

Global Excimer Laser Annealing / Laser Crystallization Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Excimer Laser Annealing / Laser Crystallization Equipment market size was valued at US\$ 535 million in 2025 and is forecast to a readjusted size of US\$ 1029 million by 2032 with a CAGR of 8.6% during review period.

Excimer laser annealing and laser crystallization equipment refers to a class of critical process tools used in display backplane manufacturing. These systems apply high-energy pulsed laser irradiation, line-beam optics, precision scanning, and tightly controlled thermal input to transform amorphous silicon thin films deposited on glass or flexible substrates into polycrystalline silicon or LTPS-like high-mobility materials. A typical system integrates an excimer or ultraviolet solid-state laser source, beam-shaping optics, line-beam delivery, substrate handling, process chamber, atmosphere and temperature control, energy stabilization, in-line monitoring, and factory automation interfaces. The equipment is primarily used in AMOLED, LTPS LCD, LTPO OLED, flexible OLED, and high-performance TFT backplane production. Its industrial value lies in enabling localized high-temperature crystallization under a low overall thermal budget, thereby improving carrier mobility, device uniformity, and mass-production stability for advanced display panels.

Based on our research, the topic should be positioned as excimer laser annealing and laser crystallization equipment rather than a generic category of laser-induced crystallization tools. The core industrial use case is the conversion of amorphous silicon thin films into polycrystalline silicon or LTPS materials in display backplane manufacturing. This process is central to AMOLED, LTPS LCD, and LTPO OLED production because it directly affects TFT mobility, pixel driving capability, panel

uniformity, and power-performance characteristics. Compared with general-purpose laser processing equipment, the technical barriers are concentrated in large-area line-beam uniformity, laser energy stability, substrate thermal control, scanning accuracy, process repeatability, and mass-production uptime. As a result, the number of true production-grade OEMs is structurally limited. The difference between the broad vendor pool and the core formal list therefore reflects the real structure of the industry rather than a premature narrowing caused by missing revenue data.

Demand growth in 2025 and 2026 is mainly driven by two factors. The first is the installed base of G6 AMOLED and LTPS lines, which creates recurring demand for maintenance, laser replacement, upgrades, and process optimization. The second is the renewed investment cycle in G8.6 IT OLED lines, where larger substrates and higher panel uniformity requirements increase the complexity and value of laser annealing systems. Smartphone OLED has become more mature, while tablets, laptops, monitors, automotive displays, and high-end IT OLED panels represent the more important sources of incremental demand. However, annual market size is highly sensitive to project timing, equipment delivery, customer acceptance, and capital-expenditure cycles. For this reason, our 2025 and 2026 market estimates are conservative and focus on the narrow LTPS/LTPO display backplane equipment scope.

From a technology-roadmap perspective, XeCl excimer line-beam ELA remains the mainstream and most mature route for LTPS/LTPO display backplanes. UV solid-state laser annealing, blue-laser diode annealing, SLS-type crystallization, and semiconductor laser annealing technologies represent complementary, alternative, or adjacent routes rather than full replacements in current mass production. Future competition will focus less on headline tool price and more on line-beam scalability, energy uniformity, uptime, laser lifetime, maintenance cost, process window, and joint process development with panel makers. Oxide TFT, hybrid backplanes, and simplified process architectures may reduce the addressable demand in selected display applications, but high-performance LTPS/LTPO OLED still supports a durable need for laser crystallization equipment.

This report is a detailed and comprehensive analysis for global Excimer Laser Annealing / Laser Crystallization Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the

year 2025, are provided.

Key Features:

Global Excimer Laser Annealing / Laser Crystallization Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Excimer Laser Annealing / Laser Crystallization Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Excimer Laser Annealing / Laser Crystallization Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Excimer Laser Annealing / Laser Crystallization Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Excimer Laser Annealing / Laser Crystallization Equipment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Excimer Laser Annealing / Laser Crystallization Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coherent Corp., LG Electronics Inc., JSW Aktina System Co., Ltd., AP Systems Corporation, DUKIN Co., Ltd., EO Technics Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Excimer Laser Annealing / Laser Crystallization Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Laser Crystallization System

- Turnkey ELA Equipment

Market segment by Technology Route

- Excimer Laser Annealing

- UV Solid-State Laser Annealing

- Diode / Blue Laser Annealing

- Hybrid Laser Annealing

- Other

Market segment by Beam Delivery Method

- Line-Beam Scanning

- Spot-Beam Processing

- Area-Beam Exposure

Other Beam Delivery Methods

Market segment by Substrate Format

G5.5 / G6 Substrate Tool

G8 / G8.6 Substrate Tool

Other

Market segment by Application

Smartphone Displays

Tablet and Laptop Displays

Automotive Displays

Wearable Displays

Other Applications

Major players covered

Coherent Corp.

LG Electronics Inc.

JSW Aktina System Co., Ltd.

AP Systems Corporation

DUKIN Co., Ltd.

EO Technics Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Excimer Laser Annealing / Laser Crystallization Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Excimer Laser Annealing / Laser Crystallization Equipment, with price, sales quantity, revenue, and global market share of Excimer Laser Annealing / Laser Crystallization Equipment from 2021 to 2026.

Chapter 3, the Excimer Laser Annealing / Laser Crystallization Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Excimer Laser Annealing / Laser Crystallization Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Excimer Laser Annealing / Laser Crystallization Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Excimer Laser Annealing / Laser Crystallization Equipment.

Chapter 14 and 15, to describe Excimer Laser Annealing / Laser Crystallization Equipment sales channel, distributors, customers, research findings and conclusion.

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