

Global Evaporative Cooling Unit for Data Centers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Evaporative Cooling Unit for Data Centers market size is expected to reach \$ 2740 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032).

Evaporative Cooling Unit for Data Centers is a specialized environmental control system designed for data centers, computing facilities, server rooms, and other digital infrastructure. It reduces the temperature of room air or cooling media through water evaporation, air to air heat exchange, and free cooling processes. A typical unit consists of an air heat exchanger, fans, spray or water distribution systems, water circulation components, filtration devices, sensors, a control system, and an equipment enclosure, and may also integrate direct expansion cooling, chilled water coils, or other auxiliary cooling sources. Evaporative Cooling Units for Data Centers commonly use indirect or hybrid evaporative cooling technologies to maintain separation between outdoor air and recirculated data center air while providing stable control of temperature, humidity, cleanliness, and operational reliability. Evaporative Cooling Unit for Data Centers typically cost tens of thousands to hundreds of thousands of dollars, with gross margins usually between 25% and 35%.

The upstream supply chain of the Evaporative Cooling Unit for Data Centers industry mainly includes suppliers of air heat exchangers, fans and motors, evaporative cooling media, nozzles and water distribution systems, pumps, valves, filters, sensors, controllers, compressors, cooling coils, sheet metal components, insulation materials, and water treatment equipment. Midstream companies are responsible for thermal system design, airflow management, control strategy development, core component integration, unit manufacturing, performance testing, engineering installation, and operation and maintenance services. They provide indirect evaporative cooling,

evaporative free cooling, and hybrid mechanical cooling solutions according to local climate conditions, data center cooling loads, and redundancy requirements. Downstream applications primarily include hyperscale data centers, cloud data centers, artificial intelligence computing centers, colocation data centers, enterprise data centers, and edge computing facilities. End users focus on system energy efficiency, cooling capacity, operational reliability, water consumption, ease of maintenance, compatibility with liquid cooling systems, and total lifecycle cost.

The Evaporative Cooling Unit for Data Centers market is primarily driven by the continued expansion of cloud computing, artificial intelligence infrastructure, and large scale data center construction. As server power density increases and data center energy efficiency requirements become more stringent, operators are placing greater emphasis on low energy consumption, high reliability, and sustainable cooling solutions. Evaporative Cooling Units for Data Centers use outdoor air conditions and the water evaporation process to reduce cooling energy consumption and can operate in coordination with free cooling, direct expansion cooling, chilled water systems, and liquid cooling systems. Market competition is increasingly focused on heat exchange efficiency, year round operating capability, water consumption control, mechanical backup cooling, intelligent controls, system redundancy, and large project delivery capabilities. Future product development is expected to move toward higher cooling capacity, modular and prefabricated designs, air and liquid cooling integration, and intelligent operation.

This report studies the global Evaporative Cooling Unit for Data Centers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Evaporative Cooling Unit for Data Centers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Evaporative Cooling Unit for Data Centers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Evaporative Cooling Unit for Data Centers total production and demand, 2021-2032, (Units)

Global Evaporative Cooling Unit for Data Centers total production value, 2021-2032, (USD Million)

Global Evaporative Cooling Unit for Data Centers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Evaporative Cooling Unit for Data Centers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Evaporative Cooling Unit for Data Centers domestic production, consumption, key domestic manufacturers and share

Global Evaporative Cooling Unit for Data Centers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Evaporative Cooling Unit for Data Centers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Evaporative Cooling Unit for Data Centers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Evaporative Cooling Unit for Data Centers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters, Vertiv, Nortek, STULZ, FI?ktGroup (Samsung Electronics), Seeley International, Excool, Air2O, Huawei, Envicool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Evaporative Cooling Unit for Data Centers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Evaporative Cooling Unit for Data Centers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Evaporative Cooling Unit for Data Centers Market, Segmentation by Type:

Direct Evaporative Cooling Unit

Indirect Evaporative Cooling Unit

Hybrid Evaporative Cooling Unit

Global Evaporative Cooling Unit for Data Centers Market, Segmentation by Unit Configuration:

Packaged

Modular

Others

Global Evaporative Cooling Unit for Data Centers Market, Segmentation by Application:

Hyperscale Data Centers

Colocation Data Centers

Enterprise Data Centers

Others

Companies Profiled:

Munters

Vertiv

Nortek

STULZ

FI?ktGroup (Samsung Electronics)

Seeley International

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

ZTE

Midea Building Tech

TICA

iTeaQ

YMK

Huayi New Energy

Canatal

Aolan

Key Questions Answered:

1. How big is the global Evaporative Cooling Unit for Data Centers market?
2. What is the demand of the global Evaporative Cooling Unit for Data Centers market?
3. What is the year over year growth of the global Evaporative Cooling Unit for Data Centers market?
4. What is the production and production value of the global Evaporative Cooling Unit for Data Centers market?
5. Who are the key producers in the global Evaporative Cooling Unit for Data Centers market?
6. What are the growth factors driving the market demand?

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