

Global Evaporative Cooling Unit for Data Centers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Evaporative Cooling Unit for Data Centers market size was valued at US\$ 1314 million in 2025 and is forecast to a readjusted size of US\$ 2740 million by 2032 with a CAGR of 11.2% during review period.

Evaporative Cooling Unit for Data Centers is a specialized environmental control system designed for data centers, computing facilities, server rooms, and other digital infrastructure. It reduces the temperature of room air or cooling media through water evaporation, air to air heat exchange, and free cooling processes. A typical unit consists of an air heat exchanger, fans, spray or water distribution systems, water circulation components, filtration devices, sensors, a control system, and an equipment enclosure, and may also integrate direct expansion cooling, chilled water coils, or other auxiliary cooling sources. Evaporative Cooling Units for Data Centers commonly use indirect or hybrid evaporative cooling technologies to maintain separation between outdoor air and recirculated data center air while providing stable control of temperature, humidity, cleanliness, and operational reliability. Evaporative Cooling Unit for Data Centers typically cost tens of thousands to hundreds of thousands of dollars, with gross margins usually between 25% and 35%.

The upstream supply chain of the Evaporative Cooling Unit for Data Centers industry mainly includes suppliers of air heat exchangers, fans and motors, evaporative cooling media, nozzles and water distribution systems, pumps, valves, filters, sensors, controllers, compressors, cooling coils, sheet metal components, insulation materials, and water treatment equipment. Midstream companies are responsible for thermal system design, airflow management, control strategy development, core component

integration, unit manufacturing, performance testing, engineering installation, and operation and maintenance services. They provide indirect evaporative cooling, evaporative free cooling, and hybrid mechanical cooling solutions according to local climate conditions, data center cooling loads, and redundancy requirements. Downstream applications primarily include hyperscale data centers, cloud data centers, artificial intelligence computing centers, colocation data centers, enterprise data centers, and edge computing facilities. End users focus on system energy efficiency, cooling capacity, operational reliability, water consumption, ease of maintenance, compatibility with liquid cooling systems, and total lifecycle cost.

The Evaporative Cooling Unit for Data Centers market is primarily driven by the continued expansion of cloud computing, artificial intelligence infrastructure, and large scale data center construction. As server power density increases and data center energy efficiency requirements become more stringent, operators are placing greater emphasis on low energy consumption, high reliability, and sustainable cooling solutions. Evaporative Cooling Units for Data Centers use outdoor air conditions and the water evaporation process to reduce cooling energy consumption and can operate in coordination with free cooling, direct expansion cooling, chilled water systems, and liquid cooling systems. Market competition is increasingly focused on heat exchange efficiency, year round operating capability, water consumption control, mechanical backup cooling, intelligent controls, system redundancy, and large project delivery capabilities. Future product development is expected to move toward higher cooling capacity, modular and prefabricated designs, air and liquid cooling integration, and intelligent operation.

This report is a detailed and comprehensive analysis for global Evaporative Cooling Unit for Data Centers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Evaporative Cooling Unit for Data Centers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Evaporative Cooling Unit for Data Centers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Evaporative Cooling Unit for Data Centers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Evaporative Cooling Unit for Data Centers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Evaporative Cooling Unit for Data Centers

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Evaporative Cooling Unit for Data Centers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters, Vertiv, Nortek, STULZ, FI?ktGroup (Samsung Electronics), Seeley International, Excool, Air2O, Huawei, Envicool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Evaporative Cooling Unit for Data Centers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

Direct Evaporative Cooling Unit

Indirect Evaporative Cooling Unit

Hybrid Evaporative Cooling Unit

Market segment by Unit Configuration

Packaged

Modular

Others

Market segment by Application

Hyperscale Data Centers

Colocation Data Centers

Enterprise Data Centers

Others

Major players covered

Munters

Vertiv

Nortek

STULZ

FI?ktGroup (Samsung Electronics)

Seeley International

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

ZTE

Midea Building Tech

TICA

iTeaQ

YMK

Huayi New Energy

Canatal

Aolan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Evaporative Cooling Unit for Data Centers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Evaporative Cooling Unit for Data Centers, with price, sales quantity, revenue, and global market share of Evaporative Cooling Unit for Data Centers from 2021 to 2026.

Chapter 3, the Evaporative Cooling Unit for Data Centers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Evaporative Cooling Unit for Data Centers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Evaporative Cooling Unit for Data Centers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Evaporative

Cooling Unit for Data Centers.

Chapter 14 and 15, to describe Evaporative Cooling Unit for Data Centers sales channel, distributors, customers, research findings and conclusion.

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