

Global Evaporative Cooling Unit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Evaporative Cooling Unit market size is expected to reach \$ 8166 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Evaporative Cooling Unit is an air conditioning device that uses the absorption of sensible heat during water evaporation to cool, humidify, or condition air. A typical unit consists of fans, evaporative media or spray systems, a water circulation system, filtration components, a control system, and an equipment enclosure. Depending on whether the process air comes into direct contact with water, Evaporative Cooling Units can be classified as direct evaporative cooling units, indirect evaporative cooling units, or hybrid evaporative cooling units. These units may operate independently or be integrated with mechanical refrigeration, fresh air handling, ventilation, and heat recovery systems. They are widely used in industrial facilities, commercial buildings, warehousing and logistics facilities, data centers, agricultural facilities, and other applications requiring energy efficient ventilation and air cooling. Evaporative Cooling Units typically cost between several thousand and tens of thousands of dollars, with gross profit margins usually between 30% and 40%.

The upstream supply chain of the Evaporative Cooling Unit industry primarily includes suppliers of fans and motors, heat exchangers, evaporative cooling media, nozzles and water distribution systems, pumps, filters, valves, sensors, controllers, sheet metal components, insulation materials, and water treatment components. Midstream companies are responsible for system design, component integration, unit manufacturing, performance testing, engineering installation, and operation and maintenance services, while providing direct, indirect, or hybrid evaporative cooling solutions according to local climate conditions, building cooling loads, and air treatment requirements. Downstream applications mainly include industrial facilities, commercial

buildings, data centers, warehousing and logistics centers, agricultural greenhouses, livestock facilities, transportation infrastructure, and public buildings. End users generally focus on energy efficiency, cooling performance, humidity control, water consumption, air quality, system reliability, and total lifecycle operating costs.

The Evaporative Cooling Unit market is being driven by increasingly stringent building energy efficiency requirements, growing demand for industrial space cooling, and the wider adoption of high efficiency heating, ventilation, and air conditioning systems. Compared with conventional mechanical refrigeration equipment, Evaporative Cooling Units use the heat absorption associated with water evaporation to reduce air temperature, offering advantages such as lower energy consumption, relatively simple system configuration, and reduced operating costs, particularly in arid and semi-arid climate regions. Market competition is gradually shifting from basic cooling capacity toward energy efficiency, humidity management, indoor air quality, intelligent controls, equipment reliability, and integration with other air conditioning systems. As green buildings, industrial energy conservation, data center cooling, and low carbon cooling technologies continue to develop, the application scope of Evaporative Cooling Units is expected to expand further.

This report studies the global Evaporative Cooling Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Evaporative Cooling Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Evaporative Cooling Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Evaporative Cooling Unit total production and demand, 2021-2032, (Units)

Global Evaporative Cooling Unit total production value, 2021-2032, (USD Million)

Global Evaporative Cooling Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Evaporative Cooling Unit consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Evaporative Cooling Unit domestic production, consumption, key domestic manufacturers and share

Global Evaporative Cooling Unit production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (Units)

Global Evaporative Cooling Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Evaporative Cooling Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Evaporative Cooling Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters, Vertiv, Nortek, STULZ, Fl?ktGroup (Samsung Electronics), Symphony, Seeley International, Schneider Electric, Portacool, Excool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Evaporative Cooling Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Evaporative Cooling Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Evaporative Cooling Unit Market, Segmentation by Type:

Direct Evaporative Cooling Unit

Indirect Evaporative Cooling Unit

Hybrid Evaporative Cooling Unit

Global Evaporative Cooling Unit Market, Segmentation by Unit Configuration:

Packaged

Modular

Others

Global Evaporative Cooling Unit Market, Segmentation by Cooling Capacity:

≤100 kW

100-300 kW

>300 kW

Global Evaporative Cooling Unit Market, Segmentation by Application:

Data Centers and Telecommunications

Industrial Facilities

Commercial and Public Buildings

Others

Companies Profiled:

Munters

Vertiv

Nortek

STULZ

FI?ktGroup (Samsung Electronics)

Symphony

Seeley International

Schneider Electric

Portacool

Excool

Dantherm Group

Air2O

Phoenix Manufacturing

Oxycom

Huawei

Envicool

Haiwu

Shenling

ZTE

Midea Building Tech

TICA

iTeaQ

YMK

Huayi New Energy

Canatal

Aolan

Key Questions Answered:

1. How big is the global Evaporative Cooling Unit market?
2. What is the demand of the global Evaporative Cooling Unit market?
3. What is the year over year growth of the global Evaporative Cooling Unit market?
4. What is the production and production value of the global Evaporative Cooling Unit market?
5. Who are the key producers in the global Evaporative Cooling Unit market?
6. What are the growth factors driving the market demand?

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