

Global Evaporator and Concentrator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Evaporator and Concentrator market size was valued at US\$ 1013 million in 2025 and is forecast to a readjusted size of US\$ 1664 million by 2032 with a CAGR of 7.3% during review period.

In 2025, global sales of evaporators and concentrators reached 82,000 units, with an average selling price of US\$12,000. Evaporators and concentrators are key process equipment that achieves solvent evaporation and solute enrichment in solutions through thermal or vacuum separation. They are widely used in material reduction and recovery. The main upstream raw materials are stainless steel, titanium, copper pipes, compressors, heat exchangers, and control components. Major companies purchase these materials from steel mills and non-ferrous metal plants and then integrate them into systems. Downstream, they mainly supply the pharmaceutical, bio-fermentation, fine chemical, food and beverage, and industrial wastewater zero-discharge sectors. Supply relationships are based on project-based and complete equipment delivery. The main focus is on payment, and the future lies in high efficiency and energy saving, multi-efficiency and MVR technology, modularization and intelligent operation and maintenance upgrades. The global total production capacity is about 100,000 units/year, and the industry average gross profit margin is about 32%. The downstream consumption composition is pharmaceuticals 30%, chemicals 25%, food 20%, environmental protection 15%, and others 10%. The upstream material consumption is about 0.6 tons/unit of stainless steel, 0.08 tons/unit of copper, and 0.03 tons/unit of titanium. The demand mainly comes from stricter environmental protection, value-added recycling of raw materials and expansion of high-end manufacturing. Business opportunities are concentrated in MVR energy-saving systems, corrosion-resistant material replacements and localized services in emerging markets.

The evaporator and concentrator market is experiencing steady growth, driven by core demand from pharmaceuticals, bio-fermentation, fine chemicals, and zero-discharge industrial wastewater projects. Especially with increasingly stringent environmental policies and rising resource recycling value, companies are increasingly inclined to replace traditional treatment processes with evaporation and concentration, pushing equipment from 'optional' to 'essential.' Simultaneously, new application areas such as food and beverage and new energy materials are expanding, creating new market opportunities.

From a technological perspective, multi-effect evaporation and MVR (Mechanical Vapor Recompression) are becoming mainstream. Energy efficiency has become the primary criterion for customers. Equipment is upgrading from single-function evaporation to system integration, heat recovery, intelligent control, and unattended operation. Manufacturers with process design capabilities and automated control software are more likely to establish a differentiated advantage, raising the industry's technological barriers.

From a competitive landscape perspective, the market exhibits a trend of 'international brands dominating the high-end market, while domestic manufacturers dominate the mid-to-low-end market and are breaking into the higher end.' Domestic manufacturers have significant advantages in cost, delivery time, and customization, but continued investment is still needed in high-corrosion, high-viscosity, and pharmaceutical GMP-compliant high-end applications. Overall competition is gradually shifting from price wars to value competition centered on energy efficiency, stability, and full life-cycle service. From the perspective of changing customer needs, downstream industries are shifting from one-off purchases to long-term collaborations encompassing 'equipment + operation and maintenance + energy-saving retrofits.' EPC (Engineering, Procurement, and Construction) turnkey projects and managed operation models are increasing, prompting equipment manufacturers to transform into engineering service providers and solution providers. Manufacturers capable of binding themselves to customer production line operations will gain higher customer loyalty and sustained revenue.

Looking ahead, with the advancement of 'dual carbon' goals, increased industrial water reuse rates, and the expansion of new materials and biopharmaceutical production capacity, the evaporator and concentrator market still has medium- to long-term growth potential. However, the industry will experience accelerated differentiation. Companies with core energy-saving technologies, materials engineering capabilities, and overseas localized service networks are more likely to stand out, while low-end, homogeneous

production capacity will face consolidation and elimination.

This report is a detailed and comprehensive analysis for global Evaporator and Concentrator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Evaporator and Concentrator market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Evaporator and Concentrator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Evaporator and Concentrator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Evaporator and Concentrator market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Evaporator and Concentrator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Evaporator and Concentrator market based

on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Labconco, IWE, Wenzhou Ace Machinery Co.,LTD, Sasakura Engineering co,ltd., LabTech Srl, B.K.Engineers, LABOAO, Longqiang, BIOBASE GROUP, Wenzhou Aowei Machinery Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Evaporator and Concentrator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Falling Film Evaporator

Rising Film Evaporator

Scraped Thin Film Evaporator

Others

Market segment by Process Purpose

Crystallization Evaporator

Solvent Recovery Evaporator

Others

Market segment by System Scale

Single-effect Evaporator

Multi-effect Evaporation system

Others

Market segment by Application

Chemicals

Petroleum

Pharmaceuticals

Others

Major players covered

Labconco

IWE

Wenzhou Ace Machinery Co.,LTD

Sasakura Engineering co,ltd.

LabTech Srl

B.K.Engineers

LABOAO

Longqiang

BIOBASE GROUP

Wenzhou Aowei Machinery Co.,Ltd

Tetra Pak

LEHENG

YIYAN

WODI

HAIMAI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Evaporator and Concentrator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Evaporator and Concentrator, with price, sales quantity, revenue, and global market share of Evaporator and Concentrator from 2021 to 2026.

Chapter 3, the Evaporator and Concentrator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Evaporator and Concentrator breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Evaporator and Concentrator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Evaporator and Concentrator.

Chapter 14 and 15, to describe Evaporator and Concentrator sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Evaporator and Concentrator Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Falling Film Evaporator

1.3.3 Rising Film Evaporator

1.3.4 Scraped Thin Film Evaporator

1.3.5 Others

1.4 Market Analysis by Process Purpose

1.4.1 Overview: Global Evaporator and Concentrator Consumption Value by Process Purpose: 2021 Versus 2025 Versus 2032

1.4.2 Crystallization Evaporator

1.4.3 Solvent Recovery Evaporator

1.4.4 Others

1.5 Market Analysis by System Scale

1.5.1 Overview: Global Evaporator and Concentrator Consumption Value by System Scale: 2021 Versus 2025 Versus 2032

1.5.2 Single-effect Evaporator

1.5.3 Multi-effect Evaporation system

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Evaporator and Concentrator Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Chemicals

1.6.3 Petroleum

1.6.4 Pharmaceuticals

1.6.5 Others

1.7 Global Evaporator and Concentrator Market Size & Forecast

1.7.1 Global Evaporator and Concentrator Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Evaporator and Concentrator Sales Quantity (2021-2032)

1.7.3 Global Evaporator and Concentrator Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Labconco

2.1.1 Labconco Details

2.1.2 Labconco Major Business

2.1.3 Labconco Evaporator and Concentrator Product and Services

2.1.4 Labconco Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Labconco Recent Developments/Updates

2.2 IWE

2.2.1 IWE Details

2.2.2 IWE Major Business

2.2.3 IWE Evaporator and Concentrator Product and Services

2.2.4 IWE Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 IWE Recent Developments/Updates

2.3 Wenzhou Ace Machinery Co.,LTD

2.3.1 Wenzhou Ace Machinery Co.,LTD Details

2.3.2 Wenzhou Ace Machinery Co.,LTD Major Business

2.3.3 Wenzhou Ace Machinery Co.,LTD Evaporator and Concentrator Product and Services

2.3.4 Wenzhou Ace Machinery Co.,LTD Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Wenzhou Ace Machinery Co.,LTD Recent Developments/Updates

2.4 Sasakura Engineering co,ltd.

2.4.1 Sasakura Engineering co,ltd. Details

2.4.2 Sasakura Engineering co,ltd. Major Business

2.4.3 Sasakura Engineering co,ltd. Evaporator and Concentrator Product and Services

2.4.4 Sasakura Engineering co,ltd. Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Sasakura Engineering co,ltd. Recent Developments/Updates

2.5 LabTech Srl

2.5.1 LabTech Srl Details

2.5.2 LabTech Srl Major Business

2.5.3 LabTech Srl Evaporator and Concentrator Product and Services

2.5.4 LabTech Srl Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 LabTech Srl Recent Developments/Updates

2.6 B.K.Engineers

2.6.1 B.K.Engineers Details

2.6.2 B.K.Engineers Major Business

- 2.6.3 B.K.Engineers Evaporator and Concentrator Product and Services
- 2.6.4 B.K.Engineers Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 B.K.Engineers Recent Developments/Updates
- 2.7 LABOAO
 - 2.7.1 LABOAO Details
 - 2.7.2 LABOAO Major Business
 - 2.7.3 LABOAO Evaporator and Concentrator Product and Services
 - 2.7.4 LABOAO Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 LABOAO Recent Developments/Updates
- 2.8 Longqiang
 - 2.8.1 Longqiang Details
 - 2.8.2 Longqiang Major Business
 - 2.8.3 Longqiang Evaporator and Concentrator Product and Services
 - 2.8.4 Longqiang Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Longqiang Recent Developments/Updates
- 2.9 BIOBASE GROUP
 - 2.9.1 BIOBASE GROUP Details
 - 2.9.2 BIOBASE GROUP Major Business
 - 2.9.3 BIOBASE GROUP Evaporator and Concentrator Product and Services
 - 2.9.4 BIOBASE GROUP Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 BIOBASE GROUP Recent Developments/Updates
- 2.10 Wenzhou Aowei Machinery Co.,Ltd
 - 2.10.1 Wenzhou Aowei Machinery Co.,Ltd Details
 - 2.10.2 Wenzhou Aowei Machinery Co.,Ltd Major Business
 - 2.10.3 Wenzhou Aowei Machinery Co.,Ltd Evaporator and Concentrator Product and Services
 - 2.10.4 Wenzhou Aowei Machinery Co.,Ltd Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Wenzhou Aowei Machinery Co.,Ltd Recent Developments/Updates
- 2.11 Tetra Pak
 - 2.11.1 Tetra Pak Details
 - 2.11.2 Tetra Pak Major Business
 - 2.11.3 Tetra Pak Evaporator and Concentrator Product and Services
 - 2.11.4 Tetra Pak Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.11.5 Tetra Pak Recent Developments/Updates
- 2.12 LEHENG
 - 2.12.1 LEHENG Details
 - 2.12.2 LEHENG Major Business
 - 2.12.3 LEHENG Evaporator and Concentrator Product and Services
 - 2.12.4 LEHENG Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 LEHENG Recent Developments/Updates
- 2.13 YIYAN
 - 2.13.1 YIYAN Details
 - 2.13.2 YIYAN Major Business
 - 2.13.3 YIYAN Evaporator and Concentrator Product and Services
 - 2.13.4 YIYAN Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 YIYAN Recent Developments/Updates
- 2.14 WODI
 - 2.14.1 WODI Details
 - 2.14.2 WODI Major Business
 - 2.14.3 WODI Evaporator and Concentrator Product and Services
 - 2.14.4 WODI Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 WODI Recent Developments/Updates
- 2.15 HAIMAI
 - 2.15.1 HAIMAI Details
 - 2.15.2 HAIMAI Major Business
 - 2.15.3 HAIMAI Evaporator and Concentrator Product and Services
 - 2.15.4 HAIMAI Evaporator and Concentrator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 HAIMAI Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: EVAPORATOR AND CONCENTRATOR BY MANUFACTURER

- 3.1 Global Evaporator and Concentrator Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Evaporator and Concentrator Revenue by Manufacturer (2021-2026)
- 3.3 Global Evaporator and Concentrator Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Evaporator and Concentrator by Manufacturer Revenue (\$MM) and Market Share (%): 2025

- 3.4.2 Top 3 Evaporator and Concentrator Manufacturer Market Share in 2025
- 3.4.3 Top 6 Evaporator and Concentrator Manufacturer Market Share in 2025
- 3.5 Evaporator and Concentrator Market: Overall Company Footprint Analysis
 - 3.5.1 Evaporator and Concentrator Market: Region Footprint
 - 3.5.2 Evaporator and Concentrator Market: Company Product Type Footprint
 - 3.5.3 Evaporator and Concentrator Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Evaporator and Concentrator Market Size by Region
 - 4.1.1 Global Evaporator and Concentrator Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Evaporator and Concentrator Consumption Value by Region (2021-2032)
 - 4.1.3 Global Evaporator and Concentrator Average Price by Region (2021-2032)
- 4.2 North America Evaporator and Concentrator Consumption Value (2021-2032)
- 4.3 Europe Evaporator and Concentrator Consumption Value (2021-2032)
- 4.4 Asia-Pacific Evaporator and Concentrator Consumption Value (2021-2032)
- 4.5 South America Evaporator and Concentrator Consumption Value (2021-2032)
- 4.6 Middle East & Africa Evaporator and Concentrator Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Evaporator and Concentrator Sales Quantity by Type (2021-2032)
- 5.2 Global Evaporator and Concentrator Consumption Value by Type (2021-2032)
- 5.3 Global Evaporator and Concentrator Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Evaporator and Concentrator Sales Quantity by Application (2021-2032)
- 6.2 Global Evaporator and Concentrator Consumption Value by Application (2021-2032)
- 6.3 Global Evaporator and Concentrator Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Evaporator and Concentrator Sales Quantity by Type (2021-2032)
- 7.2 North America Evaporator and Concentrator Sales Quantity by Application (2021-2032)
- 7.3 North America Evaporator and Concentrator Market Size by Country

7.3.1 North America Evaporator and Concentrator Sales Quantity by Country (2021-2032)

7.3.2 North America Evaporator and Concentrator Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Evaporator and Concentrator Sales Quantity by Type (2021-2032)

8.2 Europe Evaporator and Concentrator Sales Quantity by Application (2021-2032)

8.3 Europe Evaporator and Concentrator Market Size by Country

8.3.1 Europe Evaporator and Concentrator Sales Quantity by Country (2021-2032)

8.3.2 Europe Evaporator and Concentrator Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Evaporator and Concentrator Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Evaporator and Concentrator Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Evaporator and Concentrator Market Size by Region

9.3.1 Asia-Pacific Evaporator and Concentrator Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Evaporator and Concentrator Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Evaporator and Concentrator Sales Quantity by Type (2021-2032)
- 10.2 South America Evaporator and Concentrator Sales Quantity by Application (2021-2032)
- 10.3 South America Evaporator and Concentrator Market Size by Country
 - 10.3.1 South America Evaporator and Concentrator Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Evaporator and Concentrator Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Evaporator and Concentrator Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Evaporator and Concentrator Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Evaporator and Concentrator Market Size by Country
 - 11.3.1 Middle East & Africa Evaporator and Concentrator Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Evaporator and Concentrator Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Evaporator and Concentrator Market Drivers
- 12.2 Evaporator and Concentrator Market Restraints
- 12.3 Evaporator and Concentrator Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Evaporator and Concentrator and Key Manufacturers

13.2 Manufacturing Costs Percentage of Evaporator and Concentrator

13.3 Evaporator and Concentrator Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Evaporator and Concentrator Typical Distributors

14.3 Evaporator and Concentrator Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Evaporator and Concentrator Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Evaporator and Concentrator Consumption Value by Process Purpose, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Evaporator and Concentrator Consumption Value by System Scale, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Evaporator and Concentrator Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Labconco Basic Information, Manufacturing Base and Competitors
- Table 6. Labconco Major Business
- Table 7. Labconco Evaporator and Concentrator Product and Services
- Table 8. Labconco Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Labconco Recent Developments/Updates
- Table 10. IWE Basic Information, Manufacturing Base and Competitors
- Table 11. IWE Major Business
- Table 12. IWE Evaporator and Concentrator Product and Services
- Table 13. IWE Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. IWE Recent Developments/Updates
- Table 15. Wenzhou Ace Machinery Co.,LTD Basic Information, Manufacturing Base and Competitors
- Table 16. Wenzhou Ace Machinery Co.,LTD Major Business
- Table 17. Wenzhou Ace Machinery Co.,LTD Evaporator and Concentrator Product and Services
- Table 18. Wenzhou Ace Machinery Co.,LTD Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Wenzhou Ace Machinery Co.,LTD Recent Developments/Updates
- Table 20. Sasakura Engineering co,ltd. Basic Information, Manufacturing Base and Competitors
- Table 21. Sasakura Engineering co,ltd. Major Business
- Table 22. Sasakura Engineering co,ltd. Evaporator and Concentrator Product and Services
- Table 23. Sasakura Engineering co,ltd. Evaporator and Concentrator Sales Quantity (K

Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Sasakura Engineering co,ltd. Recent Developments/Updates

Table 25. LabTech Srl Basic Information, Manufacturing Base and Competitors

Table 26. LabTech Srl Major Business

Table 27. LabTech Srl Evaporator and Concentrator Product and Services

Table 28. LabTech Srl Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. LabTech Srl Recent Developments/Updates

Table 30. B.K.Engineers Basic Information, Manufacturing Base and Competitors

Table 31. B.K.Engineers Major Business

Table 32. B.K.Engineers Evaporator and Concentrator Product and Services

Table 33. B.K.Engineers Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. B.K.Engineers Recent Developments/Updates

Table 35. LABOAO Basic Information, Manufacturing Base and Competitors

Table 36. LABOAO Major Business

Table 37. LABOAO Evaporator and Concentrator Product and Services

Table 38. LABOAO Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. LABOAO Recent Developments/Updates

Table 40. Longqiang Basic Information, Manufacturing Base and Competitors

Table 41. Longqiang Major Business

Table 42. Longqiang Evaporator and Concentrator Product and Services

Table 43. Longqiang Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Longqiang Recent Developments/Updates

Table 45. BIOBASE GROUP Basic Information, Manufacturing Base and Competitors

Table 46. BIOBASE GROUP Major Business

Table 47. BIOBASE GROUP Evaporator and Concentrator Product and Services

Table 48. BIOBASE GROUP Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. BIOBASE GROUP Recent Developments/Updates

Table 50. Wenzhou Aowei Machinery Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 51. Wenzhou Aowei Machinery Co.,Ltd Major Business

Table 52. Wenzhou Aowei Machinery Co.,Ltd Evaporator and Concentrator Product and

Services

Table 53. Wenzhou Aowei Machinery Co.,Ltd Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Wenzhou Aowei Machinery Co.,Ltd Recent Developments/Updates

Table 55. Tetra Pak Basic Information, Manufacturing Base and Competitors

Table 56. Tetra Pak Major Business

Table 57. Tetra Pak Evaporator and Concentrator Product and Services

Table 58. Tetra Pak Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Tetra Pak Recent Developments/Updates

Table 60. LEHENG Basic Information, Manufacturing Base and Competitors

Table 61. LEHENG Major Business

Table 62. LEHENG Evaporator and Concentrator Product and Services

Table 63. LEHENG Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. LEHENG Recent Developments/Updates

Table 65. YIYAN Basic Information, Manufacturing Base and Competitors

Table 66. YIYAN Major Business

Table 67. YIYAN Evaporator and Concentrator Product and Services

Table 68. YIYAN Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. YIYAN Recent Developments/Updates

Table 70. WODI Basic Information, Manufacturing Base and Competitors

Table 71. WODI Major Business

Table 72. WODI Evaporator and Concentrator Product and Services

Table 73. WODI Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. WODI Recent Developments/Updates

Table 75. HAIMAI Basic Information, Manufacturing Base and Competitors

Table 76. HAIMAI Major Business

Table 77. HAIMAI Evaporator and Concentrator Product and Services

Table 78. HAIMAI Evaporator and Concentrator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. HAIMAI Recent Developments/Updates

Table 80. Global Evaporator and Concentrator Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 81. Global Evaporator and Concentrator Revenue by Manufacturer (2021-2026) & (USD Million)

Table 82. Global Evaporator and Concentrator Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 83. Market Position of Manufacturers in Evaporator and Concentrator, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 84. Head Office and Evaporator and Concentrator Production Site of Key Manufacturer

Table 85. Evaporator and Concentrator Market: Company Product Type Footprint

Table 86. Evaporator and Concentrator Market: Company Product Application Footprint

Table 87. Evaporator and Concentrator New Market Entrants and Barriers to Market Entry

Table 88. Evaporator and Concentrator Mergers, Acquisition, Agreements, and Collaborations

Table 89. Global Evaporator and Concentrator Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 90. Global Evaporator and Concentrator Sales Quantity by Region (2021-2026) & (K Units)

Table 91. Global Evaporator and Concentrator Sales Quantity by Region (2027-2032) & (K Units)

Table 92. Global Evaporator and Concentrator Consumption Value by Region (2021-2026) & (USD Million)

Table 93. Global Evaporator and Concentrator Consumption Value by Region (2027-2032) & (USD Million)

Table 94. Global Evaporator and Concentrator Average Price by Region (2021-2026) & (US\$/Unit)

Table 95. Global Evaporator and Concentrator Average Price by Region (2027-2032) & (US\$/Unit)

Table 96. Global Evaporator and Concentrator Sales Quantity by Type (2021-2026) & (K Units)

Table 97. Global Evaporator and Concentrator Sales Quantity by Type (2027-2032) & (K Units)

Table 98. Global Evaporator and Concentrator Consumption Value by Type (2021-2026) & (USD Million)

Table 99. Global Evaporator and Concentrator Consumption Value by Type (2027-2032) & (USD Million)

Table 100. Global Evaporator and Concentrator Average Price by Type (2021-2026) & (US\$/Unit)

Table 101. Global Evaporator and Concentrator Average Price by Type (2027-2032) & (US\$/Unit)

Table 102. Global Evaporator and Concentrator Sales Quantity by Application

(2021-2026) & (K Units)

Table 103. Global Evaporator and Concentrator Sales Quantity by Application

(2027-2032) & (K Units)

Table 104. Global Evaporator and Concentrator Consumption Value by Application

(2021-2026) & (USD Million)

Table 105. Global Evaporator and Concentrator Consumption Value by Application

(2027-2032) & (USD Million)

Table 106. Global Evaporator and Concentrator Average Price by Application

(2021-2026) & (US\$/Unit)

Table 107. Global Evaporator and Concentrator Average Price by Application

(2027-2032) & (US\$/Unit)

Table 108. North America Evaporator and Concentrator Sales Quantity by Type

(2021-2026) & (K Units)

Table 109. North America Evaporator and Concentrator Sales Quantity by Type

(2027-2032) & (K Units)

Table 110. North America Evaporator and Concentrator Sales Quantity by Application

(2021-2026) & (K Units)

Table 111. North America Evaporator and Concentrator Sales Quantity by Application

(2027-2032) & (K Units)

Table 112. North America Evaporator and Concentrator Sales Quantity by Country

(2021-2026) & (K Units)

Table 113. North America Evaporator and Concentrator Sales Quantity by Country

(2027-2032) & (K Units)

Table 114. North America Evaporator and Concentrator Consumption Value by Country

(2021-2026) & (USD Million)

Table 115. North America Evaporator and Concentrator Consumption Value by Country

(2027-2032) & (USD Million)

Table 116. Europe Evaporator and Concentrator Sales Quantity by Type (2021-2026) & (K Units)

Table 117. Europe Evaporator and Concentrator Sales Quantity by Type (2027-2032) & (K Units)

Table 118. Europe Evaporator and Concentrator Sales Quantity by Application (2021-2026) & (K Units)

Table 119. Europe Evaporator and Concentrator Sales Quantity by Application (2027-2032) & (K Units)

Table 120. Europe Evaporator and Concentrator Sales Quantity by Country (2021-2026) & (K Units)

Table 121. Europe Evaporator and Concentrator Sales Quantity by Country (2027-2032) & (K Units)

Table 122. Europe Evaporator and Concentrator Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Evaporator and Concentrator Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Evaporator and Concentrator Sales Quantity by Type (2021-2026) & (K Units)

Table 125. Asia-Pacific Evaporator and Concentrator Sales Quantity by Type (2027-2032) & (K Units)

Table 126. Asia-Pacific Evaporator and Concentrator Sales Quantity by Application (2021-2026) & (K Units)

Table 127. Asia-Pacific Evaporator and Concentrator Sales Quantity by Application (2027-2032) & (K Units)

Table 128. Asia-Pacific Evaporator and Concentrator Sales Quantity by Region (2021-2026) & (K Units)

Table 129. Asia-Pacific Evaporator and Concentrator Sales Quantity by Region (2027-2032) & (K Units)

Table 130. Asia-Pacific Evaporator and Concentrator Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Evaporator and Concentrator Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Evaporator and Concentrator Sales Quantity by Type (2021-2026) & (K Units)

Table 133. South America Evaporator and Concentrator Sales Quantity by Type (2027-2032) & (K Units)

Table 134. South America Evaporator and Concentrator Sales Quantity by Application (2021-2026) & (K Units)

Table 135. South America Evaporator and Concentrator Sales Quantity by Application (2027-2032) & (K Units)

Table 136. South America Evaporator and Concentrator Sales Quantity by Country (2021-2026) & (K Units)

Table 137. South America Evaporator and Concentrator Sales Quantity by Country (2027-2032) & (K Units)

Table 138. South America Evaporator and Concentrator Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Evaporator and Concentrator Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Evaporator and Concentrator Sales Quantity by Type (2021-2026) & (K Units)

Table 141. Middle East & Africa Evaporator and Concentrator Sales Quantity by Type

(2027-2032) & (K Units)

Table 142. Middle East & Africa Evaporator and Concentrator Sales Quantity by Application (2021-2026) & (K Units)

Table 143. Middle East & Africa Evaporator and Concentrator Sales Quantity by Application (2027-2032) & (K Units)

Table 144. Middle East & Africa Evaporator and Concentrator Sales Quantity by Country (2021-2026) & (K Units)

Table 145. Middle East & Africa Evaporator and Concentrator Sales Quantity by Country (2027-2032) & (K Units)

Table 146. Middle East & Africa Evaporator and Concentrator Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Evaporator and Concentrator Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Evaporator and Concentrator Raw Material

Table 149. Key Manufacturers of Evaporator and Concentrator Raw Materials

Table 150. Evaporator and Concentrator Typical Distributors

Table 151. Evaporator and Concentrator Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Evaporator and Concentrator Picture
- Figure 2. Global Evaporator and Concentrator Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Evaporator and Concentrator Revenue Market Share by Type in 2025
- Figure 4. Falling Film Evaporator Examples
- Figure 5. Rising Film Evaporator Examples
- Figure 6. Scraped Thin Film Evaporator Examples
- Figure 7. Others Examples
- Figure 8. Global Evaporator and Concentrator Revenue by Process Purpose, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Evaporator and Concentrator Revenue Market Share by Process Purpose in 2025
- Figure 10. Crystallization Evaporator Examples
- Figure 11. Solvent Recovery Evaporator Examples
- Figure 12. Others Examples
- Figure 13. Global Evaporator and Concentrator Revenue by System Scale, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Evaporator and Concentrator Revenue Market Share by System Scale in 2025
- Figure 15. Single-effect Evaporator Examples
- Figure 16. Multi-effect Evaporation system Examples
- Figure 17. Others Examples
- Figure 18. Global Evaporator and Concentrator Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global Evaporator and Concentrator Revenue Market Share by Application in 2025
- Figure 20. Chemicals Examples
- Figure 21. Petroleum Examples
- Figure 22. Pharmaceuticals Examples
- Figure 23. Others Examples
- Figure 24. Global Evaporator and Concentrator Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Evaporator and Concentrator Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 26. Global Evaporator and Concentrator Sales Quantity (2021-2032) & (K Units)

- Figure 27. Global Evaporator and Concentrator Price (2021-2032) & (US\$/Unit)
- Figure 28. Global Evaporator and Concentrator Sales Quantity Market Share by Manufacturer in 2025
- Figure 29. Global Evaporator and Concentrator Revenue Market Share by Manufacturer in 2025
- Figure 30. Producer Shipments of Evaporator and Concentrator by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 31. Top 3 Evaporator and Concentrator Manufacturer (Revenue) Market Share in 2025
- Figure 32. Top 6 Evaporator and Concentrator Manufacturer (Revenue) Market Share in 2025
- Figure 33. Global Evaporator and Concentrator Sales Quantity Market Share by Region (2021-2032)
- Figure 34. Global Evaporator and Concentrator Consumption Value Market Share by Region (2021-2032)
- Figure 35. North America Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)
- Figure 36. Europe Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)
- Figure 37. Asia-Pacific Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)
- Figure 38. South America Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)
- Figure 39. Middle East & Africa Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)
- Figure 40. Global Evaporator and Concentrator Sales Quantity Market Share by Type (2021-2032)
- Figure 41. Global Evaporator and Concentrator Consumption Value Market Share by Type (2021-2032)
- Figure 42. Global Evaporator and Concentrator Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 43. Global Evaporator and Concentrator Sales Quantity Market Share by Application (2021-2032)
- Figure 44. Global Evaporator and Concentrator Revenue Market Share by Application (2021-2032)
- Figure 45. Global Evaporator and Concentrator Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 46. North America Evaporator and Concentrator Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Evaporator and Concentrator Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Evaporator and Concentrator Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Evaporator and Concentrator Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Evaporator and Concentrator Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Evaporator and Concentrator Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Evaporator and Concentrator Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Evaporator and Concentrator Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 58. France Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Evaporator and Concentrator Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Evaporator and Concentrator Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Evaporator and Concentrator Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Evaporator and Concentrator Consumption Value Market Share by Region (2021-2032)

Figure 66. China Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Million)

Figure 67. Japan Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 69. India Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Evaporator and Concentrator Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Evaporator and Concentrator Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Evaporator and Concentrator Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Evaporator and Concentrator Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Evaporator and Concentrator Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Evaporator and Concentrator Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Evaporator and Concentrator Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Evaporator and Concentrator Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Evaporator and Concentrator Consumption Value (2021-2032) & (USD Million)

- Figure 86. Evaporator and Concentrator Market Drivers
- Figure 87. Evaporator and Concentrator Market Restraints
- Figure 88. Evaporator and Concentrator Market Trends
- Figure 89. Porters Five Forces Analysis
- Figure 90. Manufacturing Cost Structure Analysis of Evaporator and Concentrator in 2025
- Figure 91. Manufacturing Process Analysis of Evaporator and Concentrator
- Figure 92. Evaporator and Concentrator Industrial Chain
- Figure 93. Sales Channel: Direct to End-User vs Distributors
- Figure 94. Direct Channel Pros & Cons
- Figure 95. Indirect Channel Pros & Cons
- Figure 96. Methodology
- Figure 97. Research Process and Data Source

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