

Global Exosome SEC Column Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Exosome SEC Column market size is expected to reach \$ 1331 million by 2032, rising at a market growth of 14.2% CAGR during the forecast period (2026-2032).

An Exosome SEC Column (Size Exclusion Chromatography Column) is a chromatographic tool specifically designed to isolate and purify exosomes based on their size. It separates particles by allowing smaller molecules (such as proteins and salts) to enter the porous matrix inside the column and be retained longer, while larger vesicles like exosomes are excluded from the pores and elute earlier. This method preserves the structural integrity and biological activity of exosomes, making it widely used in extracellular vesicle research and downstream applications. In 2025, global Exosome SEC Column production reached approximately 2.43 M units, with an average global market price of around US\$ 210 per unit. Annual production capacity is 2.95 M units. Gross Profit Margin: 68%. The Exosome SEC Column industry chain is structured into three main layers. The upstream segment includes chromatography resin and material suppliers such as agarose, dextran, and polymer bead manufacturers, which determine the core separation performance of the column. The midstream consists of SEC column manufacturers and EV isolation kit developers who design, pack, and validate the final products for laboratory and clinical use. The downstream includes pharmaceutical companies, CROs, academic research institutes, and diagnostic laboratories that apply SEC columns for exosome purification, biomarker discovery, and liquid biopsy workflows. Exosome SEC Columns represent a high-growth but structurally specialized niche within the broader life science tools industry. Their value lies not in high unit volume but in increasing adoption in EV-based diagnostics and therapeutic development. In my view, the market is still transitioning from research-use dominance toward early clinical and industrial applications, meaning standardization and scalability will be the key drivers of long-term competition rather than price alone.

This report studies the global Exosome SEC Column production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Exosome SEC Column and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Exosome SEC Column that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Exosome SEC Column total production and demand, 2021-2032, (K Units)

Global Exosome SEC Column total production value, 2021-2032, (USD Million)

Global Exosome SEC Column production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Exosome SEC Column consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Exosome SEC Column domestic production, consumption, key domestic manufacturers and share

Global Exosome SEC Column production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Exosome SEC Column production by Processing Capacity, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Exosome SEC Column production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Exosome SEC Column market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Thermo Fisher Scientific, Merck Kgaa, Danaher Corporation, Bio-Rad Laboratories, Agilent Technologies, Waters Corporation, Tosoh Bioscience, Shimadzu Corporation, Izon Science, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Exosome SEC Column market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Processing Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Exosome SEC Column Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Exosome SEC Column Market, Segmentation by Processing Capacity:

Micro-scale SEC Column (100 mL sample)

Global Exosome SEC Column Market, Segmentation by Column Format:

Spin Column

Gravity Column

FPLC Column

Global Exosome SEC Column Market, Segmentation by Sample Type:

Plasma/Serum Exosome SEC Column

Cell Culture Media SEC Column

Urine Exosome SEC Column

Multi-sample Universal SEC Column

Global Exosome SEC Column Market, Segmentation by Application:

Pharmaceutical

Clinical

Research

Others

Companies Profiled:

Cytiva

Thermo Fisher Scientific

Merck Kgaa

Danaher Corporation

Bio-Rad Laboratories

Agilent Technologies

Waters Corporation

Tosoh Bioscience

Shimadzu Corporation

Izon Science

Nanoeast Biotechnology

Beijing Origene Technologies

Shanghai Excell Bio

Sepax Technologies

Sartorius AG

Repligen Corporation

Phenomenex

Purolite

Shimadzu Bio-Science Division

Bio-Techne Corporation

Key Questions Answered:

1. How big is the global Exosome SEC Column market?
2. What is the demand of the global Exosome SEC Column market?
3. What is the year over year growth of the global Exosome SEC Column market?
4. What is the production and production value of the global Exosome SEC Column market?
5. Who are the key producers in the global Exosome SEC Column market?
6. What are the growth factors driving the market demand?

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