

# Global Exosome RNA Extraction Kit Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Exosome RNA Extraction Kit market size is expected to reach \$ 938 million by 2032, rising at a market growth of 15.4% CAGR during the forecast period (2026-2032).

An Exosome RNA Extraction Kit is a laboratory tool designed to isolate and purify RNA contained within exosomes (including mRNA, miRNA, lncRNA, etc.) from biological samples such as serum, plasma, urine, or cell culture supernatants. The kit typically uses lysis, precipitation, or column-based purification methods to obtain high-quality and intact exosomal RNA for downstream applications such as qPCR, RNA sequencing (RNA-seq), and biomarker discovery. In 2025, global Exosome RNA Extraction Kit production reached approximately 812,000 units, with an average global market price of around US\$ 410 per unit. Annual production capacity is 1,050,000 units. Gross Profit Margin: 72%. The exosome RNA extraction kit industry chain consists of three main layers: upstream raw material suppliers, midstream manufacturers, and downstream application users. Upstream includes silica membranes, magnetic beads, enzymes, and chemical reagents that determine extraction efficiency and purity. Midstream manufacturers such as Qiagen, Thermo Fisher, and emerging Asian biotech firms integrate these materials into standardized kits with optimized protocols. Downstream demand comes from academic laboratories, oncology research centers, clinical diagnostics developers, and pharmaceutical companies focusing on liquid biopsy and biomarker discovery. This product sits in a high-growth niche driven by precision medicine and RNA-based diagnostics. Although the current market size is still relatively small, demand is expanding rapidly due to increasing use of liquid biopsy and exosome-based biomarkers in cancer research. The key competitive factor is not only technical performance but also reproducibility, workflow speed, and compatibility with downstream sequencing platforms. In my view, this segment will continue consolidating

around a few global leaders while specialized regional manufacturers capture cost-sensitive research demand.

This report studies the global Exosome RNA Extraction Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Exosome RNA Extraction Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Exosome RNA Extraction Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Exosome RNA Extraction Kit total production and demand, 2021-2032, (K Units)

Global Exosome RNA Extraction Kit total production value, 2021-2032, (USD Million)

Global Exosome RNA Extraction Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Exosome RNA Extraction Kit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Exosome RNA Extraction Kit domestic production, consumption, key domestic manufacturers and share

Global Exosome RNA Extraction Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Exosome RNA Extraction Kit production by Sample Type Compatibility, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Exosome RNA Extraction Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Exosome RNA Extraction Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qiagen, Thermo Fisher Scientific, Bio-Techne, Norgen Biotek, Zymo Research, Macherey-Nagel, Omega Bio-Tek, BioVision, Biocat, Takara Bio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Exosome RNA Extraction Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Sample Type Compatibility, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Exosome RNA Extraction Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Exosome RNA Extraction Kit Market, Segmentation by Sample Type Compatibility:

Serum/Plasma-specific

Urine-specific

Cell Culture Supernatant-specific

Universal Biofluid Type

## Global Exosome RNA Extraction Kit Market, Segmentation by Throughput/ Automation:

Manual Kits

Semi-automated Kits

Fully Automated System-compatible Kits

## Global Exosome RNA Extraction Kit Market, Segmentation by Sensitivity:

Standard Sensitivity?>1 mL?

High Sensitivity?0.2–1 mL?

Ultra-high Sensitivity?

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Figure 52. High Sensitivity?0.2–1 mL?

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