

# Global Exoskeleton Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G0742490A8AEN.html>

Date: January 2024

Pages: 121

Price: US\$ 3,480.00 (Single User License)

ID: G0742490A8AEN

## Abstracts

According to our (Global Info Research) latest study, the global Exoskeleton market size was valued at USD 423.9 million in 2023 and is forecast to a readjusted size of USD 2233.7 million by 2030 with a CAGR of 26.8% during review period.

An Exoskeleton is a wearable robot that combines human intelligence and machine power. It is widely used for rehabilitation applications such as tendon therapy and physical exercise, and supports finger flexion and extension movements.

United States is the largest Exoskeleton market with about 81% market share. Asia-Pacific is follower, accounting for about 28% market share.

The key players are Cyberdyne, Hocoma, ReWalk Robotics, Ekso Bionics, LockHeed Martin, Parker Hannifin, Interactive Motion Technologies, Panasonic, Myomo, B-TEMIA Inc., Alter G, US Bionics etc. Top 3 companies occupied about 76% market share.

The Global Info Research report includes an overview of the development of the Exoskeleton industry chain, the market status of Healthcare (Lower, Upper), Defense (Lower, Upper), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Exoskeleton.

Regionally, the report analyzes the Exoskeleton markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Exoskeleton market, with robust domestic demand, supportive policies, and a strong manufacturing base.

### Key Features:

The report presents comprehensive understanding of the Exoskeleton market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Exoskeleton industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Lower, Upper).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Exoskeleton market.

**Regional Analysis:** The report involves examining the Exoskeleton market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Exoskeleton market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Exoskeleton:

**Company Analysis:** Report covers individual Exoskeleton manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Exoskeleton This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Healthcare, Defense).

**Technology Analysis:** Report covers specific technologies relevant to Exoskeleton. It assesses the current state, advancements, and potential future developments in

Exoskeleton areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Exoskeleton market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

**Market Segmentation**

Exoskeleton market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

**Market segment by Type**

Lower

Upper

Full Body

**Market segment by Application**

Healthcare

Defense

Industrial

**Major players covered**

Cyberdyne

Hocomo

ReWalk Robotics

Ekso Bionics

LockHeed Martin

Parker Hannifin

Interactive Motion Technologies

Panasonic

Myomo

B-TEMIA Inc.

Alter G

US Bionics

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Exoskeleton product scope, market overview, market estimation

caveats and base year.

Chapter 2, to profile the top manufacturers of Exoskeleton, with price, sales, revenue and global market share of Exoskeleton from 2019 to 2024.

Chapter 3, the Exoskeleton competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Exoskeleton breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Exoskeleton market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Exoskeleton.

Chapter 14 and 15, to describe Exoskeleton sales channel, distributors, customers, research findings and conclusion.

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