

Global eVTOL Propulsion Motors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global eVTOL Propulsion Motors market size was valued at US\$ 535 million in 2025 and is forecast to a readjusted size of US\$ 3188 million by 2032 with a CAGR of 28.9% during review period.

In 2025, global eVTOL Propulsion Motors production reached approximately 28,889 units, with an average global market price of around USD 18,000 per unit.

The gross profit margin of major companies in the industry is between 25.74%-46.83%.

In 2025, the global production capacity of eVTOL Propulsion Motors was approximately 38,012 units.

eVTOL Propulsion Motors are high-power-density electric motors used in electric vertical takeoff and landing aircraft to provide lift, cruise thrust or distributed propulsion. They must meet strict requirements for lightweight design, redundancy, thermal management, efficiency, vibration control and aviation-grade reliability. The product is used in multicopter, tilt-rotor, lift-plus-cruise and ducted-fan eVTOL platforms. The market includes propulsion motors and motor assemblies designed for eVTOL aircraft, but excludes ordinary drone motors, automotive traction motors, propellers and complete aircraft propulsion systems counted separately.

The industry chain includes electrical steel, copper windings, permanent magnets, bearings, motor controllers, thermal materials, composite housings, sensors, insulation materials and aviation testing services. Midstream production covers electromagnetic

design, lightweight structural design, winding, rotor assembly, balancing, thermal validation, vibration testing, endurance testing and certification support. Downstream demand comes from eVTOL aircraft developers, aerospace suppliers, urban air mobility platforms, cargo drones and advanced air mobility projects. Growth is driven by aircraft certification progress, distributed electric propulsion, urban air mobility investment and demand for quieter low-emission aircraft.

This report is a detailed and comprehensive analysis for global eVTOL Propulsion Motors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global eVTOL Propulsion Motors market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global eVTOL Propulsion Motors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global eVTOL Propulsion Motors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global eVTOL Propulsion Motors market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for eVTOL Propulsion Motors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global eVTOL Propulsion Motors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran Electrical & Power, magniX, H3X Technologies, Evolito Ltd., EMRAX d.o.o., Honeywell Aerospace, DENSO Corporation, MGM COMPRO, LaunchPoint Electric Propulsion Solutions, Inc., Duxion Motors Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

eVTOL Propulsion Motors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Axial Flux Motors

Radial Flux Motors

Transverse Flux Motors

Market segment by Cooling Method

Air-Cooled Motors

Liquid-Cooled Motors

Hybrid-Cooled Motors

Market segment by Rated Power

Low Power??50 kW?

Medium Power?51?200 kW?

High Power??200 kW?

Market segment by Application

Multicopter eVTOL Aircraft

Lift-Plus-Cruise eVTOL Aircraft

Tilt-Rotor eVTOL Aircraft

Other

Major players covered

Safran Electrical & Power

magniX

H3X Technologies

Evolito Ltd.

EMRAX d.o.o.

Honeywell Aerospace

DENSO Corporation

MGM COMPRO

LaunchPoint Electric Propulsion Solutions, Inc.

Duxion Motors Inc.

Wolong Electric Drive Group Co., Ltd.

Tianjin Santroll Electric Automobile Technology Co., Ltd.

Zhuhai Enpower Electric Co., Ltd.

T-MOTOR

AECC Aero Science and Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe eVTOL Propulsion Motors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of eVTOL Propulsion Motors, with price, sales quantity, revenue, and global market share of eVTOL Propulsion Motors from 2021 to 2026.

Chapter 3, the eVTOL Propulsion Motors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the eVTOL Propulsion Motors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and eVTOL Propulsion Motors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of eVTOL Propulsion Motors.

Chapter 14 and 15, to describe eVTOL Propulsion Motors sales channel, distributors, customers, research findings and conclusion.

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