

# Global Excimer Laser Annealing (ELA) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Excimer Laser Annealing (ELA) market size was valued at USD 108.3 million in 2023 and is forecast to a readjusted size of USD 196.1 million by 2030 with a CAGR of 8.8% during review period.

Excimer Laser Annealing (ELA) is the key process parameter in Low Temperature Silicon (LTPS) layer manufacturing: ELA determines many important final parameters of the layer and finally of the device: crystallinity, mobility, etc.

The Excimer Laser Annealing (ELA) system converts amorphous silicon film on a glass substrate into a polycrystalline silicon one. The low-temperature polycrystalline silicon is generally used in the TFT (Thin Flat Transistor) of the high-resolution panels. ELA System is essential for the production of high-resolution panels, such as smartphones, automobile monitor and portable gaming devices.

Global 3 largest manufacturers of Excimer Laser Annealing (ELA) are Coherent, JSW Aktina System and AP Systems, which make up about 94%. Among them, Coherent is the leader with about 41% market share.

North America is the largest market, with a share about 37%, followed by South Korea and Japan, with the share about 26% and 28%. In terms of product type, 308 nm Wavelength occupy the largest share of the total market, about 53%. And in terms of product application, the largest application is Smartphone, followed by TV.

The Global Info Research report includes an overview of the development of the

Excimer Laser Annealing (ELA) industry chain, the market status of Smartphone (308 nm Wavelength, 248 nm Wavelength), OLED TV (308 nm Wavelength, 248 nm Wavelength), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Excimer Laser Annealing (ELA).

Regionally, the report analyzes the Excimer Laser Annealing (ELA) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Excimer Laser Annealing (ELA) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Excimer Laser Annealing (ELA) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Excimer Laser Annealing (ELA) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., 308 nm Wavelength, 248 nm Wavelength).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Excimer Laser Annealing (ELA) market.

**Regional Analysis:** The report involves examining the Excimer Laser Annealing (ELA) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Excimer Laser Annealing (ELA) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Excimer Laser Annealing (ELA):

**Company Analysis:** Report covers individual Excimer Laser Annealing (ELA) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Excimer Laser Annealing (ELA). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Smartphone, OLED TV).

**Technology Analysis:** Report covers specific technologies relevant to Excimer Laser Annealing (ELA). It assesses the current state, advancements, and potential future developments in Excimer Laser Annealing (ELA) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Excimer Laser Annealing (ELA) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Excimer Laser Annealing (ELA) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

308 nm Wavelength

248 nm Wavelength

Others

## Market segment by Application

Smartphone

OLED TV

Notebook and Tablet

Automobile

Others

## Major players covered

Coherent

AP Systems

JSW Aktina System

Dukin

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Excimer Laser Annealing (ELA) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Excimer Laser Annealing (ELA), with price, sales, revenue and global market share of Excimer Laser Annealing (ELA) from 2019 to 2024.

Chapter 3, the Excimer Laser Annealing (ELA) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Excimer Laser Annealing (ELA) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Excimer Laser Annealing (ELA) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Excimer Laser Annealing (ELA).

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