

Global EV Wireless Charging Alignment System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EV Wireless Charging Alignment System market size is expected to reach \$ 292 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

The EV wireless charging alignment system is an intelligent auxiliary control system designed for wireless charging scenarios of electric vehicles, which relies on positioning detection, sensor recognition and vehicle-mounted control technologies to detect the relative position between the vehicle chassis and the ground wireless charging equipment in real time, automatically identify offset distance and angle, assist drivers in parking alignment or accurately calibrate the vehicle position with automatic parking systems, ensuring efficient alignment between the receiving coil on the vehicle and the transmitting coil on the ground, effectively reducing alignment errors and energy loss during wireless charging, improving charging efficiency and stability, lowering the operational threshold for wireless charging, and acting as a core supporting system for fully automatic, unmanned and intelligent wireless charging of electric vehicles.

The EV wireless charging alignment system industry is transitioning from the early pilot commercialization stage toward broader market adoption, driven by the increasing convergence of vehicle electrification, intelligent mobility, and autonomous driving technologies. The core function of wireless charging alignment systems is to enable high-precision automatic positioning between electric vehicles and wireless charging transmitters, thereby improving power transfer efficiency, reducing alignment-related energy losses, and enhancing autonomous energy replenishment capabilities. As automakers accelerate the deployment of integrated “autonomous parking + autonomous charging” solutions, wireless alignment systems are evolving from premium demonstration features into essential components of intelligent charging

ecosystems. Regionally, Europe, Japan, and North America are currently the leading development markets. China is advancing rapidly in Robotaxi infrastructure, smart parking integration, and premium EV deployment, while Europe places greater emphasis on interoperability standards and coordinated public charging infrastructure development. From a technology perspective, the industry is moving from traditional magnetic positioning toward multi-sensor fusion architectures incorporating vision systems, SLAM-assisted localization, automated parking coordination, and high-precision environmental perception. Automotive-grade reliability, safety redundancy, and performance in complex operating environments are becoming key competitive differentiators. The current supply structure mainly consists of wireless charging technology providers, automotive Tier1 suppliers, intelligent parking solution companies, and sensing algorithm developers. A relatively small group of leading companies controls critical patents and system integration capabilities, while a large number of regional integrators and pilot project operators form the long-tail market structure. Over the next several years, the market is expected to benefit from the continued advancement of SAE J2954 standards, the commercialization of autonomous driving technologies, and the expansion of wireless charging infrastructure. However, the industry will continue facing challenges related to cost reduction, standard harmonization, infrastructure return-on-investment cycles, and the growing trend of in-house development by automakers. Overall, the sector represents a high-growth, low-penetration, technology-intensive niche within the global automotive electronics market.

This report studies the global EV Wireless Charging Alignment System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Wireless Charging Alignment System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Wireless Charging Alignment System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EV Wireless Charging Alignment System total production and demand, 2021-2032, (Units)

Global EV Wireless Charging Alignment System total production value, 2021-2032, (USD Million)

Global EV Wireless Charging Alignment System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production

site)

Global EV Wireless Charging Alignment System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: EV Wireless Charging Alignment System domestic production, consumption, key domestic manufacturers and share

Global EV Wireless Charging Alignment System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global EV Wireless Charging Alignment System production by Working Principle, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global EV Wireless Charging Alignment System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global EV Wireless Charging Alignment System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WiTricity Corporation, Electreon Wireless Ltd., InductEV Inc., Momentum Dynamics Corporation, HEVO Inc., Plugless Power Inc., IPT Technology GmbH, Wave Charging, ENRX Group AS, WiBotic Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV Wireless Charging Alignment System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Working Principle, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Wireless Charging Alignment System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Wireless Charging Alignment System Market, Segmentation by Working Principle:

Electromagnetic Induction Wireless Charging System

Electromagnetic Resonance Wireless Charging System

Electrostatic Coupling Wireless Charging System

Others

Global EV Wireless Charging Alignment System Market, Segmentation by Positioning Method:

Unidirectional Wireless Charging System

Bidirectional Wireless Charging System

Others

Global EV Wireless Charging Alignment System Market, Segmentation by Installation Form:

Ground-mounted Wireless Charging System

Underground-mounted Wireless Charging System

Others

Global EV Wireless Charging Alignment System Market, Segmentation by Application:

Private Passenger Vehicles

Public Transportation

Logistics and Delivery

Micro-mobility Vehicles

Others

Companies Profiled:

WiTricity Corporation

Electreon Wireless Ltd.

InductEV Inc.

Momentum Dynamics Corporation

HEVO Inc.

Plugless Power Inc.

IPT Technology GmbH

Wave Charging

ENRX Group AS

WiBotic Inc.

Conductix-Wampfler GmbH

Robert Bosch GmbH

Continental AG

DENSO Corporation

Hyundai Mobis Co., Ltd.

Valeo SA

ZF Friedrichshafen AG

Huawei Technologies Co., Ltd.

TGOOD Electric Co., Ltd.

Wanbang Digital Energy Co., Ltd. (Star Charge)

Joyson Electronics Co., Ltd.

Key Questions Answered:

1. How big is the global EV Wireless Charging Alignment System market?
2. What is the demand of the global EV Wireless Charging Alignment System market?
3. What is the year over year growth of the global EV Wireless Charging Alignment System market?
4. What is the production and production value of the global EV Wireless Charging Alignment System market?
5. Who are the key producers in the global EV Wireless Charging Alignment System market?
6. What are the growth factors driving the market demand?

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