

Global Exoskeleton Systems Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Exoskeleton Systems market size was valued at USD 423.9 million in 2023 and is forecast to a readjusted size of USD 951.9 million by 2030 with a CAGR of 12.2% during review period.

An Exoskeleton is a wearable robot that combines human intelligence and machine power. It is widely used for rehabilitation applications such as tendon therapy and physical exercise, and supports finger flexion and extension movements.

United States is the largest Exoskeleton market with about 81% market share. Asia-Pacific is follower, accounting for about 28% market share.

The key players are Cyberdyne, Hocoma, ReWalk Robotics, Ekso Bionics, Lockheed Martin, Parker Hannifin, Interactive Motion Technologies, Panasonic, Myomo, B-TEMIA Inc., Alter G, US Bionics etc. Top 3 companies occupied about 76% market share.

The Global Info Research report includes an overview of the development of the Exoskeleton Systems industry chain, the market status of Military (Lower Body Exoskeletons, Full Body Exoskeletons), Industrial (Lower Body Exoskeletons, Full Body Exoskeletons), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Exoskeleton Systems.

Regionally, the report analyzes the Exoskeleton Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Exoskeleton Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Exoskeleton Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Exoskeleton Systems industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Lower Body Exoskeletons, Full Body Exoskeletons).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Exoskeleton Systems market.

Regional Analysis: The report involves examining the Exoskeleton Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Exoskeleton Systems market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Exoskeleton Systems:

Company Analysis: Report covers individual Exoskeleton Systems manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Exoskeleton Systems This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Military, Industrial).

Technology Analysis: Report covers specific technologies relevant to Exoskeleton Systems. It assesses the current state, advancements, and potential future developments in Exoskeleton Systems areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Exoskeleton Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Exoskeleton Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Lower Body Exoskeletons

Full Body Exoskeletons

Upper Body Exoskeletons

Market segment by Application

Military

Industrial

Construction

Healthcare

Other

Major players covered

Cyberdyne

Ekso Bionics

ReWalk Robotics

Rex Bionics

Berkley Robotics

Focal Meditech

Hocoma

Honda

Interactive Motion Technologies

LockHeed Martin

Myomo

Parker Hannafin

Raytheon Sarcos

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Exoskeleton Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Exoskeleton Systems, with price, sales, revenue and global market share of Exoskeleton Systems from 2019 to 2024.

Chapter 3, the Exoskeleton Systems competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Exoskeleton Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Exoskeleton Systems market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Exoskeleton Systems.

Chapter 14 and 15, to describe Exoskeleton Systems sales channel, distributors,

customers, research findings and conclusion.

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