

Global Exosome Technology Services Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Exosome Technology Services market size was valued at USD 15 million in 2023 and is forecast to a readjusted size of USD 63 million by 2030 with a CAGR of 23.2% during review period.

Exosomes are a type of vesicles (Extracellular Vesicles, EVs) secreted by cells to the outside of the cell, with a size of 30-150nm, a double-layer membrane structure and a saucer-like shape, and rich contents (including nucleic acids, proteins and lipids, etc.), involved in the transfer of molecules between cells.

Exosome technical services generally include exosome extraction, identification, tracing, drug loading, sequencing, chip detection, real-time fluorescence quantitative PCR detection, proteomics detection, metabolomics detection, cell function detection, etc. Specifically, exosomes can be extracted from various biological fluids (such as cell culture supernatant, serum, plasma, cerebrospinal fluid, ascites, pleural effusion, urine, etc.) through ultracentrifugation, kit methods, magnetic bead methods, etc. extract. Exosome identification can detect the properties of exosomes through NTA particle size, transmission electron microscopy, Western blot, flow cytometry and other methods.

In recent years, the number and scale of start-ups in the field of exosomes have continued to grow, with nearly a hundred companies around the world “competing on the same stage.” Due to reasons such as unclear markers of exosomes, the field of exosome diagnosis has developed relatively slowly. Most companies choose to deploy exosome drug delivery or exosome drug development fields that are progressing faster, and the chance of success will be greater.

As an emerging technology, it has many problems, including accurately encoding and delivering targeted therapeutics, not to mention issues surrounding intellectual property and large-scale manufacturing. Only by completing breakthroughs in these basic issues can we achieve industrial breakthroughs.

Global key players of exosome technology services include System Biosciences, LLC, Creative Biostructure, Beijing Enze Kangtai Biotechnology Co., Ltd., etc. The top three players hold a share over 30%.

North America is the largest market, has a share about 53%, followed by China and Europe, with share 20% and 15%, separately.

In terms of product type, exosome isolation and purification is the largest segment, occupied for a share of 31%, and in terms of application, pharmaceutical and medical institutions has a share about 81 percent.

The Global Info Research report includes an overview of the development of the Exosome Technology Services industry chain, the market status of Pharmaceutical and Medical Institutions (Exosome Isolation and Purification, Exosome Labeling and Identification), Scientific and Academic Institutions (Exosome Isolation and Purification, Exosome Labeling and Identification), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Exosome Technology Services.

Regionally, the report analyzes the Exosome Technology Services markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Exosome Technology Services market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Exosome Technology Services market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Exosome Technology Services industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Exosome Isolation and Purification, Exosome Labeling and Identification).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Exosome Technology Services market.

Regional Analysis: The report involves examining the Exosome Technology Services market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Exosome Technology Services market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Exosome Technology Services:

Company Analysis: Report covers individual Exosome Technology Services players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Exosome Technology Services This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharmaceutical and Medical Institutions, Scientific and Academic Institutions).

Technology Analysis: Report covers specific technologies relevant to Exosome Technology Services. It assesses the current state, advancements, and potential future developments in Exosome Technology Services areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Exosome Technology Services market. This analysis helps understand market share, competitive advantages,

and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Exosome Technology Services market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

- Exosome Isolation and Purification

- Exosome Labeling and Identification

- Exosome Analysis

- Exosome Engineering

Market segment by Application

- Pharmaceutical and Medical Institutions

- Scientific and Academic Institutions

Market segment by players, this report covers

- System Biosciences, LLC

- Creative Biostructure

- Beijing Enze Kangtai Biotechnology Co., Ltd.

- RoosterBio, Inc.

EverZom

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Exosome Technology Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Exosome Technology Services, with revenue, gross margin and global market share of Exosome Technology Services from 2019 to 2024.

Chapter 3, the Exosome Technology Services competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Exosome Technology Services market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Exosome Technology Services.

Chapter 13, to describe Exosome Technology Services research findings and conclusion.

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