

Global eVTOL Polymeric Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global eVTOL Polymeric Foam market size was valued at US\$ 548 million in 2025 and is forecast to a readjusted size of US\$ 1919 million by 2032 with a CAGR of 19.5% during review period.

In 2025, global eVTOL Polymeric Foam production reached approximately 333.13 kilotons with an average global market price of around US\$1,600 per ton. Single-line annual production capacity averages 6,800 tons with a gross margin of approximately 21-24%.

The upstream of eVTOL PMI Foam primarily includes basic chemical raw materials such as polyurethane, polyethylene, and polypropylene, which are concentrated in the chemical industry. In downstream applications, eVTOL accounts for approximately 60% of consumption, while drones account for about 40%. Market demand and opportunity analysis indicates that with the rapid development of the electric vertical take-off and landing aircraft and drone markets, the demand for eVTOL PMI Foam is expected to continue growing, bringing an estimated annual growth rate of about 20% to the industry.

eVTOL foam material is a high-performance lightweight structural material designed specifically for electric vertical take-off and landing aircraft. It is characterized by its low density and superior mechanical properties, allowing for significant weight reduction while maintaining structural integrity, thus enhancing flight efficiency and range. This foam material not only achieves lightweighting but also possesses excellent thermal insulation, sound absorption, and cushioning properties, streamlining the design and manufacturing process of the aircraft. Its adaptability to various molding techniques and

composite material integration meets the complex structural requirements of eVTOL, while also offering cost-effectiveness, making it a viable option for reducing the manufacturing costs of the aircraft.

This report is a detailed and comprehensive analysis for global eVTOL Polymeric Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global eVTOL Polymeric Foam market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global eVTOL Polymeric Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global eVTOL Polymeric Foam market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global eVTOL Polymeric Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for eVTOL Polymeric Foam

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global eVTOL Polymeric Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include H.B. Fuller, Evonik, Rogers, Huntsman, Basf, Alfa Chemistry, DIAB Group, Hunan Zihard Material Technology, Hunan ZhenxiangMaterial Technology, Zhejiang TECHAN Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

eVTOL Polymeric Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EPP Foam

PMI Foam

PU Foam

Silicone Foam

Market segment by Flame Retardant Rating

V-0 Rating

V-1 Rating

V-2 Rating

Others

Market segment by Application

Main Structure & Propulsion System

Internal Structure

Battery System

Functional Components

Others

Major players covered

H.B. Fuller

Evonik

Rogers

Huntsman

Basf

Alfa Chemistry

DIAB Group

Hunan Zihard Material Technology

Hunan ZhenxiangMaterial Technology

Zhejiang TECHAN Advanced Materials

Shanghai Earthmother

Cotesa Innovative Technology (Jiangsu)

Guangzhou Jointas Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe eVTOL Polymeric Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of eVTOL Polymeric Foam, with price, sales quantity, revenue, and global market share of eVTOL Polymeric Foam from 2021 to 2026.

Chapter 3, the eVTOL Polymeric Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the eVTOL Polymeric Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and eVTOL Polymeric Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of eVTOL Polymeric Foam.

Chapter 14 and 15, to describe eVTOL Polymeric Foam sales channel, distributors, customers, research findings and conclusion.

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