

Global Exhaust Extraction Hose Reels Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Exhaust Extraction Hose Reels market size is expected to reach \$ 229 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, global sales of Exhaust Extraction Hose Reels reached approximately 0.4 million units, with an average market price of about USD 430 per unit, an annual production capacity of roughly 0.6 million units, and an industry-average gross margin of approximately 30%.

An Exhaust Extraction Hose Reel is a mechanical or electromechanical device that captures and evacuates internal-combustion exhaust gases, integrating a heat-resistant hose with a spring- or motor-driven reel to safely extract fumes at fixed service bays while enabling automatic hose retraction.

Upstream inputs include heat-resistant rubber/composite hoses, steel/aluminum frames, bearings, springs or motors, fans, and controls; midstream focuses on reel design, assembly, and system integration; downstream demand comes from auto dealerships and repair shops, bus and fleet depots, engine test rooms, and fire/emergency garages, driven by both new builds and retrofits.

Exhaust Extraction Hose Reels are a core component of vehicle exhaust extraction in service bays, fleet depots, and engine-testing or maintenance environments where on-site air quality and compliance requirements are strict. The market is driven by workplace safety standards, retrofit needs in existing garages, and the operational push to keep bays uncluttered and turnaround times fast—since reels improve hose management, reduce trip hazards, and enable consistent capture at the tailpipe.

Demand patterns tend to follow automotive service activity, fleet maintenance infrastructure, and new facility construction, while adoption can be constrained by installation complexity (ducting, fans, controls), building layout, and the customer's preference between standalone reels and centralized systems. Competition typically differentiates on durability (heat, chemicals, abrasion), retraction performance (spring vs motorized), nozzle/adaptor versatility, and system integration capabilities, with installer networks, after-sales service, and compliance documentation often acting as important purchasing factors.

This report studies the global Exhaust Extraction Hose Reels production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Exhaust Extraction Hose Reels and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Exhaust Extraction Hose Reels that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Exhaust Extraction Hose Reels total production and demand, 2021-2032, (Units)

Global Exhaust Extraction Hose Reels total production value, 2021-2032, (USD Million)

Global Exhaust Extraction Hose Reels production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Exhaust Extraction Hose Reels consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Exhaust Extraction Hose Reels domestic production, consumption, key domestic manufacturers and share

Global Exhaust Extraction Hose Reels production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Exhaust Extraction Hose Reels production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Exhaust Extraction Hose Reels production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Exhaust Extraction Hose Reels market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nederman, Monoxivent, Flexbimec, WORKY, Ventaire, Fume-A-Vent, JohnDow, PLYMOVENT, Aerservice, ARI-HETRA,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Exhaust Extraction Hose Reels market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Exhaust Extraction Hose Reels Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Exhaust Extraction Hose Reels Market, Segmentation by Type:

Motorized Type

Spring Type

Global Exhaust Extraction Hose Reels Market, Segmentation by Installation Method:

Ceiling-mounted

Wall-mounted

Overhead Rail System

Global Exhaust Extraction Hose Reels Market, Segmentation by Exhaust Connection Form:

Direct Tailpipe Connection

Magnetic

Quick-release Adapter

Global Exhaust Extraction Hose Reels Market, Segmentation by Application:

Military Vehicle Maintenance Facilities

Power Sport Service Centers

Automotive Repair Shops

Others

Companies Profiled:

Nederman

Monoxivent

Flexbimec

WORKY

Ventaire

Fume-A-Vent

JohnDow

PLYMOVENT

Aerservice

ARI-HETRA

Sourcetec Industries

TEXAS ELECTRONICS

Ezi-Duct

Fumex

Stucchi

Alentec & Orion

Duro Manufacturing

GEOVENT

Future Extraction

Eurovac

SovPlym

NORFI

Key Questions Answered:

1. How big is the global Exhaust Extraction Hose Reels market?
2. What is the demand of the global Exhaust Extraction Hose Reels market?
3. What is the year over year growth of the global Exhaust Extraction Hose Reels market?
4. What is the production and production value of the global Exhaust Extraction Hose Reels market?
5. Who are the key producers in the global Exhaust Extraction Hose Reels market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Fully Automatic Fundus Camera Introduction
- 1.2 World Fully Automatic Fundus Camera Supply & Forecast
 - 1.2.1 World Fully Automatic Fundus Camera Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Fully Automatic Fundus Camera Production (2021-2032)
 - 1.2.3 World Fully Automatic Fundus Camera Pricing Trends (2021-2032)
- 1.3 World Fully Automatic Fundus Camera Production by Region (Based on Production Site)
 - 1.3.1 World Fully Automatic Fundus Camera Production Value by Region (2021-2032)
 - 1.3.2 World Fully Automatic Fundus Camera Production by Region (2021-2032)
 - 1.3.3 World Fully Automatic Fundus Camera Average Price by Region (2021-2032)
 - 1.3.4 North America Fully Automatic Fundus Camera Production (2021-2032)
 - 1.3.5 Europe Fully Automatic Fundus Camera Production (2021-2032)
 - 1.3.6 China Fully Automatic Fundus Camera Production (2021-2032)
 - 1.3.7 Japan Fully Automatic Fundus Camera Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Fully Automatic Fundus Camera Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Fully Automatic Fundus Camera Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Fully Automatic Fundus Camera Demand (2021-2032)
- 2.2 World Fully Automatic Fundus Camera Consumption by Region
 - 2.2.1 World Fully Automatic Fundus Camera Consumption by Region (2021-2026)
 - 2.2.2 World Fully Automatic Fundus Camera Consumption Forecast by Region (2027-2032)
- 2.3 United States Fully Automatic Fundus Camera Consumption (2021-2032)
- 2.4 China Fully Automatic Fundus Camera Consumption (2021-2032)
- 2.5 Europe Fully Automatic Fundus Camera Consumption (2021-2032)
- 2.6 Japan Fully Automatic Fundus Camera Consumption (2021-2032)
- 2.7 South Korea Fully Automatic Fundus Camera Consumption (2021-2032)
- 2.8 ASEAN Fully Automatic Fundus Camera Consumption (2021-2032)
- 2.9 India Fully Automatic Fundus Camera Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Fully Automatic Fundus Camera Production Value by Manufacturer (2021-2026)
- 3.2 World Fully Automatic Fundus Camera Production by Manufacturer (2021-2026)
- 3.3 World Fully Automatic Fundus Camera Average Price by Manufacturer (2021-2026)
- 3.4 Fully Automatic Fundus Camera Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Fully Automatic Fundus Camera Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Fully Automatic Fundus Camera in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Fully Automatic Fundus Camera in 2025
- 3.6 Fully Automatic Fundus Camera Market: Overall Company Footprint Analysis
 - 3.6.1 Fully Automatic Fundus Camera Market: Region Footprint
 - 3.6.2 Fully Automatic Fundus Camera Market: Company Product Type Footprint
 - 3.6.3 Fully Automatic Fundus Camera Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Fully Automatic Fundus Camera Production Value Comparison
 - 4.1.1 United States VS China: Fully Automatic Fundus Camera Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Fully Automatic Fundus Camera Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Fully Automatic Fundus Camera Production Comparison
 - 4.2.1 United States VS China: Fully Automatic Fundus Camera Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Fully Automatic Fundus Camera Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Fully Automatic Fundus Camera Consumption Comparison
 - 4.3.1 United States VS China: Fully Automatic Fundus Camera Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Fully Automatic Fundus Camera Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Fully Automatic Fundus Camera Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Fully Automatic Fundus Camera Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Fully Automatic Fundus Camera Production Value (2021-2026)

4.4.3 United States Based Manufacturers Fully Automatic Fundus Camera Production (2021-2026)

4.5 China Based Fully Automatic Fundus Camera Manufacturers and Market Share

4.5.1 China Based Fully Automatic Fundus Camera Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Fully Automatic Fundus Camera Production Value (2021-2026)

4.5.3 China Based Manufacturers Fully Automatic Fundus Camera Production (2021-2026)

4.6 Rest of World Based Fully Automatic Fundus Camera Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Fully Automatic Fundus Camera Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Fully Automatic Fundus Camera Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Fully Automatic Fundus Camera Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Fully Automatic Fundus Camera Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Handheld

5.2.2 Desktop

5.3 Market Segment by Type

5.3.1 World Fully Automatic Fundus Camera Production by Type (2021-2032)

5.3.2 World Fully Automatic Fundus Camera Production Value by Type (2021-2032)

5.3.3 World Fully Automatic Fundus Camera Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FIELD OF VIEW

6.1 World Fully Automatic Fundus Camera Market Size Overview by Field of View: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Field of View

6.2.1 Standard Field

6.2.2 Widefield

6.2.3 Ultra Widefield

6.3 Market Segment by Field of View

6.3.1 World Fully Automatic Fundus Camera Production by Field of View (2021-2032)

6.3.2 World Fully Automatic Fundus Camera Production Value by Field of View (2021-2032)

6.3.3 World Fully Automatic Fundus Camera Average Price by Field of View (2021-2032)

7 MARKET ANALYSIS BY PUPIL DILATION WORKFLOW

7.1 World Fully Automatic Fundus Camera Market Size Overview by Pupil Dilation Workflow: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pupil Dilation Workflow

7.2.1 Mydriatic Fundus Cameras

7.2.2 Non-mydriatic Fundus Cameras

7.3 Market Segment by Pupil Dilation Workflow

7.3.1 World Fully Automatic Fundus Camera Production by Pupil Dilation Workflow (2021-2032)

7.3.2 World Fully Automatic Fundus Camera Production Value by Pupil Dilation Workflow (2021-2032)

7.3.3 World Fully Automatic Fundus Camera Average Price by Pupil Dilation Workflow (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Fully Automatic Fundus Camera Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Eye-care Providers

8.2.2 Non-eye Clinical Providers

8.2.3 Organized Screening Operators

8.2.4 Non-clinical/Adjacent Users

8.2.5 Research & Life-science Users

8.3 Market Segment by Application

8.3.1 World Fully Automatic Fundus Camera Production by Application (2021-2032)

8.3.2 World Fully Automatic Fundus Camera Production Value by Application (2021-2032)

8.3.3 World Fully Automatic Fundus Camera Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Topcon Healthcare

9.1.1 Topcon Healthcare Details

9.1.2 Topcon Healthcare Major Business

9.1.3 Topcon Healthcare Fully Automatic Fundus Camera Product and Services

9.1.4 Topcon Healthcare Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Topcon Healthcare Recent Developments/Updates

9.1.6 Topcon Healthcare Competitive Strengths & Weaknesses

9.2 Carl Zeiss Meditec

9.2.1 Carl Zeiss Meditec Details

9.2.2 Carl Zeiss Meditec Major Business

9.2.3 Carl Zeiss Meditec Fully Automatic Fundus Camera Product and Services

9.2.4 Carl Zeiss Meditec Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Carl Zeiss Meditec Recent Developments/Updates

9.2.6 Carl Zeiss Meditec Competitive Strengths & Weaknesses

9.3 Canon Medical Systems

9.3.1 Canon Medical Systems Details

9.3.2 Canon Medical Systems Major Business

9.3.3 Canon Medical Systems Fully Automatic Fundus Camera Product and Services

9.3.4 Canon Medical Systems Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Canon Medical Systems Recent Developments/Updates

9.3.6 Canon Medical Systems Competitive Strengths & Weaknesses

9.4 NIDEK

9.4.1 NIDEK Details

9.4.2 NIDEK Major Business

9.4.3 NIDEK Fully Automatic Fundus Camera Product and Services

9.4.4 NIDEK Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 NIDEK Recent Developments/Updates

9.4.6 NIDEK Competitive Strengths & Weaknesses

9.5 Kowa

9.5.1 Kowa Details

9.5.2 Kowa Major Business

9.5.3 Kowa Fully Automatic Fundus Camera Product and Services

9.5.4 Kowa Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Kowa Recent Developments/Updates

9.5.6 Kowa Competitive Strengths & Weaknesses

9.6 Optos

9.6.1 Optos Details

9.6.2 Optos Major Business

9.6.3 Optos Fully Automatic Fundus Camera Product and Services

9.6.4 Optos Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Optos Recent Developments/Updates

9.6.6 Optos Competitive Strengths & Weaknesses

9.7 Heidelberg Engineering

9.7.1 Heidelberg Engineering Details

9.7.2 Heidelberg Engineering Major Business

9.7.3 Heidelberg Engineering Fully Automatic Fundus Camera Product and Services

9.7.4 Heidelberg Engineering Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Heidelberg Engineering Recent Developments/Updates

9.7.6 Heidelberg Engineering Competitive Strengths & Weaknesses

9.8 iCare

9.8.1 iCare Details

9.8.2 iCare Major Business

9.8.3 iCare Fully Automatic Fundus Camera Product and Services

9.8.4 iCare Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 iCare Recent Developments/Updates

9.8.6 iCare Competitive Strengths & Weaknesses

9.9 Optomed

9.9.1 Optomed Details

9.9.2 Optomed Major Business

9.9.3 Optomed Fully Automatic Fundus Camera Product and Services

9.9.4 Optomed Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Optomed Recent Developments/Updates

- 9.9.6 Optomed Competitive Strengths & Weaknesses
- 9.10 Nikon
 - 9.10.1 Nikon Details
 - 9.10.2 Nikon Major Business
 - 9.10.3 Nikon Fully Automatic Fundus Camera Product and Services
 - 9.10.4 Nikon Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Nikon Recent Developments/Updates
 - 9.10.6 Nikon Competitive Strengths & Weaknesses
- 9.11 Tianjin Suwei Electronic Technology
 - 9.11.1 Tianjin Suwei Electronic Technology Details
 - 9.11.2 Tianjin Suwei Electronic Technology Major Business
 - 9.11.3 Tianjin Suwei Electronic Technology Fully Automatic Fundus Camera Product and Services
 - 9.11.4 Tianjin Suwei Electronic Technology Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Tianjin Suwei Electronic Technology Recent Developments/Updates
 - 9.11.6 Tianjin Suwei Electronic Technology Competitive Strengths & Weaknesses
- 9.12 TowardPi (Beijing) Medical Technology
 - 9.12.1 TowardPi (Beijing) Medical Technology Details
 - 9.12.2 TowardPi (Beijing) Medical Technology Major Business
 - 9.12.3 TowardPi (Beijing) Medical Technology Fully Automatic Fundus Camera Product and Services
 - 9.12.4 TowardPi (Beijing) Medical Technology Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 TowardPi (Beijing) Medical Technology Recent Developments/Updates
 - 9.12.6 TowardPi (Beijing) Medical Technology Competitive Strengths & Weaknesses
- 9.13 Intalight
 - 9.13.1 Intalight Details
 - 9.13.2 Intalight Major Business
 - 9.13.3 Intalight Fully Automatic Fundus Camera Product and Services
 - 9.13.4 Intalight Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Intalight Recent Developments/Updates
 - 9.13.6 Intalight Competitive Strengths & Weaknesses
- 9.14 Shanghai New Eyes Medical
 - 9.14.1 Shanghai New Eyes Medical Details
 - 9.14.2 Shanghai New Eyes Medical Major Business
 - 9.14.3 Shanghai New Eyes Medical Fully Automatic Fundus Camera Product and

Services

9.14.4 Shanghai New Eyes Medical Fully Automatic Fundus Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Shanghai New Eyes Medical Recent Developments/Updates

9.14.6 Shanghai New Eyes Medical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Fully Automatic Fundus Camera Industry Chain

10.2 Fully Automatic Fundus Camera Upstream Analysis

10.2.1 Fully Automatic Fundus Camera Core Raw Materials

10.2.2 Main Manufacturers of Fully Automatic Fundus Camera Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Fully Automatic Fundus Camera Production Mode

10.6 Fully Automatic Fundus Camera Procurement Model

10.7 Fully Automatic Fundus Camera Industry Sales Model and Sales Channels

10.7.1 Fully Automatic Fundus Camera Sales Model

10.7.2 Fully Automatic Fundus Camera Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Exhaust Extraction Hose Reels Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Exhaust Extraction Hose Reels Production Value by Region (2021-2026) & (USD Million)

Table 3. World Exhaust Extraction Hose Reels Production Value by Region (2027-2032) & (USD Million)

Table 4. World Exhaust Extraction Hose Reels Production Value Market Share by Region (2021-2026)

Table 5. World Exhaust Extraction Hose Reels Production Value Market Share by Region (2027-2032)

Table 6. World Exhaust Extraction Hose Reels Production by Region (2021-2026) & (Units)

Table 7. World Exhaust Extraction Hose Reels Production by Region (2027-2032) & (Units)

Table 8. World Exhaust Extraction Hose Reels Production Market Share by Region (2021-2026)

Table 9. World Exhaust Extraction Hose Reels Production Market Share by Region (2027-2032)

Table 10. World Exhaust Extraction Hose Reels Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Exhaust Extraction Hose Reels Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Exhaust Extraction Hose Reels Major Market Trends

Table 13. World Exhaust Extraction Hose Reels Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Exhaust Extraction Hose Reels Consumption by Region (2021-2026) & (Units)

Table 15. World Exhaust Extraction Hose Reels Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Exhaust Extraction Hose Reels Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Exhaust Extraction Hose Reels Producers in 2025

Table 18. World Exhaust Extraction Hose Reels Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Exhaust Extraction Hose Reels Producers in 2025

Table 20. World Exhaust Extraction Hose Reels Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Exhaust Extraction Hose Reels Company Evaluation Quadrant

Table 22. World Exhaust Extraction Hose Reels Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Exhaust Extraction Hose Reels Production Site of Key Manufacturer

Table 24. Exhaust Extraction Hose Reels Market: Company Product Type Footprint

Table 25. Exhaust Extraction Hose Reels Market: Company Product Application Footprint

Table 26. Exhaust Extraction Hose Reels Competitive Factors

Table 27. Exhaust Extraction Hose Reels New Entrant and Capacity Expansion Plans

Table 28. Exhaust Extraction Hose Reels Mergers & Acquisitions Activity

Table 29. United States VS China Exhaust Extraction Hose Reels Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Exhaust Extraction Hose Reels Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Exhaust Extraction Hose Reels Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Exhaust Extraction Hose Reels Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Exhaust Extraction Hose Reels Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Exhaust Extraction Hose Reels Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Exhaust Extraction Hose Reels Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Exhaust Extraction Hose Reels Production Market Share (2021-2026)

Table 37. China Based Exhaust Extraction Hose Reels Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Exhaust Extraction Hose Reels Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Exhaust Extraction Hose Reels Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Exhaust Extraction Hose Reels Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Exhaust Extraction Hose Reels Production Market Share (2021-2026)

Table 42. Rest of World Based Exhaust Extraction Hose Reels Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Exhaust Extraction Hose Reels Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Exhaust Extraction Hose Reels Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Exhaust Extraction Hose Reels Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Exhaust Extraction Hose Reels Production Market Share (2021-2026)

Table 47. World Exhaust Extraction Hose Reels Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Exhaust Extraction Hose Reels Production by Type (2021-2026) & (Units)

Table 49. World Exhaust Extraction Hose Reels Production by Type (2027-2032) & (Units)

Table 50. World Exhaust Extraction Hose Reels Production Value by Type (2021-2026) & (USD Million)

Table 51. World Exhaust Extraction Hose Reels Production Value by Type (2027-2032) & (USD Million)

Table 52. World Exhaust Extraction Hose Reels Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Exhaust Extraction Hose Reels Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Exhaust Extraction Hose Reels Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Exhaust Extraction Hose Reels Production by Installation Method (2021-2026) & (Units)

Table 56. World Exhaust Extraction Hose Reels Production by Installation Method (2027-2032) & (Units)

Table 57. World Exhaust Extraction Hose Reels Production Value by Installation Method (2021-2026) & (USD Million)

Table 58. World Exhaust Extraction Hose Reels Production Value by Installation Method (2027-2032) & (USD Million)

Table 59. World Exhaust Extraction Hose Reels Average Price by Installation Method (2021-2026) & (US\$/Unit)

Table 60. World Exhaust Extraction Hose Reels Average Price by Installation Method

(2027-2032) & (US\$/Unit)

Table 61. World Exhaust Extraction Hose Reels Production Value by Exhaust Connection Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Exhaust Extraction Hose Reels Production by Exhaust Connection Form (2021-2026) & (Units)

Table 63. World Exhaust Extraction Hose Reels Production by Exhaust Connection Form (2027-2032) & (Units)

Table 64. World Exhaust Extraction Hose Reels Production Value by Exhaust Connection Form (2021-2026) & (USD Million)

Table 65. World Exhaust Extraction Hose Reels Production Value by Exhaust Connection Form (2027-2032) & (USD Million)

Table 66. World Exhaust Extraction Hose Reels Average Price by Exhaust Connection Form (2021-2026) & (US\$/Unit)

Table 67. World Exhaust Extraction Hose Reels Average Price by Exhaust Connection Form (2027-2032) & (US\$/Unit)

Table 68. World Exhaust Extraction Hose Reels Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Exhaust Extraction Hose Reels Production by Application (2021-2026) & (Units)

Table 70. World Exhaust Extraction Hose Reels Production by Application (2027-2032) & (Units)

Table 71. World Exhaust Extraction Hose Reels Production Value by Application (2021-2026) & (USD Million)

Table 72. World Exhaust Extraction Hose Reels Production Value by Application (2027-2032) & (USD Million)

Table 73. World Exhaust Extraction Hose Reels Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Exhaust Extraction Hose Reels Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Nederman Basic Information, Manufacturing Base and Competitors

Table 76. Nederman Major Business

Table 77. Nederman Exhaust Extraction Hose Reels Product and Services

Table 78. Nederman Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Nederman Recent Developments/Updates

Table 80. Nederman Competitive Strengths & Weaknesses

Table 81. Monoxivent Basic Information, Manufacturing Base and Competitors

Table 82. Monoxivent Major Business

- Table 83. Monoxivent Exhaust Extraction Hose Reels Product and Services
- Table 84. Monoxivent Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Monoxivent Recent Developments/Updates
- Table 86. Monoxivent Competitive Strengths & Weaknesses
- Table 87. Flexbimec Basic Information, Manufacturing Base and Competitors
- Table 88. Flexbimec Major Business
- Table 89. Flexbimec Exhaust Extraction Hose Reels Product and Services
- Table 90. Flexbimec Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Flexbimec Recent Developments/Updates
- Table 92. Flexbimec Competitive Strengths & Weaknesses
- Table 93. WORKY Basic Information, Manufacturing Base and Competitors
- Table 94. WORKY Major Business
- Table 95. WORKY Exhaust Extraction Hose Reels Product and Services
- Table 96. WORKY Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. WORKY Recent Developments/Updates
- Table 98. WORKY Competitive Strengths & Weaknesses
- Table 99. Ventaire Basic Information, Manufacturing Base and Competitors
- Table 100. Ventaire Major Business
- Table 101. Ventaire Exhaust Extraction Hose Reels Product and Services
- Table 102. Ventaire Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Ventaire Recent Developments/Updates
- Table 104. Ventaire Competitive Strengths & Weaknesses
- Table 105. Fume-A-Vent Basic Information, Manufacturing Base and Competitors
- Table 106. Fume-A-Vent Major Business
- Table 107. Fume-A-Vent Exhaust Extraction Hose Reels Product and Services
- Table 108. Fume-A-Vent Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Fume-A-Vent Recent Developments/Updates
- Table 110. Fume-A-Vent Competitive Strengths & Weaknesses
- Table 111. JohnDow Basic Information, Manufacturing Base and Competitors
- Table 112. JohnDow Major Business

- Table 113. JohnDow Exhaust Extraction Hose Reels Product and Services
- Table 114. JohnDow Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. JohnDow Recent Developments/Updates
- Table 116. JohnDow Competitive Strengths & Weaknesses
- Table 117. PLYMOVENT Basic Information, Manufacturing Base and Competitors
- Table 118. PLYMOVENT Major Business
- Table 119. PLYMOVENT Exhaust Extraction Hose Reels Product and Services
- Table 120. PLYMOVENT Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. PLYMOVENT Recent Developments/Updates
- Table 122. PLYMOVENT Competitive Strengths & Weaknesses
- Table 123. Aerservice Basic Information, Manufacturing Base and Competitors
- Table 124. Aerservice Major Business
- Table 125. Aerservice Exhaust Extraction Hose Reels Product and Services
- Table 126. Aerservice Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Aerservice Recent Developments/Updates
- Table 128. Aerservice Competitive Strengths & Weaknesses
- Table 129. ARI-HETRA Basic Information, Manufacturing Base and Competitors
- Table 130. ARI-HETRA Major Business
- Table 131. ARI-HETRA Exhaust Extraction Hose Reels Product and Services
- Table 132. ARI-HETRA Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. ARI-HETRA Recent Developments/Updates
- Table 134. ARI-HETRA Competitive Strengths & Weaknesses
- Table 135. Sourcetec Industries Basic Information, Manufacturing Base and Competitors
- Table 136. Sourcetec Industries Major Business
- Table 137. Sourcetec Industries Exhaust Extraction Hose Reels Product and Services
- Table 138. Sourcetec Industries Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Sourcetec Industries Recent Developments/Updates
- Table 140. Sourcetec Industries Competitive Strengths & Weaknesses

- Table 141. TEXAS ELECTRONICS Basic Information, Manufacturing Base and Competitors
- Table 142. TEXAS ELECTRONICS Major Business
- Table 143. TEXAS ELECTRONICS Exhaust Extraction Hose Reels Product and Services
- Table 144. TEXAS ELECTRONICS Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. TEXAS ELECTRONICS Recent Developments/Updates
- Table 146. TEXAS ELECTRONICS Competitive Strengths & Weaknesses
- Table 147. Ezi-Duct Basic Information, Manufacturing Base and Competitors
- Table 148. Ezi-Duct Major Business
- Table 149. Ezi-Duct Exhaust Extraction Hose Reels Product and Services
- Table 150. Ezi-Duct Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Ezi-Duct Recent Developments/Updates
- Table 152. Ezi-Duct Competitive Strengths & Weaknesses
- Table 153. Fumex Basic Information, Manufacturing Base and Competitors
- Table 154. Fumex Major Business
- Table 155. Fumex Exhaust Extraction Hose Reels Product and Services
- Table 156. Fumex Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Fumex Recent Developments/Updates
- Table 158. Fumex Competitive Strengths & Weaknesses
- Table 159. Stucchi Basic Information, Manufacturing Base and Competitors
- Table 160. Stucchi Major Business
- Table 161. Stucchi Exhaust Extraction Hose Reels Product and Services
- Table 162. Stucchi Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Stucchi Recent Developments/Updates
- Table 164. Stucchi Competitive Strengths & Weaknesses
- Table 165. Alentec & Orion Basic Information, Manufacturing Base and Competitors
- Table 166. Alentec & Orion Major Business
- Table 167. Alentec & Orion Exhaust Extraction Hose Reels Product and Services
- Table 168. Alentec & Orion Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Alentec & Orion Recent Developments/Updates

- Table 170. Alentec & Orion Competitive Strengths & Weaknesses
- Table 171. Duro Manufacturing Basic Information, Manufacturing Base and Competitors
- Table 172. Duro Manufacturing Major Business
- Table 173. Duro Manufacturing Exhaust Extraction Hose Reels Product and Services
- Table 174. Duro Manufacturing Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Duro Manufacturing Recent Developments/Updates
- Table 176. Duro Manufacturing Competitive Strengths & Weaknesses
- Table 177. GEOVENT Basic Information, Manufacturing Base and Competitors
- Table 178. GEOVENT Major Business
- Table 179. GEOVENT Exhaust Extraction Hose Reels Product and Services
- Table 180. GEOVENT Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. GEOVENT Recent Developments/Updates
- Table 182. GEOVENT Competitive Strengths & Weaknesses
- Table 183. Future Extraction Basic Information, Manufacturing Base and Competitors
- Table 184. Future Extraction Major Business
- Table 185. Future Extraction Exhaust Extraction Hose Reels Product and Services
- Table 186. Future Extraction Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Future Extraction Recent Developments/Updates
- Table 188. Future Extraction Competitive Strengths & Weaknesses
- Table 189. Eurovac Basic Information, Manufacturing Base and Competitors
- Table 190. Eurovac Major Business
- Table 191. Eurovac Exhaust Extraction Hose Reels Product and Services
- Table 192. Eurovac Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Eurovac Recent Developments/Updates
- Table 194. Eurovac Competitive Strengths & Weaknesses
- Table 195. SovPlym Basic Information, Manufacturing Base and Competitors
- Table 196. SovPlym Major Business
- Table 197. SovPlym Exhaust Extraction Hose Reels Product and Services
- Table 198. SovPlym Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. SovPlym Recent Developments/Updates

Table 200. SovPlym Competitive Strengths & Weaknesses

Table 201. NORFI Basic Information, Manufacturing Base and Competitors

Table 202. NORFI Major Business

Table 203. NORFI Exhaust Extraction Hose Reels Product and Services

Table 204. NORFI Exhaust Extraction Hose Reels Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. NORFI Recent Developments/Updates

Table 206. NORFI Competitive Strengths & Weaknesses

Table 207. Global Key Players of Exhaust Extraction Hose Reels Upstream (Raw Materials)

Table 208. Global Exhaust Extraction Hose Reels Typical Customers

Table 209. Exhaust Extraction Hose Reels Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Exhaust Extraction Hose Reels Picture

Figure 2. World Exhaust Extraction Hose Reels Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Exhaust Extraction Hose Reels Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Exhaust Extraction Hose Reels Production (2021-2032) & (Units)

Figure 5. World Exhaust Extraction Hose Reels Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Exhaust Extraction Hose Reels Production Value Market Share by Region (2021-2032)

Figure 7. World Exhaust Extraction Hose Reels Production Market Share by Region (2021-2032)

Figure 8. North America Exhaust Extraction Hose Reels Production (2021-2032) & (Units)

Figure 9. Europe Exhaust Extraction Hose Reels Production (2021-2032) & (Units)

Figure 10. China Exhaust Extraction Hose Reels Production (2021-2032) & (Units)

Figure 11. Japan Exhaust Extraction Hose Reels Production (2021-2032) & (Units)

Figure 12. Exhaust Extraction Hose Reels Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Exhaust Extraction Hose Reels Consumption (2021-2032) & (Units)

Figure 15. World Exhaust Extraction Hose Reels Consumption Market Share by Region (2021-2032)

Figure 16. United States Exhaust Extraction Hose Reels Consumption (2021-2032) & (Units)

Figure 17. China Exhaust Extraction Hose Reels Consumption (2021-2032) & (Units)

Figure 18. Europe Exhaust Extraction Hose Reels Consumption (2021-2032) & (Units)

Figure 19. Japan Exhaust Extraction Hose Reels Consumption (2021-2032) & (Units)

Figure 20. South Korea Exhaust Extraction Hose Reels Consumption (2021-2032) & (Units)

Figure 21. ASEAN Exhaust Extraction Hose Reels Consumption (2021-2032) & (Units)

Figure 22. India Exhaust Extraction Hose Reels Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Exhaust Extraction Hose Reels by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Exhaust Extraction Hose Reels Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Exhaust Extraction Hose Reels Markets in 2025

Figure 26. United States VS China: Exhaust Extraction Hose Reels Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Exhaust Extraction Hose Reels Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Exhaust Extraction Hose Reels Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Exhaust Extraction Hose Reels Production Market Share 2025

Figure 30. China Based Manufacturers Exhaust Extraction Hose Reels Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Exhaust Extraction Hose Reels Production Market Share 2025

Figure 32. World Exhaust Extraction Hose Reels Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Exhaust Extraction Hose Reels Production Value Market Share by Type in 2025

Figure 34. Motorized Type

Figure 35. Spring Type

Figure 36. World Exhaust Extraction Hose Reels Production Market Share by Type (2021-2032)

Figure 37. World Exhaust Extraction Hose Reels Production Value Market Share by Type (2021-2032)

Figure 38. World Exhaust Extraction Hose Reels Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Exhaust Extraction Hose Reels Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Figure 40. World Exhaust Extraction Hose Reels Production Value Market Share by Installation Method in 2025

Figure 41. Ceiling-mounted

Figure 42. Wall-mounted

Figure 43. Overhead Rail System

Figure 44. World Exhaust Extraction Hose Reels Production Market Share by Installation Method (2021-2032)

Figure 45. World Exhaust Extraction Hose Reels Production Value Market Share by Installation Method (2021-2032)

Figure 46. World Exhaust Extraction Hose Reels Average Price by Installation Method (2021-2032) & (US\$/Unit)

- Figure 47. World Exhaust Extraction Hose Reels Production Value by Exhaust Connection Form, (USD Million), 2021 & 2025 & 2032
- Figure 48. World Exhaust Extraction Hose Reels Production Value Market Share by Exhaust Connection Form in 2025
- Figure 49. Direct Tailpipe Connection
- Figure 50. Magnetic
- Figure 51. Quick-release Adapter
- Figure 52. World Exhaust Extraction Hose Reels Production Market Share by Exhaust Connection Form (2021-2032)
- Figure 53. World Exhaust Extraction Hose Reels Production Value Market Share by Exhaust Connection Form (2021-2032)
- Figure 54. World Exhaust Extraction Hose Reels Average Price by Exhaust Connection Form (2021-2032) & (US\$/Unit)
- Figure 55. World Exhaust Extraction Hose Reels Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 56. World Exhaust Extraction Hose Reels Production Value Market Share by Application in 2025
- Figure 57. Military Vehicle Maintenance Facilities
- Figure 58. Power Sport Service Centers
- Figure 59. Automotive Repair Shops
- Figure 60. Others
- Figure 61. World Exhaust Extraction Hose Reels Production Market Share by Application (2021-2032)
- Figure 62. World Exhaust Extraction Hose Reels Production Value Market Share by Application (2021-2032)
- Figure 63. World Exhaust Extraction Hose Reels Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 64. Exhaust Extraction Hose Reels Industry Chain
- Figure 65. Exhaust Extraction Hose Reels Procurement Model
- Figure 66. Exhaust Extraction Hose Reels Sales Model
- Figure 67. Exhaust Extraction Hose Reels Sales Channels, Direct Sales, and Distribution
- Figure 68. Methodology
- Figure 69. Research Process and Data Source

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