

Global Exhalation Valve Filters for Respirators Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G99B28103FA6EN.html>

Date: June 2026

Pages: 146

Price: US\$ 4,480.00 (Single User License)

ID: G99B28103FA6EN

Abstracts

The global Exhalation Valve Filters for Respirators market size is expected to reach \$ 13.70 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Exhalation valve filters for respirators are specialized filtering accessories installed on the exhalation valve outlet of reusable respirators, half-facepiece respirators, or selected valved filtering facepieces. They are designed to filter the wearer's exhaled airflow and provide source control while preserving the lower exhalation resistance and wearing comfort enabled by an exhalation valve. A typical product consists of a rigid plastic housing, snap-on or integrated connection structure, exhalation-side filter media, sealing edge, and a wipeable external surface; some models are designed for specific respirator series and allow positive-pressure seal checks while installed. The scope excludes complete respirators, inhalation cartridges, ordinary dust masks, non-filtering exhalation valve assemblies, and disposable surgical masks. These products are mainly used in healthcare, laboratories, industrial dust environments, public health emergency response, contaminated work areas, and other settings where both breathing comfort and exhaled aerosol control are required. Major supply is concentrated in the United States, Europe, Japan, and China, where established respiratory protection manufacturing bases are located.

In 2025, global production of exhalation valve filters for respirators reached approximately 1.8?3.2 million pcs, with FOB prices generally in the range of USD 1.80?4.60 per pc.

This report studies the global Exhalation Valve Filters for Respirators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Exhalation Valve Filters for Respirators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Exhalation Valve Filters for Respirators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Exhalation Valve Filters for Respirators total production and demand, 2021-2032, (K Pcs)

Global Exhalation Valve Filters for Respirators total production value, 2021-2032, (USD Million)

Global Exhalation Valve Filters for Respirators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Exhalation Valve Filters for Respirators consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Exhalation Valve Filters for Respirators domestic production, consumption, key domestic manufacturers and share

Global Exhalation Valve Filters for Respirators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Exhalation Valve Filters for Respirators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Exhalation Valve Filters for Respirators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Exhalation Valve Filters for Respirators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company, Protective Industrial Products, Inc., MSA Safety Incorporated, Moldex-Metric, Inc., Ansell Limited, GVS S.p.A., Drägerwerk AG & Co. KGaA, uvex safety group GmbH & Co. KG, JSP Limited, Delta Plus Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Exhalation Valve Filters for Respirators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Exhalation Valve Filters for Respirators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Exhalation Valve Filters for Respirators Market, Segmentation by Type:

Clip On Filter Attachments

Cover Type Filter Attachments

Adapter Based Filter Assemblies

Others

Global Exhalation Valve Filters for Respirators Market, Segmentation by Filter Media Type:

Electret Nonwoven Media

Mechanical Nonwoven Media

Composite Filter Media

Others

Global Exhalation Valve Filters for Respirators Market, Segmentation by Compatible Respirator Type:

Half Mask Respirators

Full Facepiece Respirators

Powered Air Purifying Respirators

Others

Global Exhalation Valve Filters for Respirators Market, Segmentation by Filtration Efficiency:

Below 95 Percent Efficiency

95 Percent to 99 Percent Efficiency

Above 99 Percent Efficiency

Global Exhalation Valve Filters for Respirators Market, Segmentation by Application:

Healthcare Source Control

Public Health Preparedness

Industrial Workplace Source Control

Others

Companies Profiled:

3M Company

Protective Industrial Products, Inc.

MSA Safety Incorporated

Moldex-Metric, Inc.

Ansell Limited

GVS S.p.A.

Drägerwerk AG & Co. KGaA

uvex safety group GmbH & Co. KG

JSP Limited

Delta Plus Group

Sundström Safety AB

KOKEN LTD.

SHIGEMATSU WORKS CO., LTD.

Makrite Industries, Inc.

Shanghai Dasheng Health Products Manufacture Co., Ltd.

Suzhou Sanical Protective Product Manufacturing Co., Ltd.

Shanghai Gangkai Purifying Products Co., Ltd.

Guangzhou Harley Commodity Company Limited

Key Questions Answered:

1. How big is the global Exhalation Valve Filters for Respirators market?
2. What is the demand of the global Exhalation Valve Filters for Respirators market?
3. What is the year over year growth of the global Exhalation Valve Filters for Respirators market?
4. What is the production and production value of the global Exhalation Valve Filters for Respirators market?
5. Who are the key producers in the global Exhalation Valve Filters for Respirators market?
6. What are the growth factors driving the market demand?

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