

Global eVTOL Polymeric Foam Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global eVTOL Polymeric Foam market size is expected to reach \$ 1919 million by 2032, rising at a market growth of 19.5% CAGR during the forecast period (2026-2032). In 2025, global eVTOL Polymeric Foam production reached approximately 333.13 kilotons with an average global market price of around US\$1,600 per ton. Single-line annual production capacity averages 6,800 tons with a gross margin of approximately 21-24%.

The upstream of eVTOL PMI Foam primarily includes basic chemical raw materials such as polyurethane, polyethylene, and polypropylene, which are concentrated in the chemical industry. In downstream applications, eVTOL accounts for approximately 60% of consumption, while drones account for about 40%. Market demand and opportunity analysis indicates that with the rapid development of the electric vertical take-off and landing aircraft and drone markets, the demand for eVTOL PMI Foam is expected to continue growing, bringing an estimated annual growth rate of about 20% to the industry.

eVTOL foam material is a high-performance lightweight structural material designed specifically for electric vertical take-off and landing aircraft. It is characterized by its low density and superior mechanical properties, allowing for significant weight reduction while maintaining structural integrity, thus enhancing flight efficiency and range. This foam material not only achieves lightweighting but also possesses excellent thermal insulation, sound absorption, and cushioning properties, streamlining the design and manufacturing process of the aircraft. Its adaptability to various molding techniques and composite material integration meets the complex structural requirements of eVTOL, while also offering cost-effectiveness, making it a viable option for reducing the manufacturing costs of the aircraft.

This report studies the global eVTOL Polymeric Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for eVTOL Polymeric Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of eVTOL Polymeric Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global eVTOL Polymeric Foam total production and demand, 2021-2032, (Kilotons)

Global eVTOL Polymeric Foam total production value, 2021-2032, (USD Million)

Global eVTOL Polymeric Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global eVTOL Polymeric Foam consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: eVTOL Polymeric Foam domestic production, consumption, key domestic manufacturers and share

Global eVTOL Polymeric Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global eVTOL Polymeric Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global eVTOL Polymeric Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global eVTOL Polymeric Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include H.B. Fuller, Evonik, Rogers, Huntsman, Basf, Alfa Chemistry, DIAB Group, Hunan Zihard Material Technology, Hunan ZhenxiangMaterial Technology, Zhejiang TECHAN Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World eVTOL Polymeric Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global eVTOL Polymeric Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global eVTOL Polymeric Foam Market, Segmentation by Type:

EPP Foam

PMI Foam

PU Foam

Silicone Foam

Global eVTOL Polymeric Foam Market, Segmentation by Flame Retardant Rating:

V-0 Rating

V-1 Rating

V-2 Rating

Others

Global eVTOL Polymeric Foam Market, Segmentation by Application:

Main Structure & Propulsion System

Internal Structure

Battery System

Functional Components

Others

Companies Profiled:

H.B. Fuller

Evonik

Rogers

Huntsman

Basf

Alfa Chemistry

DIAB Group

Hunan Zihard Material Technology

Hunan ZhenxiangMaterial Technology

Zhejiang TECHAN Advanced Materials

Shanghai Earthmother

Cotesa Innovative Technology (Jiangsu)

Guangzhou Jointas Chemical

Key Questions Answered:

1. How big is the global eVTOL Polymeric Foam market?
2. What is the demand of the global eVTOL Polymeric Foam market?
3. What is the year over year growth of the global eVTOL Polymeric Foam market?
4. What is the production and production value of the global eVTOL Polymeric Foam market?
5. Who are the key producers in the global eVTOL Polymeric Foam market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 eVTOL Polymeric Foam Introduction
- 1.2 World eVTOL Polymeric Foam Supply & Forecast
 - 1.2.1 World eVTOL Polymeric Foam Production Value (2021 & 2025 & 2032)
 - 1.2.2 World eVTOL Polymeric Foam Production (2021-2032)
 - 1.2.3 World eVTOL Polymeric Foam Pricing Trends (2021-2032)
- 1.3 World eVTOL Polymeric Foam Production by Region (Based on Production Site)
 - 1.3.1 World eVTOL Polymeric Foam Production Value by Region (2021-2032)
 - 1.3.2 World eVTOL Polymeric Foam Production by Region (2021-2032)
 - 1.3.3 World eVTOL Polymeric Foam Average Price by Region (2021-2032)
 - 1.3.4 North America eVTOL Polymeric Foam Production (2021-2032)
 - 1.3.5 Europe eVTOL Polymeric Foam Production (2021-2032)
 - 1.3.6 China eVTOL Polymeric Foam Production (2021-2032)
 - 1.3.7 Japan eVTOL Polymeric Foam Production (2021-2032)
 - 1.3.8 India eVTOL Polymeric Foam Production (2021-2032)
 - 1.3.9 Southeast Asia eVTOL Polymeric Foam Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 eVTOL Polymeric Foam Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 eVTOL Polymeric Foam Major Market Trends

2 DEMAND SUMMARY

- 2.1 World eVTOL Polymeric Foam Demand (2021-2032)
- 2.2 World eVTOL Polymeric Foam Consumption by Region
 - 2.2.1 World eVTOL Polymeric Foam Consumption by Region (2021-2026)
 - 2.2.2 World eVTOL Polymeric Foam Consumption Forecast by Region (2027-2032)
- 2.3 United States eVTOL Polymeric Foam Consumption (2021-2032)
- 2.4 China eVTOL Polymeric Foam Consumption (2021-2032)
- 2.5 Europe eVTOL Polymeric Foam Consumption (2021-2032)
- 2.6 Japan eVTOL Polymeric Foam Consumption (2021-2032)
- 2.7 South Korea eVTOL Polymeric Foam Consumption (2021-2032)
- 2.8 ASEAN eVTOL Polymeric Foam Consumption (2021-2032)
- 2.9 India eVTOL Polymeric Foam Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World eVTOL Polymeric Foam Production Value by Manufacturer (2021-2026)
- 3.2 World eVTOL Polymeric Foam Production by Manufacturer (2021-2026)
- 3.3 World eVTOL Polymeric Foam Average Price by Manufacturer (2021-2026)
- 3.4 eVTOL Polymeric Foam Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global eVTOL Polymeric Foam Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for eVTOL Polymeric Foam in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for eVTOL Polymeric Foam in 2025
- 3.6 eVTOL Polymeric Foam Market: Overall Company Footprint Analysis
 - 3.6.1 eVTOL Polymeric Foam Market: Region Footprint
 - 3.6.2 eVTOL Polymeric Foam Market: Company Product Type Footprint
 - 3.6.3 eVTOL Polymeric Foam Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: eVTOL Polymeric Foam Production Value Comparison
 - 4.1.1 United States VS China: eVTOL Polymeric Foam Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: eVTOL Polymeric Foam Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: eVTOL Polymeric Foam Production Comparison
 - 4.2.1 United States VS China: eVTOL Polymeric Foam Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: eVTOL Polymeric Foam Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: eVTOL Polymeric Foam Consumption Comparison
 - 4.3.1 United States VS China: eVTOL Polymeric Foam Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: eVTOL Polymeric Foam Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based eVTOL Polymeric Foam Manufacturers and Market Share, 2021-2026

4.4.1 United States Based eVTOL Polymeric Foam Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers eVTOL Polymeric Foam Production Value (2021-2026)

4.4.3 United States Based Manufacturers eVTOL Polymeric Foam Production (2021-2026)

4.5 China Based eVTOL Polymeric Foam Manufacturers and Market Share

4.5.1 China Based eVTOL Polymeric Foam Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers eVTOL Polymeric Foam Production Value (2021-2026)

4.5.3 China Based Manufacturers eVTOL Polymeric Foam Production (2021-2026)

4.6 Rest of World Based eVTOL Polymeric Foam Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based eVTOL Polymeric Foam Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers eVTOL Polymeric Foam Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers eVTOL Polymeric Foam Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World eVTOL Polymeric Foam Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 EPP Foam

5.2.2 PMI Foam

5.2.3 PU Foam

5.2.4 Silicone Foam

5.3 Market Segment by Type

5.3.1 World eVTOL Polymeric Foam Production by Type (2021-2032)

5.3.2 World eVTOL Polymeric Foam Production Value by Type (2021-2032)

5.3.3 World eVTOL Polymeric Foam Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FLAME RETARDANT RATING

6.1 World eVTOL Polymeric Foam Market Size Overview by Flame Retardant Rating: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Flame Retardant Rating

6.2.1 V-0 Rating

6.2.2 V-1 Rating

6.2.3 V-2 Rating

6.2.4 Others

6.3 Market Segment by Flame Retardant Rating

6.3.1 World eVTOL Polymeric Foam Production by Flame Retardant Rating (2021-2032)

6.3.2 World eVTOL Polymeric Foam Production Value by Flame Retardant Rating (2021-2032)

6.3.3 World eVTOL Polymeric Foam Average Price by Flame Retardant Rating (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World eVTOL Polymeric Foam Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Main Structure & Propulsion System

7.2.2 Internal Structure

7.2.3 Battery System

7.2.4 Functional Components

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World eVTOL Polymeric Foam Production by Application (2021-2032)

7.3.2 World eVTOL Polymeric Foam Production Value by Application (2021-2032)

7.3.3 World eVTOL Polymeric Foam Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 H.B. Fuller

8.1.1 H.B. Fuller Details

8.1.2 H.B. Fuller Major Business

8.1.3 H.B. Fuller eVTOL Polymeric Foam Product and Services

8.1.4 H.B. Fuller eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 H.B. Fuller Recent Developments/Updates

8.1.6 H.B. Fuller Competitive Strengths & Weaknesses

8.2 Evonik

- 8.2.1 Evonik Details
- 8.2.2 Evonik Major Business
- 8.2.3 Evonik eVTOL Polymeric Foam Product and Services
- 8.2.4 Evonik eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 Evonik Recent Developments/Updates
- 8.2.6 Evonik Competitive Strengths & Weaknesses
- 8.3 Rogers
 - 8.3.1 Rogers Details
 - 8.3.2 Rogers Major Business
 - 8.3.3 Rogers eVTOL Polymeric Foam Product and Services
 - 8.3.4 Rogers eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Rogers Recent Developments/Updates
 - 8.3.6 Rogers Competitive Strengths & Weaknesses
- 8.4 Huntsman
 - 8.4.1 Huntsman Details
 - 8.4.2 Huntsman Major Business
 - 8.4.3 Huntsman eVTOL Polymeric Foam Product and Services
 - 8.4.4 Huntsman eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Huntsman Recent Developments/Updates
 - 8.4.6 Huntsman Competitive Strengths & Weaknesses
- 8.5 Basf
 - 8.5.1 Basf Details
 - 8.5.2 Basf Major Business
 - 8.5.3 Basf eVTOL Polymeric Foam Product and Services
 - 8.5.4 Basf eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Basf Recent Developments/Updates
 - 8.5.6 Basf Competitive Strengths & Weaknesses
- 8.6 Alfa Chemistry
 - 8.6.1 Alfa Chemistry Details
 - 8.6.2 Alfa Chemistry Major Business
 - 8.6.3 Alfa Chemistry eVTOL Polymeric Foam Product and Services
 - 8.6.4 Alfa Chemistry eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Alfa Chemistry Recent Developments/Updates
 - 8.6.6 Alfa Chemistry Competitive Strengths & Weaknesses

8.7 DIAB Group

8.7.1 DIAB Group Details

8.7.2 DIAB Group Major Business

8.7.3 DIAB Group eVTOL Polymeric Foam Product and Services

8.7.4 DIAB Group eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 DIAB Group Recent Developments/Updates

8.7.6 DIAB Group Competitive Strengths & Weaknesses

8.8 Hunan Zihard Material Technology

8.8.1 Hunan Zihard Material Technology Details

8.8.2 Hunan Zihard Material Technology Major Business

8.8.3 Hunan Zihard Material Technology eVTOL Polymeric Foam Product and Services

8.8.4 Hunan Zihard Material Technology eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Hunan Zihard Material Technology Recent Developments/Updates

8.8.6 Hunan Zihard Material Technology Competitive Strengths & Weaknesses

8.9 Hunan ZhenxiangMaterial Technology

8.9.1 Hunan ZhenxiangMaterial Technology Details

8.9.2 Hunan ZhenxiangMaterial Technology Major Business

8.9.3 Hunan ZhenxiangMaterial Technology eVTOL Polymeric Foam Product and Services

8.9.4 Hunan ZhenxiangMaterial Technology eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Hunan ZhenxiangMaterial Technology Recent Developments/Updates

8.9.6 Hunan ZhenxiangMaterial Technology Competitive Strengths & Weaknesses

8.10 Zhejiang TECHAN Advanced Materials

8.10.1 Zhejiang TECHAN Advanced Materials Details

8.10.2 Zhejiang TECHAN Advanced Materials Major Business

8.10.3 Zhejiang TECHAN Advanced Materials eVTOL Polymeric Foam Product and Services

8.10.4 Zhejiang TECHAN Advanced Materials eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Zhejiang TECHAN Advanced Materials Recent Developments/Updates

8.10.6 Zhejiang TECHAN Advanced Materials Competitive Strengths & Weaknesses

8.11 Shanghai Earthmother

8.11.1 Shanghai Earthmother Details

8.11.2 Shanghai Earthmother Major Business

8.11.3 Shanghai Earthmother eVTOL Polymeric Foam Product and Services

8.11.4 Shanghai Earthmother eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Shanghai Earthmother Recent Developments/Updates

8.11.6 Shanghai Earthmother Competitive Strengths & Weaknesses

8.12 Cotesa Innovative Technology (Jiangsu)

8.12.1 Cotesa Innovative Technology (Jiangsu) Details

8.12.2 Cotesa Innovative Technology (Jiangsu) Major Business

8.12.3 Cotesa Innovative Technology (Jiangsu) eVTOL Polymeric Foam Product and Services

8.12.4 Cotesa Innovative Technology (Jiangsu) eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Cotesa Innovative Technology (Jiangsu) Recent Developments/Updates

8.12.6 Cotesa Innovative Technology (Jiangsu) Competitive Strengths & Weaknesses

8.13 Guangzhou Jointas Chemical

8.13.1 Guangzhou Jointas Chemical Details

8.13.2 Guangzhou Jointas Chemical Major Business

8.13.3 Guangzhou Jointas Chemical eVTOL Polymeric Foam Product and Services

8.13.4 Guangzhou Jointas Chemical eVTOL Polymeric Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Guangzhou Jointas Chemical Recent Developments/Updates

8.13.6 Guangzhou Jointas Chemical Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 eVTOL Polymeric Foam Industry Chain

9.2 eVTOL Polymeric Foam Upstream Analysis

9.2.1 eVTOL Polymeric Foam Core Raw Materials

9.2.2 Main Manufacturers of eVTOL Polymeric Foam Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 eVTOL Polymeric Foam Production Mode

9.6 eVTOL Polymeric Foam Procurement Model

9.7 eVTOL Polymeric Foam Industry Sales Model and Sales Channels

9.7.1 eVTOL Polymeric Foam Sales Model

9.7.2 eVTOL Polymeric Foam Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World eVTOL Polymeric Foam Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World eVTOL Polymeric Foam Production Value by Region (2021-2026) & (USD Million)

Table 3. World eVTOL Polymeric Foam Production Value by Region (2027-2032) & (USD Million)

Table 4. World eVTOL Polymeric Foam Production Value Market Share by Region (2021-2026)

Table 5. World eVTOL Polymeric Foam Production Value Market Share by Region (2027-2032)

Table 6. World eVTOL Polymeric Foam Production by Region (2021-2026) & (Kilotons)

Table 7. World eVTOL Polymeric Foam Production by Region (2027-2032) & (Kilotons)

Table 8. World eVTOL Polymeric Foam Production Market Share by Region (2021-2026)

Table 9. World eVTOL Polymeric Foam Production Market Share by Region (2027-2032)

Table 10. World eVTOL Polymeric Foam Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World eVTOL Polymeric Foam Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. eVTOL Polymeric Foam Major Market Trends

Table 13. World eVTOL Polymeric Foam Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World eVTOL Polymeric Foam Consumption by Region (2021-2026) & (Kilotons)

Table 15. World eVTOL Polymeric Foam Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World eVTOL Polymeric Foam Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key eVTOL Polymeric Foam Producers in 2025

Table 18. World eVTOL Polymeric Foam Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key eVTOL Polymeric Foam Producers in 2025

Table 20. World eVTOL Polymeric Foam Average Price by Manufacturer (2021-2026) &

(US\$/Ton)

Table 21. Global eVTOL Polymeric Foam Company Evaluation Quadrant

Table 22. World eVTOL Polymeric Foam Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and eVTOL Polymeric Foam Production Site of Key Manufacturer

Table 24. eVTOL Polymeric Foam Market: Company Product Type Footprint

Table 25. eVTOL Polymeric Foam Market: Company Product Application Footprint

Table 26. eVTOL Polymeric Foam Competitive Factors

Table 27. eVTOL Polymeric Foam New Entrant and Capacity Expansion Plans

Table 28. eVTOL Polymeric Foam Mergers & Acquisitions Activity

Table 29. United States VS China eVTOL Polymeric Foam Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China eVTOL Polymeric Foam Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China eVTOL Polymeric Foam Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based eVTOL Polymeric Foam Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers eVTOL Polymeric Foam Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers eVTOL Polymeric Foam Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers eVTOL Polymeric Foam Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers eVTOL Polymeric Foam Production Market Share (2021-2026)

Table 37. China Based eVTOL Polymeric Foam Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers eVTOL Polymeric Foam Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers eVTOL Polymeric Foam Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers eVTOL Polymeric Foam Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers eVTOL Polymeric Foam Production Market Share (2021-2026)

Table 42. Rest of World Based eVTOL Polymeric Foam Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers eVTOL Polymeric Foam Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers eVTOL Polymeric Foam Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers eVTOL Polymeric Foam Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers eVTOL Polymeric Foam Production Market Share (2021-2026)

Table 47. World eVTOL Polymeric Foam Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World eVTOL Polymeric Foam Production by Type (2021-2026) & (Kilotons)

Table 49. World eVTOL Polymeric Foam Production by Type (2027-2032) & (Kilotons)

Table 50. World eVTOL Polymeric Foam Production Value by Type (2021-2026) & (USD Million)

Table 51. World eVTOL Polymeric Foam Production Value by Type (2027-2032) & (USD Million)

Table 52. World eVTOL Polymeric Foam Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World eVTOL Polymeric Foam Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World eVTOL Polymeric Foam Production Value by Flame Retardant Rating, (USD Million), 2021 & 2025 & 2032

Table 55. World eVTOL Polymeric Foam Production by Flame Retardant Rating (2021-2026) & (Kilotons)

Table 56. World eVTOL Polymeric Foam Production by Flame Retardant Rating (2027-2032) & (Kilotons)

Table 57. World eVTOL Polymeric Foam Production Value by Flame Retardant Rating (2021-2026) & (USD Million)

Table 58. World eVTOL Polymeric Foam Production Value by Flame Retardant Rating (2027-2032) & (USD Million)

Table 59. World eVTOL Polymeric Foam Average Price by Flame Retardant Rating (2021-2026) & (US\$/Ton)

Table 60. World eVTOL Polymeric Foam Average Price by Flame Retardant Rating (2027-2032) & (US\$/Ton)

Table 61. World eVTOL Polymeric Foam Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World eVTOL Polymeric Foam Production by Application (2021-2026) & (Kilotons)

Table 63. World eVTOL Polymeric Foam Production by Application (2027-2032) & (Kilotons)

Table 64. World eVTOL Polymeric Foam Production Value by Application (2021-2026) & (USD Million)

Table 65. World eVTOL Polymeric Foam Production Value by Application (2027-2032) & (USD Million)

Table 66. World eVTOL Polymeric Foam Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World eVTOL Polymeric Foam Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. H.B. Fuller Basic Information, Manufacturing Base and Competitors

Table 69. H.B. Fuller Major Business

Table 70. H.B. Fuller eVTOL Polymeric Foam Product and Services

Table 71. H.B. Fuller eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. H.B. Fuller Recent Developments/Updates

Table 73. H.B. Fuller Competitive Strengths & Weaknesses

Table 74. Evonik Basic Information, Manufacturing Base and Competitors

Table 75. Evonik Major Business

Table 76. Evonik eVTOL Polymeric Foam Product and Services

Table 77. Evonik eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Evonik Recent Developments/Updates

Table 79. Evonik Competitive Strengths & Weaknesses

Table 80. Rogers Basic Information, Manufacturing Base and Competitors

Table 81. Rogers Major Business

Table 82. Rogers eVTOL Polymeric Foam Product and Services

Table 83. Rogers eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Rogers Recent Developments/Updates

Table 85. Rogers Competitive Strengths & Weaknesses

Table 86. Huntsman Basic Information, Manufacturing Base and Competitors

Table 87. Huntsman Major Business

Table 88. Huntsman eVTOL Polymeric Foam Product and Services

Table 89. Huntsman eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Huntsman Recent Developments/Updates

Table 91. Huntsman Competitive Strengths & Weaknesses

Table 92. Basf Basic Information, Manufacturing Base and Competitors

Table 93. Basf Major Business

Table 94. Basf eVTOL Polymeric Foam Product and Services

- Table 95. Basf eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Basf Recent Developments/Updates
- Table 97. Basf Competitive Strengths & Weaknesses
- Table 98. Alfa Chemistry Basic Information, Manufacturing Base and Competitors
- Table 99. Alfa Chemistry Major Business
- Table 100. Alfa Chemistry eVTOL Polymeric Foam Product and Services
- Table 101. Alfa Chemistry eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Alfa Chemistry Recent Developments/Updates
- Table 103. Alfa Chemistry Competitive Strengths & Weaknesses
- Table 104. DIAB Group Basic Information, Manufacturing Base and Competitors
- Table 105. DIAB Group Major Business
- Table 106. DIAB Group eVTOL Polymeric Foam Product and Services
- Table 107. DIAB Group eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. DIAB Group Recent Developments/Updates
- Table 109. DIAB Group Competitive Strengths & Weaknesses
- Table 110. Hunan Zihard Material Technology Basic Information, Manufacturing Base and Competitors
- Table 111. Hunan Zihard Material Technology Major Business
- Table 112. Hunan Zihard Material Technology eVTOL Polymeric Foam Product and Services
- Table 113. Hunan Zihard Material Technology eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Hunan Zihard Material Technology Recent Developments/Updates
- Table 115. Hunan Zihard Material Technology Competitive Strengths & Weaknesses
- Table 116. Hunan ZhenxiangMaterial Technology Basic Information, Manufacturing Base and Competitors
- Table 117. Hunan ZhenxiangMaterial Technology Major Business
- Table 118. Hunan ZhenxiangMaterial Technology eVTOL Polymeric Foam Product and Services
- Table 119. Hunan ZhenxiangMaterial Technology eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Hunan ZhenxiangMaterial Technology Recent Developments/Updates
- Table 121. Hunan ZhenxiangMaterial Technology Competitive Strengths & Weaknesses

- Table 122. Zhejiang TECHAN Advanced Materials Basic Information, Manufacturing Base and Competitors
- Table 123. Zhejiang TECHAN Advanced Materials Major Business
- Table 124. Zhejiang TECHAN Advanced Materials eVTOL Polymeric Foam Product and Services
- Table 125. Zhejiang TECHAN Advanced Materials eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Zhejiang TECHAN Advanced Materials Recent Developments/Updates
- Table 127. Zhejiang TECHAN Advanced Materials Competitive Strengths & Weaknesses
- Table 128. Shanghai Earthmother Basic Information, Manufacturing Base and Competitors
- Table 129. Shanghai Earthmother Major Business
- Table 130. Shanghai Earthmother eVTOL Polymeric Foam Product and Services
- Table 131. Shanghai Earthmother eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Shanghai Earthmother Recent Developments/Updates
- Table 133. Shanghai Earthmother Competitive Strengths & Weaknesses
- Table 134. Cotesa Innovative Technology (Jiangsu) Basic Information, Manufacturing Base and Competitors
- Table 135. Cotesa Innovative Technology (Jiangsu) Major Business
- Table 136. Cotesa Innovative Technology (Jiangsu) eVTOL Polymeric Foam Product and Services
- Table 137. Cotesa Innovative Technology (Jiangsu) eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Cotesa Innovative Technology (Jiangsu) Recent Developments/Updates
- Table 139. Cotesa Innovative Technology (Jiangsu) Competitive Strengths & Weaknesses
- Table 140. Guangzhou Jointas Chemical Basic Information, Manufacturing Base and Competitors
- Table 141. Guangzhou Jointas Chemical Major Business
- Table 142. Guangzhou Jointas Chemical eVTOL Polymeric Foam Product and Services
- Table 143. Guangzhou Jointas Chemical eVTOL Polymeric Foam Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Guangzhou Jointas Chemical Recent Developments/Updates

Table 145. Guangzhou Jointas Chemical Competitive Strengths & Weaknesses

Table 146. Global Key Players of eVTOL Polymeric Foam Upstream (Raw Materials)

Table 147. Global eVTOL Polymeric Foam Typical Customers

Table 148. eVTOL Polymeric Foam Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. eVTOL Polymeric Foam Picture

Figure 2. World eVTOL Polymeric Foam Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World eVTOL Polymeric Foam Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World eVTOL Polymeric Foam Production (2021-2032) & (Kilotons)

Figure 5. World eVTOL Polymeric Foam Average Price (2021-2032) & (US\$/Ton)

Figure 6. World eVTOL Polymeric Foam Production Value Market Share by Region (2021-2032)

Figure 7. World eVTOL Polymeric Foam Production Market Share by Region (2021-2032)

Figure 8. North America eVTOL Polymeric Foam Production (2021-2032) & (Kilotons)

Figure 9. Europe eVTOL Polymeric Foam Production (2021-2032) & (Kilotons)

Figure 10. China eVTOL Polymeric Foam Production (2021-2032) & (Kilotons)

Figure 11. Japan eVTOL Polymeric Foam Production (2021-2032) & (Kilotons)

Figure 12. India eVTOL Polymeric Foam Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia eVTOL Polymeric Foam Production (2021-2032) & (Kilotons)

Figure 14. eVTOL Polymeric Foam Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World eVTOL Polymeric Foam Consumption (2021-2032) & (Kilotons)

Figure 17. World eVTOL Polymeric Foam Consumption Market Share by Region (2021-2032)

Figure 18. United States eVTOL Polymeric Foam Consumption (2021-2032) & (Kilotons)

Figure 19. China eVTOL Polymeric Foam Consumption (2021-2032) & (Kilotons)

Figure 20. Europe eVTOL Polymeric Foam Consumption (2021-2032) & (Kilotons)

Figure 21. Japan eVTOL Polymeric Foam Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea eVTOL Polymeric Foam Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN eVTOL Polymeric Foam Consumption (2021-2032) & (Kilotons)

Figure 24. India eVTOL Polymeric Foam Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of eVTOL Polymeric Foam by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for eVTOL Polymeric Foam Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for eVTOL Polymeric Foam

Markets in 2025

Figure 28. United States VS China: eVTOL Polymeric Foam Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: eVTOL Polymeric Foam Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: eVTOL Polymeric Foam Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers eVTOL Polymeric Foam Production Market Share 2025

Figure 32. China Based Manufacturers eVTOL Polymeric Foam Production Market Share 2025

Figure 33. Rest of World Based Manufacturers eVTOL Polymeric Foam Production Market Share 2025

Figure 34. World eVTOL Polymeric Foam Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World eVTOL Polymeric Foam Production Value Market Share by Type in 2025

Figure 36. EPP Foam

Figure 37. PMI Foam

Figure 38. PU Foam

Figure 39. Silicone Foam

Figure 40. World eVTOL Polymeric Foam Production Market Share by Type (2021-2032)

Figure 41. World eVTOL Polymeric Foam Production Value Market Share by Type (2021-2032)

Figure 42. World eVTOL Polymeric Foam Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World eVTOL Polymeric Foam Production Value by Flame Retardant Rating, (USD Million), 2021 & 2025 & 2032

Figure 44. World eVTOL Polymeric Foam Production Value Market Share by Flame Retardant Rating in 2025

Figure 45. V-0 Rating

Figure 46. V-1 Rating

Figure 47. V-2 Rating

Figure 48. Others

Figure 49. World eVTOL Polymeric Foam Production Market Share by Flame Retardant Rating (2021-2032)

Figure 50. World eVTOL Polymeric Foam Production Value Market Share by Flame Retardant Rating (2021-2032)

Figure 51. World eVTOL Polymeric Foam Average Price by Flame Retardant Rating (2021-2032) & (US\$/Ton)

Figure 52. World eVTOL Polymeric Foam Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World eVTOL Polymeric Foam Production Value Market Share by Application in 2025

Figure 54. Main Structure & Propulsion System

Figure 55. Internal Structure

Figure 56. Battery System

Figure 57. Functional Components

Figure 58. Others

Figure 59. World eVTOL Polymeric Foam Production Market Share by Application (2021-2032)

Figure 60. World eVTOL Polymeric Foam Production Value Market Share by Application (2021-2032)

Figure 61. World eVTOL Polymeric Foam Average Price by Application (2021-2032) & (US\$/Ton)

Figure 62. eVTOL Polymeric Foam Industry Chain

Figure 63. eVTOL Polymeric Foam Procurement Model

Figure 64. eVTOL Polymeric Foam Sales Model

Figure 65. eVTOL Polymeric Foam Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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