

Global Expandable Polystyrene (EPS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Expandable Polystyrene (EPS) market size was valued at USD 16800 million in 2023 and is forecast to a readjusted size of USD 20620 million by 2030 with a CAGR of 3.0% during review period.

Expanded Polystyrene (EPS) is a moldable, light, cellular plastic, produced from styrene. EPS is widely used for packaging impact-sensitive products such as electronics and appliances. EPS is also used in construction as a thermal insulator and to lighten concrete structures.

The major players in the industry are Nova Chemicals, Sabic and Flinthill, which accounted for a higher share of the revenue market in 2019.

The Global Info Research report includes an overview of the development of the Expandable Polystyrene (EPS) industry chain, the market status of Building Construction (White Expanded Polystyrene, Grey Expanded Polystyrene), Electrical and Electronics (White Expanded Polystyrene, Grey Expanded Polystyrene), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Expandable Polystyrene (EPS).

Regionally, the report analyzes the Expandable Polystyrene (EPS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Expandable Polystyrene (EPS) market, with robust domestic

demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Expandable Polystyrene (EPS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Expandable Polystyrene (EPS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., White Expanded Polystyrene, Grey Expanded Polystyrene).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Expandable Polystyrene (EPS) market.

Regional Analysis: The report involves examining the Expandable Polystyrene (EPS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Expandable Polystyrene (EPS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Expandable Polystyrene (EPS):

Company Analysis: Report covers individual Expandable Polystyrene (EPS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Expandable Polystyrene (EPS) This may involve surveys, interviews,

and analysis of consumer reviews and feedback from different by Application (Building Construction, Electrical and Electronics).

Technology Analysis: Report covers specific technologies relevant to Expandable Polystyrene (EPS). It assesses the current state, advancements, and potential future developments in Expandable Polystyrene (EPS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Expandable Polystyrene (EPS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Expandable Polystyrene (EPS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

White Expanded Polystyrene

Grey Expanded Polystyrene

Black Expanded Polystyrene

Market segment by Application

Building Construction

Electrical and Electronics

Packaging

Other

Major players covered

BASF

Alpek

Eastchem

Flint Hills Resources

Formosa Plastics

INEOS Styrolution

Jiangsu Nijiaxiang Chemical

Jiangyin Sunping Chemical

Kaneka

Lanxess

Loyal Group

Ming Dih

Murata Manufacturing

Nova Chemicals

Owens Corning

Plasti-Fab

Versalis

Poliroles

SABIC

Styrochem

Trinseo

Tianjin Jiatai Weiye Chemical

Sunde

Sunpor

Supreme Petrochem

Synthos

Taita Chemical

Thai ABS

DowDuPont

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Expandable Polystyrene (EPS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Expandable Polystyrene (EPS), with price, sales, revenue and global market share of Expandable Polystyrene (EPS) from 2019 to 2024.

Chapter 3, the Expandable Polystyrene (EPS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Expandable Polystyrene (EPS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Expandable Polystyrene (EPS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Expandable Polystyrene (EPS).

Chapter 14 and 15, to describe Expandable Polystyrene (EPS) sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Expandable Polystyrene (EPS)
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Expandable Polystyrene (EPS) Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 White Expanded Polystyrene
 - 1.3.3 Grey Expanded Polystyrene
 - 1.3.4 Black Expanded Polystyrene
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Expandable Polystyrene (EPS) Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Building Construction
 - 1.4.3 Electrical and Electronics
 - 1.4.4 Packaging
 - 1.4.5 Other
- 1.5 Global Expandable Polystyrene (EPS) Market Size & Forecast
 - 1.5.1 Global Expandable Polystyrene (EPS) Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Expandable Polystyrene (EPS) Sales Quantity (2019-2030)
 - 1.5.3 Global Expandable Polystyrene (EPS) Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 BASF
 - 2.1.1 BASF Details
 - 2.1.2 BASF Major Business
 - 2.1.3 BASF Expandable Polystyrene (EPS) Product and Services
 - 2.1.4 BASF Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 BASF Recent Developments/Updates
- 2.2 Alpek
 - 2.2.1 Alpek Details
 - 2.2.2 Alpek Major Business
 - 2.2.3 Alpek Expandable Polystyrene (EPS) Product and Services
 - 2.2.4 Alpek Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.2.5 Alpek Recent Developments/Updates

2.3 Eastchem

2.3.1 Eastchem Details

2.3.2 Eastchem Major Business

2.3.3 Eastchem Expandable Polystyrene (EPS) Product and Services

2.3.4 Eastchem Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Eastchem Recent Developments/Updates

2.4 Flint Hills Resources

2.4.1 Flint Hills Resources Details

2.4.2 Flint Hills Resources Major Business

2.4.3 Flint Hills Resources Expandable Polystyrene (EPS) Product and Services

2.4.4 Flint Hills Resources Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Flint Hills Resources Recent Developments/Updates

2.5 Formosa Plastics

2.5.1 Formosa Plastics Details

2.5.2 Formosa Plastics Major Business

2.5.3 Formosa Plastics Expandable Polystyrene (EPS) Product and Services

2.5.4 Formosa Plastics Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Formosa Plastics Recent Developments/Updates

2.6 INEOS Styrolution

2.6.1 INEOS Styrolution Details

2.6.2 INEOS Styrolution Major Business

2.6.3 INEOS Styrolution Expandable Polystyrene (EPS) Product and Services

2.6.4 INEOS Styrolution Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 INEOS Styrolution Recent Developments/Updates

2.7 Jiangsu Nijiaxiang Chemical

2.7.1 Jiangsu Nijiaxiang Chemical Details

2.7.2 Jiangsu Nijiaxiang Chemical Major Business

2.7.3 Jiangsu Nijiaxiang Chemical Expandable Polystyrene (EPS) Product and Services

2.7.4 Jiangsu Nijiaxiang Chemical Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Jiangsu Nijiaxiang Chemical Recent Developments/Updates

2.8 Jiangyin Sunping Chemical

- 2.8.1 Jiangyin Sunping Chemical Details
- 2.8.2 Jiangyin Sunping Chemical Major Business
- 2.8.3 Jiangyin Sunping Chemical Expandable Polystyrene (EPS) Product and Services
- 2.8.4 Jiangyin Sunping Chemical Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Jiangyin Sunping Chemical Recent Developments/Updates
- 2.9 Kaneka
 - 2.9.1 Kaneka Details
 - 2.9.2 Kaneka Major Business
 - 2.9.3 Kaneka Expandable Polystyrene (EPS) Product and Services
 - 2.9.4 Kaneka Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Kaneka Recent Developments/Updates
- 2.10 Lanxess
 - 2.10.1 Lanxess Details
 - 2.10.2 Lanxess Major Business
 - 2.10.3 Lanxess Expandable Polystyrene (EPS) Product and Services
 - 2.10.4 Lanxess Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Lanxess Recent Developments/Updates
- 2.11 Loyal Group
 - 2.11.1 Loyal Group Details
 - 2.11.2 Loyal Group Major Business
 - 2.11.3 Loyal Group Expandable Polystyrene (EPS) Product and Services
 - 2.11.4 Loyal Group Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Loyal Group Recent Developments/Updates
- 2.12 Ming Dih
 - 2.12.1 Ming Dih Details
 - 2.12.2 Ming Dih Major Business
 - 2.12.3 Ming Dih Expandable Polystyrene (EPS) Product and Services
 - 2.12.4 Ming Dih Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Ming Dih Recent Developments/Updates
- 2.13 Murata Manufacturing
 - 2.13.1 Murata Manufacturing Details
 - 2.13.2 Murata Manufacturing Major Business
 - 2.13.3 Murata Manufacturing Expandable Polystyrene (EPS) Product and Services
 - 2.13.4 Murata Manufacturing Expandable Polystyrene (EPS) Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Murata Manufacturing Recent Developments/Updates

2.14 Nova Chemicals

2.14.1 Nova Chemicals Details

2.14.2 Nova Chemicals Major Business

2.14.3 Nova Chemicals Expandable Polystyrene (EPS) Product and Services

2.14.4 Nova Chemicals Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Nova Chemicals Recent Developments/Updates

2.15 Owens Corning

2.15.1 Owens Corning Details

2.15.2 Owens Corning Major Business

2.15.3 Owens Corning Expandable Polystyrene (EPS) Product and Services

2.15.4 Owens Corning Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Owens Corning Recent Developments/Updates

2.16 Plasti-Fab

2.16.1 Plasti-Fab Details

2.16.2 Plasti-Fab Major Business

2.16.3 Plasti-Fab Expandable Polystyrene (EPS) Product and Services

2.16.4 Plasti-Fab Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Plasti-Fab Recent Developments/Updates

2.17 Versalis

2.17.1 Versalis Details

2.17.2 Versalis Major Business

2.17.3 Versalis Expandable Polystyrene (EPS) Product and Services

2.17.4 Versalis Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Versalis Recent Developments/Updates

2.18 Polioles

2.18.1 Polioles Details

2.18.2 Polioles Major Business

2.18.3 Polioles Expandable Polystyrene (EPS) Product and Services

2.18.4 Polioles Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 Polioles Recent Developments/Updates

2.19 SABIC

2.19.1 SABIC Details

- 2.19.2 SABIC Major Business
- 2.19.3 SABIC Expandable Polystyrene (EPS) Product and Services
- 2.19.4 SABIC Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 SABIC Recent Developments/Updates
- 2.20 Styrochem
 - 2.20.1 Styrochem Details
 - 2.20.2 Styrochem Major Business
 - 2.20.3 Styrochem Expandable Polystyrene (EPS) Product and Services
 - 2.20.4 Styrochem Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.20.5 Styrochem Recent Developments/Updates
- 2.21 Trinseo
 - 2.21.1 Trinseo Details
 - 2.21.2 Trinseo Major Business
 - 2.21.3 Trinseo Expandable Polystyrene (EPS) Product and Services
 - 2.21.4 Trinseo Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.21.5 Trinseo Recent Developments/Updates
- 2.22 Tianjin Jiatai Weiye Chemical
 - 2.22.1 Tianjin Jiatai Weiye Chemical Details
 - 2.22.2 Tianjin Jiatai Weiye Chemical Major Business
 - 2.22.3 Tianjin Jiatai Weiye Chemical Expandable Polystyrene (EPS) Product and Services
 - 2.22.4 Tianjin Jiatai Weiye Chemical Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.22.5 Tianjin Jiatai Weiye Chemical Recent Developments/Updates
- 2.23 Sunde
 - 2.23.1 Sunde Details
 - 2.23.2 Sunde Major Business
 - 2.23.3 Sunde Expandable Polystyrene (EPS) Product and Services
 - 2.23.4 Sunde Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.23.5 Sunde Recent Developments/Updates
- 2.24 Sunpor
 - 2.24.1 Sunpor Details
 - 2.24.2 Sunpor Major Business
 - 2.24.3 Sunpor Expandable Polystyrene (EPS) Product and Services
 - 2.24.4 Sunpor Expandable Polystyrene (EPS) Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.24.5 Sunpor Recent Developments/Updates

2.25 Supreme Petrochem

2.25.1 Supreme Petrochem Details

2.25.2 Supreme Petrochem Major Business

2.25.3 Supreme Petrochem Expandable Polystyrene (EPS) Product and Services

2.25.4 Supreme Petrochem Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.25.5 Supreme Petrochem Recent Developments/Updates

2.26 Synthos

2.26.1 Synthos Details

2.26.2 Synthos Major Business

2.26.3 Synthos Expandable Polystyrene (EPS) Product and Services

2.26.4 Synthos Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.26.5 Synthos Recent Developments/Updates

2.27 Taita Chemical

2.27.1 Taita Chemical Details

2.27.2 Taita Chemical Major Business

2.27.3 Taita Chemical Expandable Polystyrene (EPS) Product and Services

2.27.4 Taita Chemical Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.27.5 Taita Chemical Recent Developments/Updates

2.28 Thai ABS

2.28.1 Thai ABS Details

2.28.2 Thai ABS Major Business

2.28.3 Thai ABS Expandable Polystyrene (EPS) Product and Services

2.28.4 Thai ABS Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.28.5 Thai ABS Recent Developments/Updates

2.29 DowDuPont

2.29.1 DowDuPont Details

2.29.2 DowDuPont Major Business

2.29.3 DowDuPont Expandable Polystyrene (EPS) Product and Services

2.29.4 DowDuPont Expandable Polystyrene (EPS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.29.5 DowDuPont Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: EXPANDABLE POLYSTYRENE (EPS) BY

MANUFACTURER

- 3.1 Global Expandable Polystyrene (EPS) Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Expandable Polystyrene (EPS) Revenue by Manufacturer (2019-2024)
- 3.3 Global Expandable Polystyrene (EPS) Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Expandable Polystyrene (EPS) by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Expandable Polystyrene (EPS) Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Expandable Polystyrene (EPS) Manufacturer Market Share in 2023
- 3.5 Expandable Polystyrene (EPS) Market: Overall Company Footprint Analysis
 - 3.5.1 Expandable Polystyrene (EPS) Market: Region Footprint
 - 3.5.2 Expandable Polystyrene (EPS) Market: Company Product Type Footprint
 - 3.5.3 Expandable Polystyrene (EPS) Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Expandable Polystyrene (EPS) Market Size by Region
 - 4.1.1 Global Expandable Polystyrene (EPS) Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Expandable Polystyrene (EPS) Consumption Value by Region (2019-2030)
 - 4.1.3 Global Expandable Polystyrene (EPS) Average Price by Region (2019-2030)
- 4.2 North America Expandable Polystyrene (EPS) Consumption Value (2019-2030)
- 4.3 Europe Expandable Polystyrene (EPS) Consumption Value (2019-2030)
- 4.4 Asia-Pacific Expandable Polystyrene (EPS) Consumption Value (2019-2030)
- 4.5 South America Expandable Polystyrene (EPS) Consumption Value (2019-2030)
- 4.6 Middle East and Africa Expandable Polystyrene (EPS) Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Expandable Polystyrene (EPS) Sales Quantity by Type (2019-2030)
- 5.2 Global Expandable Polystyrene (EPS) Consumption Value by Type (2019-2030)
- 5.3 Global Expandable Polystyrene (EPS) Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Expandable Polystyrene (EPS) Sales Quantity by Application (2019-2030)
- 6.2 Global Expandable Polystyrene (EPS) Consumption Value by Application (2019-2030)
- 6.3 Global Expandable Polystyrene (EPS) Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Expandable Polystyrene (EPS) Sales Quantity by Type (2019-2030)
- 7.2 North America Expandable Polystyrene (EPS) Sales Quantity by Application (2019-2030)
- 7.3 North America Expandable Polystyrene (EPS) Market Size by Country
 - 7.3.1 North America Expandable Polystyrene (EPS) Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Expandable Polystyrene (EPS) Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Expandable Polystyrene (EPS) Sales Quantity by Type (2019-2030)
- 8.2 Europe Expandable Polystyrene (EPS) Sales Quantity by Application (2019-2030)
- 8.3 Europe Expandable Polystyrene (EPS) Market Size by Country
 - 8.3.1 Europe Expandable Polystyrene (EPS) Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Expandable Polystyrene (EPS) Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Expandable Polystyrene (EPS) Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Expandable Polystyrene (EPS) Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Expandable Polystyrene (EPS) Market Size by Region

9.3.1 Asia-Pacific Expandable Polystyrene (EPS) Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Expandable Polystyrene (EPS) Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Expandable Polystyrene (EPS) Sales Quantity by Type (2019-2030)

10.2 South America Expandable Polystyrene (EPS) Sales Quantity by Application (2019-2030)

10.3 South America Expandable Polystyrene (EPS) Market Size by Country

10.3.1 South America Expandable Polystyrene (EPS) Sales Quantity by Country (2019-2030)

10.3.2 South America Expandable Polystyrene (EPS) Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Expandable Polystyrene (EPS) Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Expandable Polystyrene (EPS) Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Expandable Polystyrene (EPS) Market Size by Country

11.3.1 Middle East & Africa Expandable Polystyrene (EPS) Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Expandable Polystyrene (EPS) Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Expandable Polystyrene (EPS) Market Drivers
- 12.2 Expandable Polystyrene (EPS) Market Restraints
- 12.3 Expandable Polystyrene (EPS) Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Expandable Polystyrene (EPS) and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Expandable Polystyrene (EPS)
- 13.3 Expandable Polystyrene (EPS) Production Process
- 13.4 Expandable Polystyrene (EPS) Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Expandable Polystyrene (EPS) Typical Distributors
- 14.3 Expandable Polystyrene (EPS) Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Expandable Polystyrene (EPS) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Expandable Polystyrene (EPS) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. BASF Basic Information, Manufacturing Base and Competitors

Table 4. BASF Major Business

Table 5. BASF Expandable Polystyrene (EPS) Product and Services

Table 6. BASF Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. BASF Recent Developments/Updates

Table 8. Alpek Basic Information, Manufacturing Base and Competitors

Table 9. Alpek Major Business

Table 10. Alpek Expandable Polystyrene (EPS) Product and Services

Table 11. Alpek Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Alpek Recent Developments/Updates

Table 13. Eastchem Basic Information, Manufacturing Base and Competitors

Table 14. Eastchem Major Business

Table 15. Eastchem Expandable Polystyrene (EPS) Product and Services

Table 16. Eastchem Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Eastchem Recent Developments/Updates

Table 18. Flint Hills Resources Basic Information, Manufacturing Base and Competitors

Table 19. Flint Hills Resources Major Business

Table 20. Flint Hills Resources Expandable Polystyrene (EPS) Product and Services

Table 21. Flint Hills Resources Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Flint Hills Resources Recent Developments/Updates

Table 23. Formosa Plastics Basic Information, Manufacturing Base and Competitors

Table 24. Formosa Plastics Major Business

Table 25. Formosa Plastics Expandable Polystyrene (EPS) Product and Services

Table 26. Formosa Plastics Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 27. Formosa Plastics Recent Developments/Updates
- Table 28. INEOS Styrolution Basic Information, Manufacturing Base and Competitors
- Table 29. INEOS Styrolution Major Business
- Table 30. INEOS Styrolution Expandable Polystyrene (EPS) Product and Services
- Table 31. INEOS Styrolution Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. INEOS Styrolution Recent Developments/Updates
- Table 33. Jiangsu Nijiaxiang Chemical Basic Information, Manufacturing Base and Competitors
- Table 34. Jiangsu Nijiaxiang Chemical Major Business
- Table 35. Jiangsu Nijiaxiang Chemical Expandable Polystyrene (EPS) Product and Services
- Table 36. Jiangsu Nijiaxiang Chemical Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Jiangsu Nijiaxiang Chemical Recent Developments/Updates
- Table 38. Jiangyin Sunping Chemical Basic Information, Manufacturing Base and Competitors
- Table 39. Jiangyin Sunping Chemical Major Business
- Table 40. Jiangyin Sunping Chemical Expandable Polystyrene (EPS) Product and Services
- Table 41. Jiangyin Sunping Chemical Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Jiangyin Sunping Chemical Recent Developments/Updates
- Table 43. Kaneka Basic Information, Manufacturing Base and Competitors
- Table 44. Kaneka Major Business
- Table 45. Kaneka Expandable Polystyrene (EPS) Product and Services
- Table 46. Kaneka Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Kaneka Recent Developments/Updates
- Table 48. Lanxess Basic Information, Manufacturing Base and Competitors
- Table 49. Lanxess Major Business
- Table 50. Lanxess Expandable Polystyrene (EPS) Product and Services
- Table 51. Lanxess Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Lanxess Recent Developments/Updates
- Table 53. Loyal Group Basic Information, Manufacturing Base and Competitors

Table 54. Loyal Group Major Business

Table 55. Loyal Group Expandable Polystyrene (EPS) Product and Services

Table 56. Loyal Group Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Loyal Group Recent Developments/Updates

Table 58. Ming Dih Basic Information, Manufacturing Base and Competitors

Table 59. Ming Dih Major Business

Table 60. Ming Dih Expandable Polystyrene (EPS) Product and Services

Table 61. Ming Dih Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Ming Dih Recent Developments/Updates

Table 63. Murata Manufacturing Basic Information, Manufacturing Base and Competitors

Table 64. Murata Manufacturing Major Business

Table 65. Murata Manufacturing Expandable Polystyrene (EPS) Product and Services

Table 66. Murata Manufacturing Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Murata Manufacturing Recent Developments/Updates

Table 68. Nova Chemicals Basic Information, Manufacturing Base and Competitors

Table 69. Nova Chemicals Major Business

Table 70. Nova Chemicals Expandable Polystyrene (EPS) Product and Services

Table 71. Nova Chemicals Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Nova Chemicals Recent Developments/Updates

Table 73. Owens Corning Basic Information, Manufacturing Base and Competitors

Table 74. Owens Corning Major Business

Table 75. Owens Corning Expandable Polystyrene (EPS) Product and Services

Table 76. Owens Corning Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Owens Corning Recent Developments/Updates

Table 78. Plasti-Fab Basic Information, Manufacturing Base and Competitors

Table 79. Plasti-Fab Major Business

Table 80. Plasti-Fab Expandable Polystyrene (EPS) Product and Services

Table 81. Plasti-Fab Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Plasti-Fab Recent Developments/Updates

- Table 83. Versalis Basic Information, Manufacturing Base and Competitors
- Table 84. Versalis Major Business
- Table 85. Versalis Expandable Polystyrene (EPS) Product and Services
- Table 86. Versalis Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. Versalis Recent Developments/Updates
- Table 88. Polioles Basic Information, Manufacturing Base and Competitors
- Table 89. Polioles Major Business
- Table 90. Polioles Expandable Polystyrene (EPS) Product and Services
- Table 91. Polioles Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 92. Polioles Recent Developments/Updates
- Table 93. SABIC Basic Information, Manufacturing Base and Competitors
- Table 94. SABIC Major Business
- Table 95. SABIC Expandable Polystyrene (EPS) Product and Services
- Table 96. SABIC Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 97. SABIC Recent Developments/Updates
- Table 98. Styrochem Basic Information, Manufacturing Base and Competitors
- Table 99. Styrochem Major Business
- Table 100. Styrochem Expandable Polystyrene (EPS) Product and Services
- Table 101. Styrochem Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 102. Styrochem Recent Developments/Updates
- Table 103. Trinseo Basic Information, Manufacturing Base and Competitors
- Table 104. Trinseo Major Business
- Table 105. Trinseo Expandable Polystyrene (EPS) Product and Services
- Table 106. Trinseo Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 107. Trinseo Recent Developments/Updates
- Table 108. Tianjin Jiatai Weiye Chemical Basic Information, Manufacturing Base and Competitors
- Table 109. Tianjin Jiatai Weiye Chemical Major Business
- Table 110. Tianjin Jiatai Weiye Chemical Expandable Polystyrene (EPS) Product and Services
- Table 111. Tianjin Jiatai Weiye Chemical Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 112. Tianjin Jiatai Weiye Chemical Recent Developments/Updates

- Table 113. Sunde Basic Information, Manufacturing Base and Competitors
- Table 114. Sunde Major Business
- Table 115. Sunde Expandable Polystyrene (EPS) Product and Services
- Table 116. Sunde Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 117. Sunde Recent Developments/Updates
- Table 118. Sunpor Basic Information, Manufacturing Base and Competitors
- Table 119. Sunpor Major Business
- Table 120. Sunpor Expandable Polystyrene (EPS) Product and Services
- Table 121. Sunpor Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 122. Sunpor Recent Developments/Updates
- Table 123. Supreme Petrochem Basic Information, Manufacturing Base and Competitors
- Table 124. Supreme Petrochem Major Business
- Table 125. Supreme Petrochem Expandable Polystyrene (EPS) Product and Services
- Table 126. Supreme Petrochem Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 127. Supreme Petrochem Recent Developments/Updates
- Table 128. Synthos Basic Information, Manufacturing Base and Competitors
- Table 129. Synthos Major Business
- Table 130. Synthos Expandable Polystyrene (EPS) Product and Services
- Table 131. Synthos Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 132. Synthos Recent Developments/Updates
- Table 133. Taita Chemical Basic Information, Manufacturing Base and Competitors
- Table 134. Taita Chemical Major Business
- Table 135. Taita Chemical Expandable Polystyrene (EPS) Product and Services
- Table 136. Taita Chemical Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 137. Taita Chemical Recent Developments/Updates
- Table 138. Thai ABS Basic Information, Manufacturing Base and Competitors
- Table 139. Thai ABS Major Business
- Table 140. Thai ABS Expandable Polystyrene (EPS) Product and Services
- Table 141. Thai ABS Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 142. Thai ABS Recent Developments/Updates

- Table 143. DowDuPont Basic Information, Manufacturing Base and Competitors
- Table 144. DowDuPont Major Business
- Table 145. DowDuPont Expandable Polystyrene (EPS) Product and Services
- Table 146. DowDuPont Expandable Polystyrene (EPS) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 147. DowDuPont Recent Developments/Updates
- Table 148. Global Expandable Polystyrene (EPS) Sales Quantity by Manufacturer (2019-2024) & (K MT)
- Table 149. Global Expandable Polystyrene (EPS) Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 150. Global Expandable Polystyrene (EPS) Average Price by Manufacturer (2019-2024) & (USD/MT)
- Table 151. Market Position of Manufacturers in Expandable Polystyrene (EPS), (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 152. Head Office and Expandable Polystyrene (EPS) Production Site of Key Manufacturer
- Table 153. Expandable Polystyrene (EPS) Market: Company Product Type Footprint
- Table 154. Expandable Polystyrene (EPS) Market: Company Product Application Footprint
- Table 155. Expandable Polystyrene (EPS) New Market Entrants and Barriers to Market Entry
- Table 156. Expandable Polystyrene (EPS) Mergers, Acquisition, Agreements, and Collaborations
- Table 157. Global Expandable Polystyrene (EPS) Sales Quantity by Region (2019-2024) & (K MT)
- Table 158. Global Expandable Polystyrene (EPS) Sales Quantity by Region (2025-2030) & (K MT)
- Table 159. Global Expandable Polystyrene (EPS) Consumption Value by Region (2019-2024) & (USD Million)
- Table 160. Global Expandable Polystyrene (EPS) Consumption Value by Region (2025-2030) & (USD Million)
- Table 161. Global Expandable Polystyrene (EPS) Average Price by Region (2019-2024) & (USD/MT)
- Table 162. Global Expandable Polystyrene (EPS) Average Price by Region (2025-2030) & (USD/MT)
- Table 163. Global Expandable Polystyrene (EPS) Sales Quantity by Type (2019-2024) & (K MT)
- Table 164. Global Expandable Polystyrene (EPS) Sales Quantity by Type (2025-2030) & (K MT)

Table 165. Global Expandable Polystyrene (EPS) Consumption Value by Type (2019-2024) & (USD Million)

Table 166. Global Expandable Polystyrene (EPS) Consumption Value by Type (2025-2030) & (USD Million)

Table 167. Global Expandable Polystyrene (EPS) Average Price by Type (2019-2024) & (USD/MT)

Table 168. Global Expandable Polystyrene (EPS) Average Price by Type (2025-2030) & (USD/MT)

Table 169. Global Expandable Polystyrene (EPS) Sales Quantity by Application (2019-2024) & (K MT)

Table 170. Global Expandable Polystyrene (EPS) Sales Quantity by Application (2025-2030) & (K MT)

Table 171. Global Expandable Polystyrene (EPS) Consumption Value by Application (2019-2024) & (USD Million)

Table 172. Global Expandable Polystyrene (EPS) Consumption Value by Application (2025-2030) & (USD Million)

Table 173. Global Expandable Polystyrene (EPS) Average Price by Application (2019-2024) & (USD/MT)

Table 174. Global Expandable Polystyrene (EPS) Average Price by Application (2025-2030) & (USD/MT)

Table 175. North America Expandable Polystyrene (EPS) Sales Quantity by Type (2019-2024) & (K MT)

Table 176. North America Expandable Polystyrene (EPS) Sales Quantity by Type (2025-2030) & (K MT)

Table 177. North America Expandable Polystyrene (EPS) Sales Quantity by Application (2019-2024) & (K MT)

Table 178. North America Expandable Polystyrene (EPS) Sales Quantity by Application (2025-2030) & (K MT)

Table 179. North America Expandable Polystyrene (EPS) Sales Quantity by Country (2019-2024) & (K MT)

Table 180. North America Expandable Polystyrene (EPS) Sales Quantity by Country (2025-2030) & (K MT)

Table 181. North America Expandable Polystyrene (EPS) Consumption Value by Country (2019-2024) & (USD Million)

Table 182. North America Expandable Polystyrene (EPS) Consumption Value by Country (2025-2030) & (USD Million)

Table 183. Europe Expandable Polystyrene (EPS) Sales Quantity by Type (2019-2024) & (K MT)

Table 184. Europe Expandable Polystyrene (EPS) Sales Quantity by Type (2025-2030)

& (K MT)

Table 185. Europe Expandable Polystyrene (EPS) Sales Quantity by Application (2019-2024) & (K MT)

Table 186. Europe Expandable Polystyrene (EPS) Sales Quantity by Application (2025-2030) & (K MT)

Table 187. Europe Expandable Polystyrene (EPS) Sales Quantity by Country (2019-2024) & (K MT)

Table 188. Europe Expandable Polystyrene (EPS) Sales Quantity by Country (2025-2030) & (K MT)

Table 189. Europe Expandable Polystyrene (EPS) Consumption Value by Country (2019-2024) & (USD Million)

Table 190. Europe Expandable Polystyrene (EPS) Consumption Value by Country (2025-2030) & (USD Million)

Table 191. Asia-Pacific Expandable Polystyrene (EPS) Sales Quantity by Type (2019-2024) & (K MT)

Table 192. Asia-Pacific Expandable Polystyrene (EPS) Sales Quantity by Type (2025-2030) & (K MT)

Table 193. Asia-Pacific Expandable Polystyrene (EPS) Sales Quantity by Application (2019-2024) & (K MT)

Table 194. Asia-Pacific Expandable Polystyrene (EPS) Sales Quantity by Application (2025-2030) & (K MT)

Table 195. Asia-Pacific Expandable Polystyrene (EPS) Sales Quantity by Region (2019-2024) & (K MT)

Table 196. Asia-Pacific Expandable Polystyrene (EPS) Sales Quantity by Region (2025-2030) & (K MT)

Table 197. Asia-Pacific Expandable Polystyrene (EPS) Consumption Value by Region (2019-2024) & (USD Million)

Table 198. Asia-Pacific Expandable Polystyrene (EPS) Consumption Value by Region (2025-2030) & (USD Million)

Table 199. South America Expandable Polystyrene (EPS) Sales Quantity by Type (2019-2024) & (K MT)

Table 200. South America Expandable Polystyrene (EPS) Sales Quantity by Type (2025-2030) & (K MT)

Table 201. South America Expandable Polystyrene (EPS) Sales Quantity by Application (2019-2024) & (K MT)

Table 202. South America Expandable Polystyrene (EPS) Sales Quantity by Application (2025-2030) & (K MT)

Table 203. South America Expandable Polystyrene (EPS) Sales Quantity by Country (2019-2024) & (K MT)

Table 204. South America Expandable Polystyrene (EPS) Sales Quantity by Country (2025-2030) & (K MT)

Table 205. South America Expandable Polystyrene (EPS) Consumption Value by Country (2019-2024) & (USD Million)

Table 206. South America Expandable Polystyrene (EPS) Consumption Value by Country (2025-2030) & (USD Million)

Table 207. Middle East & Africa Expandable Polystyrene (EPS) Sales Quantity by Type (2019-2024) & (K MT)

Table 208. Middle East & Africa Expandable Polystyrene (EPS) Sales Quantity by Type (2025-2030) & (K MT)

Table 209. Middle East & Africa Expandable Polystyrene (EPS) Sales Quantity by Application (2019-2024) & (K MT)

Table 210. Middle East & Africa Expandable Polystyrene (EPS) Sales Quantity by Application (2025-2030) & (K MT)

Table 211. Middle East & Africa Expandable Polystyrene (EPS) Sales Quantity by Region (2019-2024) & (K MT)

Table 212. Middle East & Africa Expandable Polystyrene (EPS) Sales Quantity by Region (2025-2030) & (K MT)

Table 213. Middle East & Africa Expandable Polystyrene (EPS) Consumption Value by Region (2019-2024) & (USD Million)

Table 214. Middle East & Africa Expandable Polystyrene (EPS) Consumption Value by Region (2025-2030) & (USD Million)

Table 215. Expandable Polystyrene (EPS) Raw Material

Table 216. Key Manufacturers of Expandable Polystyrene (EPS) Raw Materials

Table 217. Expandable Polystyrene (EPS) Typical Distributors

Table 218. Expandable Polystyrene (EPS) Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Expandable Polystyrene (EPS) Picture

Figure 2. Global Expandable Polystyrene (EPS) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Expandable Polystyrene (EPS) Consumption Value Market Share by Type in 2023

Figure 4. White Expanded Polystyrene Examples

Figure 5. Grey Expanded Polystyrene Examples

Figure 6. Black Expanded Polystyrene Examples

Figure 7. Global Expandable Polystyrene (EPS) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Expandable Polystyrene (EPS) Consumption Value Market Share by Application in 2023

Figure 9. Building Construction Examples

Figure 10. Electrical and Electronics Examples

Figure 11. Packaging Examples

Figure 12. Other Examples

Figure 13. Global Expandable Polystyrene (EPS) Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Expandable Polystyrene (EPS) Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Expandable Polystyrene (EPS) Sales Quantity (2019-2030) & (K MT)

Figure 16. Global Expandable Polystyrene (EPS) Average Price (2019-2030) & (USD/MT)

Figure 17. Global Expandable Polystyrene (EPS) Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Expandable Polystyrene (EPS) Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Expandable Polystyrene (EPS) by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Expandable Polystyrene (EPS) Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Expandable Polystyrene (EPS) Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Expandable Polystyrene (EPS) Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Expandable Polystyrene (EPS) Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Expandable Polystyrene (EPS) Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Expandable Polystyrene (EPS) Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Expandable Polystyrene (EPS) Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Expandable Polystyrene (EPS) Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Expandable Polystyrene (EPS) Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Expandable Polystyrene (EPS) Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Expandable Polystyrene (EPS) Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Expandable Polystyrene (EPS) Average Price by Type (2019-2030) & (USD/MT)

Figure 32. Global Expandable Polystyrene (EPS) Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Expandable Polystyrene (EPS) Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Expandable Polystyrene (EPS) Average Price by Application (2019-2030) & (USD/MT)

Figure 35. North America Expandable Polystyrene (EPS) Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Expandable Polystyrene (EPS) Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Expandable Polystyrene (EPS) Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Expandable Polystyrene (EPS) Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Expandable Polystyrene (EPS) Sales Quantity Market Share by Type

(2019-2030)

Figure 43. Europe Expandable Polystyrene (EPS) Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Expandable Polystyrene (EPS) Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Expandable Polystyrene (EPS) Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Expandable Polystyrene (EPS) Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Expandable Polystyrene (EPS) Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Expandable Polystyrene (EPS) Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Expandable Polystyrene (EPS) Consumption Value Market Share by Region (2019-2030)

Figure 55. China Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Expandable Polystyrene (EPS) Sales Quantity Market Share by Type (2019-2030)

- Figure 62. South America Expandable Polystyrene (EPS) Sales Quantity Market Share by Application (2019-2030)
- Figure 63. South America Expandable Polystyrene (EPS) Sales Quantity Market Share by Country (2019-2030)
- Figure 64. South America Expandable Polystyrene (EPS) Consumption Value Market Share by Country (2019-2030)
- Figure 65. Brazil Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 66. Argentina Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 67. Middle East & Africa Expandable Polystyrene (EPS) Sales Quantity Market Share by Type (2019-2030)
- Figure 68. Middle East & Africa Expandable Polystyrene (EPS) Sales Quantity Market Share by Application (2019-2030)
- Figure 69. Middle East & Africa Expandable Polystyrene (EPS) Sales Quantity Market Share by Region (2019-2030)
- Figure 70. Middle East & Africa Expandable Polystyrene (EPS) Consumption Value Market Share by Region (2019-2030)
- Figure 71. Turkey Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 72. Egypt Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 73. Saudi Arabia Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 74. South Africa Expandable Polystyrene (EPS) Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 75. Expandable Polystyrene (EPS) Market Drivers
- Figure 76. Expandable Polystyrene (EPS) Market Restraints
- Figure 77. Expandable Polystyrene (EPS) Market Trends
- Figure 78. Porters Five Forces Analysis
- Figure 79. Manufacturing Cost Structure Analysis of Expandable Polystyrene (EPS) in 2023
- Figure 80. Manufacturing Process Analysis of Expandable Polystyrene (EPS)
- Figure 81. Expandable Polystyrene (EPS) Industrial Chain
- Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 83. Direct Channel Pros & Cons
- Figure 84. Indirect Channel Pros & Cons
- Figure 85. Methodology
- Figure 86. Research Process and Data Source

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