

Global Exhaust Resonators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Exhaust Resonators market size was valued at US\$ 3622 million in 2025 and is forecast to a readjusted size of US\$ 5096 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global Exhaust Resonator output reached about 220 million units and global capacity of around 250 million units. The average price is about USD 16 per unit, with gross margins near 26%. Exhaust Resonators are acoustic tuning components installed within a vehicle's exhaust system to reduce specific sound frequencies and eliminate unwanted noise such as droning, booming, or resonance generated by engine combustion and exhaust gas flow. Unlike mufflers, which broadly attenuate exhaust noise, resonators are engineered chambers or perforated-tube structures designed to cancel targeted sound waves through destructive interference. They are widely used in passenger cars, commercial vehicles, motorcycles, performance vehicles, and off-highway equipment to improve noise, vibration, and harshness (NVH) characteristics while maintaining desired exhaust flow. The supply chain begins upstream with raw material suppliers providing stainless steel, aluminized steel, nickel alloys, perforated tubes, acoustic insulation materials, and welding consumables. Midstream manufacturers fabricate resonator shells, chambers, baffles, and internal acoustic elements through stamping, tube forming, perforation, welding, and assembly processes, often integrating resonators into complete exhaust systems. Major exhaust system suppliers then deliver finished resonators and exhaust modules to automotive OEMs and aftermarket distributors. Downstream demand comes from passenger vehicle manufacturers, commercial truck and bus producers, motorcycle OEMs, powersports companies, industrial engine manufacturers, and the automotive replacement parts market, where resonators are used to meet regulatory noise

requirements and enhance vehicle sound quality.

This report is a detailed and comprehensive analysis for global Exhaust Resonators market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Exhaust Resonators market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Exhaust Resonators market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Exhaust Resonators market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Exhaust Resonators market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Exhaust Resonators

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Exhaust Resonators market based on the following parameters - company overview, sales quantity, revenue, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Forvia Faurecia, Tenneco, Eberspächer, Boysen Group, Futaba Industrial, Yutaka Giken, Sango Co., Katcon Global, Sejong Industrial, Dinex Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Exhaust Resonators market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aluminized Steel

Stainless Steel

Nickel Alloy

Market segment by Noise Attenuation

2-5 dB

5-10 dB

>10 dB

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Motorcycles

Construction Equipment

Agricultural Equipment

Others

Major players covered

Forvia Faurecia

Tenneco

Eberspacher

Boysen Group

Futaba Industrial

Yutaka Giken

Sango Co.

Katcon Global

Sejong Industrial

Dinex Group

Bosal International

AP Emissions Technologies

Nelson Global Products

Cummins Emission Solutions

Donaldson Company

Harbin Airui Automotive Exhaust Systems

Guizhou Huangdi Exhaust System

Chongqing Height Automobile Exhaust System

Sharda Motor Industries

Tata AutoComp Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Exhaust Resonators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Exhaust Resonators, with price, sales quantity, revenue, and global market share of Exhaust Resonators from 2021 to 2026.

Chapter 3, the Exhaust Resonators competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Exhaust Resonators breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Exhaust Resonators market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Exhaust Resonators.

Chapter 14 and 15, to describe Exhaust Resonators sales channel, distributors, customers, research findings and conclusion.

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