9.3.6 SGL Carbon Competitive Strengths & Weaknesses
9.4 Sunwell Seals
9.4.1 Sunwell Seals Details
9.4.2 Sunwell Seals Major Business
9.4.3 Sunwell Seals Expanded Graphite Seals Product and Services
9.4.4 Sunwell Seals Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Sunwell Seals Recent Developments/Updates
9.4.6 Sunwell Seals Competitive Strengths & Weaknesses
9.5 Cixi Heroos Sealing Materials
9.5.1 Cixi Heroos Sealing Materials Details
9.5.2 Cixi Heroos Sealing Materials Major Business
9.5.3 Cixi Heroos Sealing Materials Expanded Graphite Seals Product and Services
9.5.4 Cixi Heroos Sealing Materials Expanded Graphite Seals Production, Price,

+357 96 030922
info@marketpublishers.com

Value, Gross Margin and Market Share (2021-2026)
9.5.5 Cixi Heroos Sealing Materials Recent Developments/Updates
9.5.6 Cixi Heroos Sealing Materials Competitive Strengths & Weaknesses
9.6 NeoGraf Solutions
9.6.1 NeoGraf Solutions Details
9.6.2 NeoGraf Solutions Major Business
9.6.3 NeoGraf Solutions Expanded Graphite Seals Product and Services
9.6.4 NeoGraf Solutions Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 NeoGraf Solutions Recent Developments/Updates
9.6.6 NeoGraf Solutions Competitive Strengths & Weaknesses
9.7 Lork Industrias
9.7.1 Lork Industrias Details
9.7.2 Lork Industrias Major Business
9.7.3 Lork Industrias Expanded Graphite Seals Product and Services
9.7.4 Lork Industrias Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Lork Industrias Recent Developments/Updates
9.7.6 Lork Industrias Competitive Strengths & Weaknesses
9.8 Toyo Tanso
9.8.1 Toyo Tanso Details
9.8.2 Toyo Tanso Major Business
9.8.3 Toyo Tanso Expanded Graphite Seals Product and Services
9.8.4 Toyo Tanso Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Toyo Tanso Recent Developments/Updates
9.8.6 Toyo Tanso Competitive Strengths & Weaknesses
9.9 Flexitallic
9.9.1 Flexitallic Details
9.9.2 Flexitallic Major Business
9.9.3 Flexitallic Expanded Graphite Seals Product and Services
9.9.4 Flexitallic Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Flexitallic Recent Developments/Updates
9.9.6 Flexitallic Competitive Strengths & Weaknesses
9.10 KLINGER
9.10.1 KLINGER Details
9.10.2 KLINGER Major Business
9.10.3 KLINGER Expanded Graphite Seals Product and Services

+357 96 030922
info@marketpublishers.com

9.10.4 KLINGER Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 KLINGER Recent Developments/Updates
9.10.6 KLINGER Competitive Strengths & Weaknesses
9.11 James Walker
9.11.1 James Walker Details
9.11.2 James Walker Major Business
9.11.3 James Walker Expanded Graphite Seals Product and Services
9.11.4 James Walker Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 James Walker Recent Developments/Updates
9.11.6 James Walker Competitive Strengths & Weaknesses
9.12 Lamons
9.12.1 Lamons Details
9.12.2 Lamons Major Business
9.12.3 Lamons Expanded Graphite Seals Product and Services
9.12.4 Lamons Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Lamons Recent Developments/Updates
9.12.6 Lamons Competitive Strengths & Weaknesses
9.13 Teadit
9.13.1 Teadit Details
9.13.2 Teadit Major Business
9.13.3 Teadit Expanded Graphite Seals Product and Services
9.13.4 Teadit Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Teadit Recent Developments/Updates
9.13.6 Teadit Competitive Strengths & Weaknesses
9.14 SHUANGFENG
9.14.1 SHUANGFENG Details
9.14.2 SHUANGFENG Major Business
9.14.3 SHUANGFENG Expanded Graphite Seals Product and Services
9.14.4 SHUANGFENG Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 SHUANGFENG Recent Developments/Updates
9.14.6 SHUANGFENG Competitive Strengths & Weaknesses
9.15 SINYUAN
9.15.1 SINYUAN Details
9.15.2 SINYUAN Major Business

+357 96 030922
info@marketpublishers.com

9.15.3 SINYUAN Expanded Graphite Seals Product and Services
9.15.4 SINYUAN Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 SINYUAN Recent Developments/Updates
9.15.6 SINYUAN Competitive Strengths & Weaknesses
9.16 RITM Industry
9.16.1 RITM Industry Details
9.16.2 RITM Industry Major Business
9.16.3 RITM Industry Expanded Graphite Seals Product and Services
9.16.4 RITM Industry Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 RITM Industry Recent Developments/Updates
9.16.6 RITM Industry Competitive Strengths & Weaknesses
9.17 Kaxite Sealing
9.17.1 Kaxite Sealing Details
9.17.2 Kaxite Sealing Major Business
9.17.3 Kaxite Sealing Expanded Graphite Seals Product and Services
9.17.4 Kaxite Sealing Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Kaxite Sealing Recent Developments/Updates
9.17.6 Kaxite Sealing Competitive Strengths & Weaknesses
9.18 Souz-01
9.18.1 Souz-01 Details
9.18.2 Souz-01 Major Business
9.18.3 Souz-01 Expanded Graphite Seals Product and Services
9.18.4 Souz-01 Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Souz-01 Recent Developments/Updates
9.18.6 Souz-01 Competitive Strengths & Weaknesses
9.19 TIANSHENG
9.19.1 TIANSHENG Details
9.19.2 TIANSHENG Major Business
9.19.3 TIANSHENG Expanded Graphite Seals Product and Services
9.19.4 TIANSHENG Expanded Graphite Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 TIANSHENG Recent Developments/Updates
9.19.6 TIANSHENG Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

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10.1 Expanded Graphite Seals Industry Chain
10.2 Expanded Graphite Seals Upstream Analysis
10.2.1 Expanded Graphite Seals Core Raw Materials
10.2.2 Main Manufacturers of Expanded Graphite Seals Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Expanded Graphite Seals Production Mode
10.6 Expanded Graphite Seals Procurement Model
10.7 Expanded Graphite Seals Industry Sales Model and Sales Channels
10.7.1 Expanded Graphite Seals Sales Model
10.7.2 Expanded Graphite Seals Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Expanded Graphite Seals Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Expanded Graphite Seals Production Value by Region (2021-2026) & (USD Million)
Table 3. World Expanded Graphite Seals Production Value by Region (2027-2032) & (USD Million)
Table 4. World Expanded Graphite Seals Production Value Market Share by Region (2021-2026)
Table 5. World Expanded Graphite Seals Production Value Market Share by Region (2027-2032)
Table 6. World Expanded Graphite Seals Production by Region (2021-2026) & (Kilotons)
Table 7. World Expanded Graphite Seals Production by Region (2027-2032) & (Kilotons)
Table 8. World Expanded Graphite Seals Production Market Share by Region (2021-2026)
Table 9. World Expanded Graphite Seals Production Market Share by Region (2027-2032)
Table 10. World Expanded Graphite Seals Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Expanded Graphite Seals Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Expanded Graphite Seals Major Market Trends
Table 13. World Expanded Graphite Seals Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
Table 14. World Expanded Graphite Seals Consumption by Region (2021-2026) & (Kilotons)
Table 15. World Expanded Graphite Seals Consumption Forecast by Region (2027-2032) & (Kilotons)
Table 16. World Expanded Graphite Seals Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Expanded Graphite Seals Producers in 2025
Table 18. World Expanded Graphite Seals Production by Manufacturer (2021-2026) & (Kilotons)

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Table 19. Production Market Share of Key Expanded Graphite Seals Producers in 2025
Table 20. World Expanded Graphite Seals Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 21. Global Expanded Graphite Seals Company Evaluation Quadrant
Table 22. World Expanded Graphite Seals Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Expanded Graphite Seals Production Site of Key Manufacturer
Table 24. Expanded Graphite Seals Market: Company Product Type Footprint
Table 25. Expanded Graphite Seals Market: Company Product Application Footprint
Table 26. Expanded Graphite Seals Competitive Factors
Table 27. Expanded Graphite Seals New Entrant and Capacity Expansion Plans
Table 28. Expanded Graphite Seals Mergers & Acquisitions Activity
Table 29. United States VS China Expanded Graphite Seals Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Expanded Graphite Seals Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 31. United States VS China Expanded Graphite Seals Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 32. United States Based Expanded Graphite Seals Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Expanded Graphite Seals Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Expanded Graphite Seals Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Expanded Graphite Seals Production (2021-2026) & (Kilotons)
Table 36. United States Based Manufacturers Expanded Graphite Seals Production Market Share (2021-2026)
Table 37. China Based Expanded Graphite Seals Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Expanded Graphite Seals Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Expanded Graphite Seals Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Expanded Graphite Seals Production, (2021-2026) & (Kilotons)
Table 41. China Based Manufacturers Expanded Graphite Seals Production Market Share (2021-2026)

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Table 42. Rest of World Based Expanded Graphite Seals Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Expanded Graphite Seals Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Expanded Graphite Seals Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Expanded Graphite Seals Production, (2021-2026) & (Kilotons)
Table 46. Rest of World Based Manufacturers Expanded Graphite Seals Production Market Share (2021-2026)
Table 47. World Expanded Graphite Seals Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Expanded Graphite Seals Production by Type (2021-2026) & (Kilotons)
Table 49. World Expanded Graphite Seals Production by Type (2027-2032) & (Kilotons)
Table 50. World Expanded Graphite Seals Production Value by Type (2021-2026) & (USD Million)
Table 51. World Expanded Graphite Seals Production Value by Type (2027-2032) & (USD Million)
Table 52. World Expanded Graphite Seals Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Expanded Graphite Seals Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Expanded Graphite Seals Production Value by Sealing Pressure, (USD Million), 2021 & 2025 & 2032
Table 55. World Expanded Graphite Seals Production by Sealing Pressure (2021-2026) & (Kilotons)
Table 56. World Expanded Graphite Seals Production by Sealing Pressure (2027-2032) & (Kilotons)
Table 57. World Expanded Graphite Seals Production Value by Sealing Pressure (2021-2026) & (USD Million)
Table 58. World Expanded Graphite Seals Production Value by Sealing Pressure (2027-2032) & (USD Million)
Table 59. World Expanded Graphite Seals Average Price by Sealing Pressure (2021-2026) & (US$/Ton)
Table 60. World Expanded Graphite Seals Average Price by Sealing Pressure (2027-2032) & (US$/Ton)
Table 61. World Expanded Graphite Seals Production Value by Reinforce the Structure, (USD Million), 2021 & 2025 & 2032
Table 62. World Expanded Graphite Seals Production by Reinforce the Structure

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(2021-2026) & (Kilotons)
Table 63. World Expanded Graphite Seals Production by Reinforce the Structure (2027-2032) & (Kilotons)
Table 64. World Expanded Graphite Seals Production Value by Reinforce the Structure (2021-2026) & (USD Million)
Table 65. World Expanded Graphite Seals Production Value by Reinforce the Structure (2027-2032) & (USD Million)
Table 66. World Expanded Graphite Seals Average Price by Reinforce the Structure (2021-2026) & (US$/Ton)
Table 67. World Expanded Graphite Seals Average Price by Reinforce the Structure (2027-2032) & (US$/Ton)
Table 68. World Expanded Graphite Seals Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Expanded Graphite Seals Production by Application (2021-2026) & (Kilotons)
Table 70. World Expanded Graphite Seals Production by Application (2027-2032) & (Kilotons)
Table 71. World Expanded Graphite Seals Production Value by Application (2021-2026) & (USD Million)
Table 72. World Expanded Graphite Seals Production Value by Application (2027-2032) & (USD Million)
Table 73. World Expanded Graphite Seals Average Price by Application (2021-2026) & (US$/Ton)
Table 74. World Expanded Graphite Seals Average Price by Application (2027-2032) & (US$/Ton)
Table 75. Technetics Group Basic Information, Manufacturing Base and Competitors
Table 76. Technetics Group Major Business
Table 77. Technetics Group Expanded Graphite Seals Product and Services
Table 78. Technetics Group Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Technetics Group Recent Developments/Updates
Table 80. Technetics Group Competitive Strengths & Weaknesses
Table 81. EagleBurgmann Basic Information, Manufacturing Base and Competitors
Table 82. EagleBurgmann Major Business
Table 83. EagleBurgmann Expanded Graphite Seals Product and Services
Table 84. EagleBurgmann Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 85. EagleBurgmann Recent Developments/Updates
Table 86. EagleBurgmann Competitive Strengths & Weaknesses
Table 87. SGL Carbon Basic Information, Manufacturing Base and Competitors
Table 88. SGL Carbon Major Business
Table 89. SGL Carbon Expanded Graphite Seals Product and Services
Table 90. SGL Carbon Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. SGL Carbon Recent Developments/Updates
Table 92. SGL Carbon Competitive Strengths & Weaknesses
Table 93. Sunwell Seals Basic Information, Manufacturing Base and Competitors
Table 94. Sunwell Seals Major Business
Table 95. Sunwell Seals Expanded Graphite Seals Product and Services
Table 96. Sunwell Seals Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Sunwell Seals Recent Developments/Updates
Table 98. Sunwell Seals Competitive Strengths & Weaknesses
Table 99. Cixi Heroos Sealing Materials Basic Information, Manufacturing Base and Competitors
Table 100. Cixi Heroos Sealing Materials Major Business
Table 101. Cixi Heroos Sealing Materials Expanded Graphite Seals Product and Services
Table 102. Cixi Heroos Sealing Materials Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Cixi Heroos Sealing Materials Recent Developments/Updates
Table 104. Cixi Heroos Sealing Materials Competitive Strengths & Weaknesses
Table 105. NeoGraf Solutions Basic Information, Manufacturing Base and Competitors
Table 106. NeoGraf Solutions Major Business
Table 107. NeoGraf Solutions Expanded Graphite Seals Product and Services
Table 108. NeoGraf Solutions Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. NeoGraf Solutions Recent Developments/Updates
Table 110. NeoGraf Solutions Competitive Strengths & Weaknesses
Table 111. Lork Industrias Basic Information, Manufacturing Base and Competitors
Table 112. Lork Industrias Major Business
Table 113. Lork Industrias Expanded Graphite Seals Product and Services

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Table 114. Lork Industrias Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Lork Industrias Recent Developments/Updates
Table 116. Lork Industrias Competitive Strengths & Weaknesses
Table 117. Toyo Tanso Basic Information, Manufacturing Base and Competitors
Table 118. Toyo Tanso Major Business
Table 119. Toyo Tanso Expanded Graphite Seals Product and Services
Table 120. Toyo Tanso Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Toyo Tanso Recent Developments/Updates
Table 122. Toyo Tanso Competitive Strengths & Weaknesses
Table 123. Flexitallic Basic Information, Manufacturing Base and Competitors
Table 124. Flexitallic Major Business
Table 125. Flexitallic Expanded Graphite Seals Product and Services
Table 126. Flexitallic Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Flexitallic Recent Developments/Updates
Table 128. Flexitallic Competitive Strengths & Weaknesses
Table 129. KLINGER Basic Information, Manufacturing Base and Competitors
Table 130. KLINGER Major Business
Table 131. KLINGER Expanded Graphite Seals Product and Services
Table 132. KLINGER Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. KLINGER Recent Developments/Updates
Table 134. KLINGER Competitive Strengths & Weaknesses
Table 135. James Walker Basic Information, Manufacturing Base and Competitors
Table 136. James Walker Major Business
Table 137. James Walker Expanded Graphite Seals Product and Services
Table 138. James Walker Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. James Walker Recent Developments/Updates
Table 140. James Walker Competitive Strengths & Weaknesses
Table 141. Lamons Basic Information, Manufacturing Base and Competitors
Table 142. Lamons Major Business
Table 143. Lamons Expanded Graphite Seals Product and Services
Table 144. Lamons Expanded Graphite Seals Production (Kilotons), Price (US$/Ton),

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Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Lamons Recent Developments/Updates
Table 146. Lamons Competitive Strengths & Weaknesses
Table 147. Teadit Basic Information, Manufacturing Base and Competitors
Table 148. Teadit Major Business
Table 149. Teadit Expanded Graphite Seals Product and Services
Table 150. Teadit Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Teadit Recent Developments/Updates
Table 152. Teadit Competitive Strengths & Weaknesses
Table 153. SHUANGFENG Basic Information, Manufacturing Base and Competitors
Table 154. SHUANGFENG Major Business
Table 155. SHUANGFENG Expanded Graphite Seals Product and Services
Table 156. SHUANGFENG Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. SHUANGFENG Recent Developments/Updates
Table 158. SHUANGFENG Competitive Strengths & Weaknesses
Table 159. SINYUAN Basic Information, Manufacturing Base and Competitors
Table 160. SINYUAN Major Business
Table 161. SINYUAN Expanded Graphite Seals Product and Services
Table 162. SINYUAN Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. SINYUAN Recent Developments/Updates
Table 164. SINYUAN Competitive Strengths & Weaknesses
Table 165. RITM Industry Basic Information, Manufacturing Base and Competitors
Table 166. RITM Industry Major Business
Table 167. RITM Industry Expanded Graphite Seals Product and Services
Table 168. RITM Industry Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. RITM Industry Recent Developments/Updates
Table 170. RITM Industry Competitive Strengths & Weaknesses
Table 171. Kaxite Sealing Basic Information, Manufacturing Base and Competitors
Table 172. Kaxite Sealing Major Business
Table 173. Kaxite Sealing Expanded Graphite Seals Product and Services
Table 174. Kaxite Sealing Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 175. Kaxite Sealing Recent Developments/Updates
Table 176. Kaxite Sealing Competitive Strengths & Weaknesses
Table 177. Souz-01 Basic Information, Manufacturing Base and Competitors
Table 178. Souz-01 Major Business
Table 179. Souz-01 Expanded Graphite Seals Product and Services
Table 180. Souz-01 Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Souz-01 Recent Developments/Updates
Table 182. Souz-01 Competitive Strengths & Weaknesses
Table 183. TIANSHENG Basic Information, Manufacturing Base and Competitors
Table 184. TIANSHENG Major Business
Table 185. TIANSHENG Expanded Graphite Seals Product and Services
Table 186. TIANSHENG Expanded Graphite Seals Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. TIANSHENG Recent Developments/Updates
Table 188. TIANSHENG Competitive Strengths & Weaknesses
Table 189. Global Key Players of Expanded Graphite Seals Upstream (Raw Materials)
Table 190. Global Expanded Graphite Seals Typical Customers
Table 191. Expanded Graphite Seals Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Expanded Graphite Seals Picture
Figure 2. World Expanded Graphite Seals Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Expanded Graphite Seals Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Expanded Graphite Seals Production (2021-2032) & (Kilotons)
Figure 5. World Expanded Graphite Seals Average Price (2021-2032) & (US$/Ton)
Figure 6. World Expanded Graphite Seals Production Value Market Share by Region (2021-2032)
Figure 7. World Expanded Graphite Seals Production Market Share by Region (2021-2032)
Figure 8. North America Expanded Graphite Seals Production (2021-2032) & (Kilotons)
Figure 9. Europe Expanded Graphite Seals Production (2021-2032) & (Kilotons)
Figure 10. China Expanded Graphite Seals Production (2021-2032) & (Kilotons)
Figure 11. Japan Expanded Graphite Seals Production (2021-2032) & (Kilotons)
Figure 12. Expanded Graphite Seals Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Expanded Graphite Seals Consumption (2021-2032) & (Kilotons)
Figure 15. World Expanded Graphite Seals Consumption Market Share by Region (2021-2032)
Figure 16. United States Expanded Graphite Seals Consumption (2021-2032) & (Kilotons)
Figure 17. China Expanded Graphite Seals Consumption (2021-2032) & (Kilotons)
Figure 18. Europe Expanded Graphite Seals Consumption (2021-2032) & (Kilotons)
Figure 19. Japan Expanded Graphite Seals Consumption (2021-2032) & (Kilotons)
Figure 20. South Korea Expanded Graphite Seals Consumption (2021-2032) & (Kilotons)
Figure 21. ASEAN Expanded Graphite Seals Consumption (2021-2032) & (Kilotons)
Figure 22. India Expanded Graphite Seals Consumption (2021-2032) & (Kilotons)
Figure 23. Producer Shipments of Expanded Graphite Seals by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Expanded Graphite Seals Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Expanded Graphite Seals Markets in 2025

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Figure 26. United States VS China: Expanded Graphite Seals Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Expanded Graphite Seals Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Expanded Graphite Seals Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Expanded Graphite Seals Production Market Share 2025
Figure 30. China Based Manufacturers Expanded Graphite Seals Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Expanded Graphite Seals Production Market Share 2025
Figure 32. World Expanded Graphite Seals Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Expanded Graphite Seals Production Value Market Share by Type in 2025
Figure 34. Expanded Graphite Sheet
Figure 35. Expanded Graphite Gasket
Figure 36. Graphite Packing
Figure 37. Others
Figure 38. World Expanded Graphite Seals Production Market Share by Type (2021-2032)
Figure 39. World Expanded Graphite Seals Production Value Market Share by Type (2021-2032)
Figure 40. World Expanded Graphite Seals Average Price by Type (2021-2032) & (US$/Ton)
Figure 41. World Expanded Graphite Seals Production Value by Sealing Pressure, (USD Million), 2021 & 2025 & 2032
Figure 42. World Expanded Graphite Seals Production Value Market Share by Sealing Pressure in 2025
Figure 43. Sealing Pressure: <1 MPa
Figure 44. Sealing Pressure: 1–10 MPa
Figure 45. Sealing Pressure: 10–25 MPa
Figure 46. Others
Figure 47. World Expanded Graphite Seals Production Market Share by Sealing Pressure (2021-2032)
Figure 48. World Expanded Graphite Seals Production Value Market Share by Sealing Pressure (2021-2032)
Figure 49. World Expanded Graphite Seals Average Price by Sealing Pressure

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(2021-2032) & (US$/Ton)
Figure 50. World Expanded Graphite Seals Production Value by Reinforce the Structure, (USD Million), 2021 & 2025 & 2032
Figure 51. World Expanded Graphite Seals Production Value Market Share by Reinforce the Structure in 2025
Figure 52. Flexible Graphite Seal
Figure 53. Metal Reinforced Graphite Seal
Figure 54. Fiber Reinforced Graphite Seal
Figure 55. World Expanded Graphite Seals Production Market Share by Reinforce the Structure (2021-2032)
Figure 56. World Expanded Graphite Seals Production Value Market Share by Reinforce the Structure (2021-2032)
Figure 57. World Expanded Graphite Seals Average Price by Reinforce the Structure (2021-2032) & (US$/Ton)
Figure 58. World Expanded Graphite Seals Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 59. World Expanded Graphite Seals Production Value Market Share by Application in 2025
Figure 60. Petrochemicals
Figure 61. Nuclear Power Equipment
Figure 62. Oil Refining Units
Figure 63. Others
Figure 64. World Expanded Graphite Seals Production Market Share by Application (2021-2032)
Figure 65. World Expanded Graphite Seals Production Value Market Share by Application (2021-2032)
Figure 66. World Expanded Graphite Seals Average Price by Application (2021-2032) & (US$/Ton)
Figure 67. Expanded Graphite Seals Industry Chain
Figure 68. Expanded Graphite Seals Procurement Model
Figure 69. Expanded Graphite Seals Sales Model
Figure 70. Expanded Graphite Seals Sales Channels, Direct Sales, and Distribution
Figure 71. Methodology
Figure 72. Research Process and Data Source

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