

Global Evaporator and Concentrator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G796F59D1DFCEN.html>

Date: January 2026

Pages: 119

Price: US\$ 4,480.00 (Single User License)

ID: G796F59D1DFCEN

Abstracts

The global Evaporator and Concentrator market size is expected to reach \$ 1664 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, global sales of evaporators and concentrators reached 82,000 units, with an average selling price of US\$12,000. Evaporators and concentrators are key process equipment that achieves solvent evaporation and solute enrichment in solutions through thermal or vacuum separation. They are widely used in material reduction and recovery. The main upstream raw materials are stainless steel, titanium, copper pipes, compressors, heat exchangers, and control components. Major companies purchase these materials from steel mills and non-ferrous metal plants and then integrate them into systems. Downstream, they mainly supply the pharmaceutical, bio-fermentation, fine chemical, food and beverage, and industrial wastewater zero-discharge sectors. Supply relationships are based on project-based and complete equipment delivery. The main focus is on payment, and the future lies in high efficiency and energy saving, multi-efficiency and MVR technology, modularization and intelligent operation and maintenance upgrades. The global total production capacity is about 100,000 units/year, and the industry average gross profit margin is about 32%. The downstream consumption composition is pharmaceuticals 30%, chemicals 25%, food 20%, environmental protection 15%, and others 10%. The upstream material consumption is about 0.6 tons/unit of stainless steel, 0.08 tons/unit of copper, and 0.03 tons/unit of titanium. The demand mainly comes from stricter environmental protection, value-added recycling of raw materials and expansion of high-end manufacturing. Business opportunities are concentrated in MVR energy-saving systems, corrosion-resistant material replacements and localized services in emerging markets. The evaporator and concentrator market is experiencing steady growth, driven by core demand from pharmaceuticals, bio-fermentation, fine chemicals, and zero-discharge

industrial wastewater projects. Especially with increasingly stringent environmental policies and rising resource recycling value, companies are increasingly inclined to replace traditional treatment processes with evaporation and concentration, pushing equipment from 'optional' to 'essential.' Simultaneously, new application areas such as food and beverage and new energy materials are expanding, creating new market opportunities.

From a technological perspective, multi-effect evaporation and MVR (Mechanical Vapor Recompression) are becoming mainstream. Energy efficiency has become the primary criterion for customers. Equipment is upgrading from single-function evaporation to system integration, heat recovery, intelligent control, and unattended operation. Manufacturers with process design capabilities and automated control software are more likely to establish a differentiated advantage, raising the industry's technological barriers.

From a competitive landscape perspective, the market exhibits a trend of 'international brands dominating the high-end market, while domestic manufacturers dominate the mid-to-low-end market and are breaking into the higher end.' Domestic manufacturers have significant advantages in cost, delivery time, and customization, but continued investment is still needed in high-corrosion, high-viscosity, and pharmaceutical GMP-compliant high-end applications. Overall competition is gradually shifting from price wars to value competition centered on energy efficiency, stability, and full life-cycle service. From the perspective of changing customer needs, downstream industries are shifting from one-off purchases to long-term collaborations encompassing 'equipment + operation and maintenance + energy-saving retrofits.' EPC (Engineering, Procurement, and Construction) turnkey projects and managed operation models are increasing, prompting equipment manufacturers to transform into engineering service providers and solution providers. Manufacturers capable of binding themselves to customer production line operations will gain higher customer loyalty and sustained revenue.

Looking ahead, with the advancement of 'dual carbon' goals, increased industrial water reuse rates, and the expansion of new materials and biopharmaceutical production capacity, the evaporator and concentrator market still has medium- to long-term growth potential. However, the industry will experience accelerated differentiation. Companies with core energy-saving technologies, materials engineering capabilities, and overseas localized service networks are more likely to stand out, while low-end, homogeneous production capacity will face consolidation and elimination.

This report studies the global Evaporator and Concentrator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Evaporator and Concentrator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Evaporator and Concentrator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Evaporator and Concentrator total production and demand, 2021-2032, (K Units)

Global Evaporator and Concentrator total production value, 2021-2032, (USD Million)

Global Evaporator and Concentrator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Evaporator and Concentrator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Evaporator and Concentrator domestic production, consumption, key domestic manufacturers and share

Global Evaporator and Concentrator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Evaporator and Concentrator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Evaporator and Concentrator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Evaporator and Concentrator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Labconco, IWE, Wenzhou Ace Machinery Co.,LTD, Sasakura Engineering co,ltd., LabTech Srl, B.K.Engineers, LABOAO, Longqiang, BIOBASE GROUP, Wenzhou Aowei Machinery Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Evaporator and Concentrator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Evaporator and Concentrator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Evaporator and Concentrator Market, Segmentation by Type:

Falling Film Evaporator

Rising Film Evaporator

Scraped Thin Film Evaporator

Others

Global Evaporator and Concentrator Market, Segmentation by Process Purpose:

Crystallization Evaporator

Solvent Recovery Evaporator

Others

Global Evaporator and Concentrator Market, Segmentation by System Scale:

Single-effect Evaporator

Multi-effect Evaporation system

Others

Global Evaporator and Concentrator Market, Segmentation by Application:

Chemicals

Petroleum

Pharmaceuticals

Others

Companies Profiled:

Labconco

IWE

Wenzhou Ace Machinery Co.,LTD

Sasakura Engineering co,ltd.

LabTech Srl

B.K.Engineers

LABOAO

Longqiang

BIOBASE GROUP

Wenzhou Aowei Machinery Co.,Ltd

Tetra Pak

LEHENG

YIYAN

WODI

HAIMAI

Key Questions Answered:

1. How big is the global Evaporator and Concentrator market?
2. What is the demand of the global Evaporator and Concentrator market?
3. What is the year over year growth of the global Evaporator and Concentrator market?
4. What is the production and production value of the global Evaporator and Concentrator market?
5. Who are the key producers in the global Evaporator and Concentrator market?
6. What are the growth factors driving the market demand?

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