

# Global Excimer Lamps Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global Excimer Lamps market size was valued at USD 142.6 million in 2022 and is forecast to a readjusted size of USD 207.2 million by 2029 with a CAGR of 5.5% during review period.

Excimer lamps, also known as ultraviolet excimer lamps, use excimer gas ratios to obtain high-intensity ultraviolet light of different monochromatic wavelengths, such as 172nm, 222nm, or 308nm. The ultraviolet light emitted by excimers has a single-spectrum characteristic, and the narrow spectral lines and monochromatic ultraviolet radiation spectrum make it possible to use more concentrated power for photoprocessing.

Compared with traditional mercury ultraviolet lamps, excimer ultraviolet lamps are super powerful, precise targeting, free from mercury hazards, environmentally friendly, recyclable, and free from secondary pollution. The characteristics of reaction area and short reaction time have been widely used in microelectronics, medicine, material science, and environmental protection.

Global key players of Excimer Lamps include USHIO, Hamamatsu Photonics, ORC MANUFACTURING and Radium, etc. The top four players hold a share over 70%. USHIO is the largest manufacturers of Excimer Lamps in the world, has a share about 55%. Asia-Pacific is the largest market, has a share about 60%. In terms of product type, 172nm is the largest segment, occupied for a share of about 70%, and in terms of application, Semiconductor has a share about 45 percent.

The Global Info Research report includes an overview of the development of the Excimer Lamps industry chain, the market status of Semiconductor (172nm, 222nm),

Display (172nm, 222nm), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Excimer Lamps.

Regionally, the report analyzes the Excimer Lamps markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Excimer Lamps market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Excimer Lamps market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Excimer Lamps industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., 172nm, 222nm).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Excimer Lamps market.

**Regional Analysis:** The report involves examining the Excimer Lamps market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Excimer Lamps market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Excimer Lamps:

**Company Analysis:** Report covers individual Excimer Lamps manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Excimer Lamps. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Semiconductor, Display).

**Technology Analysis:** Report covers specific technologies relevant to Excimer Lamps. It assesses the current state, advancements, and potential future developments in Excimer Lamps areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Excimer Lamps market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Excimer Lamps market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

%||%172nm

%||%222nm

%||%308nm

%||%Others

### Market segment by Application

%||%Semiconductor

%II%Display

%II%Medical

%II%Others

Major players covered

%II%USHIO

%II%Hamamatsu Photonics

%II%ORC MANUFACTURING

%II%Radium

%II%WONIK QnC

%II%Foshan Dingmei Optoelectronics

%II%Excelitas Technologies

%II%First UVC

%II%SEN ENGINEERING

%II%Resonance

%II%Unilam

%II%JK Lighting

%II%GMY Lighting Technology

%II%Shenzhen RM Technology

Market segment by region, regional analysis covers

%II%North America (United States, Canada and Mexico)

%II%Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

%II%Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

%II%South America (Brazil, Argentina, Colombia, and Rest of South America)

%II%Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Excimer Lamps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Excimer Lamps, with price, sales, revenue and global market share of Excimer Lamps from 2018 to 2023.

Chapter 3, the Excimer Lamps competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Excimer Lamps breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022.and Excimer Lamps market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Excimer Lamps.

Chapter 14 and 15, to describe Excimer Lamps sales channel, distributors, customers, research findings and conclusion.

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