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Global EVA Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EVA Film market size is expected to reach $ 5871 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).
In 2025, global EVA Film capacity 3,000 million Sqm, sales reached approximately 2,600 million Sqm, with an average market price of around 1.5 USD/Sqm, industrial gross margin 16%.
Positioning and value. EVA film / EV encapsulant film is the primary encapsulation layer in PV module lamination, sitting between glass?cell?backsheet (or glass) and providing adhesion, stress relief, optical coupling, and electrical insulation. In practice, EVA film / EV encapsulant film is a ?process-engineered material?: its formulation and manufacturing window are designed to lock in transparency, crosslink kinetics, adhesion retention, and long-term stability under damp-heat, thermal cycling, and UV exposure. As bifacial and N-type architectures scale up, the industry has moved beyond ?single transparent EVA? toward system-level encapsulation solutions where EVA film / EV encapsulant film is paired with POE and co-extruded structures (EPE/EXP): EVA secures adhesion and manufacturability, while POE/co-extruded layers enhance moisture barrier and anti-PID robustness.
Value chain and competitive structure. The EVA film / EV encapsulant film value chain starts with PV-grade EVA resin (high VA content), POE elastomers, and additive packages (crosslinking/compatibilization systems, anti-oxidation/UV systems, ion-migration control, and optical/reflective fillers). Midstream manufacturing includes extrusion casting or calendaring, online thickness/defect control, pre-crosslink management, slitting, and clean packaging. Downstream, module makers impose stringent qualification and long-term supply requirements; once qualified, switching costs are high and validation cycles are long, which structurally favors scale leaders with stable quality systems. Major China-based suppliers include Foster, HUV, Cybrid, Tianyang, and Sveck, while established overseas encapsulant suppliers also

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participate. Competition is therefore less about ?adding lines? and more about integrated capabilities across formulation?equipment?process?quality assurance, plus deep customer binding through differentiated products.

Core parameters, technology evolution, and a recent industry signal. For professional evaluation of EVA film / EV encapsulant film, six parameter blocks capture most of the value: (1) optical performance?transmittance/haze, yellowing control, refractive matching, and gain films (white/reflective, spectral management); (2) electrical performance?volume resistivity, ion-migration suppression, anti-PID capability and stability under potential-induced stress; (3) structure and processing?thickness tolerance/uniformity, shrinkage, melt flow behavior and edge overflow control in lamination; (4) crosslinking?gel content/crosslink degree, cure rate, and the practical process window; (5) adhesion?peel strength to glass/backsheet/cell interfaces and retention after aging; (6) reliability?appearance and electrical stability after damp-heat/thermal cycling/UV stress. Product roadmaps have converged on high anti-PID transparent EVA, white efficiency-enhancing EVA, UV-managed EVA, and EPE/EXP co-extruded structures. The most consequential recent shift is that TOPCon-driven N-type modules have increasingly standardized on a ?co-extruded POE (EPE/EXP) + high anti-PID EVA? combination. Meanwhile, cyclical pressure and aggressive price competition have accelerated consolidation; one listed company that previously entered the PV encapsulant business later executed a major asset transaction to dispose of its PV film subsidiaries and explicitly exited the PV encapsulant segment?an instructive signal of how capital intensity, customer qualification, and cycle volatility shape EVA film / EV encapsulant film strategy.

The next phase for EVA film / EV encapsulant film is more structural than volume-driven. First, N-type mainstreaming strengthens demand for ?EPE/EXP + high anti-PID EVA,? raising the bar for ion control, moisture barrier, and interface stability; premium transparent EVA and co-extruded products will keep iterating. Second, BC/HJT/perovskite-tandem routes introduce new encapsulation constraints (higher sensitivity to moisture/UV, narrower lamination windows, stronger requirements for low outgassing and controlled cure kinetics), pushing EVA film / EV encapsulant film toward functionalized, low-extractables, low water-uptake solutions with tunable crosslink profiles. Third, larger module formats and interconnection innovations increase the importance of flow behavior, thickness uniformity, edge aesthetics, and micro-crack risk control?formulations that deliver a wider and more forgiving process window will command higher stickiness. Fourth, BIPV, colored/black modules, and more complex deployment environments will expand demand for appearance management, flame retardancy, and long-term weathering stability. Fifth, at the supply-chain level, module makers increasingly prioritize dual-sourcing and cross-regional delivery; multi-site manufacturing, secured key raw materials, and end-to-end traceability will become

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quasi-entry thresholds. Net-net, the most defensible growth pockets are premium anti-PID transparent EVA, white/appearance-managed EVA, EPE/EXP co-extruded structures, and cell-technology-specific functional encapsulation solutions.
This report studies the global EVA Film production, demand, key manufacturers, and key regions.
This report is a detailed and comprehensive analysis of the world market for EVA Film and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EVA Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EVA Film total production and demand, 2021-2032, (million Sqm)
Global EVA Film total production value, 2021-2032, (USD Million)
Global EVA Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (million Sqm), (based on production site)
Global EVA Film consumption by region & country, CAGR, 2021-2032 & (million Sqm)
U.S. VS China: EVA Film domestic production, consumption, key domestic manufacturers and share
Global EVA Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (million Sqm)
Global EVA Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (million Sqm)
Global EVA Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (million Sqm)
This report profiles key players in the global EVA Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Satinal, Argotec (Mativ), Mitsui Chemicals, Bridgestone, KENGO Industrial, Hangzhou First Applied Material, JA Solar Technology, Changzhou Sveck Photovoltaic New Material, Shanghai HIUV New Materials, etc.
This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.
Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EVA Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (million Sqm) and average price (USD/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

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2027-2032 as the forecast year.
Global EVA Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EVA Film Market, Segmentation by Type:

Normal EVA

Anti-PID EVA

Global EVA Film Market, Segmentation by Color:

Transparent

White

Global EVA Film Market, Segmentation by Thickness:

Thickness, above 0.5 mm

Thickness, below 0.5 mm

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Global EVA Film Market, Segmentation by Application:

PV Module

Laminated Glass

Others

Companies Profiled:

3M

Satinal

Argotec (Mativ)

Mitsui Chemicals

Bridgestone

KENGO Industrial

Hangzhou First Applied Material

JA Solar Technology

Changzhou Sveck Photovoltaic New Material

Shanghai HIUV New Materials

Hangzhou Suokangbo Energy Technology

Zhejiang Feiyu Photo-electrical

Changzhou Betterial Film Technologies

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Tianyang New Materials (Shanghai) Technology

Guangzhou Lushan New Materials

Key Questions Answered:

1. How big is the global EVA Film market?
2. What is the demand of the global EVA Film market?
3. What is the year over year growth of the global EVA Film market?
4. What is the production and production value of the global EVA Film market?
5. Who are the key producers in the global EVA Film market?
6. What are the growth factors driving the market demand?

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