

Global Exosome ELISA Kit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Exosome ELISA Kit market size is expected to reach \$ 121 million by 2032, rising at a market growth of 15.4% CAGR during the forecast period (2026-2032).

An Exosome ELISA Kit is a laboratory assay kit based on the Enzyme-Linked Immunosorbent Assay technique, specifically designed for the quantitative or semi-quantitative detection of exosomes in biological samples such as serum, plasma, cell culture supernatants, or other body fluids. It typically uses antibodies targeting exosome-specific surface markers (e.g., CD9, CD63, CD81) to capture and detect exosomes, enabling analysis of their presence, concentration, or associated proteins. In 2025, global Exosome ELISA Kit production reached approximately 89,300 units, with an average global market price of around US\$480 per unit. Annual production capacity is 128,000 units. Gross Profit Margin: 68%. The industry chain of Exosome ELISA Kits is relatively specialized and vertically integrated. Upstream suppliers mainly provide critical biological materials such as high-quality antibodies, recombinant proteins, enzymes, and microplate substrates, along with plastic consumables like ELISA plates. Midstream manufacturers design, develop, and assemble complete ELISA kits, integrating capture/detection antibodies and optimizing assay sensitivity and specificity. The downstream market is dominated by academic research institutions, pharmaceutical and biotechnology companies, and clinical laboratories, where these kits are primarily used for biomarker discovery, liquid biopsy research, and extracellular vesicle characterization. Exosome ELISA Kits represent a niche but fast-growing segment within the broader exosome research field. Their value lies in providing a relatively simple, scalable, and cost-effective method for protein-level exosome analysis compared to advanced techniques like NTA or sequencing. However, the market remains constrained by the lack of standardized protocols and variability in exosome isolation methods, which can affect reproducibility. In the long term, growth will depend

on the clinical validation of exosome-based biomarkers and the transition from research-use-only products to regulated diagnostic applications.

This report studies the global Exosome ELISA Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Exosome ELISA Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Exosome ELISA Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Exosome ELISA Kit total production and demand, 2021-2032, (Units)

Global Exosome ELISA Kit total production value, 2021-2032, (USD Million)

Global Exosome ELISA Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Exosome ELISA Kit consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Exosome ELISA Kit domestic production, consumption, key domestic manufacturers and share

Global Exosome ELISA Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Exosome ELISA Kit production by Detection Target, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Exosome ELISA Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Exosome ELISA Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Bio-Techne Corporation, System Biosciences (SBI), Abcam, RayBiotech, Sino Biological, Qiagen N.V., Danaher Corporation, Miltenyi Biotec, BioVision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Exosome ELISA Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Detection Target, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Exosome ELISA Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Exosome ELISA Kit Market, Segmentation by Detection Target:

Total Exosome Detection Kit

CD9-specific Exosome ELISA Kit

CD63-specific Exosome ELISA Kit

CD81-specific Exosome ELISA Kit

Tumor Marker-associated Exosome ELISA Kit

Custom Marker Exosome ELISA Kit

Global Exosome ELISA Kit Market, Segmentation by Sample Type Compatibility:

Serum Exosome ELISA Kit

Plasma Exosome ELISA Kit

Cell Culture Supernatant Kit

Urine Exosome ELISA Kit

Multi-sample Compatible Kit

Global Exosome ELISA Kit Market, Segmentation by Sensitivity:

Ultra-high Sensitivity Kit (10⁷ particles/mL)

Global Exosome ELISA Kit Market, Segmentation by Application:

Academic & Research

Hospitals & Clinical

Government & Public Health

Others

Companies Profiled:

Thermo Fisher Scientific

Bio-Techne Corporation

System Biosciences (SBI)

Abcam

RayBiotech

Sino Biological

Qiagen N.V.

Danaher Corporation

Miltenyi Biotec

BioVision

Qingdao Bio-Base Biotechnology

Beijing Hotgen Biotech

Beijing 4A Biotech

Shanghai Enzyme-linked Biotechnology

Hangzhou Eastbiopharm

Nanjing Jiancheng Bioengineering

Key Questions Answered:

1. How big is the global Exosome ELISA Kit market?
2. What is the demand of the global Exosome ELISA Kit market?
3. What is the year over year growth of the global Exosome ELISA Kit market?
4. What is the production and production value of the global Exosome ELISA Kit market?
5. Who are the key producers in the global Exosome ELISA Kit market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Exosome ELISA Kit Introduction
- 1.2 World Exosome ELISA Kit Supply & Forecast
 - 1.2.1 World Exosome ELISA Kit Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Exosome ELISA Kit Production (2021-2032)
 - 1.2.3 World Exosome ELISA Kit Pricing Trends (2021-2032)
- 1.3 World Exosome ELISA Kit Production by Region (Based on Production Site)
 - 1.3.1 World Exosome ELISA Kit Production Value by Region (2021-2032)
 - 1.3.2 World Exosome ELISA Kit Production by Region (2021-2032)
 - 1.3.3 World Exosome ELISA Kit Average Price by Region (2021-2032)
 - 1.3.4 North America Exosome ELISA Kit Production (2021-2032)
 - 1.3.5 Europe Exosome ELISA Kit Production (2021-2032)
 - 1.3.6 China Exosome ELISA Kit Production (2021-2032)
 - 1.3.7 Japan Exosome ELISA Kit Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Exosome ELISA Kit Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Exosome ELISA Kit Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Exosome ELISA Kit Demand (2021-2032)
- 2.2 World Exosome ELISA Kit Consumption by Region
 - 2.2.1 World Exosome ELISA Kit Consumption by Region (2021-2026)
 - 2.2.2 World Exosome ELISA Kit Consumption Forecast by Region (2027-2032)
- 2.3 United States Exosome ELISA Kit Consumption (2021-2032)
- 2.4 China Exosome ELISA Kit Consumption (2021-2032)
- 2.5 Europe Exosome ELISA Kit Consumption (2021-2032)
- 2.6 Japan Exosome ELISA Kit Consumption (2021-2032)
- 2.7 South Korea Exosome ELISA Kit Consumption (2021-2032)
- 2.8 ASEAN Exosome ELISA Kit Consumption (2021-2032)
- 2.9 India Exosome ELISA Kit Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Exosome ELISA Kit Production Value by Manufacturer (2021-2026)

- 3.2 World Exosome ELISA Kit Production by Manufacturer (2021-2026)
- 3.3 World Exosome ELISA Kit Average Price by Manufacturer (2021-2026)
- 3.4 Exosome ELISA Kit Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Exosome ELISA Kit Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Exosome ELISA Kit in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Exosome ELISA Kit in 2025
- 3.6 Exosome ELISA Kit Market: Overall Company Footprint Analysis
 - 3.6.1 Exosome ELISA Kit Market: Region Footprint
 - 3.6.2 Exosome ELISA Kit Market: Company Product Type Footprint
 - 3.6.3 Exosome ELISA Kit Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Exosome ELISA Kit Production Value Comparison
 - 4.1.1 United States VS China: Exosome ELISA Kit Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Exosome ELISA Kit Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Exosome ELISA Kit Production Comparison
 - 4.2.1 United States VS China: Exosome ELISA Kit Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Exosome ELISA Kit Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Exosome ELISA Kit Consumption Comparison
 - 4.3.1 United States VS China: Exosome ELISA Kit Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Exosome ELISA Kit Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Exosome ELISA Kit Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Exosome ELISA Kit Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Exosome ELISA Kit Production Value (2021-2026)

4.4.3 United States Based Manufacturers Exosome ELISA Kit Production (2021-2026)

4.5 China Based Exosome ELISA Kit Manufacturers and Market Share

4.5.1 China Based Exosome ELISA Kit Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Exosome ELISA Kit Production Value (2021-2026)

4.5.3 China Based Manufacturers Exosome ELISA Kit Production (2021-2026)

4.6 Rest of World Based Exosome ELISA Kit Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Exosome ELISA Kit Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Exosome ELISA Kit Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Exosome ELISA Kit Production (2021-2026)

5 MARKET ANALYSIS BY DETECTION TARGET

5.1 World Exosome ELISA Kit Market Size Overview by Detection Target: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Detection Target

5.2.1 Total Exosome Detection Kit

5.2.2 CD9-specific Exosome ELISA Kit

5.2.3 CD63-specific Exosome ELISA Kit

5.2.4 CD81-specific Exosome ELISA Kit

5.2.5 Tumor Marker-associated Exosome ELISA Kit

5.2.6 Custom Marker Exosome ELISA Kit

5.3 Market Segment by Detection Target

5.3.1 World Exosome ELISA Kit Production by Detection Target (2021-2032)

5.3.2 World Exosome ELISA Kit Production Value by Detection Target (2021-2032)

5.3.3 World Exosome ELISA Kit Average Price by Detection Target (2021-2032)

6 MARKET ANALYSIS BY SAMPLE TYPE COMPATIBILITY

6.1 World Exosome ELISA Kit Market Size Overview by Sample Type Compatibility: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Sample Type Compatibility

6.2.1 Serum Exosome ELISA Kit

6.2.2 Plasma Exosome ELISA Kit

- 6.2.3 Cell Culture Supernatant Kit
- 6.2.4 Urine Exosome ELISA Kit
- 6.2.5 Multi-sample Compatible Kit
- 6.3 Market Segment by Sample Type Compatibility
 - 6.3.1 World Exosome ELISA Kit Production by Sample Type Compatibility (2021-2032)
 - 6.3.2 World Exosome ELISA Kit Production Value by Sample Type Compatibility (2021-2032)
 - 6.3.3 World Exosome ELISA Kit Average Price by Sample Type Compatibility (2021-2032)

7 MARKET ANALYSIS BY SENSITIVITY

- 7.1 World Exosome ELISA Kit Market Size Overview by Sensitivity: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Sensitivity
 - 7.2.1 Ultra-high Sensitivity Kit (10⁷ particles/mL)
- 7.3 Market Segment by Sensitivity
 - 7.3.1 World Exosome ELISA Kit Production by Sensitivity (2021-2032)
 - 7.3.2 World Exosome ELISA Kit Production Value by Sensitivity (2021-2032)
 - 7.3.3 World Exosome ELISA Kit Average Price by Sensitivity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Exosome ELISA Kit Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Academic & Research
 - 8.2.2 Hospitals & Clinical
 - 8.2.3 Government & Public Health
 - 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Exosome ELISA Kit Production by Application (2021-2032)
 - 8.3.2 World Exosome ELISA Kit Production Value by Application (2021-2032)
 - 8.3.3 World Exosome ELISA Kit Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Thermo Fisher Scientific
 - 9.1.1 Thermo Fisher Scientific Details

- 9.1.2 Thermo Fisher Scientific Major Business
- 9.1.3 Thermo Fisher Scientific Exosome ELISA Kit Product and Services
- 9.1.4 Thermo Fisher Scientific Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Thermo Fisher Scientific Recent Developments/Updates
- 9.1.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses
- 9.2 Bio-Techne Corporation
 - 9.2.1 Bio-Techne Corporation Details
 - 9.2.2 Bio-Techne Corporation Major Business
 - 9.2.3 Bio-Techne Corporation Exosome ELISA Kit Product and Services
 - 9.2.4 Bio-Techne Corporation Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Bio-Techne Corporation Recent Developments/Updates
 - 9.2.6 Bio-Techne Corporation Competitive Strengths & Weaknesses
- 9.3 System Biosciences (SBI)
 - 9.3.1 System Biosciences (SBI) Details
 - 9.3.2 System Biosciences (SBI) Major Business
 - 9.3.3 System Biosciences (SBI) Exosome ELISA Kit Product and Services
 - 9.3.4 System Biosciences (SBI) Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 System Biosciences (SBI) Recent Developments/Updates
 - 9.3.6 System Biosciences (SBI) Competitive Strengths & Weaknesses
- 9.4 Abcam
 - 9.4.1 Abcam Details
 - 9.4.2 Abcam Major Business
 - 9.4.3 Abcam Exosome ELISA Kit Product and Services
 - 9.4.4 Abcam Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Abcam Recent Developments/Updates
 - 9.4.6 Abcam Competitive Strengths & Weaknesses
- 9.5 RayBiotech
 - 9.5.1 RayBiotech Details
 - 9.5.2 RayBiotech Major Business
 - 9.5.3 RayBiotech Exosome ELISA Kit Product and Services
 - 9.5.4 RayBiotech Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 RayBiotech Recent Developments/Updates
 - 9.5.6 RayBiotech Competitive Strengths & Weaknesses
- 9.6 Sino Biological

- 9.6.1 Sino Biological Details
- 9.6.2 Sino Biological Major Business
- 9.6.3 Sino Biological Exosome ELISA Kit Product and Services
- 9.6.4 Sino Biological Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Sino Biological Recent Developments/Updates
- 9.6.6 Sino Biological Competitive Strengths & Weaknesses
- 9.7 Qiagen N.V.
 - 9.7.1 Qiagen N.V. Details
 - 9.7.2 Qiagen N.V. Major Business
 - 9.7.3 Qiagen N.V. Exosome ELISA Kit Product and Services
 - 9.7.4 Qiagen N.V. Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Qiagen N.V. Recent Developments/Updates
 - 9.7.6 Qiagen N.V. Competitive Strengths & Weaknesses
- 9.8 Danaher Corporation
 - 9.8.1 Danaher Corporation Details
 - 9.8.2 Danaher Corporation Major Business
 - 9.8.3 Danaher Corporation Exosome ELISA Kit Product and Services
 - 9.8.4 Danaher Corporation Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Danaher Corporation Recent Developments/Updates
 - 9.8.6 Danaher Corporation Competitive Strengths & Weaknesses
- 9.9 Miltenyi Biotec
 - 9.9.1 Miltenyi Biotec Details
 - 9.9.2 Miltenyi Biotec Major Business
 - 9.9.3 Miltenyi Biotec Exosome ELISA Kit Product and Services
 - 9.9.4 Miltenyi Biotec Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Miltenyi Biotec Recent Developments/Updates
 - 9.9.6 Miltenyi Biotec Competitive Strengths & Weaknesses
- 9.10 BioVision
 - 9.10.1 BioVision Details
 - 9.10.2 BioVision Major Business
 - 9.10.3 BioVision Exosome ELISA Kit Product and Services
 - 9.10.4 BioVision Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 BioVision Recent Developments/Updates
 - 9.10.6 BioVision Competitive Strengths & Weaknesses

9.11 Qingdao Bio-Base Biotechnology

9.11.1 Qingdao Bio-Base Biotechnology Details

9.11.2 Qingdao Bio-Base Biotechnology Major Business

9.11.3 Qingdao Bio-Base Biotechnology Exosome ELISA Kit Product and Services

9.11.4 Qingdao Bio-Base Biotechnology Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Qingdao Bio-Base Biotechnology Recent Developments/Updates

9.11.6 Qingdao Bio-Base Biotechnology Competitive Strengths & Weaknesses

9.12 Beijing Hotgen Biotech

9.12.1 Beijing Hotgen Biotech Details

9.12.2 Beijing Hotgen Biotech Major Business

9.12.3 Beijing Hotgen Biotech Exosome ELISA Kit Product and Services

9.12.4 Beijing Hotgen Biotech Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Beijing Hotgen Biotech Recent Developments/Updates

9.12.6 Beijing Hotgen Biotech Competitive Strengths & Weaknesses

9.13 Beijing 4A Biotech

9.13.1 Beijing 4A Biotech Details

9.13.2 Beijing 4A Biotech Major Business

9.13.3 Beijing 4A Biotech Exosome ELISA Kit Product and Services

9.13.4 Beijing 4A Biotech Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Beijing 4A Biotech Recent Developments/Updates

9.13.6 Beijing 4A Biotech Competitive Strengths & Weaknesses

9.14 Shanghai Enzyme-linked Biotechnology

9.14.1 Shanghai Enzyme-linked Biotechnology Details

9.14.2 Shanghai Enzyme-linked Biotechnology Major Business

9.14.3 Shanghai Enzyme-linked Biotechnology Exosome ELISA Kit Product and Services

9.14.4 Shanghai Enzyme-linked Biotechnology Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Shanghai Enzyme-linked Biotechnology Recent Developments/Updates

9.14.6 Shanghai Enzyme-linked Biotechnology Competitive Strengths & Weaknesses

9.15 Hangzhou Eastbiopharm

9.15.1 Hangzhou Eastbiopharm Details

9.15.2 Hangzhou Eastbiopharm Major Business

9.15.3 Hangzhou Eastbiopharm Exosome ELISA Kit Product and Services

9.15.4 Hangzhou Eastbiopharm Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 Hangzhou Eastbiopharm Recent Developments/Updates
- 9.15.6 Hangzhou Eastbiopharm Competitive Strengths & Weaknesses
- 9.16 Nanjing Jiancheng Bioengineering
 - 9.16.1 Nanjing Jiancheng Bioengineering Details
 - 9.16.2 Nanjing Jiancheng Bioengineering Major Business
 - 9.16.3 Nanjing Jiancheng Bioengineering Exosome ELISA Kit Product and Services
 - 9.16.4 Nanjing Jiancheng Bioengineering Exosome ELISA Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Nanjing Jiancheng Bioengineering Recent Developments/Updates
 - 9.16.6 Nanjing Jiancheng Bioengineering Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Exosome ELISA Kit Industry Chain
- 10.2 Exosome ELISA Kit Upstream Analysis
 - 10.2.1 Exosome ELISA Kit Core Raw Materials
 - 10.2.2 Main Manufacturers of Exosome ELISA Kit Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Exosome ELISA Kit Production Mode
- 10.6 Exosome ELISA Kit Procurement Model
- 10.7 Exosome ELISA Kit Industry Sales Model and Sales Channels
 - 10.7.1 Exosome ELISA Kit Sales Model
 - 10.7.2 Exosome ELISA Kit Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Exosome ELISA Kit Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Exosome ELISA Kit Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Exosome ELISA Kit Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Exosome ELISA Kit Production Value Market Share by Region (2021-2026)
- Table 5. World Exosome ELISA Kit Production Value Market Share by Region (2027-2032)
- Table 6. World Exosome ELISA Kit Production by Region (2021-2026) & (Units)
- Table 7. World Exosome ELISA Kit Production by Region (2027-2032) & (Units)
- Table 8. World Exosome ELISA Kit Production Market Share by Region (2021-2026)
- Table 9. World Exosome ELISA Kit Production Market Share by Region (2027-2032)
- Table 10. World Exosome ELISA Kit Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Exosome ELISA Kit Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Exosome ELISA Kit Major Market Trends
- Table 13. World Exosome ELISA Kit Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Exosome ELISA Kit Consumption by Region (2021-2026) & (Units)
- Table 15. World Exosome ELISA Kit Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Exosome ELISA Kit Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Exosome ELISA Kit Producers in 2025
- Table 18. World Exosome ELISA Kit Production by Manufacturer (2021-2026) & (Units)
- Table 19. Production Market Share of Key Exosome ELISA Kit Producers in 2025
- Table 20. World Exosome ELISA Kit Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Exosome ELISA Kit Company Evaluation Quadrant
- Table 22. World Exosome ELISA Kit Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Exosome ELISA Kit Production Site of Key Manufacturer

- Table 24. Exosome ELISA Kit Market: Company Product Type Footprint
- Table 25. Exosome ELISA Kit Market: Company Product Application Footprint
- Table 26. Exosome ELISA Kit Competitive Factors
- Table 27. Exosome ELISA Kit New Entrant and Capacity Expansion Plans
- Table 28. Exosome ELISA Kit Mergers & Acquisitions Activity
- Table 29. United States VS China Exosome ELISA Kit Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Exosome ELISA Kit Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Exosome ELISA Kit Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Exosome ELISA Kit Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Exosome ELISA Kit Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Exosome ELISA Kit Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Exosome ELISA Kit Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Exosome ELISA Kit Production Market Share (2021-2026)
- Table 37. China Based Exosome ELISA Kit Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Exosome ELISA Kit Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Exosome ELISA Kit Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Exosome ELISA Kit Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Exosome ELISA Kit Production Market Share (2021-2026)
- Table 42. Rest of World Based Exosome ELISA Kit Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Exosome ELISA Kit Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Exosome ELISA Kit Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Exosome ELISA Kit Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Exosome ELISA Kit Production Market Share (2021-2026)

Table 47. World Exosome ELISA Kit Production Value by Detection Target, (USD Million), 2021 & 2025 & 2032

Table 48. World Exosome ELISA Kit Production by Detection Target (2021-2026) & (Units)

Table 49. World Exosome ELISA Kit Production by Detection Target (2027-2032) & (Units)

Table 50. World Exosome ELISA Kit Production Value by Detection Target (2021-2026) & (USD Million)

Table 51. World Exosome ELISA Kit Production Value by Detection Target (2027-2032) & (USD Million)

Table 52. World Exosome ELISA Kit Average Price by Detection Target (2021-2026) & (US\$/Unit)

Table 53. World Exosome ELISA Kit Average Price by Detection Target (2027-2032) & (US\$/Unit)

Table 54. World Exosome ELISA Kit Production Value by Sample Type Compatibility, (USD Million), 2021 & 2025 & 2032

Table 55. World Exosome ELISA Kit Production by Sample Type Compatibility (2021-2026) & (Units)

Table 56. World Exosome ELISA Kit Production by Sample Type Compatibility (2027-2032) & (Units)

Table 57. World Exosome ELISA Kit Production Value by Sample Type Compatibility (2021-2026) & (USD Million)

Table 58. World Exosome ELISA Kit Production Value by Sample Type Compatibility (2027-2032) & (USD Million)

Table 59. World Exosome ELISA Kit Average Price by Sample Type Compatibility (2021-2026) & (US\$/Unit)

Table 60. World Exosome ELISA Kit Average Price by Sample Type Compatibility (2027-2032) & (US\$/Unit)

Table 61. World Exosome ELISA Kit Production Value by Sensitivity, (USD Million), 2021 & 2025 & 2032

Table 62. World Exosome ELISA Kit Production by Sensitivity (2021-2026) & (Units)

Table 63. World Exosome ELISA Kit Production by Sensitivity (2027-2032) & (Units)

Table 64. World Exosome ELISA Kit Production Value by Sensitivity (2021-2026) & (USD Million)

Table 65. World Exosome ELISA Kit Production Value by Sensitivity (2027-2032) & (USD Million)

Table 66. World Exosome ELISA Kit Average Price by Sensitivity (2021-2026) &

(US\$/Unit)

Table 67. World Exosome ELISA Kit Average Price by Sensitivity (2027-2032) & (US\$/Unit)

Table 68. World Exosome ELISA Kit Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Exosome ELISA Kit Production by Application (2021-2026) & (Units)

Table 70. World Exosome ELISA Kit Production by Application (2027-2032) & (Units)

Table 71. World Exosome ELISA Kit Production Value by Application (2021-2026) & (USD Million)

Table 72. World Exosome ELISA Kit Production Value by Application (2027-2032) & (USD Million)

Table 73. World Exosome ELISA Kit Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Exosome ELISA Kit Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 76. Thermo Fisher Scientific Major Business

Table 77. Thermo Fisher Scientific Exosome ELISA Kit Product and Services

Table 78. Thermo Fisher Scientific Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Thermo Fisher Scientific Recent Developments/Updates

Table 80. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 81. Bio-Techne Corporation Basic Information, Manufacturing Base and Competitors

Table 82. Bio-Techne Corporation Major Business

Table 83. Bio-Techne Corporation Exosome ELISA Kit Product and Services

Table 84. Bio-Techne Corporation Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bio-Techne Corporation Recent Developments/Updates

Table 86. Bio-Techne Corporation Competitive Strengths & Weaknesses

Table 87. System Biosciences (SBI) Basic Information, Manufacturing Base and Competitors

Table 88. System Biosciences (SBI) Major Business

Table 89. System Biosciences (SBI) Exosome ELISA Kit Product and Services

Table 90. System Biosciences (SBI) Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 91. System Biosciences (SBI) Recent Developments/Updates

Table 92. System Biosciences (SBI) Competitive Strengths & Weaknesses

Table 93. Abcam Basic Information, Manufacturing Base and Competitors

Table 94. Abcam Major Business

Table 95. Abcam Exosome ELISA Kit Product and Services

Table 96. Abcam Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Abcam Recent Developments/Updates

Table 98. Abcam Competitive Strengths & Weaknesses

Table 99. RayBiotech Basic Information, Manufacturing Base and Competitors

Table 100. RayBiotech Major Business

Table 101. RayBiotech Exosome ELISA Kit Product and Services

Table 102. RayBiotech Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. RayBiotech Recent Developments/Updates

Table 104. RayBiotech Competitive Strengths & Weaknesses

Table 105. Sino Biological Basic Information, Manufacturing Base and Competitors

Table 106. Sino Biological Major Business

Table 107. Sino Biological Exosome ELISA Kit Product and Services

Table 108. Sino Biological Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Sino Biological Recent Developments/Updates

Table 110. Sino Biological Competitive Strengths & Weaknesses

Table 111. Qiagen N.V. Basic Information, Manufacturing Base and Competitors

Table 112. Qiagen N.V. Major Business

Table 113. Qiagen N.V. Exosome ELISA Kit Product and Services

Table 114. Qiagen N.V. Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Qiagen N.V. Recent Developments/Updates

Table 116. Qiagen N.V. Competitive Strengths & Weaknesses

Table 117. Danaher Corporation Basic Information, Manufacturing Base and Competitors

Table 118. Danaher Corporation Major Business

Table 119. Danaher Corporation Exosome ELISA Kit Product and Services

Table 120. Danaher Corporation Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Danaher Corporation Recent Developments/Updates

- Table 122. Danaher Corporation Competitive Strengths & Weaknesses
- Table 123. Miltenyi Biotec Basic Information, Manufacturing Base and Competitors
- Table 124. Miltenyi Biotec Major Business
- Table 125. Miltenyi Biotec Exosome ELISA Kit Product and Services
- Table 126. Miltenyi Biotec Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Miltenyi Biotec Recent Developments/Updates
- Table 128. Miltenyi Biotec Competitive Strengths & Weaknesses
- Table 129. BioVision Basic Information, Manufacturing Base and Competitors
- Table 130. BioVision Major Business
- Table 131. BioVision Exosome ELISA Kit Product and Services
- Table 132. BioVision Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. BioVision Recent Developments/Updates
- Table 134. BioVision Competitive Strengths & Weaknesses
- Table 135. Qingdao Bio-Base Biotechnology Basic Information, Manufacturing Base and Competitors
- Table 136. Qingdao Bio-Base Biotechnology Major Business
- Table 137. Qingdao Bio-Base Biotechnology Exosome ELISA Kit Product and Services
- Table 138. Qingdao Bio-Base Biotechnology Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Qingdao Bio-Base Biotechnology Recent Developments/Updates
- Table 140. Qingdao Bio-Base Biotechnology Competitive Strengths & Weaknesses
- Table 141. Beijing Hotgen Biotech Basic Information, Manufacturing Base and Competitors
- Table 142. Beijing Hotgen Biotech Major Business
- Table 143. Beijing Hotgen Biotech Exosome ELISA Kit Product and Services
- Table 144. Beijing Hotgen Biotech Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Beijing Hotgen Biotech Recent Developments/Updates
- Table 146. Beijing Hotgen Biotech Competitive Strengths & Weaknesses
- Table 147. Beijing 4A Biotech Basic Information, Manufacturing Base and Competitors
- Table 148. Beijing 4A Biotech Major Business
- Table 149. Beijing 4A Biotech Exosome ELISA Kit Product and Services
- Table 150. Beijing 4A Biotech Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Beijing 4A Biotech Recent Developments/Updates

- Table 152. Beijing 4A Biotech Competitive Strengths & Weaknesses
- Table 153. Shanghai Enzyme-linked Biotechnology Basic Information, Manufacturing Base and Competitors
- Table 154. Shanghai Enzyme-linked Biotechnology Major Business
- Table 155. Shanghai Enzyme-linked Biotechnology Exosome ELISA Kit Product and Services
- Table 156. Shanghai Enzyme-linked Biotechnology Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Shanghai Enzyme-linked Biotechnology Recent Developments/Updates
- Table 158. Shanghai Enzyme-linked Biotechnology Competitive Strengths & Weaknesses
- Table 159. Hangzhou Eastbiopharm Basic Information, Manufacturing Base and Competitors
- Table 160. Hangzhou Eastbiopharm Major Business
- Table 161. Hangzhou Eastbiopharm Exosome ELISA Kit Product and Services
- Table 162. Hangzhou Eastbiopharm Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Hangzhou Eastbiopharm Recent Developments/Updates
- Table 164. Hangzhou Eastbiopharm Competitive Strengths & Weaknesses
- Table 165. Nanjing Jiancheng Bioengineering Basic Information, Manufacturing Base and Competitors
- Table 166. Nanjing Jiancheng Bioengineering Major Business
- Table 167. Nanjing Jiancheng Bioengineering Exosome ELISA Kit Product and Services
- Table 168. Nanjing Jiancheng Bioengineering Exosome ELISA Kit Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Nanjing Jiancheng Bioengineering Recent Developments/Updates
- Table 170. Nanjing Jiancheng Bioengineering Competitive Strengths & Weaknesses
- Table 171. Global Key Players of Exosome ELISA Kit Upstream (Raw Materials)
- Table 172. Global Exosome ELISA Kit Typical Customers
- Table 173. Exosome ELISA Kit Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Exosome ELISA Kit Picture

Figure 2. World Exosome ELISA Kit Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Exosome ELISA Kit Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Exosome ELISA Kit Production (2021-2032) & (Units)

Figure 5. World Exosome ELISA Kit Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Exosome ELISA Kit Production Value Market Share by Region (2021-2032)

Figure 7. World Exosome ELISA Kit Production Market Share by Region (2021-2032)

Figure 8. North America Exosome ELISA Kit Production (2021-2032) & (Units)

Figure 9. Europe Exosome ELISA Kit Production (2021-2032) & (Units)

Figure 10. China Exosome ELISA Kit Production (2021-2032) & (Units)

Figure 11. Japan Exosome ELISA Kit Production (2021-2032) & (Units)

Figure 12. Exosome ELISA Kit Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Exosome ELISA Kit Consumption (2021-2032) & (Units)

Figure 15. World Exosome ELISA Kit Consumption Market Share by Region (2021-2032)

Figure 16. United States Exosome ELISA Kit Consumption (2021-2032) & (Units)

Figure 17. China Exosome ELISA Kit Consumption (2021-2032) & (Units)

Figure 18. Europe Exosome ELISA Kit Consumption (2021-2032) & (Units)

Figure 19. Japan Exosome ELISA Kit Consumption (2021-2032) & (Units)

Figure 20. South Korea Exosome ELISA Kit Consumption (2021-2032) & (Units)

Figure 21. ASEAN Exosome ELISA Kit Consumption (2021-2032) & (Units)

Figure 22. India Exosome ELISA Kit Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Exosome ELISA Kit by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Exosome ELISA Kit Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Exosome ELISA Kit Markets in 2025

Figure 26. United States VS China: Exosome ELISA Kit Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Exosome ELISA Kit Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Exosome ELISA Kit Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Exosome ELISA Kit Production Market Share 2025

Figure 30. China Based Manufacturers Exosome ELISA Kit Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Exosome ELISA Kit Production Market Share 2025

Figure 32. World Exosome ELISA Kit Production Value by Detection Target, (USD Million), 2021 & 2025 & 2032

Figure 33. World Exosome ELISA Kit Production Value Market Share by Detection Target in 2025

Figure 34. Total Exosome Detection Kit

Figure 35. CD9-specific Exosome ELISA Kit

Figure 36. CD63-specific Exosome ELISA Kit

Figure 37. CD81-specific Exosome ELISA Kit

Figure 38. Tumor Marker-associated Exosome ELISA Kit

Figure 39. Custom Marker Exosome ELISA Kit

Figure 40. World Exosome ELISA Kit Production Market Share by Detection Target (2021-2032)

Figure 41. World Exosome ELISA Kit Production Value Market Share by Detection Target (2021-2032)

Figure 42. World Exosome ELISA Kit Average Price by Detection Target (2021-2032) & (US\$/Unit)

Figure 43. World Exosome ELISA Kit Production Value by Sample Type Compatibility, (USD Million), 2021 & 2025 & 2032

Figure 44. World Exosome ELISA Kit Production Value Market Share by Sample Type Compatibility in 2025

Figure 45. Serum Exosome ELISA Kit

Figure 46. Plasma Exosome ELISA Kit

Figure 47. Cell Culture Supernatant Kit

Figure 48. Urine Exosome ELISA Kit

Figure 49. Multi-sample Compatible Kit

Figure 50. World Exosome ELISA Kit Production Market Share by Sample Type Compatibility (2021-2032)

Figure 51. World Exosome ELISA Kit Production Value Market Share by Sample Type Compatibility (2021-2032)

Figure 52. World Exosome ELISA Kit Average Price by Sample Type Compatibility

(2021-2032) & (US\$/Unit)

Figure 53. World Exosome ELISA Kit Production Value by Sensitivity, (USD Million), 2021 & 2025 & 2032

Figure 54. World Exosome ELISA Kit Production Value Market Share by Sensitivity in 2025

Figure 55. Ultra-high Sensitivity Kit (10⁷ particles/mL)

Figure 58. World Exosome ELISA Kit Production Market Share by Sensitivity (2021-2032)

Figure 59. World Exosome ELISA Kit Production Value Market Share by Sensitivity (2021-2032)

Figure 60. World Exosome ELISA Kit Average Price by Sensitivity (2021-2032) & (US\$/Unit)

Figure 61. World Exosome ELISA Kit Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World Exosome ELISA Kit Production Value Market Share by Application in 2025

Figure 63. Academic & Research

Figure 64. Hospitals & Clinical

Figure 65. Government & Public Health

Figure 66. Others

Figure 67. World Exosome ELISA Kit Production Market Share by Application (2021-2032)

Figure 68. World Exosome ELISA Kit Production Value Market Share by Application (2021-2032)

Figure 69. World Exosome ELISA Kit Average Price by Application (2021-2032) & (US\$/Unit)

Figure 70. Exosome ELISA Kit Industry Chain

Figure 71. Exosome ELISA Kit Procurement Model

Figure 72. Exosome ELISA Kit Sales Model

Figure 73. Exosome ELISA Kit Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

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