

Global eVTOL Propellers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAC79EEEEFCAFEN.html>

Date: April 2026

Pages: 117

Price: US\$ 4,480.00 (Single User License)

ID: GAC79EEEEFCAFEN

Abstracts

The global eVTOL Propellers market size is expected to reach \$ 462 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global eVTOL Propellers production reached approximately 377 k units with an average global market price of around US\$ 640 per unit, and a gross profit margin of approximately 20%-40%. eVTOL propellers are critical power components of electric vertical takeoff and landing (eVTOL) aircraft, converting electrical energy into mechanical energy to drive propeller rotation, thereby generating lift and thrust for vertical takeoff, hovering, and cruise flight. Their design must integrate aerodynamic performance, structural integrity, lightweight construction, and noise reduction to meet the unique operational and mission requirements of eVTOLs. The propellers are typically manufactured using high-strength composite materials or lightweight alloys, with blade geometries (e.g., chord length, twist angle, airfoil shape) optimized to enhance aerodynamic efficiency and reduce energy consumption. Additionally, by integrating intelligent drive systems and adaptive control algorithms, eVTOL propellers enable dynamic speed regulation, fault tolerance, and vibration suppression, ensuring safety and reliability in complex environments. Their technological advancement directly influences eVTOL payload capacity, range efficiency, and environmental adaptability, making them a core element in driving innovations in urban air mobility (UAM) and advanced aerial transportation systems.

The eVTOL propeller market is emerging alongside aircraft development and certification progress, with demand concentrated in prototype, test, and early-production phases. Key purchase criteria are efficiency across hover and transition, strict acoustic performance, and proven structural reliability under high power and cyclic loading. Technology trends include larger-diameter composite blades, tighter balance control,

erosion and lightning protection, and, in some architectures, variable-pitch mechanisms to expand operating envelopes. Supply is shaped by aerospace-grade qualification, documentation, and repeatability requirements, which raise barriers versus conventional UAV propellers. Cost remains high due to materials, tooling, and testing intensity, so suppliers that can shorten iteration cycles and deliver consistent quality gain advantage. As fleets scale, aftermarket spares, repair capability, and lifecycle traceability will become increasingly important. Overall growth depends on certification milestones and the ramp of early commercial and industrial deployments.

This report studies the global eVTOL Propellers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for eVTOL Propellers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of eVTOL Propellers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global eVTOL Propellers total production and demand, 2021-2032, (K Units)

Global eVTOL Propellers total production value, 2021-2032, (USD Million)

Global eVTOL Propellers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global eVTOL Propellers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: eVTOL Propellers domestic production, consumption, key domestic manufacturers and share

Global eVTOL Propellers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global eVTOL Propellers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global eVTOL Propellers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global eVTOL Propellers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Helix-Carbon GmbH, Overair, Inc., Vertical Aerospace, Archer, Joby Aviation, Wisk Aero, Lilium, DUC H?lices, Sensenich Propeller, EHang Intelligent Equipment(Guangzhou) Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World eVTOL Propellers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global eVTOL Propellers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global eVTOL Propellers Market, Segmentation by Type:

Multi-rotor

Compound Wing/VTOL Fixed Wing

Tiltrotor

Others

Global eVTOL Propellers Market, Segmentation by Number of Blade:

Three-Blade Propellers

Two-Blade Propellers

Others

Global eVTOL Propellers Market, Segmentation by Pitch:

Fixed-Pitch Propeller

Variable-Pitch Propeller

Global eVTOL Propellers Market, Segmentation by Application:

Passenger Transport

Freight

Companies Profiled:

Helix-Carbon GmbH

Overair, Inc.

Vertical Aerospace

Archer

Joby Aviation

Wisk Aero

Lilium

DUC H?lices

Sensenich Propeller

EHang Intelligent Equipment(Guangzhou) Co., Ltd.

Anhui Xihe Aviation Technology Co., Ltd.

Anhui Xoar Aero Tech Ltd

Anyang Hawk Aviation Technology Co., Ltd.

Jiangxi Xintuo Enterprise Co., Ltd.

Key Questions Answered:

1. How big is the global eVTOL Propellers market?
2. What is the demand of the global eVTOL Propellers market?
3. What is the year over year growth of the global eVTOL Propellers market?
4. What is the production and production value of the global eVTOL Propellers market?
5. Who are the key producers in the global eVTOL Propellers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 eVTOL Propellers Introduction
- 1.2 World eVTOL Propellers Supply & Forecast
 - 1.2.1 World eVTOL Propellers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World eVTOL Propellers Production (2021-2032)
 - 1.2.3 World eVTOL Propellers Pricing Trends (2021-2032)
- 1.3 World eVTOL Propellers Production by Region (Based on Production Site)
 - 1.3.1 World eVTOL Propellers Production Value by Region (2021-2032)
 - 1.3.2 World eVTOL Propellers Production by Region (2021-2032)
 - 1.3.3 World eVTOL Propellers Average Price by Region (2021-2032)
 - 1.3.4 North America eVTOL Propellers Production (2021-2032)
 - 1.3.5 Europe eVTOL Propellers Production (2021-2032)
 - 1.3.6 China eVTOL Propellers Production (2021-2032)
 - 1.3.7 Japan eVTOL Propellers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 eVTOL Propellers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 eVTOL Propellers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World eVTOL Propellers Demand (2021-2032)
- 2.2 World eVTOL Propellers Consumption by Region
 - 2.2.1 World eVTOL Propellers Consumption by Region (2021-2026)
 - 2.2.2 World eVTOL Propellers Consumption Forecast by Region (2027-2032)
- 2.3 United States eVTOL Propellers Consumption (2021-2032)
- 2.4 China eVTOL Propellers Consumption (2021-2032)
- 2.5 Europe eVTOL Propellers Consumption (2021-2032)
- 2.6 Japan eVTOL Propellers Consumption (2021-2032)
- 2.7 South Korea eVTOL Propellers Consumption (2021-2032)
- 2.8 ASEAN eVTOL Propellers Consumption (2021-2032)
- 2.9 India eVTOL Propellers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World eVTOL Propellers Production Value by Manufacturer (2021-2026)

- 3.2 World eVTOL Propellers Production by Manufacturer (2021-2026)
- 3.3 World eVTOL Propellers Average Price by Manufacturer (2021-2026)
- 3.4 eVTOL Propellers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global eVTOL Propellers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for eVTOL Propellers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for eVTOL Propellers in 2025
- 3.6 eVTOL Propellers Market: Overall Company Footprint Analysis
 - 3.6.1 eVTOL Propellers Market: Region Footprint
 - 3.6.2 eVTOL Propellers Market: Company Product Type Footprint
 - 3.6.3 eVTOL Propellers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: eVTOL Propellers Production Value Comparison
 - 4.1.1 United States VS China: eVTOL Propellers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: eVTOL Propellers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: eVTOL Propellers Production Comparison
 - 4.2.1 United States VS China: eVTOL Propellers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: eVTOL Propellers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: eVTOL Propellers Consumption Comparison
 - 4.3.1 United States VS China: eVTOL Propellers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: eVTOL Propellers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based eVTOL Propellers Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based eVTOL Propellers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers eVTOL Propellers Production Value (2021-2026)

4.4.3 United States Based Manufacturers eVTOL Propellers Production (2021-2026)

4.5 China Based eVTOL Propellers Manufacturers and Market Share

4.5.1 China Based eVTOL Propellers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers eVTOL Propellers Production Value (2021-2026)

4.5.3 China Based Manufacturers eVTOL Propellers Production (2021-2026)

4.6 Rest of World Based eVTOL Propellers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based eVTOL Propellers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers eVTOL Propellers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers eVTOL Propellers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World eVTOL Propellers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Multi-rotor

5.2.2 Compound Wing/VTOL Fixed Wing

5.2.3 Tiltrotor

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World eVTOL Propellers Production by Type (2021-2032)

5.3.2 World eVTOL Propellers Production Value by Type (2021-2032)

5.3.3 World eVTOL Propellers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY NUMBER OF BLADE

6.1 World eVTOL Propellers Market Size Overview by Number of Blade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Number of Blade

6.2.1 Three-Blade Propellers

6.2.2 Two-Blade Propellers

6.2.3 Others

6.3 Market Segment by Number of Blade

6.3.1 World eVTOL Propellers Production by Number of Blade (2021-2032)

- 6.3.2 World eVTOL Propellers Production Value by Number of Blade (2021-2032)
- 6.3.3 World eVTOL Propellers Average Price by Number of Blade (2021-2032)

7 MARKET ANALYSIS BY PITCH

- 7.1 World eVTOL Propellers Market Size Overview by Pitch: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Pitch
 - 7.2.1 Fixed-Pitch Propeller
 - 7.2.2 Variable-Pitch Propeller
- 7.3 Market Segment by Pitch
 - 7.3.1 World eVTOL Propellers Production by Pitch (2021-2032)
 - 7.3.2 World eVTOL Propellers Production Value by Pitch (2021-2032)
 - 7.3.3 World eVTOL Propellers Average Price by Pitch (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World eVTOL Propellers Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Passenger Transport
 - 8.2.2 Freight
- 8.3 Market Segment by Application
 - 8.3.1 World eVTOL Propellers Production by Application (2021-2032)
 - 8.3.2 World eVTOL Propellers Production Value by Application (2021-2032)
 - 8.3.3 World eVTOL Propellers Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Helix-Carbon GmbH
 - 9.1.1 Helix-Carbon GmbH Details
 - 9.1.2 Helix-Carbon GmbH Major Business
 - 9.1.3 Helix-Carbon GmbH eVTOL Propellers Product and Services
 - 9.1.4 Helix-Carbon GmbH eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Helix-Carbon GmbH Recent Developments/Updates
 - 9.1.6 Helix-Carbon GmbH Competitive Strengths & Weaknesses
- 9.2 Overair, Inc.
 - 9.2.1 Overair, Inc. Details
 - 9.2.2 Overair, Inc. Major Business

- 9.2.3 Overair, Inc. eVTOL Propellers Product and Services
- 9.2.4 Overair, Inc. eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Overair, Inc. Recent Developments/Updates
- 9.2.6 Overair, Inc. Competitive Strengths & Weaknesses
- 9.3 Vertical Aerospace
 - 9.3.1 Vertical Aerospace Details
 - 9.3.2 Vertical Aerospace Major Business
 - 9.3.3 Vertical Aerospace eVTOL Propellers Product and Services
 - 9.3.4 Vertical Aerospace eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Vertical Aerospace Recent Developments/Updates
 - 9.3.6 Vertical Aerospace Competitive Strengths & Weaknesses
- 9.4 Archer
 - 9.4.1 Archer Details
 - 9.4.2 Archer Major Business
 - 9.4.3 Archer eVTOL Propellers Product and Services
 - 9.4.4 Archer eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Archer Recent Developments/Updates
 - 9.4.6 Archer Competitive Strengths & Weaknesses
- 9.5 Joby Aviation
 - 9.5.1 Joby Aviation Details
 - 9.5.2 Joby Aviation Major Business
 - 9.5.3 Joby Aviation eVTOL Propellers Product and Services
 - 9.5.4 Joby Aviation eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Joby Aviation Recent Developments/Updates
 - 9.5.6 Joby Aviation Competitive Strengths & Weaknesses
- 9.6 Wisk Aero
 - 9.6.1 Wisk Aero Details
 - 9.6.2 Wisk Aero Major Business
 - 9.6.3 Wisk Aero eVTOL Propellers Product and Services
 - 9.6.4 Wisk Aero eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Wisk Aero Recent Developments/Updates
 - 9.6.6 Wisk Aero Competitive Strengths & Weaknesses
- 9.7 Lilium
 - 9.7.1 Lilium Details

- 9.7.2 Lilium Major Business
- 9.7.3 Lilium eVTOL Propellers Product and Services
- 9.7.4 Lilium eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Lilium Recent Developments/Updates
- 9.7.6 Lilium Competitive Strengths & Weaknesses
- 9.8 DUC H?lices
 - 9.8.1 DUC H?lices Details
 - 9.8.2 DUC H?lices Major Business
 - 9.8.3 DUC H?lices eVTOL Propellers Product and Services
 - 9.8.4 DUC H?lices eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 DUC H?lices Recent Developments/Updates
 - 9.8.6 DUC H?lices Competitive Strengths & Weaknesses
- 9.9 Sensenich Propeller
 - 9.9.1 Sensenich Propeller Details
 - 9.9.2 Sensenich Propeller Major Business
 - 9.9.3 Sensenich Propeller eVTOL Propellers Product and Services
 - 9.9.4 Sensenich Propeller eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Sensenich Propeller Recent Developments/Updates
 - 9.9.6 Sensenich Propeller Competitive Strengths & Weaknesses
- 9.10 EHang Intelligent Equipment(Guangzhou) Co., Ltd.
 - 9.10.1 EHang Intelligent Equipment(Guangzhou) Co., Ltd. Details
 - 9.10.2 EHang Intelligent Equipment(Guangzhou) Co., Ltd. Major Business
 - 9.10.3 EHang Intelligent Equipment(Guangzhou) Co., Ltd. eVTOL Propellers Product and Services
 - 9.10.4 EHang Intelligent Equipment(Guangzhou) Co., Ltd. eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 EHang Intelligent Equipment(Guangzhou) Co., Ltd. Recent Developments/Updates
 - 9.10.6 EHang Intelligent Equipment(Guangzhou) Co., Ltd. Competitive Strengths & Weaknesses
- 9.11 Anhui Xihe Aviation Technology Co., Ltd.
 - 9.11.1 Anhui Xihe Aviation Technology Co., Ltd. Details
 - 9.11.2 Anhui Xihe Aviation Technology Co., Ltd. Major Business
 - 9.11.3 Anhui Xihe Aviation Technology Co., Ltd. eVTOL Propellers Product and Services
 - 9.11.4 Anhui Xihe Aviation Technology Co., Ltd. eVTOL Propellers Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.11.5 Anhui Xihe Aviation Technology Co., Ltd. Recent Developments/Updates

9.11.6 Anhui Xihe Aviation Technology Co., Ltd. Competitive Strengths & Weaknesses

9.12 Anhui Xoar Aero Tech Ltd

9.12.1 Anhui Xoar Aero Tech Ltd Details

9.12.2 Anhui Xoar Aero Tech Ltd Major Business

9.12.3 Anhui Xoar Aero Tech Ltd eVTOL Propellers Product and Services

9.12.4 Anhui Xoar Aero Tech Ltd eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Anhui Xoar Aero Tech Ltd Recent Developments/Updates

9.12.6 Anhui Xoar Aero Tech Ltd Competitive Strengths & Weaknesses

9.13 Anyang Hawk Aviation Technology Co., Ltd.

9.13.1 Anyang Hawk Aviation Technology Co., Ltd. Details

9.13.2 Anyang Hawk Aviation Technology Co., Ltd. Major Business

9.13.3 Anyang Hawk Aviation Technology Co., Ltd. eVTOL Propellers Product and Services

9.13.4 Anyang Hawk Aviation Technology Co., Ltd. eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Anyang Hawk Aviation Technology Co., Ltd. Recent Developments/Updates

9.13.6 Anyang Hawk Aviation Technology Co., Ltd. Competitive Strengths & Weaknesses

9.14 Jiangxi Xintuo Enterprise Co., Ltd.

9.14.1 Jiangxi Xintuo Enterprise Co., Ltd. Details

9.14.2 Jiangxi Xintuo Enterprise Co., Ltd. Major Business

9.14.3 Jiangxi Xintuo Enterprise Co., Ltd. eVTOL Propellers Product and Services

9.14.4 Jiangxi Xintuo Enterprise Co., Ltd. eVTOL Propellers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Jiangxi Xintuo Enterprise Co., Ltd. Recent Developments/Updates

9.14.6 Jiangxi Xintuo Enterprise Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 eVTOL Propellers Industry Chain

10.2 eVTOL Propellers Upstream Analysis

10.2.1 eVTOL Propellers Core Raw Materials

10.2.2 Main Manufacturers of eVTOL Propellers Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 eVTOL Propellers Production Mode

10.6 eVTOL Propellers Procurement Model

10.7 eVTOL Propellers Industry Sales Model and Sales Channels

10.7.1 eVTOL Propellers Sales Model

10.7.2 eVTOL Propellers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World eVTOL Propellers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World eVTOL Propellers Production Value by Region (2021-2026) & (USD Million)

Table 3. World eVTOL Propellers Production Value by Region (2027-2032) & (USD Million)

Table 4. World eVTOL Propellers Production Value Market Share by Region (2021-2026)

Table 5. World eVTOL Propellers Production Value Market Share by Region (2027-2032)

Table 6. World eVTOL Propellers Production by Region (2021-2026) & (K Units)

Table 7. World eVTOL Propellers Production by Region (2027-2032) & (K Units)

Table 8. World eVTOL Propellers Production Market Share by Region (2021-2026)

Table 9. World eVTOL Propellers Production Market Share by Region (2027-2032)

Table 10. World eVTOL Propellers Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World eVTOL Propellers Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. eVTOL Propellers Major Market Trends

Table 13. World eVTOL Propellers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World eVTOL Propellers Consumption by Region (2021-2026) & (K Units)

Table 15. World eVTOL Propellers Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World eVTOL Propellers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key eVTOL Propellers Producers in 2025

Table 18. World eVTOL Propellers Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key eVTOL Propellers Producers in 2025

Table 20. World eVTOL Propellers Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global eVTOL Propellers Company Evaluation Quadrant

Table 22. World eVTOL Propellers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and eVTOL Propellers Production Site of Key Manufacturer

Table 24. eVTOL Propellers Market: Company Product Type Footprint

Table 25. eVTOL Propellers Market: Company Product Application Footprint

- Table 26. eVTOL Propellers Competitive Factors
- Table 27. eVTOL Propellers New Entrant and Capacity Expansion Plans
- Table 28. eVTOL Propellers Mergers & Acquisitions Activity
- Table 29. United States VS China eVTOL Propellers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China eVTOL Propellers Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China eVTOL Propellers Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based eVTOL Propellers Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers eVTOL Propellers Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers eVTOL Propellers Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers eVTOL Propellers Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers eVTOL Propellers Production Market Share (2021-2026)
- Table 37. China Based eVTOL Propellers Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers eVTOL Propellers Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers eVTOL Propellers Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers eVTOL Propellers Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers eVTOL Propellers Production Market Share (2021-2026)
- Table 42. Rest of World Based eVTOL Propellers Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers eVTOL Propellers Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers eVTOL Propellers Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers eVTOL Propellers Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers eVTOL Propellers Production Market Share (2021-2026)

Table 47. World eVTOL Propellers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World eVTOL Propellers Production by Type (2021-2026) & (K Units)

Table 49. World eVTOL Propellers Production by Type (2027-2032) & (K Units)

Table 50. World eVTOL Propellers Production Value by Type (2021-2026) & (USD Million)

Table 51. World eVTOL Propellers Production Value by Type (2027-2032) & (USD Million)

Table 52. World eVTOL Propellers Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World eVTOL Propellers Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World eVTOL Propellers Production Value by Number of Blade, (USD Million), 2021 & 2025 & 2032

Table 55. World eVTOL Propellers Production by Number of Blade (2021-2026) & (K Units)

Table 56. World eVTOL Propellers Production by Number of Blade (2027-2032) & (K Units)

Table 57. World eVTOL Propellers Production Value by Number of Blade (2021-2026) & (USD Million)

Table 58. World eVTOL Propellers Production Value by Number of Blade (2027-2032) & (USD Million)

Table 59. World eVTOL Propellers Average Price by Number of Blade (2021-2026) & (US\$/Unit)

Table 60. World eVTOL Propellers Average Price by Number of Blade (2027-2032) & (US\$/Unit)

Table 61. World eVTOL Propellers Production Value by Pitch, (USD Million), 2021 & 2025 & 2032

Table 62. World eVTOL Propellers Production by Pitch (2021-2026) & (K Units)

Table 63. World eVTOL Propellers Production by Pitch (2027-2032) & (K Units)

Table 64. World eVTOL Propellers Production Value by Pitch (2021-2026) & (USD Million)

Table 65. World eVTOL Propellers Production Value by Pitch (2027-2032) & (USD Million)

Table 66. World eVTOL Propellers Average Price by Pitch (2021-2026) & (US\$/Unit)

Table 67. World eVTOL Propellers Average Price by Pitch (2027-2032) & (US\$/Unit)

Table 68. World eVTOL Propellers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World eVTOL Propellers Production by Application (2021-2026) & (K Units)

Table 70. World eVTOL Propellers Production by Application (2027-2032) & (K Units)

Table 71. World eVTOL Propellers Production Value by Application (2021-2026) &

(USD Million)

Table 72. World eVTOL Propellers Production Value by Application (2027-2032) &

(USD Million)

Table 73. World eVTOL Propellers Average Price by Application (2021-2026) &

(US\$/Unit)

Table 74. World eVTOL Propellers Average Price by Application (2027-2032) &

(US\$/Unit)

Table 75. Helix-Carbon GmbH Basic Information, Manufacturing Base and Competitors

Table 76. Helix-Carbon GmbH Major Business

Table 77. Helix-Carbon GmbH eVTOL Propellers Product and Services

Table 78. Helix-Carbon GmbH eVTOL Propellers Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Helix-Carbon GmbH Recent Developments/Updates

Table 80. Helix-Carbon GmbH Competitive Strengths & Weaknesses

Table 81. Overair, Inc. Basic Information, Manufacturing Base and Competitors

Table 82. Overair, Inc. Major Business

Table 83. Overair, Inc. eVTOL Propellers Product and Services

Table 84. Overair, Inc. eVTOL Propellers Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Overair, Inc. Recent Developments/Updates

Table 86. Overair, Inc. Competitive Strengths & Weaknesses

Table 87. Vertical Aerospace Basic Information, Manufacturing Base and Competitors

Table 88. Vertical Aerospace Major Business

Table 89. Vertical Aerospace eVTOL Propellers Product and Services

Table 90. Vertical Aerospace eVTOL Propellers Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Vertical Aerospace Recent Developments/Updates

Table 92. Vertical Aerospace Competitive Strengths & Weaknesses

Table 93. Archer Basic Information, Manufacturing Base and Competitors

Table 94. Archer Major Business

Table 95. Archer eVTOL Propellers Product and Services

Table 96. Archer eVTOL Propellers Production (K Units), Price (US\$/Unit), Production
Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Archer Recent Developments/Updates

Table 98. Archer Competitive Strengths & Weaknesses

Table 99. Joby Aviation Basic Information, Manufacturing Base and Competitors

Table 100. Joby Aviation Major Business

Table 101. Joby Aviation eVTOL Propellers Product and Services

Table 102. Joby Aviation eVTOL Propellers Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Joby Aviation Recent Developments/Updates

Table 104. Joby Aviation Competitive Strengths & Weaknesses

Table 105. Wisk Aero Basic Information, Manufacturing Base and Competitors

Table 106. Wisk Aero Major Business

Table 107. Wisk Aero eVTOL Propellers Product and Services

Table 108. Wisk Aero eVTOL Propellers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Wisk Aero Recent Developments/Updates

Table 110. Wisk Aero Competitive Strengths & Weaknesses

Table 111. Lilium Basic Information, Manufacturing Base and Competitors

Table 112. Lilium Major Business

Table 113. Lilium eVTOL Propellers Product and Services

Table 114. Lilium eVTOL Propellers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Lilium Recent Developments/Updates

Table 116. Lilium Competitive Strengths & Weaknesses

Table 117. DUC H?lices Basic Information, Manufacturing Base and Competitors

Table 118. DUC H?lices Major Business

Table 119. DUC H?lices eVTOL Propellers Product and Services

Table 120. DUC H?lices eVTOL Propellers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. DUC H?lices Recent Developments/Updates

Table 122. DUC H?lices Competitive Strengths & Weaknesses

Table 123. Sensenich Propeller Basic Information, Manufacturing Base and Competitors

Table 124. Sensenich Propeller Major Business

Table 125. Sensenich Propeller eVTOL Propellers Product and Services

Table 126. Sensenich Propeller eVTOL Propellers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Sensenich Propeller Recent Developments/Updates

Table 128. Sensenich Propeller Competitive Strengths & Weaknesses

Table 129. EHang Intelligent Equipment(Guangzhou) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. EHang Intelligent Equipment(Guangzhou) Co., Ltd. Major Business

Table 131. EHang Intelligent Equipment(Guangzhou) Co., Ltd. eVTOL Propellers Product and Services

Table 132. EHang Intelligent Equipment(Guangzhou) Co., Ltd. eVTOL Propellers

Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. EHang Intelligent Equipment(Guangzhou) Co., Ltd. Recent Developments/Updates

Table 134. EHang Intelligent Equipment(Guangzhou) Co., Ltd. Competitive Strengths & Weaknesses

Table 135. Anhui Xihe Aviation Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Anhui Xihe Aviation Technology Co., Ltd. Major Business

Table 137. Anhui Xihe Aviation Technology Co., Ltd. eVTOL Propellers Product and Services

Table 138. Anhui Xihe Aviation Technology Co., Ltd. eVTOL Propellers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Anhui Xihe Aviation Technology Co., Ltd. Recent Developments/Updates

Table 140. Anhui Xihe Aviation Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 141. Anhui Xoar Aero Tech Ltd Basic Information, Manufacturing Base and Competitors

Table 142. Anhui Xoar Aero Tech Ltd Major Business

Table 143. Anhui Xoar Aero Tech Ltd eVTOL Propellers Product and Services

Table 144. Anhui Xoar Aero Tech Ltd eVTOL Propellers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Anhui Xoar Aero Tech Ltd Recent Developments/Updates

Table 146. Anhui Xoar Aero Tech Ltd Competitive Strengths & Weaknesses

Table 147. Anyang Hawk Aviation Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Anyang Hawk Aviation Technology Co., Ltd. Major Business

Table 149. Anyang Hawk Aviation Technology Co., Ltd. eVTOL Propellers Product and Services

Table 150. Anyang Hawk Aviation Technology Co., Ltd. eVTOL Propellers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Anyang Hawk Aviation Technology Co., Ltd. Recent Developments/Updates

Table 152. Anyang Hawk Aviation Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Jiangxi Xintuo Enterprise Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Jiangxi Xintuo Enterprise Co., Ltd. Major Business

Table 155. Jiangxi Xintuo Enterprise Co., Ltd. eVTOL Propellers Product and Services

Table 156. Jiangxi Xintuo Enterprise Co., Ltd. eVTOL Propellers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Jiangxi Xintuo Enterprise Co., Ltd. Recent Developments/Updates

Table 158. Jiangxi Xintuo Enterprise Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Global Key Players of eVTOL Propellers Upstream (Raw Materials)

Table 160. Global eVTOL Propellers Typical Customers

Table 161. eVTOL Propellers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. eVTOL Propellers Picture

Figure 2. World eVTOL Propellers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World eVTOL Propellers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World eVTOL Propellers Production (2021-2032) & (K Units)

Figure 5. World eVTOL Propellers Average Price (2021-2032) & (US\$/Unit)

Figure 6. World eVTOL Propellers Production Value Market Share by Region (2021-2032)

Figure 7. World eVTOL Propellers Production Market Share by Region (2021-2032)

Figure 8. North America eVTOL Propellers Production (2021-2032) & (K Units)

Figure 9. Europe eVTOL Propellers Production (2021-2032) & (K Units)

Figure 10. China eVTOL Propellers Production (2021-2032) & (K Units)

Figure 11. Japan eVTOL Propellers Production (2021-2032) & (K Units)

Figure 12. eVTOL Propellers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World eVTOL Propellers Consumption (2021-2032) & (K Units)

Figure 15. World eVTOL Propellers Consumption Market Share by Region (2021-2032)

Figure 16. United States eVTOL Propellers Consumption (2021-2032) & (K Units)

Figure 17. China eVTOL Propellers Consumption (2021-2032) & (K Units)

Figure 18. Europe eVTOL Propellers Consumption (2021-2032) & (K Units)

Figure 19. Japan eVTOL Propellers Consumption (2021-2032) & (K Units)

Figure 20. South Korea eVTOL Propellers Consumption (2021-2032) & (K Units)

Figure 21. ASEAN eVTOL Propellers Consumption (2021-2032) & (K Units)

Figure 22. India eVTOL Propellers Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of eVTOL Propellers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for eVTOL Propellers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for eVTOL Propellers Markets in 2025

Figure 26. United States VS China: eVTOL Propellers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: eVTOL Propellers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: eVTOL Propellers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers eVTOL Propellers Production Market Share 2025

Figure 30. China Based Manufacturers eVTOL Propellers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers eVTOL Propellers Production Market Share 2025

Figure 32. World eVTOL Propellers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World eVTOL Propellers Production Value Market Share by Type in 2025

Figure 34. Multi-rotor

Figure 35. Compound Wing/VTOL Fixed Wing

Figure 36. Tiltrotor

Figure 37. Others

Figure 38. World eVTOL Propellers Production Market Share by Type (2021-2032)

Figure 39. World eVTOL Propellers Production Value Market Share by Type (2021-2032)

Figure 40. World eVTOL Propellers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World eVTOL Propellers Production Value by Number of Blade, (USD Million), 2021 & 2025 & 2032

Figure 42. World eVTOL Propellers Production Value Market Share by Number of Blade in 2025

Figure 43. Three-Blade Propellers

Figure 44. Two-Blade Propellers

Figure 45. Others

Figure 46. World eVTOL Propellers Production Market Share by Number of Blade (2021-2032)

Figure 47. World eVTOL Propellers Production Value Market Share by Number of Blade (2021-2032)

Figure 48. World eVTOL Propellers Average Price by Number of Blade (2021-2032) & (US\$/Unit)

Figure 49. World eVTOL Propellers Production Value by Pitch, (USD Million), 2021 & 2025 & 2032

Figure 50. World eVTOL Propellers Production Value Market Share by Pitch in 2025

Figure 51. Fixed-Pitch Propeller

Figure 52. Variable-Pitch Propeller

Figure 53. World eVTOL Propellers Production Market Share by Pitch (2021-2032)

Figure 54. World eVTOL Propellers Production Value Market Share by Pitch

(2021-2032)

Figure 55. World eVTOL Propellers Average Price by Pitch (2021-2032) & (US\$/Unit)

Figure 56. World eVTOL Propellers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World eVTOL Propellers Production Value Market Share by Application in 2025

Figure 58. Passenger Transport

Figure 59. Freight

Figure 60. World eVTOL Propellers Production Market Share by Application

(2021-2032)

Figure 61. World eVTOL Propellers Production Value Market Share by Application

(2021-2032)

Figure 62. World eVTOL Propellers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. eVTOL Propellers Industry Chain

Figure 64. eVTOL Propellers Procurement Model

Figure 65. eVTOL Propellers Sales Model

Figure 66. eVTOL Propellers Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global eVTOL Propellers Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GAC79EEEEFCAFEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GAC79EEEEFCAFEN.html>