

Global Excimer Lamp Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Excimer Lamp market size was valued at US\$ 137 million in 2025 and is forecast to a readjusted size of US\$ 206 million by 2032 with a CAGR of 6.0% during review period.

Excimer lamps, also known as ultraviolet excimer lamps, use excimer gas ratios to obtain high-intensity ultraviolet light of different monochromatic wavelengths, such as 172nm, 222nm, or 308nm. The ultraviolet light emitted by excimers has a single-spectrum characteristic, and the narrow spectral lines and monochromatic ultraviolet radiation spectrum make it possible to use more concentrated power for photoprocessing.

Compared with traditional mercury ultraviolet lamps, excimer ultraviolet lamps are super powerful, precise targeting, free from mercury hazards, environmentally friendly, recyclable, and free from secondary pollution. The characteristics of reaction area and short reaction time have been widely used in microelectronics, medicine, material science, and environmental protection.

Factors such as technological advancements and the growing emphasis on energy-efficient solutions are propelling the market forward. Key players are investing in research and development to innovate and enhance the capabilities of excimer lamps, thereby improving their performance in critical applications. The rising adoption of automation and smart manufacturing technologies is also contributing to the market's expansion, as industries seek to optimize their production processes and reduce waste.

One of the key trends within the Excimer Lamps Market is the growing application of process technologies across various industries. These advancements enhance the

precision and quality of manufacturing processes, particularly in the semiconductor sector where photolithography is essential. The demand for high-resolution patterning in integrated circuits is driving innovations in excimer lamp technology. As industries evolve, the ability to achieve finer resolutions and faster processing times becomes crucial, thus positioning excimer lamps as a vital component in the production chain.

The applications of Excimer Lamps extend beyond semiconductors to diverse fields, including biomedical, environmental, and material science. In the medical sector, excimer lasers are utilized for procedures such as LASIK eye surgery, showcasing their precision and efficacy. Furthermore, industries are leveraging excimer technology for surface modification of materials to enhance adhesion, durability, and other surface properties. The versatility of excimer lamps, coupled with the increasing focus on sustainable and efficient production methods, underscores their significant role across multiple sectors, setting a promising outlook for the Excimer Lamps Market.

The market presents several opportunities, particularly in emerging economies where industrialization and technological advancements are rapidly progressing. The increasing investments in R&D for laser technologies create avenues for innovation and product development. Moreover, the rise of automation and smart manufacturing practices is driving the need for precise cutting and engraving tools, which excimer lasers can efficiently provide. According to the World Economic Forum, automation could increase productivity by up to 40% in manufacturing sectors, highlighting the potential for excimer technologies to be integral to future industrial developments.

The global key companies of Excimer Lamps include USHIO, Hamamatsu Photonics, ORC MANUFACTURING, Radium, WONIK QnC, Foshan Dingmei Optoelectronics, Excelitas Technologies, First UVC, SEN ENGINEERING, Resonance, Unilam, JK Lighting, GMY Lighting Technology, Shenzhen RM Technology, etc. In 2024, the global five largest players hold a share approximately 77% in terms of revenue.

Here are some points to consider about the potential market for excimer lamps:

1. **Semiconductor Industry:** Excimer lamps have been used in photolithography processes for semiconductor manufacturing. They offer advantages in terms of precise wavelength control and high-energy UV light, which are crucial for creating micro-patterns on semiconductor wafers. The demand for higher precision and smaller feature sizes in semiconductor fabrication could drive the demand for excimer lamps.

2. Medical Applications: Excimer lamps have been used in medical equipment for various purposes, including skin treatments for conditions like psoriasis, vitiligo, and eczema. The medical field is an area where the demand for precise and controlled UV radiation can drive the market for excimer lamps.

3. Research and Development: Excimer lamps are also used in scientific research, particularly in studies involving UV-induced processes. Their ability to provide specific wavelengths of UV light makes them valuable tools for investigating various material interactions and chemical reactions.

4. Display Applications: As mentioned earlier, there has been some exploration of excimer lamps in display-related applications such as LCD panel repair and maskless lithography. However, the adoption of excimer lamps in the display market may be limited due to competition from other display technologies like LEDs and OLEDs.

5. Challenges: The excimer lamp market may face challenges related to efficiency, lifetime, and safety considerations. Addressing these challenges could impact the broader adoption of excimer lamps in various applications.

This report is a detailed and comprehensive analysis for global Excimer Lamp market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Excimer Lamp market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Excimer Lamp market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Excimer Lamp market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Excimer Lamp market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Excimer Lamp

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Excimer Lamp market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include USHIO, Hamamatsu Photonics, ORC MANUFACTURING, WONIK QnC, Radium, SEN ENGINEERING, Excelitas Technologies, Foshan Dingmei Optoelectronics, First UVC, Resonance, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Excimer Lamp market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

172nm

222nm

308nm

Others

Market segment by Application

Semiconductor

Display

Medical

Others

Major players covered

USHIO

Hamamatsu Photonics

ORC MANUFACTURING

WONIK QnC

Radium

SEN ENGINEERING

Excelitas Technologies

Foshan Dingmei Optoelectronics

First UVC

Resonance

Unilam

Quark Technology

JK Lighting

GMV Lighting Technology

Shenzhen RM Technology

Cnlight

Zhengzhou Uvwave Electronic

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Excimer Lamp product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Excimer Lamp, with price, sales quantity, revenue, and global market share of Excimer Lamp from 2021 to 2026.

Chapter 3, the Excimer Lamp competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Excimer Lamp breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Excimer Lamp market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Excimer Lamp.

Chapter 14 and 15, to describe Excimer Lamp sales channel, distributors, customers, research findings and conclusion.

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