

# Global eVTOL Flight Power System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global eVTOL Flight Power System market size is expected to reach \$ 1018 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

An eVTOL Flight Power System is the integrated system that generates, stores, manages, and distributes electrical energy required for the propulsion and flight operation of electric vertical takeoff and landing aircraft. It typically includes key components such as energy sources (battery packs, hybrid generators, or fuel cells), power management and distribution units, inverters or motor controllers, electric propulsion motors, and related control electronics. The system regulates power flow between the energy source and multiple propulsion units, ensuring stable thrust generation during vertical takeoff, transition, cruise, and landing phases. Designed for high power density, reliability, and efficiency, the eVTOL flight power system is a critical subsystem that enables safe and sustained electric flight in advanced air mobility applications. eVTOL Flight Power Systems typically range in price from about \$1,000 for small prototype propulsion units to over \$100,000 for high-power aviation-grade systems, with the total propulsion system cost per aircraft often reaching hundreds of thousands of dollars depending on power level and configuration.

The upstream supply chain of the eVTOL Flight Power System mainly includes suppliers of key components and technologies such as high-performance batteries or fuel cells, electric motors, power electronics devices including inverters and power semiconductors, electronic control units, sensors, and structural materials, as well as semiconductor manufacturing and advanced materials providers that support these components. The midstream consists of companies that design and integrate the flight power system, combining energy sources, power management and distribution units,

motor controllers, and propulsion motors into a complete electrical propulsion architecture. Downstream applications are primarily within the eVTOL aircraft industry, where these systems are integrated by aircraft manufacturers for use in urban air mobility, regional air transportation, cargo logistics, emergency medical services, and other advanced air mobility operations requiring electric vertical takeoff and landing capability.

The eVTOL Flight Power System market is expected to grow rapidly as the advanced air mobility industry moves from prototype development toward early commercialization and scaled aircraft production. These systems are a critical subsystem in eVTOL aircraft, integrating energy storage, electric propulsion, and power management technologies that enable vertical takeoff, transition, and cruise flight. Market growth is driven by increasing investment in urban air mobility programs, technological advances in high-energy batteries and high-power electric motors, and the participation of major aerospace and technology companies in electrified aviation. As aircraft production volumes increase and propulsion technologies mature, flight power systems are expected to evolve toward higher power density, improved efficiency, and greater system integration, making them a key enabling technology for the long-term expansion of electric aviation and next-generation air transportation.

This report studies the global eVTOL Flight Power System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for eVTOL Flight Power System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of eVTOL Flight Power System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global eVTOL Flight Power System total market, 2021-2032, (USD Million)

Global eVTOL Flight Power System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: eVTOL Flight Power System total market, key domestic companies, and share, (USD Million)

Global eVTOL Flight Power System revenue by player, revenue and market share 2021-2026, (USD Million)

Global eVTOL Flight Power System total market by Type, CAGR, 2021-2032, (USD Million)

Global eVTOL Flight Power System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global eVTOL Flight Power System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran, Honeywell Aerospace, Collins Aerospace, Nidec Aerospace, Silver Atena, Equipmake, ZeroAvia, MagniX, H3X Technologies, H55, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world eVTOL Flight Power System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global eVTOL Flight Power System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global eVTOL Flight Power System Market, Segmentation by Type:

All-electric

Hybrid-electric

Hydrogen-electric

#### Global eVTOL Flight Power System Market, Segmentation by Application Power:

Low-Power Systems

Medium-Power Systems

High-Power Systems

#### Global eVTOL Flight Power System Market, Segmentation by Application:

Civil

Military

#### Companies Profiled:

Safran

Honeywell Aerospace

Collins Aerospace

Nidec Aerospace

Silver Atena

Equipmake

ZeroAvia

MagniX

H3X Technologies

H55

Whisper Aero

Evolito

MGM COMPRO

EMRAX

MAGicALL

Geiger Engineering

Greenjets

Hobbywing

Wolong Electric Group

Sanrui Intelligence

Key Questions Answered

1. How big is the global eVTOL Flight Power System market?

*Global eVTOL Flight Power System Supply, Demand and Key Producers, 2026-2032*

2. What is the demand of the global eVTOL Flight Power System market?
3. What is the year over year growth of the global eVTOL Flight Power System market?
4. What is the total value of the global eVTOL Flight Power System market?
5. Who are the Major Players in the global eVTOL Flight Power System market?
6. What are the growth factors driving the market demand?

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