

Global eVTOL PMI Foam Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global eVTOL PMI Foam market size is expected to reach \$ 713 million by 2032, rising at a market growth of 15.6% CAGR during the forecast period (2026-2032). In 2025, global eVTOL PMI Foam production reached approximately 53,419 m³ with an average global market price of around US\$4,680 per m³. Single-line annual production capacity averages 5,000m³ with a gross margin of approximately 39.89-45%. The upstream of the eVTOL PMI Foam supply chain is mainly composed of raw materials such as polymer matrices, blowing agents, and fillers, which are concentrated in the chemical and materials science industries. In downstream applications, the blade and rotor systems account for about 60%, thermal management and sealing systems account for about 30%, and other applications account for about 10%. With the rapid development of the eVTOL aircraft market, the demand for PMI foam is continuously increasing. The market demand and business opportunities are mainly concentrated in improving energy efficiency, weight reduction, enhancing structural strength, and reducing manufacturing costs.

Based on the operational realities of urban air mobility and the stringent demands of low-altitude flight, PMI foam for eVTOLs serves as a mission-critical core material engineered to meet the simultaneous requirements of extreme lightweighting, structural rigidity, and thermal/flammability resilience. Its fundamental purpose is to enable the fabrication of large, integrated sandwich structures such as wings, fuselage sections, and rotor blades that achieve the high specific stiffness and strength mandatory for agile flight dynamics, aerodynamic efficiency, and structural durability under repeated load cycles, while directly contributing to the vehicle's crucial power-to-weight ratio and overall payload capacity. Beyond mere weight savings, its closed-cell microstructure and inherent thermal stability provide a passive safety barrier, resisting heat ingress and maintaining core integrity in elevated temperature environments, which is paramount for certification and operational safety near urban infrastructure. Functionally, it replaces

traditional cores by offering superior fatigue resistance, consistent mechanical properties across operational temperature ranges, and compatibility with automated prepreg curing processes, allowing for the production of complex, co-cured components that reduce part count, minimize potential failure points, and ultimately support scalable, cost-effective manufacturing of airframes that are both performance-optimized and certifiable under aviation authorities' strict fire, smoke, and toxicity regulations.

This report studies the global eVTOL PMI Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for eVTOL PMI Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of eVTOL PMI Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global eVTOL PMI Foam total production and demand, 2021-2032, (Kilotons)

Global eVTOL PMI Foam total production value, 2021-2032, (USD Million)

Global eVTOL PMI Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global eVTOL PMI Foam consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: eVTOL PMI Foam domestic production, consumption, key domestic manufacturers and share

Global eVTOL PMI Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global eVTOL PMI Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global eVTOL PMI Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global eVTOL PMI Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIAB Group, Evonik, Sino Composites (Sky Composites), Jiangsu Zhaoyun New Material Technology, HyboTech, Zhejiang Sinoma Science & Technology, Hunan ZhenxiangMaterial Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World eVTOL PMI Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global eVTOL PMI Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global eVTOL PMI Foam Market, Segmentation by Type:

Rigid Foam

Semi-rigid Foam

Global eVTOL PMI Foam Market, Segmentation by Flame Retardant Rating:

V-0 Rating

V-1 Rating

V-2 Rating

Others

Global eVTOL PMI Foam Market, Segmentation by Application:

Blades & Rotor System

Thermal Management & Sealing Systems

Others

Companies Profiled:

DIAB Group

Evonik

Sino Composites (Sky Composites)

Jiangsu Zhaoyun New Material Technology

HyboTech

Zhejiang Sinoma Science & Technology

Hunan ZhenxiangMaterial Technology

Key Questions Answered:

1. How big is the global eVTOL PMI Foam market?
2. What is the demand of the global eVTOL PMI Foam market?
3. What is the year over year growth of the global eVTOL PMI Foam market?
4. What is the production and production value of the global eVTOL PMI Foam market?
5. Who are the key producers in the global eVTOL PMI Foam market?
6. What are the growth factors driving the market demand?

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