

Global Expandable Embolization Coils Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Expandable Embolization Coils market size was valued at US\$ 1672 million in 2025 and is forecast to a readjusted size of US\$ 2947 million by 2032 with a CAGR of 8.4% during review period.

Expandable embolization coils are specialized medical devices used in interventional radiology and neurointervention to occlude blood flow in targeted vessels. These devices are typically delivered through a microcatheter and, upon deployment, expand to fill the target vessel or aneurysm sac, promoting thrombus formation and permanent vessel occlusion. The expandable design allows for denser packing and improved occlusion rates compared to standard coils. The global average selling price for expandable embolization coils is approximately US\$200 per unit. The average sales volume in the base year is estimated at 8,125.0k units. The industry average gross margin is approximately 65%, with typical ranges between 55% and 75%, reflecting the high-precision manufacturing, proprietary technologies, and significant clinical value of these devices. The upstream segment includes manufacturers of platinum alloys, nitinol, shape memory polymers, hydrogel polymers, and precision delivery system components. The midstream segment comprises device manufacturers that design, assemble, and sterilize finished coil systems. The downstream segment encompasses hospitals, interventional radiology departments, neurovascular centers, and catheterization laboratories where these coils are used for intracranial aneurysm embolization, peripheral vascular embolization, and other vascular occlusion procedures.

The expandable embolization coil market is experiencing robust growth driven by the

increasing prevalence of intracranial aneurysms and peripheral vascular diseases, rising adoption of minimally invasive endovascular procedures, and continuous technological innovation in coil design and materials. The global neurointerventional market, of which embolization coils are a core segment, is estimated at approximately US\$7 billion annually, with China accounting for 15%?20% and the international market presenting significant growth opportunities. The expandable coil segment is benefiting from technological advancements including hydrogel expansion technology, which can achieve the same packing density with fewer coils, and shape memory polymer scaffolds that support rapid clot formation and organized thrombus development. The evolution from bare platinum coils to hydrogel-coated and polymer-augmented designs represents a fundamental shift in treatment paradigms, as these innovations enable higher volumetric filling and improved long-term occlusion stability. The industry is witnessing a trend toward combination therapies, with coils used alongside flow diverters and liquid embolic agents for complex vascular lesions. Regulatory frameworks continue to evolve to accommodate novel coil designs, with an increasing emphasis on clinical evidence demonstrating safety and efficacy across diverse patient populations. The Asia-Pacific region is emerging as the fastest-growing regional market, driven by improving healthcare infrastructure, rising procedure volumes (China's coil embolization procedures growing at a CAGR of 17.3% from 2018 to 2025), and the expansion of domestic manufacturers. However, the market remains concentrated, with international players holding approximately 80% of the Chinese market share, though domestic companies are actively gaining ground through innovation and cost advantages.

This report is a detailed and comprehensive analysis for global Expandable Embolization Coils market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Expandable Embolization Coils market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Expandable Embolization Coils market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global Expandable Embolization Coils market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Expandable Embolization Coils market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Expandable Embolization Coils

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Expandable Embolization Coils market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Terumo Corporation, Shape Memory Medical Inc., Boston Scientific Corporation, Medtronic, Penumbra, Inc., Stryker Corporation, Johnson & Johnson (Cerenovus), Balt Group, Cook Medical, Wallaby Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Expandable Embolization Coils market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pushable

Detachable

Market segment by Application Area

Neurovascular Embolization

Peripheral Vascular Embolization

Market segment by Coil Diameter

Microcoils (? 0.018 inch)

Standard Coils (0.018 ? 0.035 inch)

Large Coils (> 0.035 inch)

Market segment by Application

Hospital

Clinic

Other

Major players covered

Terumo Corporation

Shape Memory Medical Inc.

Boston Scientific Corporation

Medtronic

Penumbra, Inc.

Stryker Corporation

Johnson & Johnson (Cerenovus)

Balt Group

Cook Medical

Wallaby Medical

Achieva Medical (Peijia Medical)

MicroPort NeuroTech

Beijing Taijie Weiye Medical Technology

Zylox-Tonbridge Medical

Shandong Weixin Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Expandable Embolization Coils product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Expandable Embolization Coils, with price, sales quantity, revenue, and global market share of Expandable Embolization Coils from 2021 to 2026.

Chapter 3, the Expandable Embolization Coils competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Expandable Embolization Coils breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Expandable Embolization Coils market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Expandable Embolization Coils.

Chapter 14 and 15, to describe Expandable Embolization Coils sales channel, distributors, customers, research findings and conclusion.

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