

# Global Exoskeleton Rehabilitation Robot Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Exoskeleton Rehabilitation Robot market size is expected to reach \$ 2674 million by 2032, rising at a market growth of 25.8% CAGR during the forecast period (2026-2032).

In 2025, the global production of Exoskeleton Rehabilitation Robots reached 12,100 units, with an average price of approximately US\$42,800 per unit, and a single production line capacity of 250 units per company. Exoskeleton Rehabilitation Robots are wearable robotic devices that integrate robotic actuators, sensor systems, intelligent control algorithms, and feedback mechanisms to provide precise motor assistance and rehabilitation training for patients with nerve injuries, post-stroke hemiplegia, spinal cord injuries, and other conditions. These devices can achieve functions such as assisted walking, posture control, and repetitive rehabilitation training through real-time human motion perception, gait analysis, and synergistic dynamic compensation, helping patients regain motor abilities and improve their daily living skills. The intelligent control components often possess adaptive adjustment, data recording, and remote monitoring capabilities, making rehabilitation training safer, more personalized, and more efficient. Medical-grade exoskeleton products generally have higher gross profit margins due to their high added value and service requirements; the gross profit margin is approximately 25%-40%, while the gross profit margin for home/lightweight exoskeleton robots is approximately 20%-35%.

**Market Opportunities: Population Aging and Disease Burden:** With the increasing global aging population and rising incidence of stroke, spinal cord injury, and other diseases, the demand for rehabilitation assistive and functional recovery equipment is steadily growing.

**Technological Advancements:** The maturity of lightweight materials, AI motion control, and low-energy drives makes rehabilitation exoskeletons easier to use and closer to commercial-scale production.

**Market Challenges: High Costs and Uneven Healthcare Coverage:** The high price of medical-grade rehabilitation exoskeletons and their reliance on medical insurance or hospital budgets limits their adoption.

**High Regulatory and Safety Requirements:** Rehabilitation products must strictly meet medical device regulatory requirements, increasing R&D and certification costs.

**Downstream Demand Trends: From Hospitals to Communities and Homes:** Due to the long-term growth trend in rehabilitation demand, home rehabilitation exoskeletons are gradually becoming a new growth area.

**Cross-Industry Integration:** There is a clear trend of integrating rehabilitation equipment with health monitoring, telemedicine services, and AI-driven rehabilitation guidance.

This report studies the global Exoskeleton Rehabilitation Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Exoskeleton Rehabilitation Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Exoskeleton Rehabilitation Robot that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Exoskeleton Rehabilitation Robot total production and demand, 2021-2032, (K Units)

Global Exoskeleton Rehabilitation Robot total production value, 2021-2032, (USD Million)

Global Exoskeleton Rehabilitation Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Exoskeleton Rehabilitation Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Exoskeleton Rehabilitation Robot domestic production, consumption, key domestic manufacturers and share

Global Exoskeleton Rehabilitation Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Exoskeleton Rehabilitation Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Exoskeleton Rehabilitation Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Exoskeleton Rehabilitation Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lifeward?Formely ReWalk?, Eksobionics, Rex Bionics, Novanta(Celera Motion), Hocoma, Samsung, Myomo, B-

TEMIA Inc., Bionik Laboratories, Wearable Robotics Srl, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Exoskeleton Rehabilitation Robot market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Exoskeleton Rehabilitation Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Exoskeleton Rehabilitation Robot Market, Segmentation by Type:

Upper-body Exoskeletons

Lower-body Exoskeletons

Full-body Exoskeletons

## Global Exoskeleton Rehabilitation Robot Market, Segmentation by Power:

Passive Assistive Exoskeleton

Powered Exoskeleton Robot

## Global Exoskeleton Rehabilitation Robot Market, Segmentation by Grade:

Medical Grade

Consumer Grade

## Global Exoskeleton Rehabilitation Robot Market, Segmentation by Application:

Hospitals

Rehabilitation Centers

Home Rehabilitation

## **Companies Profiled:**

Lifeward?Formely ReWalk?

Eksobionics

Rex Bionics

Novanta(Celera Motion)

Hocoma

Samsung

Myomo

B-TEMIA Inc.

Bionik Laboratories

Wearable Robotics Srl

Rex Bionics Ltd.

Roam Robotics

ABLE Human Motion

Parker Hannifin

Tmsuk

ExoAtlant

Raytheon

ANGEL ROBOTICS

German Bionic

ULS Robotics

RoboCT

Shenzhen Kenqing Technology Co.,Ltd.

Jiangsu Zhenjiang New Energy Equipment Co., Ltd.

Xiangyu Medical Co.,Ltd

Sinomach Precision Industry Group Co., Ltd.

Reboocon MedTech

Beijing AI- robotics Technology Co.,Ltd

Fourier

MileBot Robotics

Mabao Intelligent Technology(Suzhou)Co., Ltd.

Beijing LongRuan Technologies Inc.

Hangzhou Zhiyuan Research Institute Co., Ltd.

Shenzhen Zuowei Technology

EULON

Wistron Medical Technology Corporation

**Key Questions Answered:**

1. How big is the global Exoskeleton Rehabilitation Robot market?
2. What is the demand of the global Exoskeleton Rehabilitation Robot market?
3. What is the year over year growth of the global Exoskeleton Rehabilitation Robot market?
4. What is the production and production value of the global Exoskeleton Rehabilitation Robot market?
5. Who are the key producers in the global Exoskeleton Rehabilitation Robot market?
6. What are the growth factors driving the market demand?

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