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Global eVTOL Charger Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global eVTOL Charger market size was valued at US$ 43.42 million in 2025 and is forecast to a readjusted size of US$ 304 million by 2032 with a CAGR of 34.4% during review period.

In 2025, the global production volume of eVTOL Chargers reached approximately 620 units, with an average selling price of USD 68,000 per unit, production capacity of approximately 1,050 units, and a gross margin of 31%.

eVTOL Charger is a ground-based charging device specifically designed to supply electrical energy to the propulsion batteries of Electric Vertical Take-off and Landing (eVTOL) aircraft. It typically consists of power conversion modules, charging interfaces, control systems, communication modules, and safety protection systems, and can provide high-power DC charging to meet the high-voltage, large-capacity, and rapid-turnaround requirements of eVTOL batteries. Compared with conventional electric vehicle charging equipment, eVTOL Chargers place greater emphasis on high-power output, fast charging, aviation-grade safety, and communication and coordination with aircraft battery management systems. They are mainly deployed at urban air mobility vertiports, airports, eVTOL operator bases, and maintenance and service centers.

The eVTOL Charger market is still at an early stage of commercialization, with demand primarily driven by eVTOL aircraft development, type certification, commercial deployment, and the construction of vertiport infrastructure. As eVTOL operations gradually transition from testing and validation toward commercial applications such as passenger transportation, airport shuttle services, and urban air mobility, charging systems are evolving toward higher power, shorter charging times, and standardized interfaces. Meanwhile, differences among eVTOL aircraft in battery voltage, capacity,

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thermal management, and charging interfaces mean that the current market remains highly customized. As eVTOL fleets expand and vertiport infrastructure networks are gradually developed, demand for high-power fast-charging infrastructure at airports, vertiports, and operator bases is expected to increase.

Report Scope

This report is a detailed and comprehensive analysis for global eVTOL Charger market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global eVTOL Charger market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global eVTOL Charger market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global eVTOL Charger market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global eVTOL Charger market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for eVTOL Charger

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global eVTOL Charger market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Beta Technologies, Joby Aviation, Kansai Electric Power Company, Star Charge, Electro.Aero Pty Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

eVTOL Charger market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Fixed Charging Station

Mobile Charger

Market segment by Charging Method

Wired eVTOL Charger

Wireless eVTOL Charger

Market segment by Charging Power

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Low Power (<200 kW)

Medium Power (200–500 kW)

High Power (>500 kW)

Market segment by Application

eVTOL Manufacturers

Airport Service Providers

Other

Major players covered

Beta Technologies

Joby Aviation

Kansai Electric Power Company

Star Charge

Electro.Aero Pty Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe eVTOL Charger product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of eVTOL Charger, with price, sales quantity, revenue, and global market share of eVTOL Charger from 2021 to 2026.

Chapter 3, the eVTOL Charger competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the eVTOL Charger breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and eVTOL Charger market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of eVTOL Charger.

Chapter 14 and 15, to describe eVTOL Charger sales channel, distributors, customers, research findings and conclusion.

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