

Global Evaporative Cooling Unit in Machine Room Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Evaporative Cooling Unit in Machine Room market size is expected to reach \$ 3787 million by 2032, rising at a market growth of 10.6% CAGR during the forecast period (2026-2032).

Evaporative Cooling Unit in Machine Room is a specialized environmental control system designed for data centers, server rooms, telecommunications rooms, and other high heat density equipment spaces. It reduces air temperature through water evaporation and air to air heat exchange. A typical unit consists of an air heat exchanger, fans, spray or water distribution systems, water circulation components, filtration devices, sensors, a control system, and an equipment enclosure, and may also integrate direct expansion cooling, chilled water coils, or other auxiliary cooling sources. Evaporative Cooling Units in Machine Rooms commonly use indirect or hybrid evaporative cooling technologies to maintain separation between outdoor air and recirculated room air while reducing supply air temperature and controlling humidity, cleanliness, and the risk of contaminant ingress. The unit price of Evaporative Cooling Unit in Machine Room typically ranges from tens of thousands to hundreds of thousands of US dollars, with a gross profit margin usually between 25% and 35%.

The upstream supply chain of the Evaporative Cooling Unit in Machine Room industry mainly includes suppliers of air heat exchangers, fans and motors, evaporative cooling media, nozzles and water distribution systems, pumps, valves, filters, sensors, controllers, compressors, coils, sheet metal components, insulation materials, and water treatment components. Midstream companies are responsible for thermal system design, airflow management, control strategy development, component integration, unit manufacturing, performance testing, engineering installation, and operation and maintenance services. They provide indirect evaporative cooling, evaporative free

cooling, and hybrid mechanical cooling solutions according to local climate conditions, equipment room cooling loads, and redundancy requirements. Downstream applications primarily include cloud data centers, internet data centers, artificial intelligence computing centers, enterprise equipment rooms, telecommunications rooms, edge computing nodes, and other digital infrastructure facilities. End users focus on system energy efficiency, cooling capacity, operational reliability, humidity control, water consumption, ease of maintenance, and total lifecycle cost.

The Evaporative Cooling Unit in Machine Room market is primarily driven by the expansion of data center construction, increasing equipment room power density, tighter requirements for cooling energy control, and growing demand for green and low carbon operation. Compared with conventional mechanical cooling systems, Evaporative Cooling Units in Machine Rooms can make effective use of outdoor air conditions and the latent heat of water evaporation to reduce cooling energy consumption, particularly in projects located in dry climates, areas with abundant free cooling resources, and facilities requiring continuous year round operation. Market competition is increasingly focused on heat exchange efficiency, system energy performance, humidity control, water consumption management, auxiliary cooling configuration, intelligent controls, operational reliability, and large project delivery capabilities. As artificial intelligence computing, cloud computing, and telecommunications infrastructure continue to expand, market demand is expected to shift toward higher cooling capacity, modular design, hybrid cooling sources, and intelligent coordinated control.

This report studies the global Evaporative Cooling Unit in Machine Room production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Evaporative Cooling Unit in Machine Room and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Evaporative Cooling Unit in Machine Room that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Evaporative Cooling Unit in Machine Room total production and demand, 2021-2032, (Units)

Global Evaporative Cooling Unit in Machine Room total production value, 2021-2032,

(USD Million)

Global Evaporative Cooling Unit in Machine Room production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Evaporative Cooling Unit in Machine Room consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Evaporative Cooling Unit in Machine Room domestic production, consumption, key domestic manufacturers and share

Global Evaporative Cooling Unit in Machine Room production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Evaporative Cooling Unit in Machine Room production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Evaporative Cooling Unit in Machine Room production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Evaporative Cooling Unit in Machine Room market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters, Vertiv, Nortek, STULZ, FI?ktGroup (Samsung Electronics), Seeley International, Excool, Air2O, Huawei, Envicool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Evaporative Cooling Unit in Machine Room market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Evaporative Cooling Unit in Machine Room Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Evaporative Cooling Unit in Machine Room Market, Segmentation by Type:

Direct Evaporative Cooling Unit

Indirect Evaporative Cooling Unit

Hybrid Evaporative Cooling Unit

Global Evaporative Cooling Unit in Machine Room Market, Segmentation by Unit Configuration:

Packaged

Modular

Others

Global Evaporative Cooling Unit in Machine Room Market, Segmentation by Cooling Capacity:

?200 kW

200?400 kW

?400 kW

Global Evaporative Cooling Unit in Machine Room Market, Segmentation by Application:

Data Centers

Telecommunications Rooms

Enterprise and Edge Equipment Rooms

Others

Companies Profiled:

Munters

Vertiv

Nortek

STULZ

FI?ktGroup (Samsung Electronics)

Seeley International

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

ZTE

Midea Building Tech

TICA

iTeaQ

YMK

Huayi New Energy

Canatal

Aolan

Key Questions Answered:

1. How big is the global Evaporative Cooling Unit in Machine Room market?
2. What is the demand of the global Evaporative Cooling Unit in Machine Room market?
3. What is the year over year growth of the global Evaporative Cooling Unit in Machine Room market?
4. What is the production and production value of the global Evaporative Cooling Unit in Machine Room market?
5. Who are the key producers in the global Evaporative Cooling Unit in Machine Room market?
6. What are the growth factors driving the market demand?

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