

Global Excavator Chassis Parts Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA685A2E17DAEN.html>

Date: June 2026

Pages: 131

Price: US\$ 3,480.00 (Single User License)

ID: GA685A2E17DAEN

Abstracts

According to our (Global Info Research) latest study, the global Excavator Chassis Parts market size was valued at US\$ 12101 million in 2025 and is forecast to a readjusted size of US\$ 17934 million by 2032 with a CAGR of 5.8% during review period.

In 2025, global sales of excavator chassis components reached 98 million units, with an average selling price of US\$120 per unit. Excavator chassis components refer to the key structural and functional components that make up the walking system of tracked excavators. These mainly include track shoes, track rollers, carrier rollers, drive sprockets, idler wheels, and track assemblies. They are used to bear the weight of the machine, transmit power, and adapt to the walking and operating needs under complex working conditions. Their performance directly affects the stability, wear resistance, and service life of the equipment. They are widely used in mining, infrastructure construction, earthmoving, and forestry operations.

Upstream raw materials mainly include alloy steel, cast steel parts, forgings, and heat treatment accessories. Downstream, they mainly connect with machine manufacturers, construction machinery rental companies, and the repair and replacement market. In the future, with the increasing demand for high-intensity operations in construction machinery and the shortening of equipment replacement cycles, products will develop towards high wear-resistant materials, long service life, and lightweight designs. The industry's total production capacity is approximately 130 million units per year, with a gross profit margin of about 25%. Downstream consumption is primarily driven by complete machine assembly, followed by aftermarket maintenance and replacement demand, with mining and infrastructure sectors accounting for the largest share.

Upstream material consumption includes a significant proportion of high-strength steel and heat treatment energy costs.

On the demand side, continued global infrastructure investment and a recovery in the mining industry are driving growth in demand for complete machines. Simultaneously, the large existing stock of equipment is steadily releasing replacement demand in the aftermarket, providing the industry with sustained growth momentum and large-scale business opportunities.

This report is a detailed and comprehensive analysis for global Excavator Chassis Parts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Excavator Chassis Parts market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Excavator Chassis Parts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Excavator Chassis Parts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Excavator Chassis Parts market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Excavator Chassis Parts

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Excavator Chassis Parts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Norck, Caterpillar, Komatsu, Gfm Parts, RMP Products, SINOMACH, THACO INDUSTRIES, SANY, MechLink, Hitachi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Excavator Chassis Parts market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Walking Drive Components

Track Load-bearing Components

Support and Guidance Components

Others

Market segment by Load Capacity

Load Capacity: 30 Tons

Market segment by Manufacturing Process

Forgings

Castings

Welded Structural Components

Market segment by Application

Mining

Forestry Operations

Urban Construction

Others

Major players covered

Norck

Caterpillar

Komatsu

Gfm Parts

RMP Products

SINOMACH

THACO INDUSTRIES

SANY

MechLink

Hitachi

YUTANI

Quanzhou Huamao Machinery Equipment Co.,Ltd

Quanzhou Zhongkai Machinery

SHANTUI

TENGSHENG

John Deere

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Excavator Chassis Parts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Excavator Chassis Parts, with price, sales quantity, revenue, and global market share of Excavator Chassis Parts from 2021 to 2026.

Chapter 3, the Excavator Chassis Parts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Excavator Chassis Parts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Excavator Chassis Parts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Excavator Chassis Parts.

Chapter 14 and 15, to describe Excavator Chassis Parts sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Excavator Chassis Parts Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Walking Drive Components

1.3.3 Track Load-bearing Components

1.3.4 Support and Guidance Components

1.3.5 Others

1.4 Market Analysis by Load Capacity

1.4.1 Overview: Global Excavator Chassis Parts Consumption Value by Load Capacity: 2021 Versus 2025 Versus 2032

1.4.2 Load Capacity: 30 Tons

1.5 Market Analysis by Manufacturing Process

1.5.1 Overview: Global Excavator Chassis Parts Consumption Value by Manufacturing Process: 2021 Versus 2025 Versus 2032

1.5.2 Forgings

1.5.3 Castings

1.5.4 Welded Structural Components

1.6 Market Analysis by Application

1.6.1 Overview: Global Excavator Chassis Parts Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Mining

1.6.3 Forestry Operations

1.6.4 Urban Construction

1.6.5 Others

1.7 Global Excavator Chassis Parts Market Size & Forecast

1.7.1 Global Excavator Chassis Parts Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Excavator Chassis Parts Sales Quantity (2021-2032)

1.7.3 Global Excavator Chassis Parts Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Norck

2.1.1 Norck Details

- 2.1.2 Norck Major Business
- 2.1.3 Norck Excavator Chassis Parts Product and Services
- 2.1.4 Norck Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Norck Recent Developments/Updates
- 2.2 Caterpillar
 - 2.2.1 Caterpillar Details
 - 2.2.2 Caterpillar Major Business
 - 2.2.3 Caterpillar Excavator Chassis Parts Product and Services
 - 2.2.4 Caterpillar Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Caterpillar Recent Developments/Updates
- 2.3 Komatsu
 - 2.3.1 Komatsu Details
 - 2.3.2 Komatsu Major Business
 - 2.3.3 Komatsu Excavator Chassis Parts Product and Services
 - 2.3.4 Komatsu Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Komatsu Recent Developments/Updates
- 2.4 Gfm Parts
 - 2.4.1 Gfm Parts Details
 - 2.4.2 Gfm Parts Major Business
 - 2.4.3 Gfm Parts Excavator Chassis Parts Product and Services
 - 2.4.4 Gfm Parts Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Gfm Parts Recent Developments/Updates
- 2.5 RMP Products
 - 2.5.1 RMP Products Details
 - 2.5.2 RMP Products Major Business
 - 2.5.3 RMP Products Excavator Chassis Parts Product and Services
 - 2.5.4 RMP Products Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 RMP Products Recent Developments/Updates
- 2.6 SINOMACH
 - 2.6.1 SINOMACH Details
 - 2.6.2 SINOMACH Major Business
 - 2.6.3 SINOMACH Excavator Chassis Parts Product and Services
 - 2.6.4 SINOMACH Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 SINOMACH Recent Developments/Updates

2.7 THACO INDUSTRIES

2.7.1 THACO INDUSTRIES Details

2.7.2 THACO INDUSTRIES Major Business

2.7.3 THACO INDUSTRIES Excavator Chassis Parts Product and Services

2.7.4 THACO INDUSTRIES Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 THACO INDUSTRIES Recent Developments/Updates

2.8 SANY

2.8.1 SANY Details

2.8.2 SANY Major Business

2.8.3 SANY Excavator Chassis Parts Product and Services

2.8.4 SANY Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 SANY Recent Developments/Updates

2.9 MechLink

2.9.1 MechLink Details

2.9.2 MechLink Major Business

2.9.3 MechLink Excavator Chassis Parts Product and Services

2.9.4 MechLink Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 MechLink Recent Developments/Updates

2.10 Hitachi

2.10.1 Hitachi Details

2.10.2 Hitachi Major Business

2.10.3 Hitachi Excavator Chassis Parts Product and Services

2.10.4 Hitachi Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Hitachi Recent Developments/Updates

2.11 YUTANI

2.11.1 YUTANI Details

2.11.2 YUTANI Major Business

2.11.3 YUTANI Excavator Chassis Parts Product and Services

2.11.4 YUTANI Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 YUTANI Recent Developments/Updates

2.12 Quanzhou Huamao Machinery Equipment Co.,Ltd

2.12.1 Quanzhou Huamao Machinery Equipment Co.,Ltd Details

2.12.2 Quanzhou Huamao Machinery Equipment Co.,Ltd Major Business

2.12.3 Quanzhou Huamao Machinery Equipment Co.,Ltd Excavator Chassis Parts Product and Services

2.12.4 Quanzhou Huamao Machinery Equipment Co.,Ltd Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Quanzhou Huamao Machinery Equipment Co.,Ltd Recent Developments/Updates

2.13 Quanzhou Zhongkai Machinery

2.13.1 Quanzhou Zhongkai Machinery Details

2.13.2 Quanzhou Zhongkai Machinery Major Business

2.13.3 Quanzhou Zhongkai Machinery Excavator Chassis Parts Product and Services

2.13.4 Quanzhou Zhongkai Machinery Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Quanzhou Zhongkai Machinery Recent Developments/Updates

2.14 SHANTUI

2.14.1 SHANTUI Details

2.14.2 SHANTUI Major Business

2.14.3 SHANTUI Excavator Chassis Parts Product and Services

2.14.4 SHANTUI Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 SHANTUI Recent Developments/Updates

2.15 TENGSHENG

2.15.1 TENGSHENG Details

2.15.2 TENGSHENG Major Business

2.15.3 TENGSHENG Excavator Chassis Parts Product and Services

2.15.4 TENGSHENG Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 TENGSHENG Recent Developments/Updates

2.16 John Deere

2.16.1 John Deere Details

2.16.2 John Deere Major Business

2.16.3 John Deere Excavator Chassis Parts Product and Services

2.16.4 John Deere Excavator Chassis Parts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 John Deere Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: EXCAVATOR CHASSIS PARTS BY MANUFACTURER

3.1 Global Excavator Chassis Parts Sales Quantity by Manufacturer (2021-2026)

- 3.2 Global Excavator Chassis Parts Revenue by Manufacturer (2021-2026)
- 3.3 Global Excavator Chassis Parts Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Excavator Chassis Parts by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Excavator Chassis Parts Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Excavator Chassis Parts Manufacturer Market Share in 2025
- 3.5 Excavator Chassis Parts Market: Overall Company Footprint Analysis
 - 3.5.1 Excavator Chassis Parts Market: Region Footprint
 - 3.5.2 Excavator Chassis Parts Market: Company Product Type Footprint
 - 3.5.3 Excavator Chassis Parts Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Excavator Chassis Parts Market Size by Region
 - 4.1.1 Global Excavator Chassis Parts Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Excavator Chassis Parts Consumption Value by Region (2021-2032)
 - 4.1.3 Global Excavator Chassis Parts Average Price by Region (2021-2032)
- 4.2 North America Excavator Chassis Parts Consumption Value (2021-2032)
- 4.3 Europe Excavator Chassis Parts Consumption Value (2021-2032)
- 4.4 Asia-Pacific Excavator Chassis Parts Consumption Value (2021-2032)
- 4.5 South America Excavator Chassis Parts Consumption Value (2021-2032)
- 4.6 Middle East & Africa Excavator Chassis Parts Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Excavator Chassis Parts Sales Quantity by Type (2021-2032)
- 5.2 Global Excavator Chassis Parts Consumption Value by Type (2021-2032)
- 5.3 Global Excavator Chassis Parts Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Excavator Chassis Parts Sales Quantity by Application (2021-2032)
- 6.2 Global Excavator Chassis Parts Consumption Value by Application (2021-2032)
- 6.3 Global Excavator Chassis Parts Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Excavator Chassis Parts Sales Quantity by Type (2021-2032)
- 7.2 North America Excavator Chassis Parts Sales Quantity by Application (2021-2032)
- 7.3 North America Excavator Chassis Parts Market Size by Country
 - 7.3.1 North America Excavator Chassis Parts Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Excavator Chassis Parts Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Excavator Chassis Parts Sales Quantity by Type (2021-2032)
- 8.2 Europe Excavator Chassis Parts Sales Quantity by Application (2021-2032)
- 8.3 Europe Excavator Chassis Parts Market Size by Country
 - 8.3.1 Europe Excavator Chassis Parts Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Excavator Chassis Parts Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Excavator Chassis Parts Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Excavator Chassis Parts Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Excavator Chassis Parts Market Size by Region
 - 9.3.1 Asia-Pacific Excavator Chassis Parts Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Excavator Chassis Parts Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Excavator Chassis Parts Sales Quantity by Type (2021-2032)
- 10.2 South America Excavator Chassis Parts Sales Quantity by Application (2021-2032)
- 10.3 South America Excavator Chassis Parts Market Size by Country
 - 10.3.1 South America Excavator Chassis Parts Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Excavator Chassis Parts Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Excavator Chassis Parts Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Excavator Chassis Parts Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Excavator Chassis Parts Market Size by Country
 - 11.3.1 Middle East & Africa Excavator Chassis Parts Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Excavator Chassis Parts Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Excavator Chassis Parts Market Drivers
- 12.2 Excavator Chassis Parts Market Restraints
- 12.3 Excavator Chassis Parts Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Excavator Chassis Parts and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Excavator Chassis Parts
- 13.3 Excavator Chassis Parts Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Excavator Chassis Parts Typical Distributors
- 14.3 Excavator Chassis Parts Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Excavator Chassis Parts Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Excavator Chassis Parts Consumption Value by Load Capacity, (USD Million), 2021 & 2025 & 2032

Table 3. Global Excavator Chassis Parts Consumption Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Table 4. Global Excavator Chassis Parts Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Norck Basic Information, Manufacturing Base and Competitors

Table 6. Norck Major Business

Table 7. Norck Excavator Chassis Parts Product and Services

Table 8. Norck Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Norck Recent Developments/Updates

Table 10. Caterpillar Basic Information, Manufacturing Base and Competitors

Table 11. Caterpillar Major Business

Table 12. Caterpillar Excavator Chassis Parts Product and Services

Table 13. Caterpillar Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Caterpillar Recent Developments/Updates

Table 15. Komatsu Basic Information, Manufacturing Base and Competitors

Table 16. Komatsu Major Business

Table 17. Komatsu Excavator Chassis Parts Product and Services

Table 18. Komatsu Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Komatsu Recent Developments/Updates

Table 20. Gfm Parts Basic Information, Manufacturing Base and Competitors

Table 21. Gfm Parts Major Business

Table 22. Gfm Parts Excavator Chassis Parts Product and Services

Table 23. Gfm Parts Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Gfm Parts Recent Developments/Updates

Table 25. RMP Products Basic Information, Manufacturing Base and Competitors

Table 26. RMP Products Major Business

Table 27. RMP Products Excavator Chassis Parts Product and Services

Table 28. RMP Products Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. RMP Products Recent Developments/Updates
Table 30. SINOMACH Basic Information, Manufacturing Base and Competitors
Table 31. SINOMACH Major Business
Table 32. SINOMACH Excavator Chassis Parts Product and Services
Table 33. SINOMACH Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. SINOMACH Recent Developments/Updates
Table 35. THACO INDUSTRIES Basic Information, Manufacturing Base and Competitors
Table 36. THACO INDUSTRIES Major Business
Table 37. THACO INDUSTRIES Excavator Chassis Parts Product and Services
Table 38. THACO INDUSTRIES Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. THACO INDUSTRIES Recent Developments/Updates
Table 40. SANY Basic Information, Manufacturing Base and Competitors
Table 41. SANY Major Business
Table 42. SANY Excavator Chassis Parts Product and Services
Table 43. SANY Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. SANY Recent Developments/Updates
Table 45. MechLink Basic Information, Manufacturing Base and Competitors
Table 46. MechLink Major Business
Table 47. MechLink Excavator Chassis Parts Product and Services
Table 48. MechLink Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. MechLink Recent Developments/Updates
Table 50. Hitachi Basic Information, Manufacturing Base and Competitors
Table 51. Hitachi Major Business
Table 52. Hitachi Excavator Chassis Parts Product and Services
Table 53. Hitachi Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Hitachi Recent Developments/Updates
Table 55. YUTANI Basic Information, Manufacturing Base and Competitors
Table 56. YUTANI Major Business
Table 57. YUTANI Excavator Chassis Parts Product and Services
Table 58. YUTANI Excavator Chassis Parts Sales Quantity (K Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. YUTANI Recent Developments/Updates

Table 60. Quanzhou Huamao Machinery Equipment Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 61. Quanzhou Huamao Machinery Equipment Co.,Ltd Major Business

Table 62. Quanzhou Huamao Machinery Equipment Co.,Ltd Excavator Chassis Parts Product and Services

Table 63. Quanzhou Huamao Machinery Equipment Co.,Ltd Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Quanzhou Huamao Machinery Equipment Co.,Ltd Recent Developments/Updates

Table 65. Quanzhou Zhongkai Machinery Basic Information, Manufacturing Base and Competitors

Table 66. Quanzhou Zhongkai Machinery Major Business

Table 67. Quanzhou Zhongkai Machinery Excavator Chassis Parts Product and Services

Table 68. Quanzhou Zhongkai Machinery Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Quanzhou Zhongkai Machinery Recent Developments/Updates

Table 70. SHANTUI Basic Information, Manufacturing Base and Competitors

Table 71. SHANTUI Major Business

Table 72. SHANTUI Excavator Chassis Parts Product and Services

Table 73. SHANTUI Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. SHANTUI Recent Developments/Updates

Table 75. TENGSHENG Basic Information, Manufacturing Base and Competitors

Table 76. TENGSHENG Major Business

Table 77. TENGSHENG Excavator Chassis Parts Product and Services

Table 78. TENGSHENG Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. TENGSHENG Recent Developments/Updates

Table 80. John Deere Basic Information, Manufacturing Base and Competitors

Table 81. John Deere Major Business

Table 82. John Deere Excavator Chassis Parts Product and Services

Table 83. John Deere Excavator Chassis Parts Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. John Deere Recent Developments/Updates

Table 85. Global Excavator Chassis Parts Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 86. Global Excavator Chassis Parts Revenue by Manufacturer (2021-2026) & (USD Million)

Table 87. Global Excavator Chassis Parts Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 88. Market Position of Manufacturers in Excavator Chassis Parts, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 89. Head Office and Excavator Chassis Parts Production Site of Key Manufacturer

Table 90. Excavator Chassis Parts Market: Company Product Type Footprint

Table 91. Excavator Chassis Parts Market: Company Product Application Footprint

Table 92. Excavator Chassis Parts New Market Entrants and Barriers to Market Entry

Table 93. Excavator Chassis Parts Mergers, Acquisition, Agreements, and Collaborations

Table 94. Global Excavator Chassis Parts Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 95. Global Excavator Chassis Parts Sales Quantity by Region (2021-2026) & (K Units)

Table 96. Global Excavator Chassis Parts Sales Quantity by Region (2027-2032) & (K Units)

Table 97. Global Excavator Chassis Parts Consumption Value by Region (2021-2026) & (USD Million)

Table 98. Global Excavator Chassis Parts Consumption Value by Region (2027-2032) & (USD Million)

Table 99. Global Excavator Chassis Parts Average Price by Region (2021-2026) & (US\$/Unit)

Table 100. Global Excavator Chassis Parts Average Price by Region (2027-2032) & (US\$/Unit)

Table 101. Global Excavator Chassis Parts Sales Quantity by Type (2021-2026) & (K Units)

Table 102. Global Excavator Chassis Parts Sales Quantity by Type (2027-2032) & (K Units)

Table 103. Global Excavator Chassis Parts Consumption Value by Type (2021-2026) & (USD Million)

Table 104. Global Excavator Chassis Parts Consumption Value by Type (2027-2032) & (USD Million)

Table 105. Global Excavator Chassis Parts Average Price by Type (2021-2026) & (US\$/Unit)

Table 106. Global Excavator Chassis Parts Average Price by Type (2027-2032) & (US\$/Unit)

Table 107. Global Excavator Chassis Parts Sales Quantity by Application (2021-2026) & (K Units)

Table 108. Global Excavator Chassis Parts Sales Quantity by Application (2027-2032) & (K Units)

Table 109. Global Excavator Chassis Parts Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Global Excavator Chassis Parts Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Global Excavator Chassis Parts Average Price by Application (2021-2026) & (US\$/Unit)

Table 112. Global Excavator Chassis Parts Average Price by Application (2027-2032) & (US\$/Unit)

Table 113. North America Excavator Chassis Parts Sales Quantity by Type (2021-2026) & (K Units)

Table 114. North America Excavator Chassis Parts Sales Quantity by Type (2027-2032) & (K Units)

Table 115. North America Excavator Chassis Parts Sales Quantity by Application (2021-2026) & (K Units)

Table 116. North America Excavator Chassis Parts Sales Quantity by Application (2027-2032) & (K Units)

Table 117. North America Excavator Chassis Parts Sales Quantity by Country (2021-2026) & (K Units)

Table 118. North America Excavator Chassis Parts Sales Quantity by Country (2027-2032) & (K Units)

Table 119. North America Excavator Chassis Parts Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America Excavator Chassis Parts Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe Excavator Chassis Parts Sales Quantity by Type (2021-2026) & (K Units)

Table 122. Europe Excavator Chassis Parts Sales Quantity by Type (2027-2032) & (K Units)

Table 123. Europe Excavator Chassis Parts Sales Quantity by Application (2021-2026) & (K Units)

Table 124. Europe Excavator Chassis Parts Sales Quantity by Application (2027-2032) & (K Units)

Table 125. Europe Excavator Chassis Parts Sales Quantity by Country (2021-2026) &

(K Units)

Table 126. Europe Excavator Chassis Parts Sales Quantity by Country (2027-2032) & (K Units)

Table 127. Europe Excavator Chassis Parts Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Europe Excavator Chassis Parts Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Asia-Pacific Excavator Chassis Parts Sales Quantity by Type (2021-2026) & (K Units)

Table 130. Asia-Pacific Excavator Chassis Parts Sales Quantity by Type (2027-2032) & (K Units)

Table 131. Asia-Pacific Excavator Chassis Parts Sales Quantity by Application (2021-2026) & (K Units)

Table 132. Asia-Pacific Excavator Chassis Parts Sales Quantity by Application (2027-2032) & (K Units)

Table 133. Asia-Pacific Excavator Chassis Parts Sales Quantity by Region (2021-2026) & (K Units)

Table 134. Asia-Pacific Excavator Chassis Parts Sales Quantity by Region (2027-2032) & (K Units)

Table 135. Asia-Pacific Excavator Chassis Parts Consumption Value by Region (2021-2026) & (USD Million)

Table 136. Asia-Pacific Excavator Chassis Parts Consumption Value by Region (2027-2032) & (USD Million)

Table 137. South America Excavator Chassis Parts Sales Quantity by Type (2021-2026) & (K Units)

Table 138. South America Excavator Chassis Parts Sales Quantity by Type (2027-2032) & (K Units)

Table 139. South America Excavator Chassis Parts Sales Quantity by Application (2021-2026) & (K Units)

Table 140. South America Excavator Chassis Parts Sales Quantity by Application (2027-2032) & (K Units)

Table 141. South America Excavator Chassis Parts Sales Quantity by Country (2021-2026) & (K Units)

Table 142. South America Excavator Chassis Parts Sales Quantity by Country (2027-2032) & (K Units)

Table 143. South America Excavator Chassis Parts Consumption Value by Country (2021-2026) & (USD Million)

Table 144. South America Excavator Chassis Parts Consumption Value by Country (2027-2032) & (USD Million)

Table 145. Middle East & Africa Excavator Chassis Parts Sales Quantity by Type (2021-2026) & (K Units)

Table 146. Middle East & Africa Excavator Chassis Parts Sales Quantity by Type (2027-2032) & (K Units)

Table 147. Middle East & Africa Excavator Chassis Parts Sales Quantity by Application (2021-2026) & (K Units)

Table 148. Middle East & Africa Excavator Chassis Parts Sales Quantity by Application (2027-2032) & (K Units)

Table 149. Middle East & Africa Excavator Chassis Parts Sales Quantity by Country (2021-2026) & (K Units)

Table 150. Middle East & Africa Excavator Chassis Parts Sales Quantity by Country (2027-2032) & (K Units)

Table 151. Middle East & Africa Excavator Chassis Parts Consumption Value by Country (2021-2026) & (USD Million)

Table 152. Middle East & Africa Excavator Chassis Parts Consumption Value by Country (2027-2032) & (USD Million)

Table 153. Excavator Chassis Parts Raw Material

Table 154. Key Manufacturers of Excavator Chassis Parts Raw Materials

Table 155. Excavator Chassis Parts Typical Distributors

Table 156. Excavator Chassis Parts Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Excavator Chassis Parts Picture
- Figure 2. Global Excavator Chassis Parts Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Excavator Chassis Parts Revenue Market Share by Type in 2025
- Figure 4. Walking Drive Components Examples
- Figure 5. Track Load-bearing Components Examples
- Figure 6. Support and Guidance Components Examples
- Figure 7. Others Examples
- Figure 8. Global Excavator Chassis Parts Revenue by Load Capacity, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Excavator Chassis Parts Revenue Market Share by Load Capacity in 2025
- Figure 10. Load Capacity: 30 Tons Examples
- Figure 13. Global Excavator Chassis Parts Revenue by Manufacturing Process, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Excavator Chassis Parts Revenue Market Share by Manufacturing Process in 2025
- Figure 15. Forgings Examples
- Figure 16. Castings Examples
- Figure 17. Welded Structural Components Examples
- Figure 18. Global Excavator Chassis Parts Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global Excavator Chassis Parts Revenue Market Share by Application in 2025
- Figure 20. Mining Examples
- Figure 21. Forestry Operations Examples
- Figure 22. Urban Construction Examples
- Figure 23. Others Examples
- Figure 24. Global Excavator Chassis Parts Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Excavator Chassis Parts Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 26. Global Excavator Chassis Parts Sales Quantity (2021-2032) & (K Units)
- Figure 27. Global Excavator Chassis Parts Price (2021-2032) & (US\$/Unit)
- Figure 28. Global Excavator Chassis Parts Sales Quantity Market Share by

Manufacturer in 2025

Figure 29. Global Excavator Chassis Parts Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Excavator Chassis Parts by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Excavator Chassis Parts Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Excavator Chassis Parts Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Excavator Chassis Parts Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Excavator Chassis Parts Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Excavator Chassis Parts Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Excavator Chassis Parts Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Excavator Chassis Parts Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. Global Excavator Chassis Parts Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Excavator Chassis Parts Revenue Market Share by Application (2021-2032)

Figure 45. Global Excavator Chassis Parts Average Price by Application (2021-2032) & (US\$/Unit)

Figure 46. North America Excavator Chassis Parts Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Excavator Chassis Parts Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Excavator Chassis Parts Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Excavator Chassis Parts Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Excavator Chassis Parts Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Excavator Chassis Parts Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Excavator Chassis Parts Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Excavator Chassis Parts Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 58. France Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Excavator Chassis Parts Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Excavator Chassis Parts Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Excavator Chassis Parts Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Excavator Chassis Parts Consumption Value Market Share by Region (2021-2032)

Figure 66. China Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Million)

Figure 68. South Korea Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 69. India Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Excavator Chassis Parts Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Excavator Chassis Parts Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Excavator Chassis Parts Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Excavator Chassis Parts Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Excavator Chassis Parts Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Excavator Chassis Parts Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Excavator Chassis Parts Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Excavator Chassis Parts Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Excavator Chassis Parts Consumption Value (2021-2032) & (USD Million)

Figure 86. Excavator Chassis Parts Market Drivers

Figure 87. Excavator Chassis Parts Market Restraints

Figure 88. Excavator Chassis Parts Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Excavator Chassis Parts in 2025

Figure 91. Manufacturing Process Analysis of Excavator Chassis Parts

Figure 92. Excavator Chassis Parts Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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