

Global Exosome ELISA Kit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Exosome ELISA Kit market size was valued at US\$ 44.10 million in 2025 and is forecast to a readjusted size of US\$ 121 million by 2032 with a CAGR of 15.4% during review period.

An Exosome ELISA Kit is a laboratory assay kit based on the Enzyme-Linked Immunosorbent Assay technique, specifically designed for the quantitative or semi-quantitative detection of exosomes in biological samples such as serum, plasma, cell culture supernatants, or other body fluids. It typically uses antibodies targeting exosome-specific surface markers (e.g., CD9, CD63, CD81) to capture and detect exosomes, enabling analysis of their presence, concentration, or associated proteins. In 2025, global Exosome ELISA Kit production reached approximately 89,300 units, with an average global market price of around US\$480 per unit. Annual production capacity is 128,000 units. Gross Profit Margin: 68%. The industry chain of Exosome ELISA Kits is relatively specialized and vertically integrated. Upstream suppliers mainly provide critical biological materials such as high-quality antibodies, recombinant proteins, enzymes, and microplate substrates, along with plastic consumables like ELISA plates. Midstream manufacturers design, develop, and assemble complete ELISA kits, integrating capture/detection antibodies and optimizing assay sensitivity and specificity. The downstream market is dominated by academic research institutions, pharmaceutical and biotechnology companies, and clinical laboratories, where these kits are primarily used for biomarker discovery, liquid biopsy research, and extracellular vesicle characterization. Exosome ELISA Kits represent a niche but fast-growing segment within the broader exosome research field. Their value lies in providing a relatively simple, scalable, and cost-effective method for protein-level exosome analysis compared to advanced techniques like NTA or sequencing. However, the market

remains constrained by the lack of standardized protocols and variability in exosome isolation methods, which can affect reproducibility. In the long term, growth will depend on the clinical validation of exosome-based biomarkers and the transition from research-use-only products to regulated diagnostic applications.

This report is a detailed and comprehensive analysis for global Exosome ELISA Kit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Detection Target and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Exosome ELISA Kit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Exosome ELISA Kit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Exosome ELISA Kit market size and forecasts, by Detection Target and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Exosome ELISA Kit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Exosome ELISA Kit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Exosome ELISA Kit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Bio-Techne Corporation, System Biosciences (SBI), Abcam, RayBiotech, Sino Biological, Qiagen N.V., Danaher Corporation, Miltenyi Biotec, BioVision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Exosome ELISA Kit market is split by Detection Target and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Detection Target, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Detection Target

Total Exosome Detection Kit

CD9-specific Exosome ELISA Kit

CD63-specific Exosome ELISA Kit

CD81-specific Exosome ELISA Kit

Tumor Marker-associated Exosome ELISA Kit

Custom Marker Exosome ELISA Kit

Market segment by Sample Type Compatibility

Serum Exosome ELISA Kit

Plasma Exosome ELISA Kit

Cell Culture Supernatant Kit

Urine Exosome ELISA Kit

Multi-sample Compatible Kit

Market segment by Sensitivity

Ultra-high Sensitivity Kit (10⁷ particles/mL)

Market segment by Application

Academic & Research

Hospitals & Clinical

Government & Public Health

Others

Major players covered

Thermo Fisher Scientific

Bio-Techne Corporation

System Biosciences (SBI)

Abcam

RayBiotech

Sino Biological

Qiagen N.V.

Danaher Corporation

Miltenyi Biotec

BioVision

Qingdao Bio-Base Biotechnology

Beijing Hotgen Biotech

Beijing 4A Biotech

Shanghai Enzyme-linked Biotechnology

Hangzhou Eastbiopharm

Nanjing Jiancheng Bioengineering

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Exosome ELISA Kit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Exosome ELISA Kit, with price, sales

quantity, revenue, and global market share of Exosome ELISA Kit from 2021 to 2026.

Chapter 3, the Exosome ELISA Kit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Exosome ELISA Kit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Detection Target and by Application, with sales market share and growth rate by Detection Target, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Exosome ELISA Kit market forecast, by regions, by Detection Target, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Exosome ELISA Kit.

Chapter 14 and 15, to describe Exosome ELISA Kit sales channel, distributors, customers, research findings and conclusion.

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