

Global Excavator Chassis Parts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Excavator Chassis Parts market size is expected to reach \$ 17934 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global sales of excavator chassis components reached 98 million units, with an average selling price of US\$120 per unit. Excavator chassis components refer to the key structural and functional components that make up the walking system of tracked excavators. These mainly include track shoes, track rollers, carrier rollers, drive sprockets, idler wheels, and track assemblies. They are used to bear the weight of the machine, transmit power, and adapt to the walking and operating needs under complex working conditions. Their performance directly affects the stability, wear resistance, and service life of the equipment. They are widely used in mining, infrastructure construction, earthmoving, and forestry operations.

Upstream raw materials mainly include alloy steel, cast steel parts, forgings, and heat treatment accessories. Downstream, they mainly connect with machine manufacturers, construction machinery rental companies, and the repair and replacement market. In the future, with the increasing demand for high-intensity operations in construction machinery and the shortening of equipment replacement cycles, products will develop towards high wear-resistant materials, long service life, and lightweight designs. The industry's total production capacity is approximately 130 million units per year, with a gross profit margin of about 25%. Downstream consumption is primarily driven by complete machine assembly, followed by aftermarket maintenance and replacement demand, with mining and infrastructure sectors accounting for the largest share. Upstream material consumption includes a significant proportion of high-strength steel and heat treatment energy costs.

On the demand side, continued global infrastructure investment and a recovery in the mining industry are driving growth in demand for complete machines. Simultaneously, the large existing stock of equipment is steadily releasing replacement demand in the aftermarket, providing the industry with sustained growth momentum and large-scale business opportunities.

This report studies the global Excavator Chassis Parts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Excavator Chassis Parts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Excavator Chassis Parts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Excavator Chassis Parts total production and demand, 2021-2032, (K Units)

Global Excavator Chassis Parts total production value, 2021-2032, (USD Million)

Global Excavator Chassis Parts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Excavator Chassis Parts consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Excavator Chassis Parts domestic production, consumption, key domestic manufacturers and share

Global Excavator Chassis Parts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Excavator Chassis Parts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Excavator Chassis Parts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Excavator Chassis Parts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Norck, Caterpillar, Komatsu, Gfm Parts, RMP Products, SINOMACH, THACO INDUSTRIES, SANY, MechLink, Hitachi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Excavator Chassis Parts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Excavator Chassis Parts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Excavator Chassis Parts Market, Segmentation by Type:

Walking Drive Components

Track Load-bearing Components

Support and Guidance Components

Others

Global Excavator Chassis Parts Market, Segmentation by Load Capacity:

Load Capacity: 30 Tons

Global Excavator Chassis Parts Market, Segmentation by Manufacturing Process:

Forgings

Castings

Welded Structural Components

Global Excavator Chassis Parts Market, Segmentation by Application:

Mining

Forestry Operations

Urban Construction

Others

Companies Profiled:

Norck

Caterpillar

Komatsu

Gfm Parts

RMP Products

SINOMACH

THACO INDUSTRIES

SANY

MechLink

Hitachi

YUTANI

Quanzhou Huamao Machinery Equipment Co.,Ltd

Quanzhou Zhongkai Machinery

SHANTUI

TENGSHENG

John Deere

Key Questions Answered:

1. How big is the global Excavator Chassis Parts market?
2. What is the demand of the global Excavator Chassis Parts market?
3. What is the year over year growth of the global Excavator Chassis Parts market?
4. What is the production and production value of the global Excavator Chassis Parts market?
5. Who are the key producers in the global Excavator Chassis Parts market?
6. What are the growth factors driving the market demand?

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