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Global eVTOL Charger Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global eVTOL Charger market size is expected to reach $ 304 million by 2032, rising at a market growth of 34.4% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of eVTOL Chargers reached approximately 620 units, with an average selling price of USD 68,000 per unit, production capacity of approximately 1,050 units, and a gross margin of 31%.

eVTOL Charger is a ground-based charging device specifically designed to supply electrical energy to the propulsion batteries of Electric Vertical Take-off and Landing (eVTOL) aircraft. It typically consists of power conversion modules, charging interfaces, control systems, communication modules, and safety protection systems, and can provide high-power DC charging to meet the high-voltage, large-capacity, and rapid-turnaround requirements of eVTOL batteries. Compared with conventional electric vehicle charging equipment, eVTOL Chargers place greater emphasis on high-power output, fast charging, aviation-grade safety, and communication and coordination with aircraft battery management systems. They are mainly deployed at urban air mobility vertiports, airports, eVTOL operator bases, and maintenance and service centers.

The eVTOL Charger market is still at an early stage of commercialization, with demand primarily driven by eVTOL aircraft development, type certification, commercial deployment, and the construction of vertiport infrastructure. As eVTOL operations gradually transition from testing and validation toward commercial applications such as passenger transportation, airport shuttle services, and urban air mobility, charging systems are evolving toward higher power, shorter charging times, and standardized interfaces. Meanwhile, differences among eVTOL aircraft in battery voltage, capacity, thermal management, and charging interfaces mean that the current market remains

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highly customized. As eVTOL fleets expand and vertiport infrastructure networks are gradually developed, demand for high-power fast-charging infrastructure at airports, vertiports, and operator bases is expected to increase.

Report Scope

This report studies the global eVTOL Charger production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for eVTOL Charger and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of eVTOL Charger that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global eVTOL Charger total production and demand, 2021-2032, (Units)

Global eVTOL Charger total production value, 2021-2032, (USD Million)

Global eVTOL Charger production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global eVTOL Charger consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: eVTOL Charger domestic production, consumption, key domestic manufacturers and share

Global eVTOL Charger production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global eVTOL Charger production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global eVTOL Charger production by Application, production, value, CAGR,

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2021-2032, (USD Million) & (Units)

This report profiles key players in the global eVTOL Charger market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Beta Technologies, Joby Aviation, Kansai Electric Power Company, Star Charge, Electro.Aero Pty Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World eVTOL Charger market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global eVTOL Charger Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global eVTOL Charger Market, Segmentation by Type:

Fixed Charging Station

Mobile Charger

Global eVTOL Charger Market, Segmentation by Charging Method:

Wired eVTOL Charger

Wireless eVTOL Charger

Global eVTOL Charger Market, Segmentation by Charging Power:

Low Power (<200 kW)

Medium Power (200–500 kW)

High Power (>500 kW)

Global eVTOL Charger Market, Segmentation by Application:

eVTOL Manufacturers

Airport Service Providers

Other

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Companies Profiled:

Beta Technologies

Joby Aviation

Kansai Electric Power Company

Star Charge

Electro.Aero Pty Ltd

Key Questions Answered

1. How big is the global eVTOL Charger market?
2. What is the demand of the global eVTOL Charger market?
3. What is the year over year growth of the global eVTOL Charger market?
4. What is the total value of the global eVTOL Charger market?
5. Who are the Major Players in the global eVTOL Charger market?
6. What are the growth factors driving the market demand?

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