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Global EVA Foamed Material Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GC6D0141E3CFEN.html
Date: September 2026
Pages: 149
Price: US$ 4,480.00 (Single User License)
ID: GC6D0141E3CFEN

Abstracts

The global EVA Foamed Material market size is expected to reach $ 12216 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

EVA Foamed Material refers to foam materials manufactured by using Ethylene Vinyl Acetate (EVA) copolymer as the primary raw material and processed through technologies such as chemical cross-linked foaming, physical foaming, extrusion foaming, compression molding, and injection foaming. This research focuses on EVA Foam products in forms including sheets, rolls, blocks, beads, and molded foam components. EVA Foamed Material combines lightweight characteristics, cushioning performance, shock absorption, flexibility, resilience, and moisture resistance, making it suitable for applications requiring energy absorption, protection, insulation, and elastic performance. The research scope covers EVA-based foam solutions used across footwear, sports products, packaging, automotive components, construction materials, consumer products, and industrial applications.

Key Findings

Global EVA Foamed Material consumption reached approximately 1,160 thousand tons with average prices around US$8,200 per ton

EVA Foamed Material is widely used in footwear and consumer products due to its lightweight cushioning characteristics

Asia Pacific represents a major production and consumption region for EVA Foamed Material

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Crosslinked EVA foam remains a core material category in high-performance applications

Demand is shifting toward functional, lightweight, and customized foam solutions

Market Trends

The EVA Foamed Material industry is evolving from traditional cushioning applications toward higher-performance and specialized material solutions. Manufacturers are increasingly focusing on improving foam structure control, density optimization, durability, elasticity retention, and environmental performance. The development trend is moving toward lightweight materials with enhanced rebound properties, improved fatigue resistance, and customized formulations for different end-use requirements. In addition, sustainability requirements are encouraging the adoption of recyclable materials, low-emission processing technologies, and environmentally optimized production methods.

Market Dynamics

Drivers

The growth of EVA Foamed Material is driven by increasing demand for lightweight cushioning materials, expansion of sports and leisure products, and broader adoption in automotive, packaging, and industrial applications. Growth in athletic footwear consumption and demand for comfortable, durable, and lightweight products continue to support material demand. The increasing focus on vehicle lightweighting and energy absorption solutions also creates additional application opportunities.

Restraints

The EVA Foamed Material market is affected by fluctuations in raw material prices, particularly ethylene and vinyl acetate-related costs. Competition from alternative foam materials such as TPU, PEBA, and other advanced elastomer foams may limit expansion in some premium applications. Environmental regulations related to polymer materials and increasing requirements for sustainable production also create additional

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cost pressures.

Opportunities

Future opportunities for EVA Foamed Material are emerging from high-performance sports products, electric vehicle components, sustainable packaging solutions, and customized industrial applications. Material modification technologies, including improved foam cell structures, bio-based EVA development, and enhanced recycling capabilities, may expand application boundaries and improve product differentiation.

Challenges

The industry faces challenges related to technology upgrades, environmental compliance, and maintaining cost competitiveness. As customers demand higher performance and sustainability, manufacturers need to balance material performance, production efficiency, and pricing. Increasing competition from next-generation foam materials also requires continuous innovation in formulation and processing technologies.

Industry Chain Analysis

The EVA Foamed Material industry chain consists of upstream petrochemical raw materials, EVA resin production, foam processing, and downstream application industries. The upstream segment mainly includes ethylene, vinyl acetate monomer, EVA resin, additives, and foaming agents. The midstream segment includes material manufacturers and foam processors responsible for formulation development, foaming technology, crosslinking control, and customized material production. The downstream segment covers footwear, sports equipment, packaging, automotive components, construction materials, and industrial products.

Value creation in EVA Foamed Material is mainly generated through formulation optimization, foam structure control, processing capability, and application-specific customization. Material suppliers with advanced processing technologies and stable quality control capabilities can achieve higher value-added positions. Cost structures are mainly influenced by EVA resin prices, energy consumption, processing equipment investment, and product customization requirements.

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Segment Insights

EVA Foamed Material can be segmented by foam structure, production process, density level, and application field. Crosslinked EVA foam represents an important segment because of its balanced elasticity, durability, and cushioning performance, making it widely adopted in footwear, sports products, and industrial applications. Expanded EVA foam is also increasingly used in packaging and lightweight protective products due to its flexibility and impact absorption characteristics.

From an application perspective, footwear remains one of the largest consumption areas, supported by demand for athletic shoes, casual footwear, and comfort-oriented products. Meanwhile, automotive, packaging, and industrial applications are creating additional growth opportunities as manufacturers seek lightweight, durable, and cost-efficient foam solutions.

Downstream Market Opportunities

The downstream opportunities for EVA Foamed Material are mainly concentrated in footwear, sports equipment, consumer products, packaging, automotive, construction, and industrial applications. Footwear manufacturers continue to demand EVA foam for midsoles and cushioning components, while automotive and industrial customers increasingly focus on lightweight materials with vibration absorption and insulation functions. Customized foam solutions with improved durability, thermal performance, and sustainability characteristics are expected to gain wider adoption.

Regional Insights

Asia Pacific is a major market for EVA Foamed Material, supported by strong manufacturing capabilities, extensive footwear production capacity, and established polymer processing industries. China and other Asian manufacturing hubs play important roles in both production and consumption due to their integrated supply chains and large downstream industries.

North America and Europe have relatively strong demand for high-performance and customized EVA foam applications, particularly in sports products, automotive components, and industrial uses. Regional market differences are mainly influenced by

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manufacturing distribution, environmental regulations, consumer product demand, and the development of advanced material applications.

Competitive Landscape Analysis

The EVA Foamed Material market includes polymer producers, foam material manufacturers, and specialized processors. Competition is mainly based on raw material supply capability, foam processing technology, product consistency, application development capability, and cost efficiency. Leading participants are strengthening their positions through technological upgrades, customized material solutions, and expansion into higher-value application areas. Future competition will increasingly focus on sustainable production capabilities, differentiated formulations, and the ability to meet specific customer performance requirements.

Report Scope

This report studies the global EVA Foamed Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EVA Foamed Material and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EVA Foamed Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EVA Foamed Material total production and demand, 2021-2032, (Kilotons)

Global EVA Foamed Material total production value, 2021-2032, (USD Million)

Global EVA Foamed Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global EVA Foamed Material consumption by region & country, CAGR,

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2021-2032 & (Kilotons)

U.S. VS China: EVA Foamed Material domestic production, consumption, key domestic manufacturers and share

Global EVA Foamed Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global EVA Foamed Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global EVA Foamed Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global EVA Foamed Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow Inc., Exxon Mobil Corporation, LyondellBasell Industries N.V., Celanese Corporation, Hanwha Solutions Corporation, LG Chem Ltd., Formosa Plastics Corporation, Tosoh Corporation, Mitsui-Dow Polychemical Co., Ltd., Braskem S.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EVA Foamed Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global EVA Foamed Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global EVA Foamed Material Market, Segmentation by Type:

Flat Bulk Foaming

In-Mold Foaming

Inject Crosslinked Foaming

Supercritical Foaming

Global EVA Foamed Material Market, Segmentation by Foam Structure:

Closed-cell EVA Foam

Open-cell EVA Foam

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Semi-closed Cell EVA Foam

Global EVA Foamed Material Market, Segmentation by Performance:

Cushioning EVA Foam

Lightweight EVA Foam

Shock Absorption EVA Foam

Thermal Insulation EVA Foam

Acoustic EVA Foam

Global EVA Foamed Material Market, Segmentation by Application:

Sole

Automotive

Runway

Others

Companies Profiled:

Dow Inc.

Exxon Mobil Corporation

LyondellBasell Industries N.V.

Celanese Corporation

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Hanwha Solutions Corporation

LG Chem Ltd.

Formosa Plastics Corporation

Tosoh Corporation

Mitsui-Dow Polychemical Co., Ltd.

Braskem S.A.

SABIC

BASF SE

Arkema S.A.

Sekisui Voltek, LLC

Foam Creations, Inc.

Zotefoams plc

Armacell International S.A.

Rogers Corporation

Guangdong Highsun Group

FoamPartner AG

Key Questions Answered:

1. How big is the global EVA Foamed Material market?
2. What is the demand of the global EVA Foamed Material market?
3. What is the year over year growth of the global EVA Foamed Material market?
4. What is the production and production value of the global EVA Foamed Material

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market?
5. Who are the key producers in the global EVA Foamed Material market?
6. What are the growth factors driving the market demand?

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