

Global eVTOL PMI Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global eVTOL PMI Foam market size was valued at US\$ 257 million in 2025 and is forecast to a readjusted size of US\$ 713 million by 2032 with a CAGR of 15.6% during review period.

In 2025, global eVTOL PMI Foam production reached approximately 53,419 m³ with an average global market price of around US\$4,680 per m³. Single-line annual production capacity averages 5,000m³ with a gross margin of approximately 39.89-45%. The upstream of the eVTOL PMI Foam supply chain is mainly composed of raw materials such as polymer matrices, blowing agents, and fillers, which are concentrated in the chemical and materials science industries. In downstream applications, the blade and rotor systems account for about 60%, thermal management and sealing systems account for about 30%, and other applications account for about 10%. With the rapid development of the eVTOL aircraft market, the demand for PMI foam is continuously increasing. The market demand and business opportunities are mainly concentrated in improving energy efficiency, weight reduction, enhancing structural strength, and reducing manufacturing costs.

Based on the operational realities of urban air mobility and the stringent demands of low-altitude flight, PMI foam for eVTOLs serves as a mission-critical core material engineered to meet the simultaneous requirements of extreme lightweighting, structural rigidity, and thermal/flammability resilience. Its fundamental purpose is to enable the fabrication of large, integrated sandwich structures such as wings, fuselage sections, and rotor blades that achieve the high specific stiffness and strength mandatory for agile flight dynamics, aerodynamic efficiency, and structural durability under repeated load cycles, while directly contributing to the vehicle's crucial power-to-weight ratio and

overall payload capacity. Beyond mere weight savings, its closed-cell microstructure and inherent thermal stability provide a passive safety barrier, resisting heat ingress and maintaining core integrity in elevated temperature environments, which is paramount for certification and operational safety near urban infrastructure. Functionally, it replaces traditional cores by offering superior fatigue resistance, consistent mechanical properties across operational temperature ranges, and compatibility with automated prepreg curing processes, allowing for the production of complex, co-cured components that reduce part count, minimize potential failure points, and ultimately support scalable, cost-effective manufacturing of airframes that are both performance-optimized and certifiable under aviation authorities' strict fire, smoke, and toxicity regulations.

This report is a detailed and comprehensive analysis for global eVTOL PMI Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global eVTOL PMI Foam market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global eVTOL PMI Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global eVTOL PMI Foam market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global eVTOL PMI Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for eVTOL PMI Foam

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global eVTOL PMI Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIAB Group, Evonik, Sino Composites (Sky Composites), Jiangsu Zhaoyun New Material Technology, HyboTech, Zhejiang Sinoma Science & Technology, Hunan ZhenxiangMaterial Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

eVTOL PMI Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rigid Foam

Semi-rigid Foam

Market segment by Flame Retardant Rating

V-0 Rating

V-1 Rating

V-2 Rating

Others

Market segment by Application

Blades & Rotor System

Thermal Management & Sealing Systems

Others

Major players covered

DIAB Group

Evonik

Sino Composites (Sky Composites)

Jiangsu Zhaoyun New Material Technology

HyboTech

Zhejiang Sinoma Science & Technology

Hunan ZhenxiangMaterial Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe eVTOL PMI Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of eVTOL PMI Foam, with price, sales quantity, revenue, and global market share of eVTOL PMI Foam from 2021 to 2026.

Chapter 3, the eVTOL PMI Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the eVTOL PMI Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and eVTOL PMI Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of eVTOL PMI Foam.

Chapter 14 and 15, to describe eVTOL PMI Foam sales channel, distributors, customers, research findings and conclusion.

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