

Global Exoskeleton Robots Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Exoskeleton Robots market size was valued at USD 317.9 million in 2023 and is forecast to a readjusted size of USD 2319.1 million by 2030 with a CAGR of 32.8% during review period.

An Exoskeleton is a wearable robot that combines human intelligence and machine power. It is widely used for rehabilitation applications such as tendon therapy and physical exercise, and supports finger flexion and extension movements.

Global Exoskeleton Robots key players include Cyberdyne, Panasonic, Parker Hannifin, ReWalk Robotics, etc. Global top four manufacturers hold a share about 75%.

Japan is the largest market, with a share about 55%, followed by Europe, and North America, both have a share about 40 percent.

In terms of product, Lower is the largest segment, with a share over 60%. And in terms of application, the largest application is Healthcare, followed by Industrial, Defense, etc.

The Global Info Research report includes an overview of the development of the Exoskeleton Robots industry chain, the market status of Healthcare (Lower, Upper), Defense (Lower, Upper), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Exoskeleton Robots.

Regionally, the report analyzes the Exoskeleton Robots markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Exoskeleton Robots market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Exoskeleton Robots market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Exoskeleton Robots industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Lower, Upper).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Exoskeleton Robots market.

Regional Analysis: The report involves examining the Exoskeleton Robots market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Exoskeleton Robots market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Exoskeleton Robots:

Company Analysis: Report covers individual Exoskeleton Robots manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Exoskeleton Robots. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Healthcare, Defense).

Technology Analysis: Report covers specific technologies relevant to Exoskeleton Robots. It assesses the current state, advancements, and potential future developments in Exoskeleton Robots areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Exoskeleton Robots market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Exoskeleton Robots market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Lower

Upper

Full Body

Market segment by Application

Healthcare

Defense

Industrial

Major players covered

Cyberdyne

Hocoma

ReWalk Robotics

Ekso Bionics

LockHeed Martin

Parker Hannifin

Interactive Motion Technologies

Panasonic

Myomo

B-TEMIA Inc.

Alter G

US Bionics

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Exoskeleton Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Exoskeleton Robots, with price, sales, revenue and global market share of Exoskeleton Robots from 2019 to 2024.

Chapter 3, the Exoskeleton Robots competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Exoskeleton Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Exoskeleton Robots market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Exoskeleton Robots.

Chapter 14 and 15, to describe Exoskeleton Robots sales channel, distributors, customers, research findings and conclusion.

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