

Global eVTOL Flight Control Computers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global eVTOL Flight Control Computers market size was valued at US\$ 58.65 million in 2025 and is forecast to a readjusted size of US\$ 286 million by 2032 with a CAGR of 23.8% during review period.

In 2025, global shipments of eVTOL Flight Control Computers reached approximately 520 sets, with an average selling price of around US\$110,000 per set. eVTOL Flight Control Computers are high-reliability airborne electronic computing devices used in electric vertical takeoff and landing aircraft. Their main product forms include primary flight control computers, backup flight control computers, redundant flight control controllers, fly-by-wire computing platforms, and flight control computing modules for certification development. These products convert pilot commands, automated flight commands, sensor data, and aircraft state information into stable and reliable flight control outputs through redundant computing architecture, flight control law execution, attitude control, control allocation, transition control, flight envelope protection, fault monitoring, and degraded-mode control. They support safe control of eVTOL aircraft during vertical takeoff and landing, hovering, transition flight, cruise flight, and automated flight operations, and are mainly used in passenger eVTOL aircraft, cargo eVTOL aircraft, certification demonstrators, engineering prototypes, and low-altitude economy demonstration platforms.

The growth of the eVTOL Flight Control Computers market is mainly driven by low-altitude economy policy support, faster certification progress for passenger eVTOL aircraft, the rollout of urban air mobility and regional low-altitude transportation scenarios, rising demand for cargo eVTOL and emergency response platforms, the shift of OEMs from prototype flight testing to pilot production and mass-production

preparation, upgrades from conventional UAV-grade controllers to certification-oriented high-reliability computing platforms, stricter flight safety redundancy requirements, increasing complexity in vertical takeoff and cruise transition control, stronger automated and autonomous flight capabilities, localization of avionics supply chains, and the standardization of primary and backup flight control computer configurations. As eVTOL aircraft move into conformity testing, pilot operations, and early commercial deliveries, flight control computers will become increasingly important as safety-critical avionics components with higher unit value, stronger certification barriers, and greater supply chain importance.

This report is a detailed and comprehensive analysis for global eVTOL Flight Control Computers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global eVTOL Flight Control Computers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global eVTOL Flight Control Computers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global eVTOL Flight Control Computers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global eVTOL Flight Control Computers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for eVTOL Flight Control Computers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global eVTOL Flight Control Computers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell International Inc., BAE Systems plc, Thales S.A., Diehl Aviation, Safran Electronics & Defense, Embention Sistemas Inteligentes S.A., AVIAGE SYSTEMS, Boundary.AI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

eVTOL Flight Control Computers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flight Control Computer

Fly-By-Wire Computer Platform

Autopilot Controller

Other

Market segment by Redundancy Architecture

Triplex Redundant Products

Dissimilar Dual Channel Products

Fail Operational Products

Other

Market segment by Application

Passenger eVTOL Aircraft

Cargo eVTOL Aircraft

Demonstration eVTOL Aircraft

Other

Major players covered

Honeywell International Inc.

BAE Systems plc

Thales S.A.

Diehl Aviation

Safran Electronics & Defense

Embention Sistemas Inteligentes S.A.

AVIAGE SYSTEMS

Boundary.AI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe eVTOL Flight Control Computers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of eVTOL Flight Control Computers, with price, sales quantity, revenue, and global market share of eVTOL Flight Control Computers from 2021 to 2026.

Chapter 3, the eVTOL Flight Control Computers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the eVTOL Flight Control Computers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and eVTOL Flight Control Computers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of eVTOL Flight Control Computers.

Chapter 14 and 15, to describe eVTOL Flight Control Computers sales channel, distributors, customers, research findings and conclusion.

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