

Global eVTOL Propulsion Motors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global eVTOL Propulsion Motors market size is expected to reach \$ 3188 million by 2032, rising at a market growth of 28.9% CAGR during the forecast period (2026-2032).

In 2025, global eVTOL Propulsion Motors production reached approximately 28,889 units, with an average global market price of around USD 18,000 per unit.

The gross profit margin of major companies in the industry is between 25.74%-46.83%.

In 2025, the global production capacity of eVTOL Propulsion Motors was approximately 38,012 units.

eVTOL Propulsion Motors are high-power-density electric motors used in electric vertical takeoff and landing aircraft to provide lift, cruise thrust or distributed propulsion. They must meet strict requirements for lightweight design, redundancy, thermal management, efficiency, vibration control and aviation-grade reliability. The product is used in multicopter, tilt-rotor, lift-plus-cruise and ducted-fan eVTOL platforms. The market includes propulsion motors and motor assemblies designed for eVTOL aircraft, but excludes ordinary drone motors, automotive traction motors, propellers and complete aircraft propulsion systems counted separately.

The industry chain includes electrical steel, copper windings, permanent magnets, bearings, motor controllers, thermal materials, composite housings, sensors, insulation materials and aviation testing services. Midstream production covers electromagnetic design, lightweight structural design, winding, rotor assembly, balancing, thermal validation, vibration testing, endurance testing and certification support. Downstream demand comes from eVTOL aircraft developers, aerospace suppliers, urban air mobility

platforms, cargo drones and advanced air mobility projects. Growth is driven by aircraft certification progress, distributed electric propulsion, urban air mobility investment and demand for quieter low-emission aircraft.

This report studies the global eVTOL Propulsion Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for eVTOL Propulsion Motors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of eVTOL Propulsion Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global eVTOL Propulsion Motors total production and demand, 2021-2032, (Units)

Global eVTOL Propulsion Motors total production value, 2021-2032, (USD Million)

Global eVTOL Propulsion Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global eVTOL Propulsion Motors consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: eVTOL Propulsion Motors domestic production, consumption, key domestic manufacturers and share

Global eVTOL Propulsion Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global eVTOL Propulsion Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global eVTOL Propulsion Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global eVTOL Propulsion Motors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran Electrical & Power, magniX, H3X Technologies, Evolito Ltd., EMRAX d.o.o., Honeywell Aerospace, DENSO Corporation, MGM COMPRO, LaunchPoint Electric Propulsion Solutions, Inc., Duxion Motors Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World eVTOL Propulsion Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global eVTOL Propulsion Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global eVTOL Propulsion Motors Market, Segmentation by Type:

Axial Flux Motors

Radial Flux Motors

Transverse Flux Motors

Global eVTOL Propulsion Motors Market, Segmentation by Cooling Method:

Air-Cooled Motors

Liquid-Cooled Motors

Hybrid-Cooled Motors

Global eVTOL Propulsion Motors Market, Segmentation by Rated Power:

Low Power??50 kW?

Medium Power?51?200 kW?

High Power??200 kW?

Global eVTOL Propulsion Motors Market, Segmentation by Application:

Multicopter eVTOL Aircraft

Lift-Plus-Cruise eVTOL Aircraft

Tilt-Rotor eVTOL Aircraft

Other

Companies Profiled:

Safran Electrical & Power

magniX

H3X Technologies

Evolito Ltd.

EMRAX d.o.o.

Honeywell Aerospace

DENSO Corporation

MGM COMPRO

LaunchPoint Electric Propulsion Solutions, Inc.

Duxion Motors Inc.

Wolong Electric Drive Group Co., Ltd.

Tianjin Santroll Electric Automobile Technology Co., Ltd.

Zhuhai Enpower Electric Co., Ltd.

T-MOTOR

AECC Aero Science and Technology Co., Ltd.

Key Questions Answered:

1. How big is the global eVTOL Propulsion Motors market?
2. What is the demand of the global eVTOL Propulsion Motors market?
3. What is the year over year growth of the global eVTOL Propulsion Motors market?
4. What is the production and production value of the global eVTOL Propulsion Motors market?
5. Who are the key producers in the global eVTOL Propulsion Motors market?
6. What are the growth factors driving the market demand?

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