

Global Excipients Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Excipients market size was valued at USD 4262.1 million in 2023 and is forecast to a readjusted size of USD 5874.1 million by 2030 with a CAGR of 4.7% during review period.

Excipients are inert substances that are generally used to manufacture different forms of drugs and are present in the finished products. Excipients help in providing long-term stability and make solid formulations bulkier. They also improve the functionality of drugs and make them safer.

Based on functionality, the pharmaceutical excipients market is segmented into fillers & diluents, binders, suspending & viscosity agents, flavoring agents & sweeteners, coating agents, colorants, disintegrants, lubricants & glidants, preservatives, emulsifying agents, and other functionalities. The large share of the fillers and diluents segment can be attributed to the increased use of fillers and diluents in the development and production of solid oral drugs.

The Global Info Research report includes an overview of the development of the Excipients industry chain, the market status of Oral Formulations (Organic Excipients, Inorganic Excipients), Topical Formulations (Organic Excipients, Inorganic Excipients), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Excipients.

Regionally, the report analyzes the Excipients markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Excipients market, with robust domestic demand, supportive policies, and a strong

manufacturing base.

Key Features:

The report presents comprehensive understanding of the Excipients market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Excipients industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Organic Excipients, Inorganic Excipients).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Excipients market.

Regional Analysis: The report involves examining the Excipients market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Excipients market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Excipients:

Company Analysis: Report covers individual Excipients manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Excipients This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oral Formulations, Topical Formulations).

Technology Analysis: Report covers specific technologies relevant to Excipients. It assesses the current state, advancements, and potential future developments in Excipients areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Excipients market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Excipients market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Organic Excipients

Inorganic Excipients

Market segment by Application

Oral Formulations

Topical Formulations

Parenteral Formulations

Other Formulations

Major players covered

DuPont

Roquette

Ashland

BASF

Evonik

Associated British Foods

Lubrizol

DOW

Croda International

Archer Daniels Midland

Innophos

Kerry Group

Wacker Chemie

DFE Pharma

Colorcon

JRS Pharma

Air Liquide

Hunan ER-Kang pharmaceutical

Anhui Sunhere Pharmaceutical Excipients

Toudongbao Biotechnology

Shandong Head Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Excipients product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Excipients, with price, sales, revenue and global market share of Excipients from 2019 to 2024.

Chapter 3, the Excipients competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Excipients breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Excipients market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Excipients.

Chapter 14 and 15, to describe Excipients sales channel, distributors, customers, research findings and conclusion.

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