

# Global Exothermic Welding Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Exothermic Welding market size was valued at USD 104.3 million in 2023 and is forecast to a readjusted size of USD 135.3 million by 2030 with a CAGR of 3.8% during review period.

Exothermic welding is a welding process that employs molten metal to permanently join the conductors. The process employs an exothermic reaction of a thermite composition to heat the metal, and requires no external source of heat or current. The chemical reaction that produces the heat is an aluminothermic reaction between aluminium powder and a metal oxide.

Global exothermic welding manufacturers include nVent, Hubbell, Harger, and EXOWELD, etc. The top four players hold a share over 50%. Asia-Pacific is the largest market, which has a share about 39%, followed by North America and Europe, with 34% and 23% market share respectively. In terms of product type, exothermic weld powder is the largest segment with a share of 98%, and power utility has a share of 40%, which is the largest segment in terms of application.

The Global Info Research report includes an overview of the development of the Exothermic Welding industry chain, the market status of Railroad (Exothermic Weld Powder, Graphite Molds), Power Utility (Exothermic Weld Powder, Graphite Molds), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Exothermic Welding.

Regionally, the report analyzes the Exothermic Welding markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Exothermic Welding market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Exothermic Welding market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Exothermic Welding industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Exothermic Weld Powder, Graphite Molds).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Exothermic Welding market.

**Regional Analysis:** The report involves examining the Exothermic Welding market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Exothermic Welding market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Exothermic Welding:

**Company Analysis:** Report covers individual Exothermic Welding manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Exothermic Welding. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Railroad, Power Utility).

**Technology Analysis:** Report covers specific technologies relevant to Exothermic Welding. It assesses the current state, advancements, and potential future developments in Exothermic Welding areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Exothermic Welding market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Exothermic Welding market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Exothermic Weld Powder

Graphite Molds

Handle Clamps

### Market segment by Application

Railroad

Power Utility

Telecommunications

Others

### Major players covered

nVent

Hubbell

Harger

EXOWELD

Tectoweld

Aplicaciones Tecnol?gicas S.A.

ALLTEC

ESTWELD

Amiable Impex

Huadian Lightning Protection

Kumwell

Ningbo Banghe New Materials

A. N. Wallis & Co

Shangdong Fullworld

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Exothermic Welding product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Exothermic Welding, with price, sales, revenue and global market share of Exothermic Welding from 2019 to 2024.

Chapter 3, the Exothermic Welding competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Exothermic Welding breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Exothermic Welding market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Exothermic Welding.

Chapter 14 and 15, to describe Exothermic Welding sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Exothermic Welding
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Exothermic Welding Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Exothermic Weld Powder
  - 1.3.3 Graphite Molds
  - 1.3.4 Handle Clamps
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Exothermic Welding Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Railroad
  - 1.4.3 Power Utility
  - 1.4.4 Telecommunications
  - 1.4.5 Others
- 1.5 Global Exothermic Welding Market Size & Forecast
  - 1.5.1 Global Exothermic Welding Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Exothermic Welding Sales Quantity (2019-2030)
  - 1.5.3 Global Exothermic Welding Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 nVent
  - 2.1.1 nVent Details
  - 2.1.2 nVent Major Business
  - 2.1.3 nVent Exothermic Welding Product and Services
  - 2.1.4 nVent Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 nVent Recent Developments/Updates
- 2.2 Hubbell
  - 2.2.1 Hubbell Details
  - 2.2.2 Hubbell Major Business
  - 2.2.3 Hubbell Exothermic Welding Product and Services
  - 2.2.4 Hubbell Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 Hubbell Recent Developments/Updates
- 2.3 Harger
  - 2.3.1 Harger Details
  - 2.3.2 Harger Major Business
  - 2.3.3 Harger Exothermic Welding Product and Services
  - 2.3.4 Harger Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Harger Recent Developments/Updates
- 2.4 EXOWELD
  - 2.4.1 EXOWELD Details
  - 2.4.2 EXOWELD Major Business
  - 2.4.3 EXOWELD Exothermic Welding Product and Services
  - 2.4.4 EXOWELD Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 EXOWELD Recent Developments/Updates
- 2.5 Tectoweld
  - 2.5.1 Tectoweld Details
  - 2.5.2 Tectoweld Major Business
  - 2.5.3 Tectoweld Exothermic Welding Product and Services
  - 2.5.4 Tectoweld Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Tectoweld Recent Developments/Updates
- 2.6 Aplicaciones Tecnol?gicas S.A.
  - 2.6.1 Aplicaciones Tecnol?gicas S.A. Details
  - 2.6.2 Aplicaciones Tecnol?gicas S.A. Major Business
  - 2.6.3 Aplicaciones Tecnol?gicas S.A. Exothermic Welding Product and Services
  - 2.6.4 Aplicaciones Tecnol?gicas S.A. Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Aplicaciones Tecnol?gicas S.A. Recent Developments/Updates
- 2.7 ALLTEC
  - 2.7.1 ALLTEC Details
  - 2.7.2 ALLTEC Major Business
  - 2.7.3 ALLTEC Exothermic Welding Product and Services
  - 2.7.4 ALLTEC Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 ALLTEC Recent Developments/Updates
- 2.8 ESTWELD
  - 2.8.1 ESTWELD Details
  - 2.8.2 ESTWELD Major Business



- 2.8.3 ESTWELD Exothermic Welding Product and Services
- 2.8.4 ESTWELD Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 ESTWELD Recent Developments/Updates
- 2.9 Amiable Impex
  - 2.9.1 Amiable Impex Details
  - 2.9.2 Amiable Impex Major Business
  - 2.9.3 Amiable Impex Exothermic Welding Product and Services
  - 2.9.4 Amiable Impex Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Amiable Impex Recent Developments/Updates
- 2.10 Huadian Lightning Protection
  - 2.10.1 Huadian Lightning Protection Details
  - 2.10.2 Huadian Lightning Protection Major Business
  - 2.10.3 Huadian Lightning Protection Exothermic Welding Product and Services
  - 2.10.4 Huadian Lightning Protection Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Huadian Lightning Protection Recent Developments/Updates
- 2.11 Kumwell
  - 2.11.1 Kumwell Details
  - 2.11.2 Kumwell Major Business
  - 2.11.3 Kumwell Exothermic Welding Product and Services
  - 2.11.4 Kumwell Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 Kumwell Recent Developments/Updates
- 2.12 Ningbo Banghe New Materials
  - 2.12.1 Ningbo Banghe New Materials Details
  - 2.12.2 Ningbo Banghe New Materials Major Business
  - 2.12.3 Ningbo Banghe New Materials Exothermic Welding Product and Services
  - 2.12.4 Ningbo Banghe New Materials Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Ningbo Banghe New Materials Recent Developments/Updates
- 2.13 A. N. Wallis & Co
  - 2.13.1 A. N. Wallis & Co Details
  - 2.13.2 A. N. Wallis & Co Major Business
  - 2.13.3 A. N. Wallis & Co Exothermic Welding Product and Services
  - 2.13.4 A. N. Wallis & Co Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.13.5 A. N. Wallis & Co Recent Developments/Updates

## 2.14 Shangdong Fullworld

### 2.14.1 Shangdong Fullworld Details

### 2.14.2 Shangdong Fullworld Major Business

### 2.14.3 Shangdong Fullworld Exothermic Welding Product and Services

### 2.14.4 Shangdong Fullworld Exothermic Welding Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.14.5 Shangdong Fullworld Recent Developments/Updates

## 3 COMPETITIVE ENVIRONMENT: EXOTHERMIC WELDING BY MANUFACTURER

### 3.1 Global Exothermic Welding Sales Quantity by Manufacturer (2019-2024)

### 3.2 Global Exothermic Welding Revenue by Manufacturer (2019-2024)

### 3.3 Global Exothermic Welding Average Price by Manufacturer (2019-2024)

### 3.4 Market Share Analysis (2023)

#### 3.4.1 Producer Shipments of Exothermic Welding by Manufacturer Revenue (\$MM) and Market Share (%): 2023

#### 3.4.2 Top 3 Exothermic Welding Manufacturer Market Share in 2023

#### 3.4.2 Top 6 Exothermic Welding Manufacturer Market Share in 2023

### 3.5 Exothermic Welding Market: Overall Company Footprint Analysis

#### 3.5.1 Exothermic Welding Market: Region Footprint

#### 3.5.2 Exothermic Welding Market: Company Product Type Footprint

#### 3.5.3 Exothermic Welding Market: Company Product Application Footprint

### 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## 4 CONSUMPTION ANALYSIS BY REGION

### 4.1 Global Exothermic Welding Market Size by Region

#### 4.1.1 Global Exothermic Welding Sales Quantity by Region (2019-2030)

#### 4.1.2 Global Exothermic Welding Consumption Value by Region (2019-2030)

#### 4.1.3 Global Exothermic Welding Average Price by Region (2019-2030)

### 4.2 North America Exothermic Welding Consumption Value (2019-2030)

### 4.3 Europe Exothermic Welding Consumption Value (2019-2030)

### 4.4 Asia-Pacific Exothermic Welding Consumption Value (2019-2030)

### 4.5 South America Exothermic Welding Consumption Value (2019-2030)

### 4.6 Middle East and Africa Exothermic Welding Consumption Value (2019-2030)

## 5 MARKET SEGMENT BY TYPE

- 5.1 Global Exothermic Welding Sales Quantity by Type (2019-2030)
- 5.2 Global Exothermic Welding Consumption Value by Type (2019-2030)
- 5.3 Global Exothermic Welding Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Exothermic Welding Sales Quantity by Application (2019-2030)
- 6.2 Global Exothermic Welding Consumption Value by Application (2019-2030)
- 6.3 Global Exothermic Welding Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Exothermic Welding Sales Quantity by Type (2019-2030)
- 7.2 North America Exothermic Welding Sales Quantity by Application (2019-2030)
- 7.3 North America Exothermic Welding Market Size by Country
  - 7.3.1 North America Exothermic Welding Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Exothermic Welding Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Exothermic Welding Sales Quantity by Type (2019-2030)
- 8.2 Europe Exothermic Welding Sales Quantity by Application (2019-2030)
- 8.3 Europe Exothermic Welding Market Size by Country
  - 8.3.1 Europe Exothermic Welding Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Exothermic Welding Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Exothermic Welding Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Exothermic Welding Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Exothermic Welding Market Size by Region

- 9.3.1 Asia-Pacific Exothermic Welding Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Exothermic Welding Consumption Value by Region (2019-2030)
- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Exothermic Welding Sales Quantity by Type (2019-2030)
- 10.2 South America Exothermic Welding Sales Quantity by Application (2019-2030)
- 10.3 South America Exothermic Welding Market Size by Country
  - 10.3.1 South America Exothermic Welding Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Exothermic Welding Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Exothermic Welding Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Exothermic Welding Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Exothermic Welding Market Size by Country
  - 11.3.1 Middle East & Africa Exothermic Welding Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Exothermic Welding Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Exothermic Welding Market Drivers
- 12.2 Exothermic Welding Market Restraints

12.3 Exothermic Welding Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Exothermic Welding and Key Manufacturers

13.2 Manufacturing Costs Percentage of Exothermic Welding

13.3 Exothermic Welding Production Process

13.4 Exothermic Welding Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Exothermic Welding Typical Distributors

14.3 Exothermic Welding Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Exothermic Welding Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Exothermic Welding Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. nVent Basic Information, Manufacturing Base and Competitors

Table 4. nVent Major Business

Table 5. nVent Exothermic Welding Product and Services

Table 6. nVent Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. nVent Recent Developments/Updates

Table 8. Hubbell Basic Information, Manufacturing Base and Competitors

Table 9. Hubbell Major Business

Table 10. Hubbell Exothermic Welding Product and Services

Table 11. Hubbell Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Hubbell Recent Developments/Updates

Table 13. Harger Basic Information, Manufacturing Base and Competitors

Table 14. Harger Major Business

Table 15. Harger Exothermic Welding Product and Services

Table 16. Harger Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Harger Recent Developments/Updates

Table 18. EXOWELD Basic Information, Manufacturing Base and Competitors

Table 19. EXOWELD Major Business

Table 20. EXOWELD Exothermic Welding Product and Services

Table 21. EXOWELD Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. EXOWELD Recent Developments/Updates

Table 23. Tectoweld Basic Information, Manufacturing Base and Competitors

Table 24. Tectoweld Major Business

Table 25. Tectoweld Exothermic Welding Product and Services

Table 26. Tectoweld Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Tectoweld Recent Developments/Updates

Table 28. Aplicaciones Tecnol?gicas S.A. Basic Information, Manufacturing Base and

## Competitors

Table 29. Aplicaciones Tecnológicas S.A. Major Business

Table 30. Aplicaciones Tecnológicas S.A. Exothermic Welding Product and Services

Table 31. Aplicaciones Tecnológicas S.A. Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Aplicaciones Tecnológicas S.A. Recent Developments/Updates

Table 33. ALLTEC Basic Information, Manufacturing Base and Competitors

Table 34. ALLTEC Major Business

Table 35. ALLTEC Exothermic Welding Product and Services

Table 36. ALLTEC Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. ALLTEC Recent Developments/Updates

Table 38. ESTWELD Basic Information, Manufacturing Base and Competitors

Table 39. ESTWELD Major Business

Table 40. ESTWELD Exothermic Welding Product and Services

Table 41. ESTWELD Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. ESTWELD Recent Developments/Updates

Table 43. Amiable Impex Basic Information, Manufacturing Base and Competitors

Table 44. Amiable Impex Major Business

Table 45. Amiable Impex Exothermic Welding Product and Services

Table 46. Amiable Impex Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Amiable Impex Recent Developments/Updates

Table 48. Huadian Lightning Protection Basic Information, Manufacturing Base and Competitors

Table 49. Huadian Lightning Protection Major Business

Table 50. Huadian Lightning Protection Exothermic Welding Product and Services

Table 51. Huadian Lightning Protection Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Huadian Lightning Protection Recent Developments/Updates

Table 53. Kumwell Basic Information, Manufacturing Base and Competitors

Table 54. Kumwell Major Business

Table 55. Kumwell Exothermic Welding Product and Services

Table 56. Kumwell Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Kumwell Recent Developments/Updates

Table 58. Ningbo Banghe New Materials Basic Information, Manufacturing Base and Competitors

Table 59. Ningbo Banghe New Materials Major Business

Table 60. Ningbo Banghe New Materials Exothermic Welding Product and Services

Table 61. Ningbo Banghe New Materials Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Ningbo Banghe New Materials Recent Developments/Updates

Table 63. A. N. Wallis & Co Basic Information, Manufacturing Base and Competitors

Table 64. A. N. Wallis & Co Major Business

Table 65. A. N. Wallis & Co Exothermic Welding Product and Services

Table 66. A. N. Wallis & Co Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. A. N. Wallis & Co Recent Developments/Updates

Table 68. Shangdong Fullworld Basic Information, Manufacturing Base and Competitors

Table 69. Shangdong Fullworld Major Business

Table 70. Shangdong Fullworld Exothermic Welding Product and Services

Table 71. Shangdong Fullworld Exothermic Welding Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Shangdong Fullworld Recent Developments/Updates

Table 73. Global Exothermic Welding Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 74. Global Exothermic Welding Revenue by Manufacturer (2019-2024) & (USD Million)

Table 75. Global Exothermic Welding Average Price by Manufacturer (2019-2024) & (US\$/Unit)

Table 76. Market Position of Manufacturers in Exothermic Welding, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 77. Head Office and Exothermic Welding Production Site of Key Manufacturer

Table 78. Exothermic Welding Market: Company Product Type Footprint

Table 79. Exothermic Welding Market: Company Product Application Footprint

Table 80. Exothermic Welding New Market Entrants and Barriers to Market Entry

Table 81. Exothermic Welding Mergers, Acquisition, Agreements, and Collaborations

Table 82. Global Exothermic Welding Sales Quantity by Region (2019-2024) & (K Units)

Table 83. Global Exothermic Welding Sales Quantity by Region (2025-2030) & (K Units)

Table 84. Global Exothermic Welding Consumption Value by Region (2019-2024) & (USD Million)

Table 85. Global Exothermic Welding Consumption Value by Region (2025-2030) & (USD Million)



Table 86. Global Exothermic Welding Average Price by Region (2019-2024) & (US\$/Unit)

Table 87. Global Exothermic Welding Average Price by Region (2025-2030) & (US\$/Unit)

Table 88. Global Exothermic Welding Sales Quantity by Type (2019-2024) & (K Units)

Table 89. Global Exothermic Welding Sales Quantity by Type (2025-2030) & (K Units)

Table 90. Global Exothermic Welding Consumption Value by Type (2019-2024) & (USD Million)

Table 91. Global Exothermic Welding Consumption Value by Type (2025-2030) & (USD Million)

Table 92. Global Exothermic Welding Average Price by Type (2019-2024) & (US\$/Unit)

Table 93. Global Exothermic Welding Average Price by Type (2025-2030) & (US\$/Unit)

Table 94. Global Exothermic Welding Sales Quantity by Application (2019-2024) & (K Units)

Table 95. Global Exothermic Welding Sales Quantity by Application (2025-2030) & (K Units)

Table 96. Global Exothermic Welding Consumption Value by Application (2019-2024) & (USD Million)

Table 97. Global Exothermic Welding Consumption Value by Application (2025-2030) & (USD Million)

Table 98. Global Exothermic Welding Average Price by Application (2019-2024) & (US\$/Unit)

Table 99. Global Exothermic Welding Average Price by Application (2025-2030) & (US\$/Unit)

Table 100. North America Exothermic Welding Sales Quantity by Type (2019-2024) & (K Units)

Table 101. North America Exothermic Welding Sales Quantity by Type (2025-2030) & (K Units)

Table 102. North America Exothermic Welding Sales Quantity by Application (2019-2024) & (K Units)

Table 103. North America Exothermic Welding Sales Quantity by Application (2025-2030) & (K Units)

Table 104. North America Exothermic Welding Sales Quantity by Country (2019-2024) & (K Units)

Table 105. North America Exothermic Welding Sales Quantity by Country (2025-2030) & (K Units)

Table 106. North America Exothermic Welding Consumption Value by Country (2019-2024) & (USD Million)

Table 107. North America Exothermic Welding Consumption Value by Country

(2025-2030) & (USD Million)

Table 108. Europe Exothermic Welding Sales Quantity by Type (2019-2024) & (K Units)

Table 109. Europe Exothermic Welding Sales Quantity by Type (2025-2030) & (K Units)

Table 110. Europe Exothermic Welding Sales Quantity by Application (2019-2024) & (K Units)

Table 111. Europe Exothermic Welding Sales Quantity by Application (2025-2030) & (K Units)

Table 112. Europe Exothermic Welding Sales Quantity by Country (2019-2024) & (K Units)

Table 113. Europe Exothermic Welding Sales Quantity by Country (2025-2030) & (K Units)

Table 114. Europe Exothermic Welding Consumption Value by Country (2019-2024) & (USD Million)

Table 115. Europe Exothermic Welding Consumption Value by Country (2025-2030) & (USD Million)

Table 116. Asia-Pacific Exothermic Welding Sales Quantity by Type (2019-2024) & (K Units)

Table 117. Asia-Pacific Exothermic Welding Sales Quantity by Type (2025-2030) & (K Units)

Table 118. Asia-Pacific Exothermic Welding Sales Quantity by Application (2019-2024) & (K Units)

Table 119. Asia-Pacific Exothermic Welding Sales Quantity by Application (2025-2030) & (K Units)

Table 120. Asia-Pacific Exothermic Welding Sales Quantity by Region (2019-2024) & (K Units)

Table 121. Asia-Pacific Exothermic Welding Sales Quantity by Region (2025-2030) & (K Units)

Table 122. Asia-Pacific Exothermic Welding Consumption Value by Region (2019-2024) & (USD Million)

Table 123. Asia-Pacific Exothermic Welding Consumption Value by Region (2025-2030) & (USD Million)

Table 124. South America Exothermic Welding Sales Quantity by Type (2019-2024) & (K Units)

Table 125. South America Exothermic Welding Sales Quantity by Type (2025-2030) & (K Units)

Table 126. South America Exothermic Welding Sales Quantity by Application (2019-2024) & (K Units)

Table 127. South America Exothermic Welding Sales Quantity by Application (2025-2030) & (K Units)

Table 128. South America Exothermic Welding Sales Quantity by Country (2019-2024) & (K Units)

Table 129. South America Exothermic Welding Sales Quantity by Country (2025-2030) & (K Units)

Table 130. South America Exothermic Welding Consumption Value by Country (2019-2024) & (USD Million)

Table 131. South America Exothermic Welding Consumption Value by Country (2025-2030) & (USD Million)

Table 132. Middle East & Africa Exothermic Welding Sales Quantity by Type (2019-2024) & (K Units)

Table 133. Middle East & Africa Exothermic Welding Sales Quantity by Type (2025-2030) & (K Units)

Table 134. Middle East & Africa Exothermic Welding Sales Quantity by Application (2019-2024) & (K Units)

Table 135. Middle East & Africa Exothermic Welding Sales Quantity by Application (2025-2030) & (K Units)

Table 136. Middle East & Africa Exothermic Welding Sales Quantity by Region (2019-2024) & (K Units)

Table 137. Middle East & Africa Exothermic Welding Sales Quantity by Region (2025-2030) & (K Units)

Table 138. Middle East & Africa Exothermic Welding Consumption Value by Region (2019-2024) & (USD Million)

Table 139. Middle East & Africa Exothermic Welding Consumption Value by Region (2025-2030) & (USD Million)

Table 140. Exothermic Welding Raw Material

Table 141. Key Manufacturers of Exothermic Welding Raw Materials

Table 142. Exothermic Welding Typical Distributors

Table 143. Exothermic Welding Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Exothermic Welding Picture

Figure 2. Global Exothermic Welding Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Exothermic Welding Consumption Value Market Share by Type in 2023

Figure 4. Exothermic Weld Powder Examples

Figure 5. Graphite Molds Examples

Figure 6. Handle Clamps Examples

Figure 7. Global Exothermic Welding Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Exothermic Welding Consumption Value Market Share by Application in 2023

Figure 9. Railroad Examples

Figure 10. Power Utility Examples

Figure 11. Telecommunications Examples

Figure 12. Others Examples

Figure 13. Global Exothermic Welding Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Exothermic Welding Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Exothermic Welding Sales Quantity (2019-2030) & (K Units)

Figure 16. Global Exothermic Welding Average Price (2019-2030) & (US\$/Unit)

Figure 17. Global Exothermic Welding Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Exothermic Welding Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Exothermic Welding by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Exothermic Welding Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Exothermic Welding Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Exothermic Welding Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Exothermic Welding Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Exothermic Welding Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Exothermic Welding Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Exothermic Welding Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Exothermic Welding Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Exothermic Welding Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Exothermic Welding Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Exothermic Welding Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Exothermic Welding Average Price by Type (2019-2030) & (US\$/Unit)

Figure 32. Global Exothermic Welding Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Exothermic Welding Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Exothermic Welding Average Price by Application (2019-2030) & (US\$/Unit)

Figure 35. North America Exothermic Welding Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Exothermic Welding Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Exothermic Welding Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Exothermic Welding Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Exothermic Welding Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Exothermic Welding Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Exothermic Welding Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Exothermic Welding Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Exothermic Welding Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Exothermic Welding Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Exothermic Welding Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Exothermic Welding Consumption Value Market Share by Region (2019-2030)

Figure 55. China Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Exothermic Welding Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Exothermic Welding Sales Quantity Market Share by Application (2019-2030)

Figure 63. South America Exothermic Welding Sales Quantity Market Share by Country

(2019-2030)

Figure 64. South America Exothermic Welding Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Exothermic Welding Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Exothermic Welding Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Exothermic Welding Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Exothermic Welding Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Exothermic Welding Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Exothermic Welding Market Drivers

Figure 76. Exothermic Welding Market Restraints

Figure 77. Exothermic Welding Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Exothermic Welding in 2023

Figure 80. Manufacturing Process Analysis of Exothermic Welding

Figure 81. Exothermic Welding Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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