

Global Exosome Microfluidic Chip Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Exosome Microfluidic Chip market size is expected to reach \$ 2185 million by 2032, rising at a market growth of 10.5% CAGR during the forecast period (2026-2032).

An Exosome Microfluidic Chip is a lab-on-a-chip device that uses microfluidic technology to isolate, enrich, and sometimes analyze exosomes from biological samples such as blood, urine, or cell culture media. It typically relies on micro-scale channels and surface modifications (e.g., antibodies or nanostructures) to selectively capture exosomes based on their size, physical properties, or specific surface markers. This technology enables rapid, high-efficiency, and low-volume exosome separation compared to traditional ultracentrifugation methods. In 2025, global Exosome Microfluidic Chip production reached approximately 140 K units, with an average global market price of around US\$ 7,500 per unit. Annual production capacity is 165 K units. Gross Profit Margin: 58%. The industry chain of Exosome Microfluidic Chip is structured into four key layers: upstream materials and fabrication, midstream chip design and manufacturing, downstream application development, and end-user deployment. Upstream includes microfluidic substrates (glass, PDMS, polymers), surface functionalization reagents (antibodies, aptamers), and precision MEMS fabrication tools. Midstream players design and manufacture lab-on-chip devices integrating separation structures such as immunoaffinity capture zones, size-sieving channels, or droplet microfluidic systems. Downstream applications focus on exosome isolation, liquid biopsy, biomarker discovery, and drug delivery research, primarily used by biotech companies, hospitals, and academic laboratories. Exosome Microfluidic Chips represent a high-value, early-stage but rapidly evolving segment within precision diagnostics and extracellular vesicle research. The technology sits at the intersection of microfluidics, nanomedicine, and liquid biopsy, offering significant advantages in sensitivity, speed,

and sample efficiency compared to traditional ultracentrifugation methods. However, commercialization is still limited by high manufacturing complexity, lack of standardization, and relatively low throughput, meaning the market is currently concentrated among a small number of specialized manufacturers and platform companies.

This report studies the global Exosome Microfluidic Chip production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Exosome Microfluidic Chip and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Exosome Microfluidic Chip that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Exosome Microfluidic Chip total production and demand, 2021-2032, (K Pcs)

Global Exosome Microfluidic Chip total production value, 2021-2032, (USD Million)

Global Exosome Microfluidic Chip production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Exosome Microfluidic Chip consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Exosome Microfluidic Chip domestic production, consumption, key domestic manufacturers and share

Global Exosome Microfluidic Chip production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Exosome Microfluidic Chip production by Capture Mechanism, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Exosome Microfluidic Chip production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Exosome Microfluidic Chip market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include uFluidix, Sphere Fluidics, Micronit Microtechnologies, Dolomite Microfluidics, Micralyne, Microfluidic ChipShop, Fluigent S.A., Fluidigm, Blacktrace Holdings, Elveflow, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Exosome Microfluidic Chip market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Capture Mechanism, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Exosome Microfluidic Chip Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Exosome Microfluidic Chip Market, Segmentation by Capture Mechanism:

Immunoaffinity-based chips

Size-based chips

Physical property-based chips

Hybrid/Multi-mode chips

Global Exosome Microfluidic Chip Market, Segmentation by Automation Level:

Manual chips

Semi-automated chips

Fully automated systems

Global Exosome Microfluidic Chip Market, Segmentation by Capture efficiency:

High Purity Type (>90% purity)

Balanced Type (70?90% purity)

High Yield Type (>80% yield)

Global Exosome Microfluidic Chip Market, Segmentation by Application:

Research

Clinical

Pharmaceutical

Others

Companies Profiled:

uFluidix

Sphere Fluidics

Micronit Microtechnologies

Dolomite Microfluidics

Micralyne

Microfluidic ChipShop

Fluigent S.A.

Fluidigm

Blacktrace Holdings

Elveflow

Agilent Technologies

Bio-Rad Laboratories

Precision System Science

Suzhou Wenhao Microfluidic Technology

Suzhou Konlida Precision Microfluidics

Shenzhen Hochuen Technologies

Key Questions Answered:

1. How big is the global Exosome Microfluidic Chip market?
2. What is the demand of the global Exosome Microfluidic Chip market?
3. What is the year over year growth of the global Exosome Microfluidic Chip market?
4. What is the production and production value of the global Exosome Microfluidic Chip market?
5. Who are the key producers in the global Exosome Microfluidic Chip market?
6. What are the growth factors driving the market demand?

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