

Global Exosome Microfluidic Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Exosome Microfluidic Chip market size was valued at US\$ 1080 million in 2025 and is forecast to a readjusted size of US\$ 2185 million by 2032 with a CAGR of 10.5% during review period.

An Exosome Microfluidic Chip is a lab-on-a-chip device that uses microfluidic technology to isolate, enrich, and sometimes analyze exosomes from biological samples such as blood, urine, or cell culture media. It typically relies on micro-scale channels and surface modifications (e.g., antibodies or nanostructures) to selectively capture exosomes based on their size, physical properties, or specific surface markers. This technology enables rapid, high-efficiency, and low-volume exosome separation compared to traditional ultracentrifugation methods. In 2025, global Exosome Microfluidic Chip production reached approximately 140 K units, with an average global market price of around US\$ 7,500 per unit. Annual production capacity is 165 K units. Gross Profit Margin: 58%. The industry chain of Exosome Microfluidic Chip is structured into four key layers: upstream materials and fabrication, midstream chip design and manufacturing, downstream application development, and end-user deployment. Upstream includes microfluidic substrates (glass, PDMS, polymers), surface functionalization reagents (antibodies, aptamers), and precision MEMS fabrication tools. Midstream players design and manufacture lab-on-chip devices integrating separation structures such as immunoaffinity capture zones, size-sieving channels, or droplet microfluidic systems. Downstream applications focus on exosome isolation, liquid biopsy, biomarker discovery, and drug delivery research, primarily used by biotech companies, hospitals, and academic laboratories. Exosome Microfluidic Chips represent a high-value, early-stage but rapidly evolving segment within precision diagnostics and extracellular vesicle research. The technology sits at the intersection of microfluidics,

nanomedicine, and liquid biopsy, offering significant advantages in sensitivity, speed, and sample efficiency compared to traditional ultracentrifugation methods. However, commercialization is still limited by high manufacturing complexity, lack of standardization, and relatively low throughput, meaning the market is currently concentrated among a small number of specialized manufacturers and platform companies.

This report is a detailed and comprehensive analysis for global Exosome Microfluidic Chip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Capture Mechanism and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Exosome Microfluidic Chip market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Exosome Microfluidic Chip market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Exosome Microfluidic Chip market size and forecasts, by Capture Mechanism and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Exosome Microfluidic Chip market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Exosome Microfluidic Chip

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Exosome Microfluidic Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include uFluidix, Sphere Fluidics, Micronit Microtechnologies, Dolomite Microfluidics, Micralyne, Microfluidic ChipShop, Fluigent S.A., Fluidigm, Blacktrace Holdings, Elveflow, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Exosome Microfluidic Chip market is split by Capture Mechanism and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Capture Mechanism, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Capture Mechanism

Immunoaffinity-based chips

Size-based chips

Physical property-based chips

Hybrid/Multi-mode chips

Market segment by Automation Level

Manual chips

Semi-automated chips

Fully automated systems

Market segment by Capture efficiency

High Purity Type (>90% purity)

Balanced Type (70?90% purity)

High Yield Type (>80% yield)

Market segment by Application

Research

Clinical

Pharmaceutical

Others

Major players covered

uFluidix

Sphere Fluidics

Micronit Microtechnologies

Dolomite Microfluidics

Micralyne

Microfluidic ChipShop

Fluigent S.A.

Fluidigm

Blacktrace Holdings

Elveflow

Agilent Technologies

Bio-Rad Laboratories

Precision System Science

Suzhou Wenhao Microfluidic Technology

Suzhou Konlida Precision Microfluidics

Shenzhen Hochuen Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Exosome Microfluidic Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Exosome Microfluidic Chip, with price, sales quantity, revenue, and global market share of Exosome Microfluidic

Chip from 2021 to 2026.

Chapter 3, the Exosome Microfluidic Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Exosome Microfluidic Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Capture Mechanism and by Application, with sales market share and growth rate by Capture Mechanism, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Exosome Microfluidic Chip market forecast, by regions, by Capture Mechanism, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Exosome Microfluidic Chip.

Chapter 14 and 15, to describe Exosome Microfluidic Chip sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Capture Mechanism

1.3.1 Overview: Global Exosome Microfluidic Chip Consumption Value by Capture Mechanism: 2021 Versus 2025 Versus 2032

1.3.2 Immunoaffinity-based chips

1.3.3 Size-based chips

1.3.4 Physical property-based chips

1.3.5 Hybrid/Multi-mode chips

1.4 Market Analysis by Automation Level

1.4.1 Overview: Global Exosome Microfluidic Chip Consumption Value by Automation Level: 2021 Versus 2025 Versus 2032

1.4.2 Manual chips

1.4.3 Semi-automated chips

1.4.4 Fully automated systems

1.5 Market Analysis by Capture efficiency

1.5.1 Overview: Global Exosome Microfluidic Chip Consumption Value by Capture efficiency: 2021 Versus 2025 Versus 2032

1.5.2 High Purity Type (>90% purity)

1.5.3 Balanced Type (70?90% purity)

1.5.4 High Yield Type (>80% yield)

1.6 Market Analysis by Application

1.6.1 Overview: Global Exosome Microfluidic Chip Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Research

1.6.3 Clinical

1.6.4 Pharmaceutical

1.6.5 Others

1.7 Global Exosome Microfluidic Chip Market Size & Forecast

1.7.1 Global Exosome Microfluidic Chip Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Exosome Microfluidic Chip Sales Quantity (2021-2032)

1.7.3 Global Exosome Microfluidic Chip Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 uFluidix

2.1.1 uFluidix Details

2.1.2 uFluidix Major Business

2.1.3 uFluidix Exosome Microfluidic Chip Product and Services

2.1.4 uFluidix Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 uFluidix Recent Developments/Updates

2.2 Sphere Fluidics

2.2.1 Sphere Fluidics Details

2.2.2 Sphere Fluidics Major Business

2.2.3 Sphere Fluidics Exosome Microfluidic Chip Product and Services

2.2.4 Sphere Fluidics Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Sphere Fluidics Recent Developments/Updates

2.3 Micronit Microtechnologies

2.3.1 Micronit Microtechnologies Details

2.3.2 Micronit Microtechnologies Major Business

2.3.3 Micronit Microtechnologies Exosome Microfluidic Chip Product and Services

2.3.4 Micronit Microtechnologies Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Micronit Microtechnologies Recent Developments/Updates

2.4 Dolomite Microfluidics

2.4.1 Dolomite Microfluidics Details

2.4.2 Dolomite Microfluidics Major Business

2.4.3 Dolomite Microfluidics Exosome Microfluidic Chip Product and Services

2.4.4 Dolomite Microfluidics Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Dolomite Microfluidics Recent Developments/Updates

2.5 Micralyne

2.5.1 Micralyne Details

2.5.2 Micralyne Major Business

2.5.3 Micralyne Exosome Microfluidic Chip Product and Services

2.5.4 Micralyne Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Micralyne Recent Developments/Updates

2.6 Microfluidic ChipShop

2.6.1 Microfluidic ChipShop Details

2.6.2 Microfluidic ChipShop Major Business

2.6.3 Microfluidic ChipShop Exosome Microfluidic Chip Product and Services

2.6.4 Microfluidic ChipShop Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Microfluidic ChipShop Recent Developments/Updates

2.7 Fluigent S.A.

2.7.1 Fluigent S.A. Details

2.7.2 Fluigent S.A. Major Business

2.7.3 Fluigent S.A. Exosome Microfluidic Chip Product and Services

2.7.4 Fluigent S.A. Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Fluigent S.A. Recent Developments/Updates

2.8 Fluidigm

2.8.1 Fluidigm Details

2.8.2 Fluidigm Major Business

2.8.3 Fluidigm Exosome Microfluidic Chip Product and Services

2.8.4 Fluidigm Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Fluidigm Recent Developments/Updates

2.9 Blacktrace Holdings

2.9.1 Blacktrace Holdings Details

2.9.2 Blacktrace Holdings Major Business

2.9.3 Blacktrace Holdings Exosome Microfluidic Chip Product and Services

2.9.4 Blacktrace Holdings Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Blacktrace Holdings Recent Developments/Updates

2.10 Elveflow

2.10.1 Elveflow Details

2.10.2 Elveflow Major Business

2.10.3 Elveflow Exosome Microfluidic Chip Product and Services

2.10.4 Elveflow Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Elveflow Recent Developments/Updates

2.11 Agilent Technologies

2.11.1 Agilent Technologies Details

2.11.2 Agilent Technologies Major Business

2.11.3 Agilent Technologies Exosome Microfluidic Chip Product and Services

2.11.4 Agilent Technologies Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Agilent Technologies Recent Developments/Updates

2.12 Bio-Rad Laboratories

- 2.12.1 Bio-Rad Laboratories Details
- 2.12.2 Bio-Rad Laboratories Major Business
- 2.12.3 Bio-Rad Laboratories Exosome Microfluidic Chip Product and Services
- 2.12.4 Bio-Rad Laboratories Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Bio-Rad Laboratories Recent Developments/Updates
- 2.13 Precision System Science
 - 2.13.1 Precision System Science Details
 - 2.13.2 Precision System Science Major Business
 - 2.13.3 Precision System Science Exosome Microfluidic Chip Product and Services
 - 2.13.4 Precision System Science Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Precision System Science Recent Developments/Updates
- 2.14 Suzhou Wenhao Microfluidic Technology
 - 2.14.1 Suzhou Wenhao Microfluidic Technology Details
 - 2.14.2 Suzhou Wenhao Microfluidic Technology Major Business
 - 2.14.3 Suzhou Wenhao Microfluidic Technology Exosome Microfluidic Chip Product and Services
 - 2.14.4 Suzhou Wenhao Microfluidic Technology Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Suzhou Wenhao Microfluidic Technology Recent Developments/Updates
- 2.15 Suzhou Konlida Precision Microfluidics
 - 2.15.1 Suzhou Konlida Precision Microfluidics Details
 - 2.15.2 Suzhou Konlida Precision Microfluidics Major Business
 - 2.15.3 Suzhou Konlida Precision Microfluidics Exosome Microfluidic Chip Product and Services
 - 2.15.4 Suzhou Konlida Precision Microfluidics Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Suzhou Konlida Precision Microfluidics Recent Developments/Updates
- 2.16 Shenzhen Hochuen Technologies
 - 2.16.1 Shenzhen Hochuen Technologies Details
 - 2.16.2 Shenzhen Hochuen Technologies Major Business
 - 2.16.3 Shenzhen Hochuen Technologies Exosome Microfluidic Chip Product and Services
 - 2.16.4 Shenzhen Hochuen Technologies Exosome Microfluidic Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Shenzhen Hochuen Technologies Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: EXOSOME MICROFLUIDIC CHIP BY

MANUFACTURER

- 3.1 Global Exosome Microfluidic Chip Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Exosome Microfluidic Chip Revenue by Manufacturer (2021-2026)
- 3.3 Global Exosome Microfluidic Chip Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Exosome Microfluidic Chip by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Exosome Microfluidic Chip Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Exosome Microfluidic Chip Manufacturer Market Share in 2025
- 3.5 Exosome Microfluidic Chip Market: Overall Company Footprint Analysis
 - 3.5.1 Exosome Microfluidic Chip Market: Region Footprint
 - 3.5.2 Exosome Microfluidic Chip Market: Company Product Type Footprint
 - 3.5.3 Exosome Microfluidic Chip Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Exosome Microfluidic Chip Market Size by Region
 - 4.1.1 Global Exosome Microfluidic Chip Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Exosome Microfluidic Chip Consumption Value by Region (2021-2032)
 - 4.1.3 Global Exosome Microfluidic Chip Average Price by Region (2021-2032)
- 4.2 North America Exosome Microfluidic Chip Consumption Value (2021-2032)
- 4.3 Europe Exosome Microfluidic Chip Consumption Value (2021-2032)
- 4.4 Asia-Pacific Exosome Microfluidic Chip Consumption Value (2021-2032)
- 4.5 South America Exosome Microfluidic Chip Consumption Value (2021-2032)
- 4.6 Middle East & Africa Exosome Microfluidic Chip Consumption Value (2021-2032)

5 MARKET SEGMENT BY CAPTURE MECHANISM

- 5.1 Global Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2021-2032)
- 5.2 Global Exosome Microfluidic Chip Consumption Value by Capture Mechanism (2021-2032)
- 5.3 Global Exosome Microfluidic Chip Average Price by Capture Mechanism (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Exosome Microfluidic Chip Sales Quantity by Application (2021-2032)
- 6.2 Global Exosome Microfluidic Chip Consumption Value by Application (2021-2032)
- 6.3 Global Exosome Microfluidic Chip Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2021-2032)
- 7.2 North America Exosome Microfluidic Chip Sales Quantity by Application (2021-2032)
- 7.3 North America Exosome Microfluidic Chip Market Size by Country
 - 7.3.1 North America Exosome Microfluidic Chip Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Exosome Microfluidic Chip Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2021-2032)
- 8.2 Europe Exosome Microfluidic Chip Sales Quantity by Application (2021-2032)
- 8.3 Europe Exosome Microfluidic Chip Market Size by Country
 - 8.3.1 Europe Exosome Microfluidic Chip Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Exosome Microfluidic Chip Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2021-2032)
- 9.2 Asia-Pacific Exosome Microfluidic Chip Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Exosome Microfluidic Chip Market Size by Region

9.3.1 Asia-Pacific Exosome Microfluidic Chip Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Exosome Microfluidic Chip Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2021-2032)

10.2 South America Exosome Microfluidic Chip Sales Quantity by Application (2021-2032)

10.3 South America Exosome Microfluidic Chip Market Size by Country

10.3.1 South America Exosome Microfluidic Chip Sales Quantity by Country (2021-2032)

10.3.2 South America Exosome Microfluidic Chip Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2021-2032)

11.2 Middle East & Africa Exosome Microfluidic Chip Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Exosome Microfluidic Chip Market Size by Country

11.3.1 Middle East & Africa Exosome Microfluidic Chip Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Exosome Microfluidic Chip Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Exosome Microfluidic Chip Market Drivers
- 12.2 Exosome Microfluidic Chip Market Restraints
- 12.3 Exosome Microfluidic Chip Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Exosome Microfluidic Chip and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Exosome Microfluidic Chip
- 13.3 Exosome Microfluidic Chip Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Exosome Microfluidic Chip Typical Distributors
- 14.3 Exosome Microfluidic Chip Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Exosome Microfluidic Chip Consumption Value by Capture Mechanism, (USD Million), 2021 & 2025 & 2032

Table 2. Global Exosome Microfluidic Chip Consumption Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 3. Global Exosome Microfluidic Chip Consumption Value by Capture efficiency, (USD Million), 2021 & 2025 & 2032

Table 4. Global Exosome Microfluidic Chip Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. uFluidix Basic Information, Manufacturing Base and Competitors

Table 6. uFluidix Major Business

Table 7. uFluidix Exosome Microfluidic Chip Product and Services

Table 8. uFluidix Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. uFluidix Recent Developments/Updates

Table 10. Sphere Fluidics Basic Information, Manufacturing Base and Competitors

Table 11. Sphere Fluidics Major Business

Table 12. Sphere Fluidics Exosome Microfluidic Chip Product and Services

Table 13. Sphere Fluidics Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Sphere Fluidics Recent Developments/Updates

Table 15. Micronit Microtechnologies Basic Information, Manufacturing Base and Competitors

Table 16. Micronit Microtechnologies Major Business

Table 17. Micronit Microtechnologies Exosome Microfluidic Chip Product and Services

Table 18. Micronit Microtechnologies Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Micronit Microtechnologies Recent Developments/Updates

Table 20. Dolomite Microfluidics Basic Information, Manufacturing Base and Competitors

Table 21. Dolomite Microfluidics Major Business

Table 22. Dolomite Microfluidics Exosome Microfluidic Chip Product and Services

Table 23. Dolomite Microfluidics Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Dolomite Microfluidics Recent Developments/Updates
Table 25. Micralyne Basic Information, Manufacturing Base and Competitors
Table 26. Micralyne Major Business
Table 27. Micralyne Exosome Microfluidic Chip Product and Services
Table 28. Micralyne Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Micralyne Recent Developments/Updates
Table 30. Microfluidic ChipShop Basic Information, Manufacturing Base and Competitors
Table 31. Microfluidic ChipShop Major Business
Table 32. Microfluidic ChipShop Exosome Microfluidic Chip Product and Services
Table 33. Microfluidic ChipShop Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Microfluidic ChipShop Recent Developments/Updates
Table 35. Fluigent S.A. Basic Information, Manufacturing Base and Competitors
Table 36. Fluigent S.A. Major Business
Table 37. Fluigent S.A. Exosome Microfluidic Chip Product and Services
Table 38. Fluigent S.A. Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Fluigent S.A. Recent Developments/Updates
Table 40. Fluidigm Basic Information, Manufacturing Base and Competitors
Table 41. Fluidigm Major Business
Table 42. Fluidigm Exosome Microfluidic Chip Product and Services
Table 43. Fluidigm Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Fluidigm Recent Developments/Updates
Table 45. Blacktrace Holdings Basic Information, Manufacturing Base and Competitors
Table 46. Blacktrace Holdings Major Business
Table 47. Blacktrace Holdings Exosome Microfluidic Chip Product and Services
Table 48. Blacktrace Holdings Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Blacktrace Holdings Recent Developments/Updates
Table 50. Elveflow Basic Information, Manufacturing Base and Competitors
Table 51. Elveflow Major Business
Table 52. Elveflow Exosome Microfluidic Chip Product and Services
Table 53. Elveflow Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Elveflow Recent Developments/Updates

Table 55. Agilent Technologies Basic Information, Manufacturing Base and Competitors

Table 56. Agilent Technologies Major Business

Table 57. Agilent Technologies Exosome Microfluidic Chip Product and Services

Table 58. Agilent Technologies Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Agilent Technologies Recent Developments/Updates

Table 60. Bio-Rad Laboratories Basic Information, Manufacturing Base and Competitors

Table 61. Bio-Rad Laboratories Major Business

Table 62. Bio-Rad Laboratories Exosome Microfluidic Chip Product and Services

Table 63. Bio-Rad Laboratories Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Bio-Rad Laboratories Recent Developments/Updates

Table 65. Precision System Science Basic Information, Manufacturing Base and Competitors

Table 66. Precision System Science Major Business

Table 67. Precision System Science Exosome Microfluidic Chip Product and Services

Table 68. Precision System Science Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Precision System Science Recent Developments/Updates

Table 70. Suzhou Wenhao Microfluidic Technology Basic Information, Manufacturing Base and Competitors

Table 71. Suzhou Wenhao Microfluidic Technology Major Business

Table 72. Suzhou Wenhao Microfluidic Technology Exosome Microfluidic Chip Product and Services

Table 73. Suzhou Wenhao Microfluidic Technology Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Suzhou Wenhao Microfluidic Technology Recent Developments/Updates

Table 75. Suzhou Konlida Precision Microfluidics Basic Information, Manufacturing Base and Competitors

Table 76. Suzhou Konlida Precision Microfluidics Major Business

Table 77. Suzhou Konlida Precision Microfluidics Exosome Microfluidic Chip Product and Services

Table 78. Suzhou Konlida Precision Microfluidics Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and

Market Share (2021-2026)

Table 79. Suzhou Konlida Precision Microfluidics Recent Developments/Updates

Table 80. Shenzhen Hochuen Technologies Basic Information, Manufacturing Base and Competitors

Table 81. Shenzhen Hochuen Technologies Major Business

Table 82. Shenzhen Hochuen Technologies Exosome Microfluidic Chip Product and Services

Table 83. Shenzhen Hochuen Technologies Exosome Microfluidic Chip Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Shenzhen Hochuen Technologies Recent Developments/Updates

Table 85. Global Exosome Microfluidic Chip Sales Quantity by Manufacturer (2021-2026) & (K Pcs)

Table 86. Global Exosome Microfluidic Chip Revenue by Manufacturer (2021-2026) & (USD Million)

Table 87. Global Exosome Microfluidic Chip Average Price by Manufacturer (2021-2026) & (US\$/Pcs)

Table 88. Market Position of Manufacturers in Exosome Microfluidic Chip, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 89. Head Office and Exosome Microfluidic Chip Production Site of Key Manufacturer

Table 90. Exosome Microfluidic Chip Market: Company Product Type Footprint

Table 91. Exosome Microfluidic Chip Market: Company Product Application Footprint

Table 92. Exosome Microfluidic Chip New Market Entrants and Barriers to Market Entry

Table 93. Exosome Microfluidic Chip Mergers, Acquisition, Agreements, and Collaborations

Table 94. Global Exosome Microfluidic Chip Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 95. Global Exosome Microfluidic Chip Sales Quantity by Region (2021-2026) & (K Pcs)

Table 96. Global Exosome Microfluidic Chip Sales Quantity by Region (2027-2032) & (K Pcs)

Table 97. Global Exosome Microfluidic Chip Consumption Value by Region (2021-2026) & (USD Million)

Table 98. Global Exosome Microfluidic Chip Consumption Value by Region (2027-2032) & (USD Million)

Table 99. Global Exosome Microfluidic Chip Average Price by Region (2021-2026) & (US\$/Pcs)

Table 100. Global Exosome Microfluidic Chip Average Price by Region (2027-2032) &

(US\$/Pcs)

Table 101. Global Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2021-2026) & (K Pcs)

Table 102. Global Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2027-2032) & (K Pcs)

Table 103. Global Exosome Microfluidic Chip Consumption Value by Capture Mechanism (2021-2026) & (USD Million)

Table 104. Global Exosome Microfluidic Chip Consumption Value by Capture Mechanism (2027-2032) & (USD Million)

Table 105. Global Exosome Microfluidic Chip Average Price by Capture Mechanism (2021-2026) & (US\$/Pcs)

Table 106. Global Exosome Microfluidic Chip Average Price by Capture Mechanism (2027-2032) & (US\$/Pcs)

Table 107. Global Exosome Microfluidic Chip Sales Quantity by Application (2021-2026) & (K Pcs)

Table 108. Global Exosome Microfluidic Chip Sales Quantity by Application (2027-2032) & (K Pcs)

Table 109. Global Exosome Microfluidic Chip Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Global Exosome Microfluidic Chip Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Global Exosome Microfluidic Chip Average Price by Application (2021-2026) & (US\$/Pcs)

Table 112. Global Exosome Microfluidic Chip Average Price by Application (2027-2032) & (US\$/Pcs)

Table 113. North America Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2021-2026) & (K Pcs)

Table 114. North America Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2027-2032) & (K Pcs)

Table 115. North America Exosome Microfluidic Chip Sales Quantity by Application (2021-2026) & (K Pcs)

Table 116. North America Exosome Microfluidic Chip Sales Quantity by Application (2027-2032) & (K Pcs)

Table 117. North America Exosome Microfluidic Chip Sales Quantity by Country (2021-2026) & (K Pcs)

Table 118. North America Exosome Microfluidic Chip Sales Quantity by Country (2027-2032) & (K Pcs)

Table 119. North America Exosome Microfluidic Chip Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America Exosome Microfluidic Chip Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2021-2026) & (K Pcs)

Table 122. Europe Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2027-2032) & (K Pcs)

Table 123. Europe Exosome Microfluidic Chip Sales Quantity by Application (2021-2026) & (K Pcs)

Table 124. Europe Exosome Microfluidic Chip Sales Quantity by Application (2027-2032) & (K Pcs)

Table 125. Europe Exosome Microfluidic Chip Sales Quantity by Country (2021-2026) & (K Pcs)

Table 126. Europe Exosome Microfluidic Chip Sales Quantity by Country (2027-2032) & (K Pcs)

Table 127. Europe Exosome Microfluidic Chip Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Europe Exosome Microfluidic Chip Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Asia-Pacific Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2021-2026) & (K Pcs)

Table 130. Asia-Pacific Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2027-2032) & (K Pcs)

Table 131. Asia-Pacific Exosome Microfluidic Chip Sales Quantity by Application (2021-2026) & (K Pcs)

Table 132. Asia-Pacific Exosome Microfluidic Chip Sales Quantity by Application (2027-2032) & (K Pcs)

Table 133. Asia-Pacific Exosome Microfluidic Chip Sales Quantity by Region (2021-2026) & (K Pcs)

Table 134. Asia-Pacific Exosome Microfluidic Chip Sales Quantity by Region (2027-2032) & (K Pcs)

Table 135. Asia-Pacific Exosome Microfluidic Chip Consumption Value by Region (2021-2026) & (USD Million)

Table 136. Asia-Pacific Exosome Microfluidic Chip Consumption Value by Region (2027-2032) & (USD Million)

Table 137. South America Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2021-2026) & (K Pcs)

Table 138. South America Exosome Microfluidic Chip Sales Quantity by Capture Mechanism (2027-2032) & (K Pcs)

Table 139. South America Exosome Microfluidic Chip Sales Quantity by Application

(2021-2026) & (K Pcs)

Table 140. South America Exosome Microfluidic Chip Sales Quantity by Application
(2027-2032) & (K Pcs)

Table 141. South America Exosome Microfluidic Chip Sales Quantity by Country
(2021-2026) & (K Pcs)

Table 142. South America Exosome Microfluidic Chip Sales Quantity by Country
(2027-2032) & (K Pcs)

Table 143. South America Exosome Microfluidic Chip Consumption Value by Country
(2021-2026) & (USD Million)

Table 144. South America Exosome Microfluidic Chip Consumption Value by Country
(2027-2032) & (USD Million)

Table 145. Middle East & Africa Exosome Microfluidic Chip Sales Quantity by Capture
Mechanism (2021-2026) & (K Pcs)

Table 146. Middle East & Africa Exosome Microfluidic Chip Sales Quantity by Capture
Mechanism (2027-2032) & (K Pcs)

Table 147. Middle East & Africa Exosome Microfluidic Chip Sales Quantity by
Application (2021-2026) & (K Pcs)

Table 148. Middle East & Africa Exosome Microfluidic Chip Sales Quantity by
Application (2027-2032) & (K Pcs)

Table 149. Middle East & Africa Exosome Microfluidic Chip Sales Quantity by Country
(2021-2026) & (K Pcs)

Table 150. Middle East & Africa Exosome Microfluidic Chip Sales Quantity by Country
(2027-2032) & (K Pcs)

Table 151. Middle East & Africa Exosome Microfluidic Chip Consumption Value by
Country (2021-2026) & (USD Million)

Table 152. Middle East & Africa Exosome Microfluidic Chip Consumption Value by
Country (2027-2032) & (USD Million)

Table 153. Exosome Microfluidic Chip Raw Material

Table 154. Key Manufacturers of Exosome Microfluidic Chip Raw Materials

Table 155. Exosome Microfluidic Chip Typical Distributors

Table 156. Exosome Microfluidic Chip Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Exosome Microfluidic Chip Picture
- Figure 2. Global Exosome Microfluidic Chip Revenue by Capture Mechanism, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Exosome Microfluidic Chip Revenue Market Share by Capture Mechanism in 2025
- Figure 4. Immunoaffinity-based chips Examples
- Figure 5. Size-based chips Examples
- Figure 6. Physical property-based chips Examples
- Figure 7. Hybrid/Multi-mode chips Examples
- Figure 8. Global Exosome Microfluidic Chip Revenue by Automation Level, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Exosome Microfluidic Chip Revenue Market Share by Automation Level in 2025
- Figure 10. Manual chips Examples
- Figure 11. Semi-automated chips Examples
- Figure 12. Fully automated systems Examples
- Figure 13. Global Exosome Microfluidic Chip Revenue by Capture efficiency, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Exosome Microfluidic Chip Revenue Market Share by Capture efficiency in 2025
- Figure 15. High Purity Type (>90% purity) Examples
- Figure 16. Balanced Type (70?90% purity) Examples
- Figure 17. High Yield Type (>80% yield) Examples
- Figure 18. Global Exosome Microfluidic Chip Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global Exosome Microfluidic Chip Revenue Market Share by Application in 2025
- Figure 20. Research Examples
- Figure 21. Clinical Examples
- Figure 22. Pharmaceutical Examples
- Figure 23. Others Examples
- Figure 24. Global Exosome Microfluidic Chip Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Exosome Microfluidic Chip Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Exosome Microfluidic Chip Sales Quantity (2021-2032) & (K Pcs)

Figure 27. Global Exosome Microfluidic Chip Price (2021-2032) & (US\$/Pcs)

Figure 28. Global Exosome Microfluidic Chip Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Exosome Microfluidic Chip Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Exosome Microfluidic Chip by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Exosome Microfluidic Chip Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Exosome Microfluidic Chip Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Exosome Microfluidic Chip Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Exosome Microfluidic Chip Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Exosome Microfluidic Chip Sales Quantity Market Share by Capture Mechanism (2021-2032)

Figure 41. Global Exosome Microfluidic Chip Consumption Value Market Share by Capture Mechanism (2021-2032)

Figure 42. Global Exosome Microfluidic Chip Average Price by Capture Mechanism (2021-2032) & (US\$/Pcs)

Figure 43. Global Exosome Microfluidic Chip Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Exosome Microfluidic Chip Revenue Market Share by Application (2021-2032)

Figure 45. Global Exosome Microfluidic Chip Average Price by Application (2021-2032) & (US\$/Pcs)

Figure 46. North America Exosome Microfluidic Chip Sales Quantity Market Share by

Capture Mechanism (2021-2032)

Figure 47. North America Exosome Microfluidic Chip Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Exosome Microfluidic Chip Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Exosome Microfluidic Chip Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Exosome Microfluidic Chip Sales Quantity Market Share by Capture Mechanism (2021-2032)

Figure 54. Europe Exosome Microfluidic Chip Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Exosome Microfluidic Chip Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Exosome Microfluidic Chip Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 58. France Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Exosome Microfluidic Chip Sales Quantity Market Share by Capture Mechanism (2021-2032)

Figure 63. Asia-Pacific Exosome Microfluidic Chip Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Exosome Microfluidic Chip Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Exosome Microfluidic Chip Consumption Value Market Share by Region (2021-2032)

Figure 66. China Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 69. India Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Exosome Microfluidic Chip Sales Quantity Market Share by Capture Mechanism (2021-2032)

Figure 73. South America Exosome Microfluidic Chip Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Exosome Microfluidic Chip Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Exosome Microfluidic Chip Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Exosome Microfluidic Chip Sales Quantity Market Share by Capture Mechanism (2021-2032)

Figure 79. Middle East & Africa Exosome Microfluidic Chip Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Exosome Microfluidic Chip Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Exosome Microfluidic Chip Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Exosome Microfluidic Chip Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Exosome Microfluidic Chip Consumption Value (2021-2032) &

(USD Million)

Figure 86. Exosome Microfluidic Chip Market Drivers

Figure 87. Exosome Microfluidic Chip Market Restraints

Figure 88. Exosome Microfluidic Chip Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Exosome Microfluidic Chip in 2025

Figure 91. Manufacturing Process Analysis of Exosome Microfluidic Chip

Figure 92. Exosome Microfluidic Chip Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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