

# Global eVTOL Electric Drive System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global eVTOL Electric Drive System market size was valued at US\$ 633 million in 2025 and is forecast to a readjusted size of US\$ 1018 million by 2032 with a CAGR of 7.0% during review period.

An eVTOL Electric Drive System is the subsystem in electric vertical takeoff and landing aircraft that generates thrust by converting electrical energy into mechanical power to drive propellers or rotors. It typically includes key components such as electric propulsion motors, motor controllers or inverters, propellers or ducted fans, and associated power electronics and control units that regulate motor speed and thrust output. Working together with the aircraft's energy storage and power distribution systems, the electric propulsion system enables vertical takeoff, hovering, transition, and forward flight while delivering high efficiency, low noise, and reduced emissions compared with conventional combustion-based propulsion. eVTOL Electric Drive Systems typically range in price from about \$1,000 for small prototype propulsion units to over \$100,000 for high-power aviation-grade systems, with the total propulsion system cost per aircraft often reaching hundreds of thousands of dollars depending on power level and configuration.

The upstream supply chain of the eVTOL Electric Drive System mainly includes suppliers of key components and technologies such as high-performance batteries or fuel cells, electric motors, power electronics devices including inverters and power semiconductors, electronic control units, sensors, and structural materials, as well as semiconductor manufacturing and advanced materials providers that support these components. The midstream consists of companies that design and integrate the flight power system, combining energy sources, power management and distribution units,

motor controllers, and propulsion motors into a complete electrical propulsion architecture. Downstream applications are primarily within the eVTOL aircraft industry, where these systems are integrated by aircraft manufacturers for use in urban air mobility, regional air transportation, cargo logistics, emergency medical services, and other advanced air mobility operations requiring electric vertical takeoff and landing capability.

This report is a detailed and comprehensive analysis for global eVTOL Electric Drive System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global eVTOL Electric Drive System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Set), 2021-2032

Global eVTOL Electric Drive System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Set), 2021-2032

Global eVTOL Electric Drive System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Set), 2021-2032

Global eVTOL Electric Drive System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Set), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for eVTOL Electric Drive System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global eVTOL Electric Drive System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran, Honeywell Aerospace, Collins Aerospace, Nidec Aerospace, Silver Atena, Equipmake, ZeroAvia, MagniX, H3X Technologies, H55, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

eVTOL Electric Drive System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

All-electric

Hybrid-electric

Hydrogen-electric

### Market segment by Application Power

Low-Power Systems

Medium-Power Systems

High-Power Systems

### Market segment by Propulsion Architecture

Separate Lift

Lift-and-cruise

Vectored-thrust / Tilt

Distributed Propulsion

#### Market segment by Application

Civil

Military

#### Major players covered

Safran

Honeywell Aerospace

Collins Aerospace

Nidec Aerospace

Silver Atena

Equipmake

ZeroAvia

MagniX

H3X Technologies

H55

Whisper Aero

Evolito

MGM COMPRO

EMRAX

MAGicALL

Geiger Engineering

Greenjets

Hobbywing

Wolong Electric Group

Sanrui Intelligence

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe eVTOL Electric Drive System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of eVTOL Electric Drive System, with price, sales quantity, revenue, and global market share of eVTOL Electric Drive System from 2021 to 2026.

Chapter 3, the eVTOL Electric Drive System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the eVTOL Electric Drive System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and eVTOL Electric Drive System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of eVTOL Electric Drive System.

Chapter 14 and 15, to describe eVTOL Electric Drive System sales channel, distributors, customers, research findings and conclusion.

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