

Global EV Thick Film Paste Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EV Thick Film Paste market size is expected to reach \$ 869 million by 2032, rising at a market growth of 20.1% CAGR during the forecast period (2026-2032).

EV thick film paste refers to a class of functional thick-film materials used in electric vehicles for electronics, power control, sensing, and thermal-management systems. These materials are typically formulated from metal powders, glass powders, inorganic oxides, and organic vehicles, and are deposited by screen printing followed by drying and firing/curing to form conductive, resistive, dielectric/insulating, or protective layers on ceramic, metal, or other substrates. In EVs, they are mainly used in BMS, OBC, DC-DC converters, inverters, sensors, LED thermal substrates, and thick-film heaters such as HVCH and battery heaters.

The upstream of EV thick film paste includes silver, palladium, platinum, gold, copper, nickel and other metal powders, ruthenium-based resistive phases, glass frits, inorganic oxides, resins, and organic solvents. The midstream centers on formulation, dispersion, rheology control, printability tuning, and firing compatibility. The downstream includes thick-film resistors, ceramic sensor circuits, hybrid ICs, power-electronics ceramic substrates, LED ceramic substrates, and thick-film heaters.

In 2025, global EV thick film paste production reached approximately 500 tons, with an average global market price is \$450 per kilogram.

This report studies the global EV Thick Film Paste production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EV Thick

Film Paste and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EV Thick Film Paste that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EV Thick Film Paste total production and demand, 2021-2032, (Tons)

Global EV Thick Film Paste total production value, 2021-2032, (USD Million)

Global EV Thick Film Paste production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global EV Thick Film Paste consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: EV Thick Film Paste domestic production, consumption, key domestic manufacturers and share

Global EV Thick Film Paste production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global EV Thick Film Paste production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global EV Thick Film Paste production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global EV Thick Film Paste market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Celanese?Micromax?, Sumitomo Metal Mining, TANAKA Precious Metals, Heraeus Electronics, Vibrantz Technologies, Xi'an Hongxing Electronic Paste, Hunan LEED Electronic Ink, Kunming Guyou Technology, Xinbei Electronic Paste, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EV Thick Film Paste market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EV Thick Film Paste Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EV Thick Film Paste Market, Segmentation by Type:

Conductive Paste

Resistor Paste

Dielectric Paste

Other

Global EV Thick Film Paste Market, Segmentation by Substrate:

Ceramic Thick-film Pastes

Metal-substrate Thick-film Pastes

Others

Global EV Thick Film Paste Market, Segmentation by Application:

Electrical Control and Power Electronics

Thermal Management Systems

Other

Companies Profiled:

Celanese?Micromax?

Sumitomo Metal Mining

TANAKA Precious Metals

Heraeus Electronics

Vibrantz Technologies

Xi'an Hongxing Electronic Paste

Hunan LEED Electronic Ink

Kunming Guyou Technology

Xinbei Electronic Paste

Key Questions Answered:

1. How big is the global EV Thick Film Paste market?
2. What is the demand of the global EV Thick Film Paste market?
3. What is the year over year growth of the global EV Thick Film Paste market?
4. What is the production and production value of the global EV Thick Film Paste market?
5. Who are the key producers in the global EV Thick Film Paste market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 EV Thick Film Paste Introduction
- 1.2 World EV Thick Film Paste Supply & Forecast
 - 1.2.1 World EV Thick Film Paste Production Value (2021 & 2025 & 2032)
 - 1.2.2 World EV Thick Film Paste Production (2021-2032)
 - 1.2.3 World EV Thick Film Paste Pricing Trends (2021-2032)
- 1.3 World EV Thick Film Paste Production by Region (Based on Production Site)
 - 1.3.1 World EV Thick Film Paste Production Value by Region (2021-2032)
 - 1.3.2 World EV Thick Film Paste Production by Region (2021-2032)
 - 1.3.3 World EV Thick Film Paste Average Price by Region (2021-2032)
 - 1.3.4 North America EV Thick Film Paste Production (2021-2032)
 - 1.3.5 Europe EV Thick Film Paste Production (2021-2032)
 - 1.3.6 China EV Thick Film Paste Production (2021-2032)
 - 1.3.7 Japan EV Thick Film Paste Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 EV Thick Film Paste Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 EV Thick Film Paste Major Market Trends

2 DEMAND SUMMARY

- 2.1 World EV Thick Film Paste Demand (2021-2032)
- 2.2 World EV Thick Film Paste Consumption by Region
 - 2.2.1 World EV Thick Film Paste Consumption by Region (2021-2026)
 - 2.2.2 World EV Thick Film Paste Consumption Forecast by Region (2027-2032)
- 2.3 United States EV Thick Film Paste Consumption (2021-2032)
- 2.4 China EV Thick Film Paste Consumption (2021-2032)
- 2.5 Europe EV Thick Film Paste Consumption (2021-2032)
- 2.6 Japan EV Thick Film Paste Consumption (2021-2032)
- 2.7 South Korea EV Thick Film Paste Consumption (2021-2032)
- 2.8 ASEAN EV Thick Film Paste Consumption (2021-2032)
- 2.9 India EV Thick Film Paste Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World EV Thick Film Paste Production Value by Manufacturer (2021-2026)

- 3.2 World EV Thick Film Paste Production by Manufacturer (2021-2026)
- 3.3 World EV Thick Film Paste Average Price by Manufacturer (2021-2026)
- 3.4 EV Thick Film Paste Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global EV Thick Film Paste Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for EV Thick Film Paste in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for EV Thick Film Paste in 2025
- 3.6 EV Thick Film Paste Market: Overall Company Footprint Analysis
 - 3.6.1 EV Thick Film Paste Market: Region Footprint
 - 3.6.2 EV Thick Film Paste Market: Company Product Type Footprint
 - 3.6.3 EV Thick Film Paste Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: EV Thick Film Paste Production Value Comparison
 - 4.1.1 United States VS China: EV Thick Film Paste Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: EV Thick Film Paste Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: EV Thick Film Paste Production Comparison
 - 4.2.1 United States VS China: EV Thick Film Paste Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: EV Thick Film Paste Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: EV Thick Film Paste Consumption Comparison
 - 4.3.1 United States VS China: EV Thick Film Paste Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: EV Thick Film Paste Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based EV Thick Film Paste Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based EV Thick Film Paste Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers EV Thick Film Paste Production Value (2021-2026)

4.4.3 United States Based Manufacturers EV Thick Film Paste Production (2021-2026)

4.5 China Based EV Thick Film Paste Manufacturers and Market Share

4.5.1 China Based EV Thick Film Paste Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers EV Thick Film Paste Production Value (2021-2026)

4.5.3 China Based Manufacturers EV Thick Film Paste Production (2021-2026)

4.6 Rest of World Based EV Thick Film Paste Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based EV Thick Film Paste Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers EV Thick Film Paste Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers EV Thick Film Paste Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World EV Thick Film Paste Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Conductive Paste

5.2.2 Resistor Paste

5.2.3 Dielectric Paste

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World EV Thick Film Paste Production by Type (2021-2032)

5.3.2 World EV Thick Film Paste Production Value by Type (2021-2032)

5.3.3 World EV Thick Film Paste Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SUBSTRATE

6.1 World EV Thick Film Paste Market Size Overview by Substrate: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Substrate

6.2.1 Ceramic Thick-film Pastes

6.2.2 Metal-substrate Thick-film Pastes

6.2.3 Others

6.3 Market Segment by Substrate

6.3.1 World EV Thick Film Paste Production by Substrate (2021-2032)

6.3.2 World EV Thick Film Paste Production Value by Substrate (2021-2032)

6.3.3 World EV Thick Film Paste Average Price by Substrate (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World EV Thick Film Paste Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Electrical Control and Power Electronics

7.2.2 Thermal Management Systems

7.2.3 Other

7.3 Market Segment by Application

7.3.1 World EV Thick Film Paste Production by Application (2021-2032)

7.3.2 World EV Thick Film Paste Production Value by Application (2021-2032)

7.3.3 World EV Thick Film Paste Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Celanese?Micromax?

8.1.1 Celanese?Micromax? Details

8.1.2 Celanese?Micromax? Major Business

8.1.3 Celanese?Micromax? EV Thick Film Paste Product and Services

8.1.4 Celanese?Micromax? EV Thick Film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Celanese?Micromax? Recent Developments/Updates

8.1.6 Celanese?Micromax? Competitive Strengths & Weaknesses

8.2 Sumitomo Metal Mining

8.2.1 Sumitomo Metal Mining Details

8.2.2 Sumitomo Metal Mining Major Business

8.2.3 Sumitomo Metal Mining EV Thick Film Paste Product and Services

8.2.4 Sumitomo Metal Mining EV Thick Film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Sumitomo Metal Mining Recent Developments/Updates

8.2.6 Sumitomo Metal Mining Competitive Strengths & Weaknesses

8.3 TANAKA Precious Metals

8.3.1 TANAKA Precious Metals Details

8.3.2 TANAKA Precious Metals Major Business

8.3.3 TANAKA Precious Metals EV Thick Film Paste Product and Services

8.3.4 TANAKA Precious Metals EV Thick Film Paste Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.3.5 TANAKA Precious Metals Recent Developments/Updates

8.3.6 TANAKA Precious Metals Competitive Strengths & Weaknesses

8.4 Heraeus Electronics

8.4.1 Heraeus Electronics Details

8.4.2 Heraeus Electronics Major Business

8.4.3 Heraeus Electronics EV Thick Film Paste Product and Services

8.4.4 Heraeus Electronics EV Thick Film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Heraeus Electronics Recent Developments/Updates

8.4.6 Heraeus Electronics Competitive Strengths & Weaknesses

8.5 Vibrantz Technologies

8.5.1 Vibrantz Technologies Details

8.5.2 Vibrantz Technologies Major Business

8.5.3 Vibrantz Technologies EV Thick Film Paste Product and Services

8.5.4 Vibrantz Technologies EV Thick Film Paste Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.5.5 Vibrantz Technologies Recent Developments/Updates

8.5.6 Vibrantz Technologies Competitive Strengths & Weaknesses

8.6 Xi'an Hongxing Electronic Paste

8.6.1 Xi'an Hongxing Electronic Paste Details

8.6.2 Xi'an Hongxing Electronic Paste Major Business

8.6.3 Xi'an Hongxing Electronic Paste EV Thick Film Paste Product and Services

8.6.4 Xi'an Hongxing Electronic Paste EV Thick Film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Xi'an Hongxing Electronic Paste Recent Developments/Updates

8.6.6 Xi'an Hongxing Electronic Paste Competitive Strengths & Weaknesses

8.7 Hunan LEED Electronic Ink

8.7.1 Hunan LEED Electronic Ink Details

8.7.2 Hunan LEED Electronic Ink Major Business

8.7.3 Hunan LEED Electronic Ink EV Thick Film Paste Product and Services

8.7.4 Hunan LEED Electronic Ink EV Thick Film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Hunan LEED Electronic Ink Recent Developments/Updates

8.7.6 Hunan LEED Electronic Ink Competitive Strengths & Weaknesses

8.8 Kunming Guyou Technology

8.8.1 Kunming Guyou Technology Details

8.8.2 Kunming Guyou Technology Major Business

8.8.3 Kunming Guyou Technology EV Thick Film Paste Product and Services

- 8.8.4 Kunming Guyou Technology EV Thick Film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Kunming Guyou Technology Recent Developments/Updates
- 8.8.6 Kunming Guyou Technology Competitive Strengths & Weaknesses
- 8.9 Xinbei Electronic Paste
 - 8.9.1 Xinbei Electronic Paste Details
 - 8.9.2 Xinbei Electronic Paste Major Business
 - 8.9.3 Xinbei Electronic Paste EV Thick Film Paste Product and Services
 - 8.9.4 Xinbei Electronic Paste EV Thick Film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Xinbei Electronic Paste Recent Developments/Updates
 - 8.9.6 Xinbei Electronic Paste Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 EV Thick Film Paste Industry Chain
- 9.2 EV Thick Film Paste Upstream Analysis
 - 9.2.1 EV Thick Film Paste Core Raw Materials
 - 9.2.2 Main Manufacturers of EV Thick Film Paste Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 EV Thick Film Paste Production Mode
- 9.6 EV Thick Film Paste Procurement Model
- 9.7 EV Thick Film Paste Industry Sales Model and Sales Channels
 - 9.7.1 EV Thick Film Paste Sales Model
 - 9.7.2 EV Thick Film Paste Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World EV Thick Film Paste Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World EV Thick Film Paste Production Value by Region (2021-2026) & (USD Million)

Table 3. World EV Thick Film Paste Production Value by Region (2027-2032) & (USD Million)

Table 4. World EV Thick Film Paste Production Value Market Share by Region (2021-2026)

Table 5. World EV Thick Film Paste Production Value Market Share by Region (2027-2032)

Table 6. World EV Thick Film Paste Production by Region (2021-2026) & (Tons)

Table 7. World EV Thick Film Paste Production by Region (2027-2032) & (Tons)

Table 8. World EV Thick Film Paste Production Market Share by Region (2021-2026)

Table 9. World EV Thick Film Paste Production Market Share by Region (2027-2032)

Table 10. World EV Thick Film Paste Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World EV Thick Film Paste Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. EV Thick Film Paste Major Market Trends

Table 13. World EV Thick Film Paste Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World EV Thick Film Paste Consumption by Region (2021-2026) & (Tons)

Table 15. World EV Thick Film Paste Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World EV Thick Film Paste Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key EV Thick Film Paste Producers in 2025

Table 18. World EV Thick Film Paste Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key EV Thick Film Paste Producers in 2025

Table 20. World EV Thick Film Paste Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global EV Thick Film Paste Company Evaluation Quadrant

Table 22. World EV Thick Film Paste Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and EV Thick Film Paste Production Site of Key Manufacturer

Table 24. EV Thick Film Paste Market: Company Product Type Footprint

Table 25. EV Thick Film Paste Market: Company Product Application Footprint

Table 26. EV Thick Film Paste Competitive Factors

Table 27. EV Thick Film Paste New Entrant and Capacity Expansion Plans

Table 28. EV Thick Film Paste Mergers & Acquisitions Activity

Table 29. United States VS China EV Thick Film Paste Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China EV Thick Film Paste Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China EV Thick Film Paste Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based EV Thick Film Paste Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers EV Thick Film Paste Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers EV Thick Film Paste Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers EV Thick Film Paste Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers EV Thick Film Paste Production Market Share (2021-2026)

Table 37. China Based EV Thick Film Paste Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers EV Thick Film Paste Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers EV Thick Film Paste Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers EV Thick Film Paste Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers EV Thick Film Paste Production Market Share (2021-2026)

Table 42. Rest of World Based EV Thick Film Paste Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers EV Thick Film Paste Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers EV Thick Film Paste Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers EV Thick Film Paste Production,

(2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers EV Thick Film Paste Production Market Share (2021-2026)

Table 47. World EV Thick Film Paste Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World EV Thick Film Paste Production by Type (2021-2026) & (Tons)

Table 49. World EV Thick Film Paste Production by Type (2027-2032) & (Tons)

Table 50. World EV Thick Film Paste Production Value by Type (2021-2026) & (USD Million)

Table 51. World EV Thick Film Paste Production Value by Type (2027-2032) & (USD Million)

Table 52. World EV Thick Film Paste Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World EV Thick Film Paste Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World EV Thick Film Paste Production Value by Substrate, (USD Million), 2021 & 2025 & 2032

Table 55. World EV Thick Film Paste Production by Substrate (2021-2026) & (Tons)

Table 56. World EV Thick Film Paste Production by Substrate (2027-2032) & (Tons)

Table 57. World EV Thick Film Paste Production Value by Substrate (2021-2026) & (USD Million)

Table 58. World EV Thick Film Paste Production Value by Substrate (2027-2032) & (USD Million)

Table 59. World EV Thick Film Paste Average Price by Substrate (2021-2026) & (US\$/Ton)

Table 60. World EV Thick Film Paste Average Price by Substrate (2027-2032) & (US\$/Ton)

Table 61. World EV Thick Film Paste Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World EV Thick Film Paste Production by Application (2021-2026) & (Tons)

Table 63. World EV Thick Film Paste Production by Application (2027-2032) & (Tons)

Table 64. World EV Thick Film Paste Production Value by Application (2021-2026) & (USD Million)

Table 65. World EV Thick Film Paste Production Value by Application (2027-2032) & (USD Million)

Table 66. World EV Thick Film Paste Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World EV Thick Film Paste Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Celanese?Micromax? Basic Information, Manufacturing Base and Competitors

Table 69. Celanese?Micromax? Major Business

Table 70. Celanese?Micromax? EV Thick Film Paste Product and Services

Table 71. Celanese?Micromax? EV Thick Film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Celanese?Micromax? Recent Developments/Updates

Table 73. Celanese?Micromax? Competitive Strengths & Weaknesses

Table 74. Sumitomo Metal Mining Basic Information, Manufacturing Base and Competitors

Table 75. Sumitomo Metal Mining Major Business

Table 76. Sumitomo Metal Mining EV Thick Film Paste Product and Services

Table 77. Sumitomo Metal Mining EV Thick Film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Sumitomo Metal Mining Recent Developments/Updates

Table 79. Sumitomo Metal Mining Competitive Strengths & Weaknesses

Table 80. TANAKA Precious Metals Basic Information, Manufacturing Base and Competitors

Table 81. TANAKA Precious Metals Major Business

Table 82. TANAKA Precious Metals EV Thick Film Paste Product and Services

Table 83. TANAKA Precious Metals EV Thick Film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. TANAKA Precious Metals Recent Developments/Updates

Table 85. TANAKA Precious Metals Competitive Strengths & Weaknesses

Table 86. Heraeus Electronics Basic Information, Manufacturing Base and Competitors

Table 87. Heraeus Electronics Major Business

Table 88. Heraeus Electronics EV Thick Film Paste Product and Services

Table 89. Heraeus Electronics EV Thick Film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Heraeus Electronics Recent Developments/Updates

Table 91. Heraeus Electronics Competitive Strengths & Weaknesses

Table 92. Vibrantz Technologies Basic Information, Manufacturing Base and Competitors

Table 93. Vibrantz Technologies Major Business

Table 94. Vibrantz Technologies EV Thick Film Paste Product and Services

Table 95. Vibrantz Technologies EV Thick Film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 96. Vibrantz Technologies Recent Developments/Updates
- Table 97. Vibrantz Technologies Competitive Strengths & Weaknesses
- Table 98. Xi'an Hongxing Electronic Paste Basic Information, Manufacturing Base and Competitors
- Table 99. Xi'an Hongxing Electronic Paste Major Business
- Table 100. Xi'an Hongxing Electronic Paste EV Thick Film Paste Product and Services
- Table 101. Xi'an Hongxing Electronic Paste EV Thick Film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Xi'an Hongxing Electronic Paste Recent Developments/Updates
- Table 103. Xi'an Hongxing Electronic Paste Competitive Strengths & Weaknesses
- Table 104. Hunan LEED Electronic Ink Basic Information, Manufacturing Base and Competitors
- Table 105. Hunan LEED Electronic Ink Major Business
- Table 106. Hunan LEED Electronic Ink EV Thick Film Paste Product and Services
- Table 107. Hunan LEED Electronic Ink EV Thick Film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Hunan LEED Electronic Ink Recent Developments/Updates
- Table 109. Hunan LEED Electronic Ink Competitive Strengths & Weaknesses
- Table 110. Kunming Guyou Technology Basic Information, Manufacturing Base and Competitors
- Table 111. Kunming Guyou Technology Major Business
- Table 112. Kunming Guyou Technology EV Thick Film Paste Product and Services
- Table 113. Kunming Guyou Technology EV Thick Film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Kunming Guyou Technology Recent Developments/Updates
- Table 115. Kunming Guyou Technology Competitive Strengths & Weaknesses
- Table 116. Xinbei Electronic Paste Basic Information, Manufacturing Base and Competitors
- Table 117. Xinbei Electronic Paste Major Business
- Table 118. Xinbei Electronic Paste EV Thick Film Paste Product and Services
- Table 119. Xinbei Electronic Paste EV Thick Film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Xinbei Electronic Paste Recent Developments/Updates
- Table 121. Xinbei Electronic Paste Competitive Strengths & Weaknesses
- Table 122. Global Key Players of EV Thick Film Paste Upstream (Raw Materials)

Table 123. Global EV Thick Film Paste Typical Customers

Table 124. EV Thick Film Paste Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. EV Thick Film Paste Picture

Figure 2. World EV Thick Film Paste Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World EV Thick Film Paste Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World EV Thick Film Paste Production (2021-2032) & (Tons)

Figure 5. World EV Thick Film Paste Average Price (2021-2032) & (US\$/Ton)

Figure 6. World EV Thick Film Paste Production Value Market Share by Region (2021-2032)

Figure 7. World EV Thick Film Paste Production Market Share by Region (2021-2032)

Figure 8. North America EV Thick Film Paste Production (2021-2032) & (Tons)

Figure 9. Europe EV Thick Film Paste Production (2021-2032) & (Tons)

Figure 10. China EV Thick Film Paste Production (2021-2032) & (Tons)

Figure 11. Japan EV Thick Film Paste Production (2021-2032) & (Tons)

Figure 12. EV Thick Film Paste Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World EV Thick Film Paste Consumption (2021-2032) & (Tons)

Figure 15. World EV Thick Film Paste Consumption Market Share by Region (2021-2032)

Figure 16. United States EV Thick Film Paste Consumption (2021-2032) & (Tons)

Figure 17. China EV Thick Film Paste Consumption (2021-2032) & (Tons)

Figure 18. Europe EV Thick Film Paste Consumption (2021-2032) & (Tons)

Figure 19. Japan EV Thick Film Paste Consumption (2021-2032) & (Tons)

Figure 20. South Korea EV Thick Film Paste Consumption (2021-2032) & (Tons)

Figure 21. ASEAN EV Thick Film Paste Consumption (2021-2032) & (Tons)

Figure 22. India EV Thick Film Paste Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of EV Thick Film Paste by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for EV Thick Film Paste Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for EV Thick Film Paste Markets in 2025

Figure 26. United States VS China: EV Thick Film Paste Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: EV Thick Film Paste Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: EV Thick Film Paste Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers EV Thick Film Paste Production Market Share 2025

Figure 30. China Based Manufacturers EV Thick Film Paste Production Market Share 2025

Figure 31. Rest of World Based Manufacturers EV Thick Film Paste Production Market Share 2025

Figure 32. World EV Thick Film Paste Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World EV Thick Film Paste Production Value Market Share by Type in 2025

Figure 34. Conductive Paste

Figure 35. Resistor Paste

Figure 36. Dielectric Paste

Figure 37. Other

Figure 38. World EV Thick Film Paste Production Market Share by Type (2021-2032)

Figure 39. World EV Thick Film Paste Production Value Market Share by Type (2021-2032)

Figure 40. World EV Thick Film Paste Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World EV Thick Film Paste Production Value by Substrate, (USD Million), 2021 & 2025 & 2032

Figure 42. World EV Thick Film Paste Production Value Market Share by Substrate in 2025

Figure 43. Ceramic Thick-film Pastes

Figure 44. Metal-substrate Thick-film Pastes

Figure 45. Others

Figure 46. World EV Thick Film Paste Production Market Share by Substrate (2021-2032)

Figure 47. World EV Thick Film Paste Production Value Market Share by Substrate (2021-2032)

Figure 48. World EV Thick Film Paste Average Price by Substrate (2021-2032) & (US\$/Ton)

Figure 49. World EV Thick Film Paste Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World EV Thick Film Paste Production Value Market Share by Application in 2025

Figure 51. Electrical Control and Power Electronics

Figure 52. Thermal Management Systems

Figure 53. Other

Figure 54. World EV Thick Film Paste Production Market Share by Application (2021-2032)

Figure 55. World EV Thick Film Paste Production Value Market Share by Application (2021-2032)

Figure 56. World EV Thick Film Paste Average Price by Application (2021-2032) & (US\$/Ton)

Figure 57. EV Thick Film Paste Industry Chain

Figure 58. EV Thick Film Paste Procurement Model

Figure 59. EV Thick Film Paste Sales Model

Figure 60. EV Thick Film Paste Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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