

Global Exhaust Gas Recirculation (EGR) Valve Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Exhaust Gas Recirculation (EGR) Valve market size was valued at USD 954.7 million in 2023 and is forecast to a readjusted size of USD 1429.2 million by 2030 with a CAGR of 5.9% during review period.

In internal combustion engines, exhaust gas recirculation (EGR) is a emissions reduction technique used in petrol/gasoline and diesel engines to reduce nitrogen oxide. EGR works by recirculating a part of an engine's exhaust gas back to the engine cylinders. In the case of gasoline engines, this inert exhaust displaces an amount of combustible gas from the cylinder. In diesel engines, the exhaust gas replaces parts of the excess oxygen in the pre-combustion mixture. The fuel mixture combusts, causing clatter of valves and damages the engine. Allowing small amounts of gas into the chamber reduces the temperature. Regulating the exhaust is done by the EGR Valve. EGR technology offers automobile producers a reliable, compact and cost-effective method to improve fuel efficiency and reduce emissions, and is fast catching up the standard solution for gasoline hybrid propulsion systems. It increases the output of the fuel. The EGR Valve Minimizes throttling losses reduce chemical disassociation, reduces heat reduction.

The major manufacturers of Exhaust Gas Recirculation (EGR) Valve include BorgWarner, Denso, Rheinmetall Automotive, Continental, Mahle, and Delphi, with the top three accounting for more than 25%.

Europe is the leading market with a market share of about 40%, followed by North America and China with about 20% each.

The Global Info Research report includes an overview of the development of the Exhaust Gas Recirculation (EGR) Valve industry chain, the market status of Passenger Vehicles (Gasoline EGR Valve, Diesel EGR Valve), Commercial Vehicles (Gasoline EGR Valve, Diesel EGR Valve), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Exhaust Gas Recirculation (EGR) Valve.

Regionally, the report analyzes the Exhaust Gas Recirculation (EGR) Valve markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Exhaust Gas Recirculation (EGR) Valve market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Exhaust Gas Recirculation (EGR) Valve market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Exhaust Gas Recirculation (EGR) Valve industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Gasoline EGR Valve, Diesel EGR Valve).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Exhaust Gas Recirculation (EGR) Valve market.

Regional Analysis: The report involves examining the Exhaust Gas Recirculation (EGR) Valve market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Exhaust Gas Recirculation (EGR) Valve market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Exhaust Gas Recirculation (EGR) Valve:

Company Analysis: Report covers individual Exhaust Gas Recirculation (EGR) Valve manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Exhaust Gas Recirculation (EGR) Valve. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicles, Commercial Vehicles).

Technology Analysis: Report covers specific technologies relevant to Exhaust Gas Recirculation (EGR) Valve. It assesses the current state, advancements, and potential future developments in Exhaust Gas Recirculation (EGR) Valve areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Exhaust Gas Recirculation (EGR) Valve market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Exhaust Gas Recirculation (EGR) Valve market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Gasoline EGR Valve

Diesel EGR Valve

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Non-road Usage

Major players covered

BorgWarner

Denso

Rheinmetall Automotive

Continental

Mahle

Delphi

Korens

Keihin

Longsheng Technology

Eberspacher

Faurecia

Yibin Tianruida

MEET Automotive

Klubert + Schmidt

Zhejiang Jiulong

Gits Manufacturing

Yinlun Machinery

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Exhaust Gas Recirculation (EGR) Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Exhaust Gas Recirculation (EGR) Valve, with price, sales, revenue and global market share of Exhaust Gas Recirculation (EGR) Valve from 2019 to 2024.

Chapter 3, the Exhaust Gas Recirculation (EGR) Valve competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Exhaust Gas Recirculation (EGR) Valve breakdown data are shown at

the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Exhaust Gas Recirculation (EGR) Valve market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Exhaust Gas Recirculation (EGR) Valve.

Chapter 14 and 15, to describe Exhaust Gas Recirculation (EGR) Valve sales channel, distributors, customers, research findings and conclusion.

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