

Global eVTOL Propellers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global eVTOL Propellers market size was valued at US\$ 248 million in 2025 and is forecast to a readjusted size of US\$ 462 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global eVTOL Propellers production reached approximately 377 k units with an average global market price of around US\$ 640 per unit, and a gross profit margin of approximately 20%-40%. eVTOL propellers are critical power components of electric vertical takeoff and landing (eVTOL) aircraft, converting electrical energy into mechanical energy to drive propeller rotation, thereby generating lift and thrust for vertical takeoff, hovering, and cruise flight. Their design must integrate aerodynamic performance, structural integrity, lightweight construction, and noise reduction to meet the unique operational and mission requirements of eVTOLs. The propellers are typically manufactured using high-strength composite materials or lightweight alloys, with blade geometries (e.g., chord length, twist angle, airfoil shape) optimized to enhance aerodynamic efficiency and reduce energy consumption. Additionally, by integrating intelligent drive systems and adaptive control algorithms, eVTOL propellers enable dynamic speed regulation, fault tolerance, and vibration suppression, ensuring safety and reliability in complex environments. Their technological advancement directly influences eVTOL payload capacity, range efficiency, and environmental adaptability, making them a core element in driving innovations in urban air mobility (UAM) and advanced aerial transportation systems.

The eVTOL propeller market is emerging alongside aircraft development and certification progress, with demand concentrated in prototype, test, and early-production phases. Key purchase criteria are efficiency across hover and transition, strict acoustic

performance, and proven structural reliability under high power and cyclic loading. Technology trends include larger-diameter composite blades, tighter balance control, erosion and lightning protection, and, in some architectures, variable-pitch mechanisms to expand operating envelopes. Supply is shaped by aerospace-grade qualification, documentation, and repeatability requirements, which raise barriers versus conventional UAV propellers. Cost remains high due to materials, tooling, and testing intensity, so suppliers that can shorten iteration cycles and deliver consistent quality gain advantage. As fleets scale, aftermarket spares, repair capability, and lifecycle traceability will become increasingly important. Overall growth depends on certification milestones and the ramp of early commercial and industrial deployments.

This report is a detailed and comprehensive analysis for global eVTOL Propellers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global eVTOL Propellers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global eVTOL Propellers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global eVTOL Propellers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global eVTOL Propellers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for eVTOL Propellers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global eVTOL Propellers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Helix-Carbon GmbH, Overair, Inc., Vertical Aerospace, Archer, Joby Aviation, Wisk Aero, Lilium, DUC H?lices, Sensenich Propeller, EHang Intelligent Equipment(Guangzhou) Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

eVTOL Propellers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Multi-rotor

Compound Wing/VTOL Fixed Wing

Tiltrotor

Others

Market segment by Number of Blade

Three-Blade Propellers

Two-Blade Propellers

Others

Market segment by Pitch

Fixed-Pitch Propeller

Variable-Pitch Propeller

Market segment by Application

Passenger Transport

Freight

Major players covered

Helix-Carbon GmbH

Overair, Inc.

Vertical Aerospace

Archer

Joby Aviation

Wisk Aero

Lilium

DUC H?lices

Sensenich Propeller

EHang Intelligent Equipment(Guangzhou) Co., Ltd.

Anhui Xihe Aviation Technology Co., Ltd.

Anhui Xoar Aero Tech Ltd

Anyang Hawk Aviation Technology Co., Ltd.

Jiangxi Xintuo Enterprise Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe eVTOL Propellers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of eVTOL Propellers, with price, sales quantity, revenue, and global market share of eVTOL Propellers from 2021 to 2026.

Chapter 3, the eVTOL Propellers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the eVTOL Propellers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and eVTOL Propellers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of eVTOL Propellers.

Chapter 14 and 15, to describe eVTOL Propellers sales channel, distributors, customers, research findings and conclusion.

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